# 54

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# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Sugartown Worldwide, Inc.		07/15/2009	CORPORATION: PENNSYLVANIA

## **RECEIVING PARTY DATA**

Name:	PNC Bank, National Association, as Agent
Street Address:	500 First Avenue
Internal Address:	Commercial Loan Service Center/DCC
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	National Association: UNITED STATES

### PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	3381754	L
Serial Number:	77660444	LEAD A COLORFUL LIFE
Registration Number:	3097505	LILLY
Registration Number:	3587781	LILLY. PULITZER
Registration Number:	3587782	LILLY. PULITZER
Serial Number:	77631417	LILLY PULITZER
Registration Number:	1935880	LILLY PULITZER
Registration Number:	2880228	LILLY PULITZER
Registration Number:	3587777	LILLY PULITZER
Registration Number:	2805133	LILLY PULITZER
Registration Number:	2669416	LILLY PULITZER
Registration Number:	2152933	LILLY PULITZER
Registration Number:	1157374	LILLY PULITZER

TRADEMARK "REEL: 004032 FRAME: 0096

900139541

Registration Number:	3495970	LILLY PULITZER
Registration Number:	1880248	LILLY PULITZER
Registration Number:	1990353	LILLY PULITZER
Registration Number:	1926195	LILLY PULITZER
Serial Number:	77015866	LILLY PULITZER
Serial Number:	77141495	LILLY PULITZER
Registration Number:	3612987	LILLY PULITZER
Serial Number:	77141520	LILLY PULITZER
Serial Number:	77141538	LILLY PULITZER
Registration Number:	3612988	LILLY PULITZER
Serial Number:	77141564	LILLY PULITZER
Serial Number:	77141575	LILLY PULITZER
Serial Number:	77141583	LILLY PULITZER
Serial Number:	77141593	LILLY PULITZER
Serial Number:	77142142	LILLY PULITZER
Serial Number:	77142148	LILLY PULITZER
Serial Number:	77660499	LP LP
Registration Number:	3588928	L
Serial Number:	77631541	L
Registration Number:	3469834	L
Registration Number:	3403882	
Serial Number:	77335405	WEAR IT WELL
Serial Number:	77660385	XX LILLY

#### CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 2: Attn: Jean Paterson

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	078098
NAME OF SUBMITTER:	Jean Paterson
Signature:	/Jean Paterson/
	TRADEMARK TRADEMARK

REEL: 004032 FRAME: 0097

Date:	07/27/2009
Total Attachments: 12 source=7-27-09 Sugartwon Worldwide-TM#	page2.tif page3.tif page4.tif page5.tif page5.tif page6.tif page6.tif page8.tif page8.tif page9.tif page9.tif page11.tif
source=7-27-09 Sugartwon Worldwide-TM#	page 12.til

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") is made as of this 15th day of July, 2009 by Sugartown Worldwide, Inc., a Pennsylvania corporation (the "Grantor"), in favor of PNC Bank, National Association, in its capacity as administrative agent and collateral agent ("Agent") for the Lenders (as defined below).

# WITNESSETH

WHEREAS, Grantor has entered into that certain Revolving Credit and Security Agreement with Agent, as administrative agent and collateral agent for Lenders and as a Lender, and the financial institutions party thereto from time to time as lenders (collectively, the "Lenders") dated as of the date hereof (as the same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to Grantor by Lenders;

WHEREAS, Grantor has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by Grantor's trademarks and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All capitalized terms used herein but not otherwise defined shall have the meanings assigned to such terms in the Loan Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations under the Loan Agreement, Grantor hereby grants to Agent, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in Grantor's entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:
  - (i) each trademark, trademark registration and application, listed on <u>Schedule 1</u> annexed hereto (such trademarks and trademark registrations and applications, the "<u>Trademarks</u>"), together with all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

3. <u>Representations and Warranties</u>. Grantor hereby represents and warrants that the Trademarks listed on Schedule I attached hereto constitute all trademarks owned or registered to Grantor as of the date of this Agreement.

[signatures to appear on following page]

-2-

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

# SUGARTOWN WORLDWIDE, INC.

Name: Scott A. Beaumont

Title: Chief Executive Officer

Agreed and Accepted
As of the Date First Written Above

PNC BANK, NATIONAL ASSOCIATION,

as Agent

Name: Diane M. Shaak

Title: Senior Vice President

## **COMPANY ACKNOWLEDGMENT**

UNITED STATES OF AMERICA: STATE OF PENNSYLVANIA: SS COUNTY OF MONTHUMARY:

On this Moof July, 2009, before me personally appeared Scott A. Beaumont, to me known and being duly sworn, deposes and says that s/he is authorized to sign on behalf of Sugartown Worldwide, Inc., a Pennsylvania corporation; that s/he signed the Agreement thereto pursuant to the authority vested in him/her by law; that the within Agreement is the voluntary act of the corporation; and s/he desires the same to be recorded as such.

Notary Public

My Commission Expires:

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL MARK CHALPHIN, Notary Public Norristown Boro, Montgomery Co. My Commission Expires May 26, 2012

#### POWER OF ATTORNEY

Sugartown Worldwide, Inc. (the "Grantor"), hereby authorizes PNC Bank, National Association, its successors and assigns, and any officer or agent thereof (collectively, "Agent"), as agent for the Lenders under (i) that certain Revolving Credit and Security Agreement among Agent, the financial institutions which are now or which hereafter become a party thereto as lenders (the "Lenders") and Grantor, dated as of July 16, 2009 (as the same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement"), following the occurrence and during the continuance of an Event of Default (as defined in the Loan Agreement) as the true and lawful attorney-in-fact of Grantor, with the power to endorse the name of Grantor on all applications, assignments, documents, papers and instruments necessary for Agent to enforce and effectuate its rights under that certain Trademark Security Agreement between Grantor and Agent dated the date hereof (as the same may be amended, restated, supplemented or modified from time to time, the "Trademark Security Agreement"), including, without limitation, the power to record its interests in any trademarks (as defined in the Trademark Security Agreement) or additional trademarks in the United States Patent and Trademark Office or other appropriate governmental office including, without limitation, the power to execute on behalf of Grantor a supplement to the Trademark Security Agreement, to use the Trademarks or to grant or issue any exclusive or non-exclusive license under the Trademarks to anyone else, or to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone else including, without limitation, the power to execute on behalf of Grantor a trademark assignment, subject to the terms of the Trademark Security Agreement. Nothing herein contained shall obligate Agent to use or exercise any rights granted herein.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Loan Agreement.

Grantor hereby unconditionally ratifies that anything such attorney shall lawfully do or cause to be done following the occurrence and during the continuance of an Event of Default by virtue hereof and in accordance with the terms of the Trademark Security Agreement, the Loan Agreement and the Other Documents.

This Power of Attorney shall be irrevocable for the life of the Trademark Security Agreement.

IN WITNESS WHEREOF, Grantor has executed this Power of Attorney as of the date stated above.

SUGARTOWN WORLDWIDE, INC.

Name: Scott A. Beaumon

Title: Chief Executive Officer

Signature Page to Power of Attorney to Trademark Security Agreement

# COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA:
STATE OF PENNSYLVANIA: SS
COUNTY OF NINTGIMEN):

On this Lordon July, 2009, before me personally appeared Scott A. Beaumont, to me known and being duly sworn, deposes and says that s/he is authorized to sign on behalf of Sugartown Worldwide, Inc., a Pennsylvania corporation; that s/he signed the Agreement thereto pursuant to the authority vested in him by law; that the within Agreement is the voluntary act of the corporation; and s/he desires the same to be recorded as such.

Notary Public

My Commission Expires:

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL MARK CHALPHIN, Notary Public Norristown Boro, Montgomery Co. My Commission Expires May 26, 2012

# Sugartown Worldwide, Inc.:

# U.S. Active Trademark Chart

DK I DYZ	App. No.	Reg. No.	Status
MARK	Filing Date	Issue Date	Status
	78/649,054	3,381,754	REGISTERED
L	6/13/2005	2/12/2008	
LEAD A COLORFUL LIFE	77/660,444	n/a	PENDING
	1/30/2009		
LILLY	78/516,002	3,097,505	REGISTERED
	11/12/2004	5/30/2006	
<b>≥6</b> 5.	77/141,431	3,587,781	REGISTERED
<b>T</b>	3/27/2007	3/10/2009	
Loon.			
<b>4</b>	77/141,448	3,587,782	REGISTERED
	3/27/2007	3/10/2009	
Loo,			
.0 0	77/631,417	n/a	PENDING
Lilly Kultzer	12/11/2008		
. 0 \ \ 0			
	74/428,275	1,953,880	REGISTERED:
$\mathcal{O}$	8/24/1993	11/14/1995	
7.00"			
PÜLTZER			
LILLY PULITZER	78/124,827	2,880,228	REGISTERED
	4/29/2002	8/31/2004	
LILLY PULITZER	77/140,111	3,587,777	REGISTERED
	3/26/2007	3/10/2009	

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MADY	App. No.	Reg. No.	Status
MARK	Filing Date	Issue Date	Status
LILLY PULITZER	75/628,175	2,805,133	REGISTERED
	1/27/1999	1/13/2004	
LILLY PULITZER	75/434,990	2,669,416	REGISTERED
	2/17/1998	12/31/2002	•
LILLY PULITZER	75/100,683	2,152,933	REGISTERED:
	5/7/1996	4/21/1998	
LILLY PULITZER	73/171,134	1,157,374	REGISTERED:
	5/19/1978	6/9/1981	Assignment recorded on 3/19/2003- Security Agreement recorded between Sugartown Worldwide, Inc. and Wachovia Bank
LILLY PULITZER	78/516,016	3,495,970	REGISTERED
	11/12/2004	9/2/2008	
LILLY PULITZER	74/233,647	1,880,248	REGISTERED:
	12/24/1991	2/21/1995	
LILLY PULITZER	74/552,003	1,990,353	REGISTERED:
	7/27/1994	7/30/1996	
LILLY PULITZER	74/802,617	1,926,195	REGISTERED:
	7/22/1993	10/10/1995	
LILLY PULITZER			PENDING
(child)			
LILLY PULITZER	77/015,866	n/a	PENDING
(parent)	10/6/2006		
0.0	77/141,495	n/a	PENDING
Tilly Vulitzer	3/27/2007		

MARK	App. No.	Reg. No.	Status
WARK	Filing Date	Issue Date	Status
,0 0.	77/141,508	3,612,987	REGISTERED
Jilly Kulitzer	3/27/2007	4/28/2009	
Good was			
100	77/141,520	n/a	PENDING
Lilly Kulitzer	3/27/2007		
9.00			
100000	77/141,538	n/a	PENDING
Lilly Vulitzer	3/27/2007		
		0.610.000	D C CYCERD FID
000 () 00-	77/141,547	3,612,988	REGISTERED
Tilly Vulitzer	3/27/2007	4/28/2009	
	77/141,564	n/a	PENDING
V. OO W D.A.	3/27/2007	100	
July Whizer	3,21,200,		
.0 0	77/141,575	n/a	PENDING
Y:00 K Otto	3/27/2007		
Lilly Hulitzer			
,			
1000	77/141,583	n/a	PENDING
Tilly Vulitzer	3/27/2007		
9 22 1/100			

MARK	App. No. Filing Date	Reg. No. Issue Date	Status
Lilly Pulitzer	77/141,593 3/27/2007	n/a	PENDING
Lilly Pulitzer	77/142,142 3/28/2007	n/a	PENDING
Lilly Pulitzer	77/142,148 3/28/2007	n/a	PENDING
(ID)	77/660,499 1/30/2009	n/a	PENDING
(parent)	78/451,699 7/16/2004	3,588,928 3/10/2009	REGISTERED
	77/631,541 12/11/2008	n/a	PENDING

MARK	App. No. Filing Date	Reg. No. Issue Date	Status
-L	78/980,357	3,469,834	REGISTERED
	7/16/2004	7/15/2008	
(child)			
	78/649,034	3,403,882	REGISTERED
	6/13/2005	3/25/2008	
WEAR IT WELL	77/335,405	n/a	PENDING
	11/21/2007		
XX LILLY	77/660,385	n/a	PENDING
	1/30/2009		

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RECORDED: 07/27/2009