

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		11/19/2009	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Bank of Montreal, as Agent
<b>Street Address:</b>	115 South LaSalle Street
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60603
<b>Entity Type:</b>	Chartered Bank: CANADA

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
Registration Number:	2250365	ACKERMAN & COOKE
Registration Number:	2088714	A AMERICAN FOODS GROUP
Registration Number:	2482664	AMERICA'S MEALS
Registration Number:	2286415	AMERICA'S MEALS
Registration Number:	1614066	DELI SUPERB
Registration Number:	1246510	GOLDEN PRAIRIE
Registration Number:	2741822	GOLDEN SUPERB
Registration Number:	1119360	IPI
Registration Number:	1609942	SERVER'S CHOICE
Registration Number:	1106750	SHEBOYGAN
Registration Number:	1500675	SHEBOYGAN SAUSAGE COMPANY
Registration Number:	2649664	SMOKREST
Serial Number:	78290495	AMERICA'S HEARTLAND

CH \$340.00 2250365

**900148354**

**TRADEMARK  
 REEL: 004101 FRAME: 0467**

CORRESPONDENCE DATA

Fax Number: (312)803-5299

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: (312) 845-3430

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Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street

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Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1920164
NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
Date:	11/23/2009
Total Attachments: 2 source=2723837#page1.tif source=2723837#page2.tif	

### NOTICE OF CHANGE IN SECURED PARTY

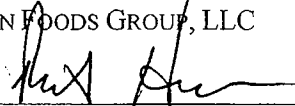
PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("*Harris*"), as Agent (the "*Original Secured Party*") has resigned as agent and the Lenders (as defined in the Security Agreement hereinafter defined) have appointed BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), as successor agent (the "*New Secured Party*") for itself and such other Lenders pursuant to that certain Second Amended and Restated Security Agreement dated as of even date herewith, by and among American Foods Group, LLC, a Delaware limited liability company ("*Debtor*"), certain affiliates of Debtor, as debtors, and the New Secured Party (such Second Amended and Restated Security Agreement, as amended, modified, supplemented or restated from time to time, hereinafter referred to as the "*Security Agreement*"), all of its right, title and interest in, to and under the liens and security interests of Debtor, and such affiliates of Debtor, granted to the Original Secured Party pursuant to an Amended and Restated Security Agreement dated August 29, 2005 (the "*Prior Security Agreement*").

All trademarks, trademark applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth in that certain Trademark Collateral Agreement of Debtor recorded with the United States Patent and Trademark Office on September 2, 2005 in Reel 003185, at Frame 0613, as listed on Schedule A attached hereto and made a part hereof are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603. All liens and other security interests heretofore vested against those trademarks, trademark applications and rights thereto in favor of the Original Secured Party under the Prior Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as appointed by the Lenders.

Date: November 17, 2009.

AMERICAN FOODS GROUP, LLC

By

  
 Name Robert Horde  
 Title Chief Financial Officer

**SCHEDULE A**  
**TO NOTICE OF CHANGE IN SECURED PARTY**

REGISTERED TRADEMARKS  
AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

MARK	REG. NO.
Ackerman & Cooke Design	2250365
American Foods Group & Stylize	2088714
America's Meals	2482664
America's Meals & Design	2286415
Deli Superb	1614066
Golden Prairie	1246510
Golden Superb	2741822
IPI and Design	1119360
Server's Choice	1609942
Sheboygan	1106750
Sheboygan Sausage Company	1500675
Sheboygan Sausage Company	
Smokrest	2649664

PENDING FEDERAL TRADEMARK APPLICATIONS

MARK	APPLICATION NO.
American's Heartland	78290495