

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CV Industries, Inc.		05/28/2008	CORPORATION: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	300 Galleria Parkway		
Internal Address:	Suite 800		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339-3153		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2075211	EXPRESSIONS CUSTOM FURNITURE	
Registration Number:	1499910	EXPRESSIONS	
Registration Number:	1326321	E CUSTOM FURNITURE EXPRESSIONS	
CORRESPONDENCE DATA			
Fax Number:	(919)416-8328		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	9192868041		
Email:	pto_tmconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	022100.090 CV INDUSTRIES		

OP \$90.00 2075211

NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	06/02/2008
Total Attachments: 4 source=NGSI-T CV to BOA#page1.tif source=NGSI-T CV to BOA#page2.tif source=NGSI-T CV to BOA#page3.tif source=NGSI-T CV to BOA#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

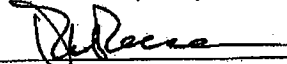
Please be advised that pursuant to the Amended and Restated Loan and Security Agreement dated as of May 28, 2008 (as the same may be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among the Borrowers party thereto (each a "Borrower" and collectively, the "Borrowers") and Bank of America, N.A. (the "Lender"), the undersigned Borrower has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule A hereto to the Lender.

The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

CV INDUSTRIES, INC., a North Carolina corporation

By: 
Name: Richard L. Reese
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.

By: _____
Name: Sherry D. Lail
Title: Senior Vice President

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TRADEMARK
REEL: 003787 FRAME: 0586

Very truly yours,

CV INDUSTRIES, INC., a North Carolina corporation

By: _____
Name: Richard L. Reese
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.

By: Sherry D. Lal
Name: Sherry D. Lal
Title: Senior Vice President

Schedule A

**CV Industries, Inc.
(North Carolina Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
EXPRESSIONS CUSTOM FURNITURE	2075211	7/1/97
EXPRESSIONS	1499910	8/9/88
E CUSTOM FURNITURE EXPRESSIONS and Design	1326321	3/19/85

CHAR1-#1054702v1

Trademarks - CV Industries
CV Industries, Inc.