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	U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office				
prin PTO-1594 (Rev. 06/04) MAB Collection 0651-0027 (ex.p. 6/30/2005	ORM COVER SHEET				
TO A DEM	YDK & UNI Y				
Trademark Office Plea					
To the director of the U. S. Patent and Trademark Office: 105 1. Name of conveying party(les)/Execution Date(s):	-:				
IMAX Corporation	Additional names, addresses, or citizenship atteched?				
110 East 59 th Street New York, New York 10022	Name: Wachovia Capital Finance Corporation (Canada)				
	Internal Address:				
	Street Address:40 King Street West, Suite 2500				
☐ Individual(s) ☐ Association ☐ General Partnership ☐ ☐ Limited Partnership	City: <u>Toronto</u>				
	State: Ontario				
⊠Corporation-State	Country: <u>Canada</u> Zip: M5H 3Y2				
Other: Citizenship (see guidelines) <u>Canada</u>					
Execution Date(s) November 16, 2009	Association Citizenship				
Additional names of conveying parties attached? []Yes No	General Partnership Citizenship				
3. Nature of conveyance:	Limited Partnership Citizenship				
	☑ Corporation Citizenship Canada				
☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	☐ Other ☐ Citizenship				
Other	If assignee is not domiciled in the United States, a domestic representative designation is attached. ☐Yes ☒ No (Designations must be a separate document from assignment)				
Application number(s) or registration number(s) and idea A. Trademark Application No.(s) See Attached Exhibit A	tification or description of the Trademark. B. Trademark Registration No.(s) See Attached Exhibit A Additional sheet(s) attached? Yes No				
C. Identification or Description of Trademark(s) (and Filing Date	of Application or Registration Number is unknown)				
5. Name address of party to whom correspondence concerning document should be malled: Name: Susan O'Brien	6. Total number of applications and registrations involved:				
Internal Address: UCC Direct Services	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40 - Authorized to be charged by credit card				
Street Address: 187 Wolf Road, Suite 101	Authorized to be charged to deposit account				
City: Albany	Enclosed 8. Payment information:				
State: NY Zip: 12205	a, Credit Card Last 4 Numbers 568 3				
Phone Number: 800-342-3676	Expiration Date /0/12-				
Fax Number: 800-962-7049	b. Deposit Account Number Authorized User Name:				
Email Address: cis-udaalbany@@lterskluwers.csm	Addition of the state of the st				
9. Signature: Miles al	Date Date				
	Total number of pages including cover sheet, attachments, and document.				
/ <u>Mercedes Farinas</u> Name of Person Signing	10.70 should be faved to (703) 305-6985, or mailed to:				

Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK REEL: 004101 FRAME: 0131

EXHIBIT A

IMAX TRADE-MARKS

<u>Canada</u>

0326682
TMA170718
Registered
October 14, 1969
August 21, 1970
IMAX Corporation
IMAX

United States

Applicant	Trade Mark / Title	Wares & Services	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Status
Imax Corporation	IMAX DESIGN (CL.9)	09: Motion picture projectors, cameras, optical printers, film editing machines and motion picture	72/356735	April 14, 1974	0942747	September 13, 1976	Registered
Imax Corporation	IMAX (CL 41)	41: Displaying Motion Picture Film and Operating Motion Picture Theatres	73/388162	September 24, 1986	1283679	June 27, 1988	Registered
Imax Corporation	IMAX	16: Educational materials namely teacher resource, guides; 41: Video camera rental services	75/508172	June 25, 2002	2270681	August 18, 2003	Registered

McCarthy Tétrault LLP DOCS #818407 v. 1

TRADEMARK
REEL: 004101 FRAME: 0132

CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY IMAX CORPORATION

This Confirmation of Security Interest in Intellectual Property dated November 16, 2009 is made by IMAX Corporation, a Canadian corporation (together with its successors and assigns, "Borrower").

WHEREAS, Borrower owns certain trade-marks set forth in <u>Exhibit A</u> hereto, the registrations and applications for the trade-marks identified therein and any underlying goodwill associated with such trade-marks (collectively, the "Trade-marks"); and

WHEREAS, Wachovia Capital Finance Corporation (Canada) (together with its successors and assigns, "Agent") has entered into an amended and restated general security agreement with Borrower dated as of the date hereof (as amended, modified, supplemented, extended, renewed, restated or replaced, the "General Security Agreement"), by which Borrower granted to Agent a security interest in and to certain property, including the Trade-marks;

NOW THEREFORE, for other good and valuable consideration, and in accordance with the terms and obligations set forth in the General Security Agreement, Borrower confirms the grant to Agent of a security interest in and to the Trade-marks.

[INTENTIONALLY LEFT BLANK]

WSLegal\048744\00019\5616493v3

IN WITNESS WHEREOF, Bonower has executed this Agreement as of the date first written above.

IMAX CORPORATION

Name:

Tific:

Per:

Name: Title:

I/We have the authority to bind the Qu

Chief Executive Office: 110 Heat 59th Street

New York, New York 10022

Attention:

Executive Semior

Vice

President and General Counsel Pax:

(212) 371-7584

IMAX Coxp. - IP Security Confirmation

TRADEMARK REEL: 004101 FRAME: 0134

RECORDED: 11/23/2009