

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |  |
|------------------------------|--|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT                               |
| <b>NATURE OF CONVEYANCE:</b> | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL |

**CONVEYING PARTY DATA**

| Name                  | Formerly | Execution Date | Entity Type                                 |
|-----------------------|----------|----------------|---|
| Harris N.A., as Agent |          | 10/30/2009     | National Banking Association: UNITED STATES |

**RECEIVING PARTY DATA**

|                        |                                  |
|------------------------|----------------------------------|
| <b>Name:</b>           | Bank of Montreal, as Agent       |
| <b>Street Address:</b> | 100 King Street West, 19th Floor |
| <b>City:</b>           | Toronto, Ontario                 |
| <b>State/Country:</b>  | CANADA                           |
| <b>Postal Code:</b>    | M5X 1A1                          |
| <b>Entity Type:</b>    | Chartered Bank: CANADA           |

**PROPERTY NUMBERS Total: 7**

| Property Type        | Number   | Word Mark         |
|----------------------|----------|-------------------|
| Registration Number: | 2445696  | SUNRICH           |
| Registration Number: | 2094518  | FIRST LIGHT FOODS |
| Registration Number: | 2090523  | SOY UM            |
| Registration Number: | 2086944  | RICE MAGIC        |
| Registration Number: | 2164742  | RICE UM           |
| Serial Number:       | 78099158 | SWEET BLEND       |
| Registration Number: | 1858738  |                   |

**CORRESPONDENCE DATA**

Fax Number: (312)803-5299  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (312) 845-3430  
 Email: kalwa@chapman.com  
 Correspondent Name: Richard Kalwa  
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**CH \$190.00 2445696**

Address Line 2: Chapman and Cutler LLP  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 1550193

DOMESTIC REPRESENTATIVE

Name:  
Address Line 1:  
Address Line 2:  
Address Line 3:  
Address Line 4:

NAME OF SUBMITTER: Richard Kalwa

Signature: /richard kalwa/

Date: 11/02/2009

Total Attachments: 2  
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## NOTICE OF CHANGE IN SECURED PARTY

PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("*Harris*"), as US Security Agent and US Administrative Agent (the "*Original Secured Party*") has assigned and transferred to BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), as agent (the "*New Secured Party*") for itself and certain other lenders pursuant to a certain Assignment of Security Interests dated as of September 28, 2009 by and between Harris and BMO (the "*Secured Party Assignment*"), all of its right, title and interest in, to and under the liens and security interests of SUNRICH LLC, a Minnesota limited liability company ("*Debtor*"), and certain affiliates of Debtor, granted to the Original Secured Party pursuant to a Security Agreement dated March 15, 2002, as amended and restated by that certain Amended and Restated Security Agreement dated as of February 21, 2003 (such Security Agreement, as amended and restated, and as further been amended, modified, supplemented or restated from time to time, hereinafter referred to as collectively as the "*Security Agreement*").

All trademarks, trademark applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth on that certain (i) Trademark Collateral Agreement of Sunrich, Inc., a Minnesota corporation (now known as Debtor) recorded with the United States Patent and Trademark Office on March 22, 2002 in Reel 002466, at Frame 0762, as modified by that certain Notice of Assignment by Merger and Conversion to reflect that Sunrich, Inc. became known as Debtor recorded with the United States Patent and Trademark Office on January 10, 2005 in Reel 003010, at Frame 0581, and (ii) Trademark Collateral Agreement of Sunrich Acquisition Inc., a Delaware corporation (now known as Debtor) recorded with the United States Patent and Trademark Office on November 23, 2004 in Reel 002982, at Frame 0594, as modified by that certain Notice of Assignment by Merger and Conversion to reflect that Sunrich Acquisition Inc. became known as Debtor recorded with the United States Patent and Trademark Office on January 4, 2005 in Reel 003003, at Frame 0964, in each case as listed in Attachment A hereto are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 100 King Street West, 19th Floor, Toronto, Ontario, Canada M5X 1A1. All liens and other security interests heretofore vested against those trademarks, trademark applications and rights thereto in favor of the Original Secured Party under the Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as assigned by the Secured Party Assignment.

Date: October 30, 2009.

SUNRICH LLC

By 

Name Eric Davis  
Title Vice President

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ATTACHMENT A: TRADEMARKS AND TRADEMARK APPLICATIONS OF  
SUNRICH LLC

| MARK                         | SERIAL/REG. NO. | FILING/REG. DATE |
|------------------------------|-----------------|------------------|
| Sunrich                      | 2,445,696       | 04/24/2001       |
| First Light Foods and Design | 2,094,518       | 09/09/1997       |
| Soy-Um and Design            | 2,090,523       | 08/26/1997       |
| Rice Magic and Design        | 2,086,944       | 08/12/1997       |
| Rice Um                      | 2,164,742       | 06/09/1998       |
| Sweet Blend                  | 78,099,158      | 12/19/2001       |
| Half Sun Design              | 1,858,738       | 10/18/94         |