# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT  |  |
|-----------------------|---|--|
| NATURE OF CONVEYANCE: | Release of Security Interest in Intellectual Property |  |

### **CONVEYING PARTY DATA**

| Name                                | Formerly | Execution Date | Entity Type           |
|-------------------------------------|----------|----------------|-----------------------|
| The CIT Group/Business Credit, Inc. |          | 06/11/2008     | CORPORATION: NEW YORK |

## **RECEIVING PARTY DATA**

| Name:           | Goody's Family Clothing, Inc. |  |
|-----------------|-------------------------------|--|
| Street Address: | 400 Goody's Lane              |  |
| City:           | Knoxville                     |  |
| State/Country:  | TENNESSEE                     |  |
| Postal Code:    | 37922                         |  |
| Entity Type:    | CORPORATION: TENNESSEE        |  |

| Name:           | Goody's M.S., L.P.             |
|-----------------|--------------------------------|
| Street Address: | 400 Goody's Lane               |
| City:           | Knoxville                      |
| State/Country:  | TENNESSEE                      |
| Postal Code:    | 37922                          |
| Entity Type:    | LIMITED PARTNERSHIP: TENNESSEE |

| Name:           | SYDOOG LLC                          |
|-----------------|-------------------------------------|
| Street Address: | 400 Goody's Lane                    |
| City:           | Knoxville                           |
| State/Country:  | TENNESSEE                           |
| Postal Code:    | 37922                               |
| Entity Type:    | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 60

| Property Type  | Number   | Word Mark     |
|----------------|----------|---------------|
| Serial Number: | 78165382 | MONTANA BLUES |
|                |          |               |

| Serial Number:       | 78833517 | PULSE KEEP THE BEAT ON STYLE  |  |
|----------------------|----------|---|--|
| Serial Number:       | 78792143 | KID CREW  |  |
| Serial Number:       | 77011489 |   |  |
| Serial Number:       | 78497063 | GOODSPORT   |  |
| Serial Number:       | 78497068 | GOOD SPORTS   |  |
| Serial Number:       | 78606925 | GOODY'S 4 SHOES   |  |
| Serial Number:       | 78377721 |   |  |
| Serial Number:       | 77057810 | OH GOODY  |  |
| Serial Number:       | 77079622 | OH GOODYS   |  |
| Registration Number: | 2657455  | IVY CREW  |  |
| Registration Number: | 1606015  | GOODY'S FAMILY CLOTHING   |  |
| Registration Number: | 2704878  | MONTANA BLUES JEAN COMPANY  |  |
| Registration Number: | 1949198  | GOODYS FAMILY CLOTHING  |  |
| Registration Number: | 3243210  | GOODY'S IT'S ALL ABOUT YOU  |  |
| Registration Number: | 2164591  | OLD COLLEGE INN   |  |
| Registration Number: | 2230045  | GOODY'S LOW PRICE!! DEPARTMENT STORE STYLES DEPARTMENT STORE BRANDS |  |
| Registration Number: | 2230456  | G   |  |
| Registration Number: | 2304724  | INTIMATE CLASSICS   |  |
| Registration Number: | 2550376  | "INTERNATIONAL" TRADING COMPANY                                     |  |
| Registration Number: | 2414646  | LOW PRICES NEVER LOOKED SO GOOD                                     |  |
| Registration Number: | 2417094  | MBJC  |  |
| Registration Number: | 2542128  | MOUNTAIN LAKE JEAN COMPANY  |  |
| Registration Number: | 2529306  | GOODY'S   |  |
| Registration Number: | 2561162  | MOUNTAIN LAKE   |  |
| Registration Number: | 1662862  | YOUR EVERYDAY Y.E.S. SAVINGS BRANDS VALUE QUALITY                   |  |
| Registration Number: | 2466590  | OCI   |  |
| Registration Number: | 3340736  | GOODY'S   |  |
| Registration Number: | 2433048  | GOODY'S   |  |
| Registration Number: | 3127899  | TAKE A GOOD LOOK  |  |
| Registration Number: | 3149522  | DUCK HEAD JEANS CO.   |  |
| Registration Number: | 2644246  | RGM   |  |
| Registration Number: | 2678764  | ACCESSORY CROSSING  |  |
| Registration Number: | 2697501  | ACCESSORY CROSSING  |  |
|                      |          | TRADEMARK   |  |

| Registration Number: | 2561161 | MOUNTAIN LAKE CASUALS        |  |
|----------------------|---------|------------------------------|--|
| Registration Number: | 2515145 | Y.E.S. YOUR EVERYDAY SAVINGS |  |
| Registration Number: | 2678909 | GOODCLOTHES                  |  |
| Registration Number: | 2783189 | STERLING REFLECTIONS         |  |
| Registration Number: | 2778010 | GOOD KIDZ                    |  |
| Registration Number: | 3252368 | DENIM PLANET                 |  |
| Registration Number: | 2974969 | THE BEST TOWEL ON THE BEACH  |  |
| Registration Number: | 3046121 | NOW THAT LOOKS GREAT ON YOU  |  |
| Registration Number: | 1941462 |                              |  |
| Registration Number: | 3079354 |                              |  |
| Registration Number: | 1468430 |                              |  |
| Registration Number: | 3051629 |                              |  |
| Registration Number: | 2675429 | DHX                          |  |
| Registration Number: | 2675428 | DHX SPORT                    |  |
| Registration Number: | 0817443 | DUCK HEAD                    |  |
| Registration Number: | 1651551 | DUCK HEAD                    |  |
| Registration Number: | 3088621 | DHX DRY                      |  |
| Registration Number: | 3071997 | DUCK HEAD SPORT              |  |
| Registration Number: | 1468429 | DUCK HEAD                    |  |
| Registration Number: | 1832781 | DUCK HEAD                    |  |
| Registration Number: | 1949457 | DUCK HEAD EXPEDITION 1865    |  |
| Registration Number: | 1951765 | EXPEDITION 1865              |  |
| Registration Number: | 1860982 |                              |  |
| Registration Number: | 3022038 | DHJC                         |  |
| Registration Number: | 2974640 | DUCK HEAD BABY               |  |
| Registration Number: | 3221325 | WWW.GOODYSONLINE.COM         |  |

#### **CORRESPONDENCE DATA**

Fax Number: (617)951-8736

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-951-8084

Email: ashley.scibelli@bingham.com

Correspondent Name: Ashley B. Scibelli
Address Line 1: One Federal Street
Address Line 2: Bingham McCutchen LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER: Ashley B. Scibelli TRADEMARK

| Signature:                                  | /Ashley B. Scibelli/ |  |  |
|---|----------------------|--|--|
| Date:                                       | 06/16/2008           |  |  |
| Total Attachments: 20                       |                      |  |  |
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#### RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY ("Release") is given as of this 11th day of June, 2008, by THE CIT GROUP/BUSINESS CREDIT, INC., a New York corporation located at 1211 Avenue of the Americas, New York, New York 11036, as Collateral Agent for the Secured Parties ("Assignor"), in favor of GOODY'S FAMILY CLOTHING, INC., a Tennessee corporation, GOODY'S MS, L.P., a Tennessee limited partnership, and SYDOOG LLC, a Delaware limited liability company, each located at 400 Goody's Lane, Knoxville, TN 37922 ("collectively, Assignee").

WHEREAS, Assignor, Assignee and Lenders entered into that certain Loan and Security Agreement, dated as of March 8, 2006 (as from time to time amended, restated, supplemented or otherwise modified, the "Loan Agreement");

WHEREAS, Assignor and Assignee entered into that certain Intellectual Property Security Agreement, dated as of March 8, 2006 (the "Intellectual Property Security Agreement"), First Amendment to Intellectual Property Security Agreement, dated as of September 11, 2006 (the "First Amendment"), and Second Amendment to the Intellectual Property Security Agreement, dated as of January 16, 2008 ("Second Amendment");

WHEREAS, the Intellectual Property Security Agreement was recorded with the U.S. Patent and Trademark Office on March 15 2006, at Reel 3269/Frame 0269 and Reel 3629/Frame 0345; the First Amendment was recorded on October 25, 2006 at Reel 003415/Frame 0131; and the Second Amendment was recorded on January 22, 2008 at Reel 003701/Frame 0184.

WHEREAS, pursuant to the Loan Agreement and the Intellectual Property Security Agreement, First Amendment, and Second Amendment, Assignee granted to Assignor a first priority continuing security interest (the "Intellectual Property Security Interest") in all of such Assignee's then owned or thereafter acquired right, title and interest in, to and under the following (collectively, the "Intellectual Property Collateral"):

- (a) all of its patents, patent applications and patent licenses to which it is a party including those patents and patent applications referred to on <u>Schedule I</u> hereto;
- (b) all of its trade dress, service marks, service names, tradenames, brand names, logos, domain names, business symbols, trademarks, trademark registrations, trademark applications and trademark licenses to which it is a party including those trademark registrations and trademark applications referred to on Schedule II hereto;
- (c) all of its copyrights, copyright registrations, copyright applications and copyright licenses to which it is a party including those copyright registrations and copyright applications referred Schedule III hereto;

- (d) all reissues, renewals, continuations or extensions of the foregoing;
- (e) all goodwill of the business symbolized by and connected with the use of each trademark; and
- (f) all products and proceeds of the foregoing, including, without limitation, any claim by Assignee against third parties for past, present or future (i) infringement of any patent or patent licensed under any patent license, (ii) infringement or dilution of any trademark or trademark licensed under any trademark license, (iii) injury to the goodwill associated with any trademark, and (iv) infringement of any copyright or copyright licensed under any copyright license;

WHEREAS, the Parties desire that Assignor terminate and release its continuing security interest in the Intellectual Property Collateral;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

Assignor hereby terminates, releases and discharges fully, the Intellectual Property Security Interest, and reassigns and transfers any and all interest that it may have in the Intellectual Property Collateral to Assignee.

Assignor hereby authorizes Assignee or Assignee's authorized representative to (i) record this Release with the United States Patent and Trademark Office and the United States Copyright Office, (ii) file UCC Financing Statement Amendments with the applicable filing office in order to order to memorialize the release of any security interest of Assignor in the Intellectual Property Collateral, and/or (iii) otherwise file this Release.

Assignor further agrees to execute and deliver to Assignee any and all further documents and instruments, and do any and all further acts which Assignee (or its agents or designees) reasonably requests in order to confirm this Release and Assignee's right, title, and interest in and to the Intellectual Property Collateral.

Capitalized terms used in this Release, but not defined herein, shall have the respective meanings ascribed to them in the Intellectual Property Security Agreement or Loan Agreement, as applicable.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Assignor has caused this RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY to be executed and delivered by its officer thereunto duly authorized as of the date above first written.

#### ASSIGNOR:

THE CIT GROUP/BUSINESS CREDIT,

INC., as Collateral Agent for the Secured Parties

Name: Adrian Avalos

Title: Vice President

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

**TRADEMARK** 

# SCHEDULE I

PATENTS AND PATENT APPLICATIONS

NONE

# SCHEDULE II

## TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

CRICAGO/#1736603.1

## US TRADEMARK APPLICATIONS

| Trademark                       | Serial No.        | Filing<br>Date | Owner          | Status    |
|---------------------------------|-------------------|----------------|----------------|-----------|
| MONTANA BLUES                   | 78/165,382        | 9/18/2002      | Goody's MS, LP | Pending   |
| PULSE KEEP THE BEAT IN<br>STYLE | 78/833,517        |                | Goody's MS, LP | Pending   |
| KIDCREW                         | 78/792143         | 1/16/2005      | Goody's MS, LP | Pending   |
| DUCK HEAD (design)              | 77/011,489        | 10/02/2006     | Goody's MS, LP | Pending   |
| GOODSPORT                       | 78/497,063        | 10/8/2004      | Goody's MS, LP | Pending   |
| GOOD SPORTS                     | 78/497,068        | 10/8/2004      | Goody's MS, LP | Pending   |
| GOODY'S 4 SHOES                 | 78/606,925        | 4/12/2005      | SYDOOG, LLC    | Pending   |
| 2                               | <b>78/377,721</b> | 3/3/2004       | Goody's MS, LP | Abandoned |
| OH GOODY                        | 77/057,810        | 12/6/2006      | Goody's MS, LP | Pending   |
| OH GOODY'S                      | 77/079,622        | 12/6/2006      | Goody's MS, LP | Pending   |

# US TRADEMARK REGISTRATIONS

| Trademark  | Reg. No<br>(Serial No.)   | Reg_Renewal Date (Filing Date) | Owner.         | Status      |
|--|---------------------------|--------------------------------|----------------|-------------|
| IVY CREW   | 2,657,455<br>(74/516,578) | 12/10/2002<br>(4/21/1994)      | Goody's MS, LP | Registered  |
| GOODY'S FAMILY<br>CLOTHING -   | 1,606,015<br>(73/767,438) | 7/10/2000<br>(12/5/1988)       | Sydoog, LLC    | Registered  |
| MONTANA BLUES JEAN<br>COMPANY & Design                                       | 2,704,878<br>(74/721,899) | 4/8/2003<br>(8/28/1995)        | Goody's MS, LP | Registered  |
| GOODY'S FAMILY<br>CLOTHING & Design  | 1,949,198<br>(74/647,079) | 1/16/2006<br>(3/15/1995)       | Sydoog, LLC    | Registered  |
| GOODY'S ITS ALL ABOUT<br>YOU   | 3,243,210<br>(76/342,646) | 5/22/2007<br>(11/28/2001)      | Goody's MS, LP | Registered  |
| OLD COLLEGE INN  | 2,164,591<br>(75/158051)  | 6/9/1998<br>(8/29/1996)        | Goody's MS, LP | Registered  |
| GOODY'S LOW PRICE!! DEPARTMENT STORE STYLES DEPARTMENT STORE BRANDS & Design | 2,230,045<br>(75/303,413) | 3/9/1999<br>(6/4/1997)         | Sydoog LLC     | Registered* |
| G & Arch Design  | 2,230,456<br>(75/405,647) | 3/9/1999<br>(12/15/1997)       | Goody's MS, LP | Registered  |
| INTIMATE CLASSICS  | 2,304,724<br>(75/415,159) | 12/28/1999<br>(1/8/1998)       | Goody's MS, LP | Registered  |
| INTERNATIONAL<br>TRADING COMPANY &   | 2,550,376<br>(75/583,202) | 3/19/2002<br>(11/5/1998)       | Goody's MS, LP | Registered* |

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| Trademark                          | Reg. No<br>(Serial No.)   | Reg./Renewal<br>Date<br>(Filing Date) | Owner          | Status      |
|------------------------------------|---------------------------|---------------------------------------|----------------|-------------|
| Design                             |                           |                                       |                |             |
| LOW PRICES NEVER<br>LOOKED SO GOOD | 2,414,646<br>(75/656,431) | 12/19/2000<br>(3/9/1999)              | Goody's MS, LP | Registered* |
| МВЈС                               | 2,417,094<br>(75/739,459) | 1/2/2001<br>(6/29/1999)               | Goody's MS, LP | Registered  |
| MOUNTAIN LAKE JEAN<br>COMPANY      | 2,542,128<br>(75/731,813) | 2/26/2002<br>(6/18/1999)              | Goody's MS, LP | Registered  |
| GOODY'S (store services)           | 2,529,306<br>(76/050,225) | 1/15/2012<br>(5/17/2000)              | Sydoog, LLC    | Registered  |
| MOUNTAIN LAKE                      | 2,561,162<br>(76/033,731) | 4/16/2012<br>(4/18/2000)              | Goody's MS, LP | Registered  |
| YOUR EVERYDAY<br>SAVINGS/Y.E.S.    | 1,662,862<br>(74/103,557) | 10/29/1991<br>(10/5/1990)             | Goody's MS, LP | Registered  |
| OCI (shoes)                        | 2,466,590<br>(75/822,605) | 7/3/2001<br>(10/14/1999)              | Goody's MS, LP | Registered  |
| GOODY*S                            | 3,340,736<br>(77/067,343) | 11/20/2007<br>(12/19/2006)            | Sydoog, LLC    | Registered  |
| GOODY'S (credit card<br>services)  | 2,433,048<br>(75/774,422) | 3/6/2001<br>(8/12/1999)               | Sydoog, LLC    | Registered  |
| TAKE A GOOD LOOK                   | 3,127,899<br>(78/493,799) | 08/26/2006<br>(04/10/2004)            | Goody's MS, LP | Registered  |
| DUCK HEAD JEANS CO.                | 3,149,522<br>(78/404,943) | 09/26/2006<br>(04/20/2004)            | Goody's MS, LP | Registered  |
| RGM                                | 2,644,246<br>(76/253,769) | 10/29/2002<br>(5/8/2001)              | Goody's MS, LP | Registered* |
| ACCESSORY CROSSING                 | 2,678,764<br>(76/143,527) | 1/21/2003<br>(10/10/2000)             | Goody's MS, LP | Registered  |
| ACCESSORY CROSSING                 | 2,697,501<br>(76/372,081) | 3/18/2003<br>(2/19/2002)              | Goody's MS, LP | Registered  |
| MOUNTAIN LAKE<br>CASUALS           | 2,561,161<br>(76/033,730) | 4/16/2002<br>(4/18/2000)              | Goody's MS, LP | Registered  |
| Y.E.S. YOUR EVERYDAY<br>SAVINGS    | 2,515,145<br>(76/217,340) | 12/4/2001<br>(2/27/2001)              | Goody's MS, LP | Registered  |
| GOODCLOTHES & Design               | 2,678,909<br>(76/275,671) | 1/21/2003<br>(6/22/2001)              | Goody's MS, LP | Registered  |
| STERLING REFLECTIONS               | 2,783,189<br>(78/111,941) | 11/11/2003 (3/1/2002)                 | Goody's MS, LP | Registered  |
| GOOD KIDZ                          | 2,778,010<br>(78/188,448) | 10/28/2003<br>(11/25/2002)            | Goody's MS, LP | Registered  |
| DENIM PLANET                       | 3,252,368<br>(78/608,670) | 6/12/2007<br>(4/14/2005)              | Goody's MS, LP | Registered  |
| THE BEST TOWEL ON THE BEACH        | 2,974,969<br>(78/474,967) | 7/19/2005<br>(8/27/2004)              | Goody's MS, LP | Registered  |
| NOW THAT LOOKS                     | 3,046,121                 | 7/19/2005                             | Goody's MS, LP | Registered  |

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| Trademark             | Reg. No<br>(Serial No.)   | Reg./Renewal Date (Filing Date) | Owner          | Status        |
|-----------------------|---------------------------|---------------------------------|----------------|---------------|
| GREAT ON YOU          | (78/529,991)              | (8/27/2004)                     |                |               |
| ?                     | 1,941,462<br>(74/407,787) | 12/12/2005<br>(6/30/1993)       | Goody's MS, LP | Registered    |
|                       | 3,079,354<br>(78/602,923) | 4/11/2006<br>(4/6/2005)         | Goody's MS, LP | Registered    |
|                       | 1,468,430<br>(73/657,870) | 12/8/1997<br>(4/28/1987)        | Goody's MS, LP | Registered    |
| (a)                   | 3,051,629<br>78/362,303   | 1/24/06<br>(2/4/2004)           | Goody's MS, LP | Registered    |
| DHX                   | 2,675,429<br>(76/046,859) | 1/14/2003<br>(5/12/2000)        | Goody's MS, LP | Registered    |
| DHX SPORT             | 2,675,428<br>(76/046,858) | 1/14/2003<br>(5/12/2000)        | Goody's MS, LP | Registered    |
| DUCK HEAD             | 0817,443<br>(72/235,327)  | 10/25/1966<br>(12/27/1965)      | Goody's MS, LP | Registered    |
| DUCK HEAD             | 1,651,551<br>(74/081,288) | 7/23/1991<br>(7/23/1990)        | Goody's MS, LP | Registered    |
| DHX DRY               | 3,088,621<br>(78/447,559) | 5/2/2006<br>(7/8/2004)          | Goody's MS, LP | Registered    |
| DUCK HEAD SPORT       | 3,071,997<br>(78,418,651) | 3/21/2006<br>(5/14/2004         | Goody's MS, LP | Registered    |
|                       | 1,468,429<br>(73/657,869) | 12/8/2017<br>(4/28/1987)        | Goody's MS, LP | Registered    |
|                       | 1,832,781<br>(74/080,591) | 4/26/1994<br>(7/23/1990)        | Goody's MS, LP | Registered[*] |
| Inch Read<br>* 1865 * | 1,949,457<br>(74/457,158) | 1/16/2016                       | Goody's MS, LP | Registered    |
| EXPEDITION 1865       | 1,951,765<br>(74/457,159) | 1/23/2016<br>(11/12/1993)       | Goody's MS, LP | Registered    |

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| Trademark            | Reg. No<br>(Serial No.)   | Reg./Renewal Date (Filing Date) | Owner          | Status      |
|----------------------|---------------------------|---------------------------------|----------------|-------------|
|                      | 1,860,982<br>(74/301,136) | 11/1/2004<br>(8/4/1992)         | Goody's MS, LP | Registered* |
| DHJC                 | 3,022,038<br>(78/405,399) | 11/29/2005<br>(4/21/2004)       | Goody's MS, LP | Registered  |
| DUCK HEAD BABY       | 2,974,640<br>(78/419,112) | 7/19/2005<br>(5/14/2004)        | Goody's MS, LP | Registered  |
| WWW.GOODYSONLINE.COM | 3,221,325<br>(78/546,412) | 3/27/2007<br>(1/12/2005)        | SYDOOG, LLC    | Registered  |

<sup>\*</sup>Not in use; no intention of using in future.

# FOREIGN DUCK HEAD TRADEMARK APPLICATIONS (Pending)

| Country  | Trademark             | Reg. No.<br>(App. No.) | Reg.<br>/Renewal<br>Date<br>(App. Date) | Record Owner                     | Status    |
|----------|-----------------------|------------------------|---|----------------------------------|-----------|
| Ecuador  | Duck Head             | (2729-93)              |   | Goody's Family Clothing,<br>Inc. | Abandoned |
| Ecuador  | Duck Head<br>(Design) | (2822-93)              |   | Goody's Family Clothing,<br>Inc. | Abandoned |
| India    | Duck Head             | (704970)               |   | Goody's Family Clothing,<br>Inc. | Pending   |
| Malaysia | Duck Head             | (96/04495)             |   | Goody's Family Clothing,<br>Inc. | Pending   |
| Malaysia | Duck Head<br>(Design) | (96/04496)             |   | Goody's Family Clothing,<br>Inc. | Pending   |
| Pakistan | Duck Head             | 135,352                | 11/14/2003                              | Goody's Family Clothing,<br>Inc. | Pending   |
| Pakistan | Duck Head<br>(Design) | 135,351                | 11/14/2003                              | Goody's Family Clothing,<br>Inc. | Pending   |

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# FOREIGN TRADEMARK REGISTRATIONS

| Country                                     | Trademark             | Reg. No.<br>(App. No.) | Reg./Ren-<br>ewal Date | Record Owner                     | · Registered,<br>Renewed,<br>Pending |
|---|-----------------------|------------------------|------------------------|----------------------------------|--------------------------------------|
| Antigua                                     | Duck Head             | 2,428                  | 9/27/2016              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Antigua                                     | Duck Head<br>(Design) | (67-96)                | 9/7/2016               | Goody's Family Clothing,<br>Inc. | Registered                           |
| Aruba                                       | Duck Head             | REG# 25102             | 6/06/2014              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Aruba                                       | Duck Head<br>(Design) | REG#                   | 6/06/2014              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Australia                                   | Duck Head             | 705991                 | 4/10/2016              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Australia                                   | Duck Head<br>(Design) | 705,990                | 4/10/2006              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Barbados                                    | Duck Head             | (81/10991)             | 2/2/2010               | Goody's Family Clothing,<br>Inc. | Registered                           |
| Barbados                                    | Duck Head<br>(Design) | (81/10992)             | 2/2/2010               | Goody's Family Clothing,<br>Inc. | Registered                           |
| Belize                                      | Duck Head             | 2407.04                | 6/03/2014              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Belize                                      | Duck Head<br>(Design) | 2408.04                | 6/03/2014              | Goody's Family Clothing,<br>Inc. | Registered                           |
| Benelux                                     | Duck Head             | 476,771                | (2/1/2010)             | Goody's Family Clothing,<br>Inc. | Registered                           |
| Benelux                                     | Duck Head<br>(Design) | 470,118                | (2/1/2000)             | Goody's Family Clothing,<br>Inc. | Registered                           |
| British<br>Virgin<br>Islands<br>Tortola/VI] | Duck Head<br>(Design) | 2,205                  | 9/07/2016              | Goody's Family Clothing,<br>Inc. |                                      |

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| Country                                      | Trademark               | Reg. No.<br>(App. No.)                               | Reg./Ren-<br>ewal Date | Record Owner                     | Registered,<br>Renewed,<br>Pending |
|--|-------------------------|--|------------------------|----------------------------------|------------------------------------|
| British<br>Virgin<br>Islands[Torto<br>la/VI] | Duck Head               | 2,206  | 9/07/2016              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Canada                                       | Duck Head               | 383536<br>(639943)                                   | 4/26/2021              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Canada                                       | Duck Head               | 401,986  | 8/28/1992              | Goody's Family Clothing,<br>Inc. | Abandoned (See<br>383536)          |
| Canada                                       | Duck Head<br>(Design)   | 388583<br>(639945)                                   | 9/6/2021               | Goody's Family Clothing,<br>Inc. | Registered                         |
| Canada                                       | Duck Head and<br>Design | 404527<br>(673662)                                   | 11/6/1992              | Goody's Family Clothing,<br>Inc. | Abandoned (See<br>388583)          |
| Cayman<br>Island                             | Duck Head               | 1,397,329  | 9/07/2016              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Cayman<br>Island                             | Duck Head<br>(Design)   | 1,397,334  | 9/07/2016              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Chile  | Baby Duck<br>Head       | 701111 (renewal<br>Reg. No.)<br>425.386<br>(182.270) | 4/19/2014              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Chile  | Duck Head               | 554.119<br>(401.781)                                 | 11/25/2009             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Chile  | Duck Head<br>(Design)   | 546.455<br>(391.891)                                 | 8/19/2009              | Goody's Family Clothing,<br>Inc. | Registered                         |
| China  | Duck Head               | 674867   | 1/26/2014              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Colombia                                     | Duck Head               | 318,901  | 12/9/2015              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Colombia                                     | Duck Head and<br>Design | 318,900  | 12/9/2005              | Goody's Family Clothing,<br>Inc. | Registered                         |
| El Salvador                                  | Duck Head               | 20040052017  |                        | Goody's Family Clothing,<br>Inc. | Abandoned                          |

| Country               | Trademark             | Reg. No.<br>(App. No.)  | Reg./Ren-<br>ewal Date | Record Owner                             | Registered,<br>Renewed,<br>Pending |
|-----------------------|-----------------------|---|------------------------|--|------------------------------------|
| European<br>Community | Duck Head             | 3810413   | 4/30/2014              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| European<br>Community | Duck Head<br>(Design) | 3810595   | 4/30/2014              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| France                | Duck Head             | 1,554,022   | 10/5/2009              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| France                | Duck Head<br>(Design) | 1,554,014   | 10/5/2009              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| Germany               | Duck Head             | 1177457   | 8/03/2009              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| Germany               | Duck Head<br>(Design) | 1166060   | 11/30/2009             | Goody's Family Clothing,<br>Inc.         | Registered                         |
| Guyana                | Duck Head             | 14,113A   | 5/28/2014              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| Guyana                | Duck Head<br>(Design) | 14,114A   | 5/28/2014              | Goody's Family Clothing, Register        |                                    |
| Hong Kong             | Duck Head             | 11303/96  | 2/08/2014              | Goody's Family Clothing, Registered Inc. |                                    |
| Hong Kong             | Duck Head<br>(Design) | 01971/95  | 2/08/2014              | Goody's Family Clothing,<br>Inc.         | Registered                         |
| Italy                 | Duck Head             | 915109 (Renewal<br>Reg. No.)<br>(MI-2000-C-<br>007020)<br>585089 (Prev.<br>Reg. No.)    | 10/28/2010             |  |                                    |
| Italy                 | Duck Head<br>(Design) | 915110 (Renewal<br>Reg. No.)<br>(MI-2000-C-<br>007021)<br>585090 (Previous<br>Reg. No.) | 10/28/2010             | O Goody's Family Clothing, Inc.          |                                    |
| Jamaica               | Duck Head<br>(Design) | 45,304  | 6/04/2014              | Goody's Family Clothing,<br>Inc.         | Registered                         |

| Country                 | Trademark                    | Reg. No.<br>(App. No.)    | Reg./Ren-<br>ewal Date | Record Owner                     | Registered,<br>Renewed,<br>Pending |
|-------------------------|------------------------------|---------------------------|------------------------|----------------------------------|------------------------------------|
| Jamaica                 | Duck Head                    | 45,305                    | 5/14/2014              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Japan                   | Baby Duck<br>Head            | 4,270,077<br>(H09-153689) | 5/7/2009               | Goody's Family Clothing,<br>Inc. | Registered                         |
| Japan                   | Duck Head                    | 4,828,347                 | 12/24/2014             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Japan                   | Duck Head<br>(Design)        | 4,828,348                 | 12/24/2014             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Japan                   | Duck Head<br>Expedition 1865 | 4,629,954<br>(2002-15587) | 12/13/2012             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Mexico                  | Duck Head                    | 398582                    | 3/30/2010              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Mexico                  | Duck Head and<br>Design      | 419022                    | 3/30/2010              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Netherlands<br>Antilles | Duck Head                    | 01770                     | 1/02/2016              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Netherlands<br>Antilles | Duck Head and<br>Design      | 01769                     | 1/02/2016              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Nicaragua               | Duck Head                    | 31,959 C.C.               | 6/23/2015              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Nicaragua               | Duck Head<br>(Design)        | 27.669 C.C.               | 2/16/2015              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Russian<br>Federation   | Duck Head                    | 287454                    | 4/21/2005              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Russian<br>Federation   | Duck Head<br>(Design)        | 298294                    | 5/27/2014              | Goody's Pamily Clothing,<br>Inc. | Registered                         |
| Singapore               | Duck Head<br>(Design)        | T96/04354                 | 5/2/2016               | Goody's Family Clothing,<br>Inc. | Registered                         |
| South Africa            | Duck Head                    | 918,604                   | 10/14/2016             | Goody's Family Clothing,<br>Inc. | Registered                         |
| South Africa            | Duck Head<br>(Design)        | 918,605                   | 10/14/2011             | Goody's Family Clothing,<br>Inc. | Registered                         |

| Country                   | Trademark                  | Reg. No.<br>(App. No.) | Reg/Ren-<br>ewal Date | Record Owner                     | Registered,<br>Renewed,<br>Pending |
|---------------------------|----------------------------|------------------------|-----------------------|----------------------------------|------------------------------------|
| South Africa              | Duck Head<br>(Design)      | 918,606                | 10/14/2016            | Goody's Pamily Clothing,<br>Inc. | Registered                         |
| Sri Lanka                 | Duck Head                  | 78,474                 | 4/30/2006             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Sri Lanka                 | Duck Head<br>(Design)      | 78,472                 | 4/30/2016             | Goody's Family Clothing,<br>Inc. | Registered                         |
| St Vincent/<br>Grenadines | Duck Head                  | 54 / 1996              | 2/24/2016             | Goody's Family Clothing,<br>Inc. | Registered                         |
| St Vincent/<br>Grenadines | Duck Head<br>(Design)      | 53 / 1996              | 2/24/2016             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Suriname                  | Duck Head and<br>Design    | 19166                  | 6/14/2014             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Sweden                    | Baby Duck<br>Head          | 237472                 | 7/3/2012              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Sweden                    | Baby Duck<br>Head (Design) | 237473                 | 7/3/2012              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Sweden                    | Duck Head                  | 237474                 | 7/3/1992              | Goody's Family Clothing,<br>Inc. | Registered                         |
| Sweden                    | Duck Head<br>(Design)      | 237475                 | 12/3/2017             | Goody's Family Clothing,<br>Inc. | Rogistered                         |
| Taiwan                    | Duck Head                  | 791188                 | 12/31/2017            | Goody's Family Clothing,<br>Inc. | Registered                         |
| Trinidad                  | Duck Head<br>(Design).     | 25,408                 | 5/02/2016             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Trinidad                  | Duck Head<br>(Word)        | 25,409                 | 6/2/2014              | Goody's Family Clothing,<br>inc. | Registered                         |
| Turks-Caicos              | Duck Head                  | 13559                  | 4/30/2010             | Goody's Family Clothing,<br>Inc. | Registered                         |
| Turks-Caicos              | Duck Head<br>(Design)      | 13558                  | 4/30/2010             | Goody's Family Clothing,<br>Inc. | Registered                         |

| Country           | Trademark             | Reg. No.<br>(App. No.) | Reg./Ren-<br>ewal Date | Record Owner                     | Registered,<br>Renewed,<br>Pending |
|-------------------|-----------------------|------------------------|------------------------|----------------------------------|------------------------------------|
| United<br>Kingdom | Duck Head             | 1397329                | 9/6/2016               | Goody's Family Clothing,<br>Inc. | Registered                         |
| United<br>Kingdom | Duck Head<br>(Design) | 1397334                | 9/7/2016               | Goody's Family Clothing,<br>Inc. | Registered                         |

# **DOMAIN NAMES**

| Domain Name              | Registration<br>Date | Expiration<br>Date | Record Owner               | Status        |
|--------------------------|----------------------|--------------------|----------------------------|---------------|
| Ivycrew.com              | 11/30/1998           | 11/30/2009         | Goody's Family<br>Clothing | Registered    |
| Goodysonline.com         | 2/16/1999            | 2/16/2008          | Goody's Family<br>Clothing | Registered    |
| Gdys.com                 | 4/21/1997            | 4/22/2011          | Goody's Family<br>Clothing | Registered    |
| Goodysfamilyclothing.com | 5/7/1999             | 5/7/2011           | Goody's Family<br>Clothing | Registered    |
| Duckhead.com             | 8/6/1996             | 8/5/2011           | Goody's Family<br>Clothing | Registered    |
| Goodys.net               | 3/13/1998            | 3/12/2008          | Goody's Family<br>Clothing | Registered    |
| Gfc.biz                  | 10/5/2001            | 12/13/2006         | Goody's Family<br>Clothing | (Not Renewed) |
| Ivycrew.biz              | 10/5/2001            | 12/13/2009         | Goody's Family<br>Clothing | Registered    |
| Goodysonline.biz         | 10/5/2001            | 12/13/2009         | Goody's Family<br>Clothing | Registered    |
| Shopgoodys.com           | 1/17/2005            | 1/17/2008          | Goodys' Family<br>Clothing | Registered    |
| Ohgoody.com              | 12/24/2006           | 6/05/2008          | Goody's Family<br>Clothing | Registered    |
| Ohboyohgoody.com         | 1/31/2007            | 1/31/2009          | Goody's Family<br>Clothing | Registered    |
| Ohgoodyohboy.com         | 1/31/2007            | 1/31/2009          | Goody's Family<br>Clothing | Registered    |
| Ohgoodys.com             | 12/21/2006           | 12/21/2008         | Goody's Family<br>Clothing | Registered    |
| Ohgoodys.zet             | 12/21/06             | 12/21/2008         | Goody's Family<br>Clothing | Registered    |
| Ohgoodys.org             | 12/21/06             | 12/21/2008         | Goody's Family<br>Clothing | Registered    |

| Domain Name  | Registration | Expiration | Record Owner   | Status     |
|--------------|--------------|------------|----------------|------------|
|              | Date         | Date       |                | 1          |
| Hotgoods.com | 5/18/2005    | 5/18/2008  | Goody's Family | Registered |
| <u> </u>     |              | Ļ          | Clothing       | -          |

| Trademark                       | Reg. No/ Ser No. | Reg. Date/<br>Filing<br>Date | Owner          | Status     |
|---------------------------------|------------------|------------------------------|----------------|------------|
| GOODGIRLS                       | 76-274,577       | 6/21/2001                    | Goody's MS, LP | Abandoned  |
| RMG                             | 78-316,422       | 10/21/2003                   | Goody's MS, LP | Abandoned  |
| WE KNOW DENIM                   | 78-316,446       | 10/21/2003                   | Goody's MS, LP | Abandoned  |
| DUCK TAIL                       | 78-339,593       | 12/11/2003                   | Goody's MS, LP | Abandoned  |
| DUCK TUCKS                      | 78-307,427       | 9/30/2003                    | Goody's MS, LP | Abandoned  |
| DUCKTEK                         | 78-339,606       | 12/11/2003                   | Goody's MS, LP | Abandoned  |
| DUCK HEAD                       | 78-377,748       | 3/3/2004                     | Goody's MS, LP | Abandoned  |
| DH JEANS CO.                    | 78-405,392       | 4/21/2004                    | Goody's MS, LP | Abandoned  |
|                                 | 78-526,692       | 12/3/2004                    | Goody's MS, LP | Abandoned  |
|                                 | 78-526,698       | 12/3/2004                    | Goody's MS, LP | Abandoned  |
| LITTLE DUCK HEAD                | 78-289,175       | 8/19/2004                    | Goody's MS, LP | Abandoned  |
| BOBBY G BY IVY CREW             | 2,377,170        | 8/15/2000                    | Goody's MS, LP | Cancelled  |
| OLD COLLEGE INN SPORT           | 2,464,437        | 6/26/2001                    | Goody's MS, LP | Cancelled  |
| OLD COLLEGE INN<br>LOUNGEWEAR   | 2,466,437        | 7/3/2001                     | Goody's MS, LP | Cancelled  |
| OLD COLLEGE INN JEAN<br>COMPANY | 2,466,431        | 7/3/2001                     | Goody's MS, LP | Cancelled  |
|                                 | 1,998,536        | 9/3/1996                     | Goody's MS, LP | Registered |
|                                 | 0,053,255        | 5/29/1906                    | Goody's MS, LP | Registered |
| BABY DUCK HEAD                  | 2,369,088        | 7/18/2000                    | Goody's MS, LP | Cancelled  |
| DUCK HEAD TAILORED CLASSICS     | 2,285,936        | 10/12/1999                   | Goody's MS, LP | Cancelled  |
| DUCK HEAD TOUR                  | 2,427,268        | 2/6/2001                     | Goody's MS, LP | Cancelled  |
| DRESSING YOU FOR LIFE           | 78-417,474       | 5/12/2004                    | Goody's MS, LP | Abandoned  |
| рнусо                           | 78-405,408       | 4/21/2004                    | Goody's MS, LP | Abandoned  |
| FEELS LIKE YOU                  | 1,949,260        | 1/16/1996                    | Goody's MS, LP | Cancelled  |
| OCI (stylized)                  | 2,356,901        | 6/13/2000                    | Goody's MS, LP | Cancelled  |
| (Stylized)                      | 1,926,401        | 10/10/1995                   | Goody's MS, LP | Cancelled  |

| Trademark | Reg. No/ Ser No. | Reg. Date/<br>Filing<br>Date | Owner          | Status    |
|-----------|------------------|------------------------------|----------------|-----------|
|           | 2,018,003        | 11/19/1996                   | Goody's MS, LP | Cancelled |

#### SCHEDULE III

## **COPYRIGHTS**

The following is a list of computer software applications owned by Goody's Family Clothing, Inc.

SDG (Merchandise P.O. System) SYMBOL (Custom Scanner)

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V4974326.2

**RECORDED: 06/16/2008**