# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GenuOne, Inc.		04/28/2008	CORPORATION: DELAWARE

## RECEIVING PARTY DATA

Name:	The Royal Bank of Scotland plc as agent for National Westminster Bank plc
Street Address:	1 Trinity Gardens
Internal Address:	Broadchare
City:	Newcastle upon Tyne
State/Country:	UNITED KINGDOM
Postal Code:	NE1 2EH
Entity Type:	private limited company: UNITED KINGDOM

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	2476687	GENUONE
Registration Number:	2559805	GENUONE
Registration Number:	2559914	GENUNET
Registration Number:	2565951	GENUTRACK
Registration Number:	2586058	GENUONE
Registration Number:	2608244	G1
Registration Number:	2687659	WE PROTECT COMPANIES BY SECURING THE VALUE CHAIN
Registration Number:	2727848	G1
Registration Number:	2777146	A
Registration Number:	2798122	GENASSIST
Registration Number:	2962068	SOURCEGUARD
Serial Number:	76030635	ARE YOU BRANDSECURE?
Serial Number:	76031843	ARE YOUR BRANDSECURE?

**REEL: 003784 FRAME: 0104** 

900107466

Serial Number:	76033450	ARE YOU BRANDSECURE?
Serial Number:	76077816	BRANDSECURE
Serial Number:	76077818	BRANDSECURE
Serial Number:	76078174	BRANDSECURE
Serial Number:	78716016	G1
Serial Number:	78716018	GN1
Serial Number:	78716021	G1
Serial Number:	78716024	GN1
Serial Number:	78747104	G1

#### **CORRESPONDENCE DATA**

Fax Number: (212)818-9606

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-818-9200
Email: jbell@ssbb.com
Correspondent Name: James H. Bell

Address Line 1: 230 Park Avenue, Suite 1130

Address Line 2: Satterlee Stephens Burke & Burke LLP
Address Line 4: New York, NEW YORK 10169

ATTORNEY DOCKET NUMBER: 105096/00010 GENUONE

#### DOMESTIC REPRESENTATIVE

Name: James H. Bell

Address Line 1: 230 Park Avenue, Suite 1130

Address Line 2: Satterlee Stephens Burke & Burke LLP Address Line 4: New York, NEW YORK 10169

NAME OF SUBMITTER:	James H. Bell
Signature:	/James H. Bell/
Date:	05/28/2008

## Total Attachments: 6

source=25. GenuOne Trademark Security Agreement#page1.tif source=25. GenuOne Trademark Security Agreement#page2.tif source=25. GenuOne Trademark Security Agreement#page3.tif source=25. GenuOne Trademark Security Agreement#page4.tif source=25. GenuOne Trademark Security Agreement#page5.tif source=25. GenuOne Trademark Security Agreement#page6.tif

#### TRADEMARK SECURITY AGREEMENT

SECURITY AGREEMENT, dated as of April 28, 2008 (as amended, restated, supplemented or otherwise modified from time to time, this "<u>Agreement</u>"), by and between THE ROYAL BANK OF SCOTLAND PLC AS AGENT FOR NATIONAL WESTMINSTER BANK PLC ("<u>Creditor</u>") and GENUONE, INC., a corporation existing under the laws of the State of Delaware ("<u>Obligor</u>").

Pursuant to the terms of a Facilities Agreement, dated as of April·17, 2008 (as amended, restated, supplemented or otherwise modified from time to time, the "Facilities Agreement"), by and between Creditor and OPSEC SECURITY GROUP plc ("Borrower"), Creditor has made credit facilities (the "Credit Facilities") available to Borrower, which is the ultimate parent of Obligor. Pursuant to the terms of an Unlimited Inter-Company Composite Guarantee, dated as of October 16, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee"), by and among Creditor, Borrower, Obligor and the other obligors party thereto, Obligor has guaranteed the obligations of Borrower under the Facilities Agreement. In order to induce Creditor to make the Credit Facilities available to Borrower, Obligor has agreed to grant to Creditor a continuing lien and security interest in and to the Collateral (hereinafter defined) in order to secure the Obligations (hereinafter defined) in a manner acceptable to Creditor.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Obligor agrees with Creditor as follows:

- 1. DEFINITIONS. As used herein:
  - 1.1 "Collateral" has the meaning set forth in Section 2.
  - 1.2 "PTO" means the United States Patent and Trademark Office.
- 1.3 "Security Agreement" means that certain Security Agreement, dated as of the date hereof, between Obligor and Creditor.
  - 1.4 "Security Interest" has the meaning set forth in Section 2.
- 1.5 "<u>UCC</u>" means the Uniform Commercial Code as in effect in the State of New York.

Other capitalized terms used herein, but not otherwise defined herein or in the UCC, shall have the meanings ascribed to such terms in the Facilities Agreement and the Guarantee.

2. <u>GRANT OF SECURITY INTEREST</u>. To secure the punctual payment and performance of the Obligations when due (whether at the stated maturity, by acceleration or otherwise), Obligor hereby grants to Creditor a security interest in and to,

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and a lien upon (the "<u>Security Interest</u>"), all right, title and interest of Obligor in and to the following property, whether now owned and existing or hereafter acquired or arising, and wherever located (collectively, the "Collateral"):

- (a) all state (including common law), federal and foreign trademarks, service marks and trade names, and applications for registration of such trademarks, service marks and trade names (but excluding any application to register any trademark, service mark or other mark prior to the filing under applicable law of a verified statement of use (or the equivalent) for such trademark, service mark or other mark to the extent the creation of a security interest therein or the grant of a mortgage thereon would void or invalidate such trademark, service mark or other mark), all licenses relating to any of the foregoing and all income and royalties with respect to any licenses (including such marks, names and applications as described in <a href="Schedule A">Schedule A</a>), whether registered or unregistered and wherever registered, all rights to sue for past, present or future infringement or consented use thereof, all rights arising therefrom and pertaining thereto and all reissues, extensions and renewals thereof:
- (b) the entire goodwill of or associated with the businesses now or hereafter conducted by Obligor connected with and symbolized by any of the aforementioned properties and assets;
- (c) all general intangibles and all intangible intellectual or other similar property of Obligor of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and
- (d) all Proceeds of any of such property in whatever form (including license royalties, rights to payment, accounts and proceeds of infringement suits), whether derived from voluntary or involuntary disposition, all products of any of such property, all renewals, replacements, substitutions, additions, accessions, rents, issues and profits of, to or from any such property and all other income therefrom, and, to the extent not otherwise included, all payments under insurance (whether or not Creditor is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect therefrom.
- 3. <u>SUPPLEMENT TO SECURITY AGREEMENT</u>. This Agreement has been entered into in conjunction with the security interests granted to Creditor under the Security Agreement or other security documents referred to therein. The rights and remedies of Creditor with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement or any other security documents referred to therein, all terms and provisions of which are incorporated herein by reference.
- 4. <u>REPRESENTATIONS AND WARRANTIES</u>. Obligor represents and warrants to Creditor that a true and correct list of all of the existing Collateral consisting of U.S. trademarks, trademark registrations or applications owned by Obligor, in whole or in part, is set forth in <u>Schedule A</u>.

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- 5. <u>COVENANTS AND AGREEMENTS OF THE OBLIGOR.</u> The Obligor covenants and agrees as follows:
- Further Assurances and Authority of the Creditor. On a continuing 5.1 basis, Obligor shall make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments and documents, and take all such action as may be necessary or as may reasonably be requested by Creditor to carry out the intent and purposes of this Agreement, or for assuring, confirming or protecting the grant or perfection of the security interest granted or purported to be granted hereby, to ensure Obligor's compliance with this Agreement or to enable Creditor to exercise and enforce its rights and remedies hereunder with respect to the Collateral, including any documents for filing with the PTO or any applicable state office. Creditor may record this Agreement, an abstract thereof, or any other document describing Creditor's interest in the Collateral with the PTO, at the expense of Obligor. In addition, Obligor authorizes Creditor to file financing statements describing the Collateral in any UCC filing office deemed appropriate by Creditor. If the Obligor shall at any time hold or acquire a commercial tort claim arising with respect to the Collateral, the Obligor shall immediately notify Creditor in a writing signed by the Obligor of the brief details thereof and grant to the Creditor in such writing a security interest therein and in the proceeds thereof, all upon the terms of this Agreement, with such writing to be in form and substance satisfactory to the Creditor.
- 5.2 <u>Continuing Security Interest</u>. Obligor agrees that this Agreement shall create a continuing security interest in the Collateral which shall remain in effect until terminated in accordance with Section 8.
- 6. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Obligor shall obtain rights to any new trademarks or become entitled to the benefit of any trademark application or any renewal or extension, of any trademark, the provisions of this Agreement shall automatically apply thereto. Obligor shall give prompt notice in writing to Creditor with respect to any such new trademarks or trademark renewals or extensions. Without limiting Obligor's obligations under this Section 6, Obligor authorizes Creditor unilaterally to modify this Agreement by amending <u>Schedule A</u> to include any such new trademark rights. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule A</u> shall in any way affect, invalidate or detract from Creditor 's continuing security interest in all Collateral, whether or not listed on <u>Schedule A</u>.
- 7. <u>SEVERABILITY</u>. Wherever possible, each provision of this Agreement shall be interpreted in such a manner as to be effective. If any provision of this Agreement shall be held to be prohibited by or invalid under applicable law, such provision shall be ineffective only to the extent of such prohibition or invalidity, without invalidating the remainder of such provisions or the remaining provisions of this Agreement.
- 8. <u>TERMINATION</u>. Upon payment in full and performance of all Obligations owed by Obligor to Creditor pursuant to the Finance Documents (including payment in full and performance of all indebtedness, obligations and liabilities of other

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persons guaranteed by Obligor) and the termination of all obligations of Creditor to extend credit under the Finance Documents, this Agreement shall be terminated and the security interests and liens created herein shall be released; otherwise, this Agreement shall remain in full force and effect.

- 9. <u>NOTICES</u>. All notices and other communications hereunder shall be in writing and shall be mailed, sent or delivered in accordance with the Security Agreement.
- 10. <u>GOVERNING LAW</u>. This Agreement shall be governed by and construed in accordance with the UCC (or, to the extent made applicable by the UCC to the attachment, perfection, priority or enforcement of the Security Interest in any Collateral, the Uniform Commercial Code of any other state) as applied to contracts made and to be performed within said State, without regard to principles of conflicts of law.

### 11. MISCELLANEOUS.

- 11.1 <u>Binding on Successors</u>. This Agreement shall be binding upon Obligor, the heirs, executors, administrators, successors and assigns of Obligor, and shall inure to the benefit of and be enforceable by Creditor, its successors, transferees and assigns.
- Agreement, together with the Schedules hereto and thereto, contains the entire agreement of the parties with respect to the subject matter hereof and supersedes all prior drafts and communications relating to such subject matter. Neither this Agreement nor any provision hereof may be modified, amended or waived except by the written agreement of the parties, as provided in the Security Agreement. Notwithstanding the foregoing, Creditor unilaterally may re-execute this Agreement or modify, amend or supplement the Schedule hereto as provided in Section 6 hereof. To the extent that any provision of this Agreement conflicts with any provision of the Security Agreement, the provision giving Creditor greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to Creditor under the Security Agreement.
- Agreement and the other documents, agreements and instruments entered into or executed in connection herewith may contain covenants and other terms and provisions variously stated regarding the same or similar matters, and Obligor agrees that all such covenants, terms and provisions are cumulative and all shall be performed and satisfied in accordance with their respective terms.

[signature page follows.]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

GENU	ONE, INC.
Ву:	Whileyen
	Michael W. Angus
	ice President and Chief Financial
Officer	
CREDI	TOR:
THE R	OYAL BANK OF SCOTLAND
PLC AS	S AGENT FOR NATIONAL
WEST	MINSTER BANK PLC
By:	
Name:_	
Title:	

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## SCHEDULE A

Obligor: GENUONE, INC.

Mark	COUNTRY	SERIAL NO. REG. NO.	FILING DATE REG. DATE
A DESIGN			
<b>(A)</b>	United States	Reg. No. 2777146	10/28/2003
ARE YOU BRANDSECURE?	United States	Appl. No. 76030635	4/20/2000
ARE YOU BRANDSECURE?	United States	Appl. No. 76031843	4/20/2000
ARE YOU BRANDSECURE?	United States	Appl. No. 76033450	4/20/2000
BRANDSECURE	United States	Appl. No. 76077816	6/27/2000
BRANDSECURE	United States	Appl. No. 76077818	6/27/2000
BRANDSECURE	United States	Appl. No. 76078174	6/27/2000
GENUONE	United States	Reg. No. 2476687	8/7/2001
GENUONE	United States	Reg. No. 2586058	6/25/2002
GENUONE	United States	Reg. No. 2559805	4/9/2002
Gl	United States	Reg. No. 2727848	6/17/2003
GI	United States	Reg. No. 2608244	8/13/2002
G1	United States	Appl. No. 78716016	9/19/2005
GI	United States	Appl. No. 78716021	9/19/2005
Gl	United States	Appl. No. 78747104	11/4/2005
GENASSIST	United States	Reg. No. 2798122	12/23/2003
GENUNET	United States	Reg. No. 2559914	4/9/2002
GENUONE	United States	Reg. No. 2476687	8/7/2001
GENUONE	United States	Reg. No. 2586058	6/25/2002
GENUONE	United States	Reg. No. 2559805	4/9/2002
GENUTRACK	United States	Reg. No. 2565951	4/30/2002
GN1	United States	Appl. No. 78716024	9/19/2005
GNI	United States	Appl. No. 78716018	9/15/2005
SOURCEGUARD	United States	Reg. No. 2962068	6/14/2005
WE PROTECT COMPANIES BY SECURING THE VALUE CHAIN	United States	Reg. No. 2687659	2/11/2003

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**RECORDED: 05/28/2008**