

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Valdese Weavers, LLC		05/28/2008	LIMITED LIABILITY COMPANY: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	300 Galleria Parkway		
Internal Address:	Suite 800		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339-3153		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2767650	R3 COLLECTION	
CORRESPONDENCE DATA			
Fax Number:	(919)416-8328		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	9192868041		
Email:	pto_tmconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	022100.090 EAR		
NAME OF SUBMITTER:	Ellen A. Rubel		

OP \$40.00 2767650

Signature:

/Ellen A. Rubel/

Date:

06/02/2008

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Loan and Security Agreement dated as of May 28, 2008 (as the same may be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among the Borrowers party thereto (each a "Borrower" and collectively, the "Borrowers") and Bank of America, N.A. (the "Lender"), the undersigned Borrower has granted a continuing security interest in and continuing lien upon the trademarks set forth on Schedule A hereto to the Lender.

The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark.

[Signature Page Follows]

Very truly yours,

VALDESE WEAVERS, LLC,
a North Carolina limited liability company

By: CV INDUSTRIES, INC., a North Carolina corporation,
its sole member

By: 

Name: Richard L. Reese

Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.

By: _____

Name: Sherry D. Lail

Title: Senior Vice President

CHAR1-#1054702v1

Trademarks - Valdese Weavers
CV Industries, Inc.

TRADEMARK
REEL: 003787 FRAME: 0580

Very truly yours,

VALDESE WEAVERS, LLC
a North Carolina limited liability company

By: CV INDUSTRIES, INC., a North Carolina corporation,
its sole member

By: _____
Name: Richard L. Reese
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.

By: Sherry D. Lail
Name: Sherry D. Lail
Title: Senior Vice President

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Trademarks - Valdesse Weavers
CV Industries, Inc.

TRADEMARK
REEL: 003787 FRAME: 0581

Schedule A

**Valdese Weavers, LLC
(North Carolina Corporation)**

U.S. Trademarks

Registered Mark

Mark	Registration No.	Registration Date
R3 COLLECTION and Design	2767650	9/23/03