Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Capitol Wholesale Meats, Inc.		07/10/2009	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	231 S. LaSalle St.
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60697
Entity Type:	National banking association: UNITED STATES

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Serial Number:	77595900	OLD ITALIAN NEIGHBORHOOD
Serial Number:	77595886	IT'S ALL ABOUT THE MEATBALLS
Serial Number:	77595877	IT'S ALL ABOUT THE SAUSAGE
Serial Number:	77595865	IMITATION IS THE SINCEREST FORM OF FLATTERY
Serial Number:	77595858	DIAMANTI
Serial Number:	77595842	CHICAGO 6-PACK
Serial Number:	77415085	MEATBALL-A-HOLIC
Serial Number:	77116531	MINA DE ORO
Serial Number:	77116500	GENE'S CHOICE
Serial Number:	76671903	STEAK YOUR CLAIM
Serial Number:	76671904	PRODOTTO CINQUECENTO
Serial Number:	76671902	CASINA ROSSA
Serial Number:	76665221	LIKE A HOMA MADE
Serial Number:	76665219	DUNKANINI

TRADEMARK " REEL: 004024 FRAME: 0645 7759590

CH \$665.00

900138676

Serial Number:	76649622	GARLUCKY
Registration Number:	1440340	FONTANINI
Registration Number:	3460572	FONTANINI
Registration Number:	3407727	THE TASTE YOUR CUSTOMERS WILL REMEMBER
Registration Number:	3296202	MAMMA-RANNE'S
Registration Number:	3361211	WITH FONTANINI, EVERYBODY LOVES ITALIAN!
Registration Number:	3259807	UNA BELLA DIFFERENZA
Registration Number:	3396595	HAND PULLED STYLE
Registration Number:	3092135	FONTANINI FARMS
Registration Number:	3398906	FEEDING AMERICA AND THE WORLD
Registration Number:	3238618	PAPA RANNE
Registration Number:	2515119	MODA NOSTRA

CORRESPONDENCE DATA

Fax Number: (214)981-3400

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 717 N. Harwood St., Suite 3400

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	27729-34360
NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	07/15/2009

Total Attachments: 9

source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif source=Trademark Security Agreement#page5.tif source=Trademark Security Agreement#page6.tif source=Trademark Security Agreement#page7.tif source=Trademark Security Agreement#page8.tif source=Trademark Security Agreement#page8.tif source=Trademark Security Agreement#page9.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of July 10, 2009 is entered into between CAPITOL WHOLESALE MEATS, INC., an Illinois corporation ("Grantor"), and BANK OF AMERICA, N.A., a national banking association ("Lender").

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of July 10, 2009 by and among Grantor, CWM McCook, L.L.C. ("McCook") and Lender (as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lender has agreed to make Loans and certain other financial accommodations to the Grantor; and

WHEREAS, in order to induce (i) Lender to enter into the Credit Agreement and the other Loan Documents, and (ii) Lender to make such Loans and other financial accommodations, Grantor has agreed to grant to the Lender, for itself and for the benefit of the other Secured Parties, a continuing Lien on the Trademark Collateral (as hereinafter defined) to secure the Obligations;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Amended and Restated Security Agreement dated as of July 10, 2009 among the Grantor, McCook, Primavera Family Limited Partnership, Primavera Management, LLC, CWM Portage, L.L.C. and the Lender (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Security Agreement</u>").
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the prompt and complete payment, performance and observance of all of the Obligations, the Grantor hereby grants, assigns, conveys, mortgages, pledges, hypothecates and transfers to Lender for its benefit and the benefit of the other Secured Parties, a continuing first priority Lien in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on <u>Schedule I</u> hereto;
 - (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
 - (c) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any

CH1 4704476v.4

Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Lender, on behalf of itself and the other Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CAPITOL WHOLESALE MEATS, INC.,

as Grantor

Title: President

ACKNOWLEDGMENT OF GRANTOR

STATE OF ILLINOIS)	
COUNTY OF fool	38.
executed the foregoing instrument on	on the basis of satisfactory evidence to be the person who behalf of Capitol Wholesale Meats, Inc., who being by me
said instrument was signed on behalf	she is an authorized officer of said corporation, that the of said corporation as authorized by its Board of Directors strument to be the free act and deed of said corporation.
	Notary Public
OFFICIAL SEAL GEORGE S WEEMS NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:04/28/10	

BANK OF AMERICA, N.A.,

as Lender

By: Name: Michael J. Hammond

Title: Senior Vice-President

Signature Page to Trademark Security Agreement

SCHEDULEI

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

STATUS	PENDING	PENDING	PENDING	PENDING	PENDING
ORIGINAL APPLICANT/ CURRENT OWNER	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOE WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.
DATE REG.					
REG. NO.					
DATEFILED	10/20/2008	10/20/2008	10/20/2008	10/20/2008	10/20/2008
SERIAL NO.	77595900	77595886	77595877	77595865	77595858
CLASSES	29	29	29	29	29
MARK	OLD ITALIAN NEIGHBORHOOD Block Letters OLD ITALIAN NEIGHBORHOOD	IT'S ALL ABOUT THE MEATBALLS Block Letters IT'S ALL ABOUT THE MEATBALLS	IT'S ALL ABOUT THE SAUSAGE Block Letters IT'S ALL ABOUT THE SAUSAGE	IMITATION IS THE SINCEREST FORM OF FLATTERY Block Letters IMITATION IS THE SINCEREST FORM OF FLATTERY	DIAMANTI Block Letters
ÖN		7	6	4	۶.

STATUS	PENDING		PENDING		PENDING		PENDING		PENDING		PENDING	
ORIGINAL APPLICANT/ CURRENT OWNER	CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.	
REG. NO. REG.												
DATE FILED RE	10/20/2008		3/6/2008		2/26/2007		2/26/2007		1/26/2007		1/25/2007	
SERIAL	77595842		77415085 3/		77116531 2/		77116500 27/		76671903 1/2		76671904 1/2	
CLASSES	29		29		29		30		29		29	
DIAMANTY	CHICAGO 6-PACK Block Letters	CHICAGO 6-PACK	MEATBALL-A-HOLIC Block Letters	MEATBALL-A-HOLIC	MINA DE ORO <gold mine=""> Block Letters</gold>	MINA DE ORO	GENE'S CHOICE Block Letters	GENE'S CHOICE	STEAK YOUR CLAIM Block Letters	STEAK YOUR CLAIM	PRODOTTO CINQUECENTO <product 500=""> Block Letters</product>	PRODOTTO CINQUECENTO
2	9		7.		∞		6		10.		11.	

7

STATUS	PENDING		PENDING		PENDING		PENDING		RENEWED	REGISTERED		REGISTERED		REGISTERED		REGISTERED
ORIGINAL APPLICANT/	CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE	CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE MEATS, INC.		CAPITOL WHOLESALE
DATE	2								2/16/1687	7/8/2008		4/8/2008		9/25/2007		1/1/2008
REG. NO.									1440340	3460572		3407727		3296202		3361211
DATE FILED	1/25/2007		8/25/2006		8/25/2006		10/31/2005		9/29/1986	5/18/2007		1/25/2007		1/25/2007		8/30/2006
SERIAL NO:	76671902		76665221		76665219	•	76649622		73622352	77185095		76671901		76671900		76665427
CLASSES	29		29		29 30		29		29	29		29		29		29
2,0	CASINA ROSSA <little house="" red=""> Block Letters</little>	CASINA ROSSA	LIKE A HOMA MADE Block Letters	LIKE A HOMA MADE	DUNKANINI Block Letters	DUNKANINI	GARLUCKY and Design	* CARLUCKY		FONTANINI Block Letters	FONTANINI	THE TASTE YOUR CUSTOMERS WILL REMEMBER Block Letters	THE TASTE YOUR CUSTOMERS WILL REMEN	MAMMA-RANNE'S Block Letters	MAMMA-RANNE'S	WITH FONTANINI,
ģ	12.		13.		4.		15.		16.	17.		18.		19.		70.

TRADEMARK

REEL: 004024 FRAME: 0654

STATUS	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED
ORIGINAL APPLICANT/ CURRENT OWNER MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.	CAPITOL WHOLESALE MEATS, INC.
PATE REG.	7/10/2007	3/11/2008	5/16/2006	3/18/2008	5/8/2007	12/4/2001
REG. NO.	3259807	3396595	3092135	3398906	3238618	2515119
DATERICED	8/30/2006	3/29/2006	11/28/2005	9/7/2005	5/5/2005	2/15/2001
SERAL NO.	76665426	76657503	76651199	76646358	76637929	76210790
CLASSES	29	29	29	29	29	29
MARK EVERYBODY LOVES ITALIAN! Block Letters with fontand, everybody loves itali	UNA BELLA DIFFERENZA Block Letters UNA BELLA DIFFEREN	HAND PULLED STYLE Block Letters HAND PULLED STY	=======================================	ERICA AND	SANNE	MODA NOSTRA 2 <our way=""></our>
ON N	21.	22.	23.	24.	Ġ.	26.

TRADEMARK

REEL: 004024 FRAME: 0655