RADEMARK ASSIGNMEN

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KeyBank National Association		107/18/2006	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	High Liner Foods (USA) Incorporated
Street Address:	One High Liner Avenue
City:	Portsmouth
State/Country:	NEW HAMPSHIRE
Postal Code:	03801
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	1800216	FLORESTA
Registration Number:	1726717	GINA ITALIAN VILLAGE
Registration Number:	2198508	
Registration Number:	1665993	

CORRESPONDENCE DATA

Fax Number: (585)295-4401

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (585) 295-4400

Email: ekinsley@hblaw.com

Correspondent Name: Hiscock & Barclay, LLP

Address Line 1: 2000 HSBC Plaza, 100 Chestnut Street

Address Line 4: Rochester, NEW YORK 14604

NAME OF SUDMITTED.	Elizabeth A. Kingley
ATTORNEY DOCKET NUMBER:	1050641

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Signature:	/elizabeth a. kinsley/
Date:	02/04/2009
Total Attachments: 3 source=FandRIPReleaseofSecurityInterest# source=FandRIPReleaseofSecurityInterest# source=FandRIPReleaseofSecurityInterest#	#page2.tif

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CC FINANCING STATEMENT **LLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] acob A. Manheimer, (207) 791-1100 SEND ACKNOWLEDGMENT TO: (Name and Address)		DELAWARE DEPARTMEN U.C.C. FILING S FILED 09:00 AM 06 INITIAL FILING NUM: AMENDMENT NUMBER: SRV: 030411	SECTION 5/23/2003 3187617 0000000
Jacob A. Manheimer, Esq. Pierce Atwood One Monument Square Portland, ME 04101	THE ABOV	'E SPACE IS FOR FILING OFFICE U	SE ONLY
DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name	me (1a or 1b) - do not abbreviate or combine names	The state of the s	
High Liner Foods (USA) Incorporated			
TID. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
Mailing address ne High Liner Avenue	Portsmouth	STATE POSTAL CODE NH 03801	COUNTRY
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ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only Za ORGANIZATION'S NAME	y <u>ona</u> debtor name (2s or 2b) - do not abbreviate or co	mbine names	
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	gry	STATE POSTAL CODE	COUNTRY
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SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSI	IGNOR S/P) - insert only one secured party name (3a	or 3b)	
KeyBank National Association			
R 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
. Mailing address	Carry	STATE POSTAL CODE	COUNTRY
One Canal Plaza This PHANCING STATEMENT covers the following collectors:	Portland	WE 04101	USA
1. (188 S.			
All personal property as described in Exhibit A her	reto and made a part nereor.		

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Exhibit A to UCC-1 Financing Statement

SECURED CREDITOR: DEBTOR:

KeyBank National Association, As Lender High Liner Foods (USA) Incorporated

- (a) All inventory wherever located (including in transit), including, but not limited to, goods, merchandise and other personal property, held for sale or lease or furnished or to be furnished under a contract of service, or constituting raw materials, work in process, or material used or consumed in the Debtor's business, or consigned to others or held by others for return to the Debtor, whether now owned or subsequently acquired or manufactured and wherever located;
- (b) All accounts, accounts receivable, demand deposits, "cash collateral" (as defined in 11 U.S.C. Section 363(a)), and all other debts, obligations, and liabilities in whatever form, owing to the Debtor from any person or entity, rights of the Debtor, earned or to be earned, under contracts to sell goods or render services, all of which now belong, have belonged, or will belong to the Debtor for goods sold by it or for services rendered by it, together with all guaranties and securities therefor, all right, title and interest of the Debtor in the merchandise giving rise thereto, including the right of stoppage in transit, and all goods subsequently acquired by the Debtor by way of substitution, replacement, return, repossession or otherwise.
- (c) All of Debtor's equipment, machinery, furniture, furnishings, trade fixtures, fixtures, motor vehicles and all other tangible personal property of the Debtor (exclusive of Inventory), including spare parts, all whether now owned or hereafter acquired, together with any and all additions and accessions thereto and replacements thereof, as well as all of Debtor's right, title and interest in and to any such goods as may be now or hereafter held or used by or other agreements under which Debtor is or may become entitled to the use and possession thereof, and all other property constituting "equipment" as such term is defined in the Maine Uniform Commercial Code.
- All of Debtor's general intangibles and any and all other personal property of Debtor, other than Accounts, Inventory and Equipment including, without limitation, all tax refunds of every kind and nature to which Debtor is now or hereafter may become entitled, all other refunds, goodwill, trade secrets, computer programs, customer lists, trade names, copyrights, trademarks (including those identified in Schedule A hereto), patents, uncertificated securities, choices in action, all rights of stoppage in transit, replevin and reclamation, all indemnity agreements, guaranties, insurance policies, other contractual rights of whatever kind or nature, and all moneys, securities and other properties now or hereafter held or received by or in transit to the Bank, whether for safekeeping, pledge, custody, transmission, collection or otherwise, and all credits and balances of Debtor with Bank at any time existing, and all other property constituting "general intangibles" as such term is defined in the Maine Uniform Commercial Code.
- (e) All books of account and records of every kind and nature of Debtor or of any subsidiary of Debtor, now existing or hereafter arising or created, in whatever form, including, without limitation, books, records, ledger cards, all electronically recorded data, all computer programs and computer software, tapes, disks, manuals, spreadsheets, all documentation pertaining to and contractual rights with any services bureaus, and all books and records, relating to Debtor, its business, operations, finances of properties.
- (f) All property of Debtor now or hereafter affixed to real estate, including any and all (i) fixtures and improvements of Debtor now owned or hereafter acquired, now or hereafter erected, constructed, situated or affixed on or to any real property now or hereafter owned, leased, occupied or used by Debtor; and (ii) machinery, equipment, furniture, furnishings, trade fixtures or inventory of Debtor now owned or hereafter acquired, now or hereafter affixed to any of the aforement of the property; is each case together with any and all additions and accomploss thereto, replacements.
- (g) All chattel paper, documents, securities and instruments;
- (h) Any and all additions, accessions, substitutions or regiscements to or for any of the foregoing;
- (i) Any and all products and proceeds of any or all of the foregoing, including, without limitation, cash, cash equivalents, tax refunds and the proceeds of insurance policies providing coverage against the loss or destruction of or damage to any of the Collateral; and
- (j) All of the Debtor's after-acquired property of the kinds and types described in paragraphs (a)-(i) herein,

provided, however, that the following are specifically excluded from Collateral:

- (i) Any of the Debtor's assets subject to existing liens and security interests held pursuant to that certain Term Loan Agreement, dated November 12, 1997, by and among Debtor, General Electric Capital Equipment Finance, Inc. and The Ohio National Life Insurance Company.
- (ii) Property of the Debtor acquired after the date hereof subject to purchase money security interests; and
- (iii) Capital stock in any Subsidiary (as defined in the Amended and Restated Loan Agreement dated as of September 18, 1998, by and between the Debtor and the Secured Party).

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