

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

REDCATS USA, L.P.  
463 Seventh Avenue  
New York, NY 10018

- Individual(s)
- General Partnership
- Corporation-State:
- Other \_\_\_\_\_
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyances:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: August 29, 2008

2. Name and address of receiving party(ies):

Name: Bank of America, N.A.

Internal Address: \_\_\_\_\_

Street Address: 335 Madison Avenue

City: New York State: NY ZIP: 10017

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other National Association

If assignee is not domiciled in the United States, a domestic representative designation is attached  Yes  No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached?  Yes  No

4. Application Number(s) or registration number(s):

A. Trademark Application(s)

SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: CT Lien Solutions

Internal Address: \_\_\_\_\_

Street Address: 187 Wolf Rd

Ste 101

City: Albany State: NY ZIP: 12205

6. Total number of applications and registrations involved: \_\_\_\_\_

23

7. Total fee (37 CFR 3.41): \_\_\_\_\_

\$ 590.00  
 Charge to Credit Card  
Last 4 Digits 5683  
Exp Date 11/09  
 Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_

(Attach duplicate copy of this page if paying by deposit account)

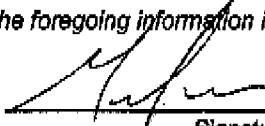
DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Graig Solow, Esq.

Name of Person Signing



Signature

09/03/08

Date

Total number of pages including coversheet, attachments and document: \_\_\_\_\_

5

Mail documents to be recorded with required coversheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

**SCHEDULE A**

Schedule A to a Trademark Assignment of Security dated August 29, 2008, by and between Redcats USA, L.P. and Bank of America, N.A., as Agent.

<u>Mark</u>	<u>Filing Date/Registration Date</u>	<u>Serial Number / Registration Number</u>
BCO	08/29/06 – 06/26/07	78962834 / 3256476
Roaman's	08/28/06 – 05/15/07	78961870 / 3242534
We've Got It!	03/06/08	77414783
Easy Enhancer	02/25/08	77404906
Can A Website Change Your World?	05/07/07	77174268
Woman Within 365	03/30/07	77144636
V-Mail Exclusive	06/10/08	77494871
Your Shopping Partner	01/04/08	77364229
Secret Solutions By Comfort Choice	01/09/08	77367608
OSP	10/27/06	77031229
Woman Within We've Got It!	02/02/07	77097570
Brylancehome Rewards	05/24/07 – 03/25/08	77189661 / 3402828
OneStopPlus.Com Rewards	05/24/07 – 03/25/08	77189568 / 3402827
Kingsize Rewards	05/09/07 – 03/25/08	77176195 / 3402821
Fit 4 U	11/07/07	77323324
Convenience Is King	10/08/07	77298304
Weatherwise	07/12/07	77228266
Your Style, Your Size	07/19/07 – 03/11/08	77233866 / 3394710
Casual Is King	07/19/07	77233541
Quality Is King	07/19/07	77233505
Convertible 5 By Intimate Promise	01/15/07	77083174
Liberty Blues Goldstar	12/18/06	77066353
Woman with Flower Design	09/27/07 – 05/27/08	77290361 / 3435579

**TRADEMARK ASSIGNMENT OF SECURITY**

WHEREAS, REDCATS USA, L.P., formerly known as Brylane, L.P., a limited partnership formed under the laws of Delaware, located at 463 Seventh Avenue, New York, New York 10018, ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to Bank of America, N.A. ("B of A") and various other financial institutions (collectively, "Lenders") and B of A as agent for Lenders ("Agent") pursuant to (i) a certain Second Amended and Restated Credit Agreement, dated the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein, (ii) a certain Amended and Restated Security Agreement, dated the date hereof, among Agent, Borrower and the other credit parties named therein and (iii) a certain Trademark Collateral Security Agreement, dated as of December 10, 2003, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

[Remainder of Page Intentionally Left Blank; Signature Page to Follow]

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: August 21, 2008

Witness:

\_\_\_\_\_

REDCATS USA, L.P.

By: \_\_\_\_\_

Name: Eric Courtelle

Title: Treasurer and Secretary

Witness:

\_\_\_\_\_

BANK OF AMERICA, N.A., as Agent

By: \_\_\_\_\_

Name: Edmundo Kahn

Title: Vice President

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: August 21, 2008

Witness:

\_\_\_\_\_

REDCATS USA, L.P.

By: \_\_\_\_\_

Name: Eric Courteille

Title: Treasurer and Secretary

Witness:

Patricia D'Inzaghi

BANK OF AMERICA, N.A., as Agent

By: \_\_\_\_\_

Name: Edmundo Kahn

Title: Vice President