=OP \$215.00 7750418

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Coverall North America, Inc.		07/28/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Allied Capital Corporation	
Street Address:	1919 Capital Corporation, NW	
Internal Address:	Floor 3	
City:	Washington	
State/Country:	DISTRICT OF COLUMBIA	
Postal Code:	20006	
Entity Type:	CORPORATION: MARYLAND	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	77504180	COVERALL HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504341	COVERALL HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504354	HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504307	HEALTH-BASED CLEANING SYSTEM
Serial Number:	77510024	GERMVILLE A SICK PLACE TO LIVE
Serial Number:	77510039	GERMVILLE A SICK PLACE TO LIVE
Serial Number:	77510005	GERMVILLE
Serial Number:	77519018	CLEANING FOR THE UNSEEN

CORRESPONDENCE DATA

Fax Number: (919)416-8328

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

TRADEMARK REEL: 003832 FRAME: 0437

900113433

Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 032206.003 COVERALL JES

NAME OF SUBMITTER: John E. Slaughter

Signature: //John E. Slaughter/

Date: 08/11/2008

source=NGSI-T Coverall North America to Allied Capiital#page1.tif source=NGSI-T Coverall North America to Allied Capiital#page2.tif source=NGSI-T Coverall North America to Allied Capiital#page3.tif source=NGSI-T Coverall North America to Allied Capiital#page4.tif

TRADEMARK REEL: 003832 FRAME: 0438

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 28, 2006 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and Allied Capital Corporation, a Maryland corporation (the "Lender"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Lender:

TRADEMARKS

Description of <u>Trademark No.</u> <u>Trademark</u>

Date of Trademark

See Schedule A attached hereto.

TRADEMARK APPLICATIONS

Trademark Application No.

Description of Trademark
Applied For

Date of Trademark

<u>Application</u>

See Schedule A attached hereto.

CHAR2\1123832v1

TRADEMARK REEL: 003832 FRAME: 0439 The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COVERALL NORTH AMERICA, INC., a Delaware corporation

Name: Marily of Felos Title: Chief Iinancial Officer

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION, a Maryland corporation

By:		
Name:		
Title:		

The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COVERALL NORTH AMERICA, INC., a Delaware corporation

By:______Name:
Title:

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION, a Maryland corporation

Name:

Title:

CHAR2\1123832v1

Schedule A

Coverall North America, Inc. (Delaware Corporation)

U.S. Trademarks

Pending Applications

Mark	Application No.	Filing Date
COVERALL HEALTH-BASED CLEANING	77504180	06/20/08
SYSTEM and Design (light green)		
COVERALL HEALTH-BASED CLEANING	77504341	06/20/08
SYSTEM and Design (dark green)		
HEALTH-BASED CLEANING SYSTEM and Design	77504354	06/20/08
(light green)		
COVERALL HEALTH-BASED CLEANING	77504307	06/20/08
SYSTEM and Design (dark green)		
GERMVILLE A SICK PLACE TO LIVE	77510024	06/27/08
GERMVILLE A SICK PLACE TO LIVE and Design	77510039	06/27/08
GERMVILLE	77510005	06/27/08
CLEANING FOR THE UNSEEN	77519018	07/10/08

CHAR2\1123832v1

RECORDED: 08/11/2008

TRADEMARK
REEL: 003832 FRAME: 0442