Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Global Tissue Group, Inc.		09/18/2009	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	270 Park Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	Bank: UNITED STATES	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2610286	GLOBAL TISSUE GROUP GTG
Registration Number:	2462677	LAUREL
Registration Number:	2513389	GENTLE ON THE PLANET, ON THE COUNTRY, AND ON YOU
Registration Number:	2632423	GTG REGAL
Registration Number:	3260414	SRD
Registration Number:	3295044	PEPE

CORRESPONDENCE DATA

Fax Number: (412)562-1041

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 412-562-1637

Email: vicki.cremonese@bipc.com

Correspondent Name: Michael L. Dever Address Line 1: 301 Grant Street Address Line 2: 20th Floor

Address Line 4: PITTSBURGH, PENNSYLVANIA 15219

TRADEMARK

REEL: 004064 FRAME: 0362

2610286

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ATTORNEY DOCKET NUMBER:	0052987-000022	
NAME OF SUBMITTER:	Michael L. Dever	
Signature:	/Michael L. Dever/	
Date:	09/18/2009	
Total Attachments: 3 source=global tissue-jpmorgan security interest#page1.tif source=global tissue-jpmorgan security interest#page2.tif source=global tissue-jpmorgan security interest#page3.tif		

TRADEMARK REEL: 004064 FRAME: 0363

ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

September 18, 2009

WHEREAS, GLOBAL TISSUE GROUP, INC., a New York corporation ("Grantor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed <u>Schedule 1</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor has entered into a Pledge and Security Agreement, dated as of the date hereof, (by and among Grantor, Lender (as defined below) and the other Loan Parties (as defined therein) as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Security Agreement"), in favor of JPMorgan Chase Bank, N.A. ("Lender");

WHEREAS, pursuant to the Security Agreement, Grantor has granted to Lender a continuing security interest in all right, title and interest of Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Lender a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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TRADEMARK REEL: 004064 FRAME: 0364

[SIGNATURE PAGE TO ACKNOWLEDGEMENT OF SECURITY INTEREST IN TRADEMARKS]

IN WITNESS WHEREOF, Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

GRANTOR:

GLOBAL TISSUE GROUP, INC.,

a New York corporation

Name: David Shaoul Title: President

> **TRADEMARK REEL: 004064 FRAME: 0365**

SCHEDULE 1 TO ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

Trademark	Registration Date	Registration Number
Global Tissue Group GTG logo	August 20, 2002	2610286
Laurel	June 19, 2001	2462677
Gentle on the Planet, On the Country and On You	November 27, 2001	2513389
GTG Regal	October 8, 2002	2632423
SRD	July 10, 2007	3260414
Pepe	September 18, 2007	3295044

TRADEMARK REEL: 004064 FRAME: 0366

RECORDED: 09/18/2009