

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MIKOHN SIGNS AND GRAPHICS, LLC		10/09/2008	LIMITED LIABILITY COMPANY: DELAWARE

**RECEIVING PARTY DATA**

Name:	Fidus Mezzanine Capital, L.P.
Street Address:	190 S. LaSalle Street
Internal Address:	Suite 2140
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

**PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	2526014	MIKOHN
Registration Number:	2521154	MIKOHN
Registration Number:	2436607	MIKOHN
Registration Number:	2043082	MIKOHN
Registration Number:	1824259	MIKOHN

**CORRESPONDENCE DATA**

Fax Number: (704)339-3470  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Email: ecampbell@rbh.com  
 Correspondent Name: Elizabeth Campbell  
 Address Line 1: 101 N. Tryon Street  
 Address Line 2: Suite 1900  
 Address Line 4: Charlotte, NORTH CAROLINA 28246

OP \$140.00 2526014

ATTORNEY DOCKET NUMBER:	18865.00015
NAME OF SUBMITTER:	Elizabeth Campbell
Signature:	/elizabeth campbell/
Date:	10/10/2008
Total Attachments: 2 source=Mikohn Grant of Security Interest in Trademarks#page1.tif source=Mikohn Grant of Security Interest in Trademarks#page2.tif	

**GRANT OF SECURITY INTEREST  
IN TRADEMARKS**

**WHEREAS, MIKOHN SIGNS AND GRAPHICS, LLC** (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks"); and

**WHEREAS**, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of October 9, 2008, in which the Pledgor has agreed with Fidus Mezzanine Capital, L.P., as Collateral Agent (the "Collateral Agent"), with offices at 190 S. LaSalle Street, Suite 2140, Chicago, IL 60603, to execute this Grant;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

**MIKOHN SIGNS AND GRAPHICS, LLC**

By: \_\_\_\_\_

Name: Douglas Edwards

Title: Chief Executive Officer

**TRADEMARK**

**REEL: 003868 FRAME: 0314**

Schedule A

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Owner</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
Mikohn Signs and Graphics, LLC (“MSG”)	MIKOHN	2526014	United States	January 1, 2002
MSG	MIKOHN	2521154	United States	December 18, 2001
MSG	MIKOHN	2436607	United States	March 20, 2001
MSG	MIKOHN	2043082	United States	March 11, 1997
MSG	MIKOHN	1824259	United States	March 1, 1994
MSG	MIKOHN	241038	Colombia	September 4, 2001
MSG	MIKOHN	112902 01	Panama	February 15, 2001
MSG	MIKOHN	611062	Chile	November 29, 2001
MSG	MIKOHN	15555-02	Ecuador	January 19, 2001
MSG	MIKOHN	328.913	Paraguay	January 12, 2001
MSG	MIKOHN	E0323512005-0	Nevada	
MSG	MIKOHN	E0319772005-4	Nevada	
MSG	MIKOHN	E0319822005-0	Nevada	