# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Excalibur Electronics, Inc.		07/15/2008	CORPORATION: FLORIDA	

#### **RECEIVING PARTY DATA**

Name:	HSBC Business Credit (USA) Inc.
Street Address:	452 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	Financial Institution:

#### PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	2964258	ALEXANDRA
Registration Number:	2964257	ALEXANDRA THE GREAT
Registration Number:	2946418	BAR MASTER
Registration Number:	3392771	BREW MASTER
Registration Number:	3400045	EZ CRANK
Registration Number:	2944354	FOREVER FLASHLIGHT
Registration Number:	3386681	ISNOOZE
Registration Number:	2798792	JOKE MASTER
Registration Number:	2858082	KING MASTER
Registration Number:	3146191	MOVIE MASTER
Registration Number:	2967128	NIGHT NAVIGATOR
Registration Number:	2979094	PET MASTER
Registration Number:	3058323	POKER DARTS
Registration Number:	2970088	QUIZMASTER
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TRADEMARK

REEL: 003819 FRAME: 0742

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Registration Number:	3048977	RECIPE MASTER
Registration Number:	3303365	RX MASTER
Registration Number:	2843446	STAR NAVIGATOR
Registration Number:	2976139	TOUCH CASINO
Registration Number:	2867135	TOUCH CHESS
Registration Number:	3386215	ULTIMATE CASINO
Registration Number:	3094487	VIRTUAL CASINO
Registration Number:	3309496	WIND BLASTER
Serial Number:	77509535	BRAIN STATION
Serial Number:	78423811	EXCALIBUR RACING
Serial Number:	78832638	ICANDY
Serial Number:	77509536	MICRO ZOOMERS
Serial Number:	77509534	MIND TRAINER
Serial Number:	77429182	PHANTOM FORCE
Serial Number:	77510869	PHOTO TRIVIA
Serial Number:	77510864	PIGSKIN PREDICTIONS
Serial Number:	77510868	POD TOWER
Serial Number:	77510866	PRO FORM FOOTBALL
Serial Number:	77175053	RESTAURANT MASTER
Serial Number:	77510861	SOUND THEATER
Serial Number:	77060116	SOUNDMASTER
Serial Number:	77427982	SPACE NAVIGATOR
Serial Number:	77182412	WASP

#### **CORRESPONDENCE DATA**

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 2: Attn: Jean Paterson

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	472700-019
NAME OF SUBMITTER:	Jean Paterson
Signature:	/Jean Paterson/

REEL: 003819 FRAME: 0743

Date:	07/22/2008
Total Attachments: 10	
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1-31-92	N FORM COVER SHEET U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office
Tab settings ⇒ ⇒ ▼ ▼ ▼	The state of the s
Name of conveying party(ies):     Excalibur Electronics, Inc.     13755 S.W. 119 Avenue     Miami, Florida	2. Name and address of receiving party(ies): Name: HSBC Business Credit (USA) Inc  Internal Address:
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnersh ☐ Corporation-State: Florida ☐ Other	Individual(s) citizenship
☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name ☐ Other	☐ Corporation-State ☐ Other Financial Institution ☐ If assignee is not domiciled in the United States, a domestic representative designation is attached ☐ Yes ☐ No (Designations must be a separate document from Assignment)
Execution Date: July 15, 2008	Additional Name(s) & address(es) attached?  Yes  No
<ul><li>4. Application Number(s) or registration number(s):</li><li>A. Trademark Application.(s)</li><li>See attached Schedule A</li></ul>	B. Trademark registration No.(s)  See attached Schedule A
Additional number	ers attached? ⊠ Yes □ No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name:Internal Address:	7. Total fee (37 CFR 3.41): \$ \$
Street Address:	B. Deposit account number:
City: State: ZIP:	(Attach duplicate copy of this page if paying by deposit account)
DO NO	T USE THIS SPACE

Total number of pages including coversheet, attachments and document:

Mail documents to be recorded with required coversheet information to:

Commissioner of Patents & Trademarks, Box Assignments

Washington, D.C. 20231

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of

Statement and signature.

the original document

July 21, 2008 Date

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#### TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, EXCALIBUR ELECTRONICS, INC., a corporation formed under the laws of Florida, located at 13755 S.W. 119 Avenue, Miami, Florida 33186 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to HSBC BUSINESS CREDIT (USA) INC. ("HSBC"), the various other financial institutions from time to time party thereto (collectively, "Lenders") and HSBC as agent for Lenders ("Agent") pursuant to (i) a certain Financing Agreement, dated July 15, 2008, among Agent, Lenders and Borrower and (ii) a certain Trademark Collateral Security Agreement, dated July 15, 2008 (the "Trademark Collateral Agreement"), made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Trademark Collateral Agreement) a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of the Secured Parties and grant to Agent for its benefit and for the ratable benefit of the Secured Parties a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

[Signature page follows this page]

Trademark Assignment of Security - 1474358

Borrower expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: July !!, 2008

Witness: EXCALIBUR EXECTRONICS, INC.

Name: Shane Samole

Its: President

Witness: HSBC BUSINESS CREDIT (USA) INC., as Agent

Name:

Its:

STATE OF FLORIDA )
STATE OF FLORIDA ) : ss.: COUNTY OF MIGHT - DINCT
On this
STATE OF)  : ss.:  ROBERT O. SCHWARZ MY COMMISSION # DD 599008 EXPIRES: October 9, 2010 Bonded Thru Notary Public Underwriters
On this day of, 2008, before me personally came, to me known, who, being by me duly sworn, did depose and say that s/he is the of HSBC BUSINESS CREDIT (USA) INC., the company described in and which executed the foregoing instrument; and that s/he was authorized to sign her/his name thereto on behalf of said company.
Notary Public

Borrower expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: July <u>15</u> , 2008	
Witness:	EXCALIBUR ELECTRONICS, INC.
	Name: Its:
Witness:	HSBC BUSINESS CREDIT (USA) INC., as Agent
Assah Gelby	Name: Edward Chanke

Its:

STATE OF)
: ss.: COUNTY OF)
On this day of, 2008, before me personally came, to me known, who, being by me duly sworn, did depose and say that s/he is the of EXCALIBUR ELECTRONICS, INC., the corporation described in and
which executed the foregoing instrument; and that s/he signed her/his name thereto by order of the board of directors of said corporation.
Notary Public
STATE OF NY.: ss.: COUNTY OF NY.:
On this 15 day of July, 2008, before me personally came Edward J. Chon to me known, who, being by me duly sworn, did depose and say that s/he is the <u>Vice President</u> of HSBC BUSINESS CREDIT (USA) INC., the company described in and which executed the foregoing instrument; and that s/he was authorized to sign her/his name thereto on behalf of said
company.    Sanno M. Fodico   Notary Public

JEANNE M. LODICO
Notary Public, State of New York
No. 01LO6023719
Qualified in Suffolk County
Commission Expires Apr. 26, 20 11

#### **SCHEDULE A**

Schedule A to a Trademark Assignment of Security dated July 15, 2008, by and between EXCALIBUR ELECTRONICS, INC. and HSBC BUSINESS CREDIT (USA) INC.

See attached.

Signature Page to Trademark Assignment of Security - 1474358

### Excalibur Electronics, Inc.

Trademark Report by Mark Status: REGISTERED

Printed: 6/30/2008

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COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES		
ALEXANDRA UNITED STATES	A9916/24569 11C	5/25/2004	78/424,503	6/28/2005	2,964,258	REGISTERED	9		
UNITED STATES	48816/31558 US	5/25/2004	70/424,303	0/20/2003	2,904,236	REGISTERED	J		
ALEXANDRA THE UNITED STATES	48816/31559 US	5/25/2004	78/424,497	6/28/2005	2,964,257	REGISTERED	9		
	40010/31339 03	3/23/2004	10/424,451	0/20/2003	2,304,237	REGISTERED	5		
BAR MASTER UNITED STATES	40016/21660 HC	4/22/2002	76/399,764	5/3/2005	2,964,418	REGISTERED	9		
UNITED STATES	48816/31560 US	4/22/2002	10/399,704	5/3/2003	2,304,410	REGISTERED	9		
BREW MASTER	A0016/21E61 HC	6/2/2004	79/429 503	3/4/2008	3 302 771	REGISTERED	9		
UNITED STATES	48816/31561 US	6/2/2004	78/428,593	3/4/2008	3,392,771	REGISTERED	9		
EZ CRANK	40040440000 UC	714010000	70/005 500	2/4.0/2000	2 400 045	DECRETERED	4.4		
UNITED STATES	48816/18022 US	7/10/2006	78/925,508	3/18/2008	3,400,045	REGISTERED	11		
FOREVER FLASH		4/00/0000	70,600, 700	4/08/0005	0.044.054	DECIOTEDED			
UNITED STATES	48816/31566 US	4/22/2002	76/399,763	4/26/2005	2,944,354	REGISTERED	11		
ISNOOZE									
UNITED STATES	48816/31568 US	3/8/2006	78/832,501	2/19/2008	3,386,681	REGISTERED	9,14		
JOKE MASTER									
UNITED STATES	48816/31570 US	4/22/2002	76/399,767	12/23/2003	2,798,792	REGISTERED	9		
KING MASTER									
UNITED STATES	48816/31571 US	7/11/2003	78/273,185	6/29/2004	2,858,082	REGISTERED	28		
MOVIE MASTER									
UNITED STATES	48816/31575 US	8/4/2003	78/282,759	9/19/2006	3,146,191	REGISTERED	9		
NIGHT NAVIGATO	OR								
UNITED STATES	48816/31593 US	6/8/2004	78/431,759	7/12/2005	2,967,128	REGISTERED	9		
PET MASTER									
UNITED STATES	48816/31594 US	8/4/2003	78/282,781	7/26/2005	2,979,094	REGISTERED	9		
POKER DARTS									
UNITED STATES	48816/31572 US	10/19/2004	78/501,953	2/7/2006	3,058,323	REGISTERED	28		
QUIZMASTER									
UNITED STATES	48816/31573 US	11/19/2003	78/330,127	7/19/2005	2,970,088	REGISTERED	28		
RECIPE MASTER									
UNITED STATES	48816/31574 US	5/31/2004	78/427,568	1/24/2006	3,048,977	REGISTERED	9		
RX MASTER									
UNITED STATES	48816/31578 US	8/4/2003	78/282,767	10/2/2007	3,303,365	REGISTERED	9		
STAR NAVIGATO	R								
UNITED STATES	48816/31582 US	3/9/2001	76/222,507	5/18/2004	2,843,446	REGISTERED	9		

Trademark Report by M	lark					Printed:	6/30/2008	Page	2
COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#		STATUS	CLASS	ES
TOUCH CASINO									
UNITED STATES	48816/31585 US	6/2/2004	78/428,641	7/26/2005	2,976,139		REGISTERED		28
TOUCH CHESS									
UNITED STATES	48816/31586 US	2/5/2001	76/204,674	7/27/2004	2,867,135		REGISTERED		28
ULTIMATE CASIN	NO								
UNITED STATES	48816/31587 US	6/4/2004	78/430,162	2/19/2008	3,386,215		REGISTERED		28
VIRTUAL CASING	)								
UNITED STATES	48816/31589 US	6/4/2004	78/430,167	5/16/2006	3,094,487		REGISTERED		28
WIND BLASTER									
UNITED STATES	48816/31590 US	2/16/2006	78/816,147	10/9/2007	3,309,496		REGISTERED		11
	·		END OF REPORT			TOTAL	ITEMS SELECT	ED =	22

## **Excalibur Electronics, Inc.**

Trademark Report by Mark Status: PENDING

Printed: 6/30/2008

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COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS CI	LASSES	
BRAIN STATION								
UNITED STATES	48816/40321	6/27/2008	77/509,535			PENDING	009	
EXCALIBUR RACING								
UNITED STATES	48816/31565 US	5/24/2004	78/423,811			ALLOWED	28	
ICANDY								
UNITED STATES	48816/30629 US	3/8/2006	78/832,638			PENDING	09	
MICRO ZOOMERS								
UNITED STATES	48816/40293	6/27/2008	77/509,536			PENDING	028	
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MIND TRAINER UNITED STATES	48816/40323	6/27/2008	77/509,534			PENDING	009	
ONHEDSTATES	40010/40323	0/2//2008	771509,554			FENDING	009	
PHANTOM FORCE	2							
UNITED STATES	48816/33514-2	3/24/2008	77/429,182			PENDING	028	
PHOTO TRIVIA								
UNITED STATES	48816/40329	6/30/2008	77/510,869			PENDING	028	
PIGSKIN PREDICTIONS								
UNITED STATES	48816/40326	6/30/2008	77/510,864			PENDING	028	
POD TOWER								
UNITED STATES	48816/40328	6/30/2008	77/510,868			PENDING	009	
PRO FORM FOOTBALL								
UNITED STATES	48816/40327	6/30/2008	77/510,866			PENDING	009	
			,					
RESTAURANT MA		E 1912007	77/175 053			PENDING	9	
UNITED STATES	48816/31577 US-1	5/8/2007	77/175,053			PENDING	y	
SOUND THEATER								
UNITED STATES	48816/40330	6/30/2008	77/510,861			PENDING	009	
SOUNDMASTER								
CANADA	48816/31045 CA	5/11/2007	1347116			PENDING	9	
EUROPEAN UNION (CT	48816/31045 CTM	5/11/2007	005896915			PENDING	9	
UNITED STATES	48816/31045 US	12/8/2006	77/060,116			PENDING	9	
SPACE NAVIGATO	)R							
UNITED STATES	48816/31580 US	3/21/2008	77/427,982			PENDING	09	
WASP								
UNITED STATES	48816/33515	5/16/2007	77/182,412			PENDING	28	
			END OF REPORT	<del></del>		TOTAL ITEMS SELECTED	= 17	
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**RECORDED: 07/22/2008**