

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Conveyance Type from "Assigns the entire interest and the goodwill" to "Other: Assigns security interest only" previously recorded on Reel 004101 Frame 0467. Assignor(s) hereby confirms the Assignment of Security Interest.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		11/19/2009	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Bank of Montreal, as Agent
Street Address:	115 South LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Chartered Bank: CANADA

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	2250365	ACKERMAN & COOKE
Registration Number:	2088714	A AMERICAN FOODS GROUP
Registration Number:	2482664	AMERICA'S MEALS
Registration Number:	2286415	AMERICA'S MEALS
Registration Number:	1614066	DELI SUPERB
Registration Number:	1246510	GOLDEN PRAIRIE
Registration Number:	2741822	GOLDEN SUPERB
Registration Number:	1119360	IPI
Registration Number:	1609942	SERVER'S CHOICE
Registration Number:	1106750	SHEBOYGAN
Registration Number:	1500675	SHEBOYGAN SAUSAGE COMPANY
Registration Number:	2649664	SMOKREST

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900150639

**TRADEMARK
 REEL: 004120 FRAME: 0209**

Serial Number:

78290495

AMERICA'S HEARTLAND

CORRESPONDENCE DATA

Fax Number: (312)803-5299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 845-3430

Email: kalwa@chapman.com

Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street

Address Line 2: Chapman and Cutler LLP

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:

1920164

NAME OF SUBMITTER:

Richard Kalwa

Signature:

/richard kalwa/

Date:

12/23/2009

Total Attachments: 5

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Electronic Trademark Assignment System

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TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		11/19/2009	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Bank of Montreal, as Agent		
Street Address:	115 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	

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Registration Number:	2088714	A AMERICAN FOODS GROUP
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Serial Number:	78290495	AMERICA'S HEARTLAND

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Phone: (312) 845-3430
Email: kalwa@chapman.com
Correspondent Name: Richard Kalwa
Address Line 1: 111 West Monroe Street
Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1920164
NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
Date:	11/23/2009

Total Attachments: 2

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RECEIPT INFORMATION**ETAS ID:** TM158091**Receipt Date:** 11/23/2009**Fee Amount:** \$340

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NOTICE OF CHANGE IN SECURED PARTY

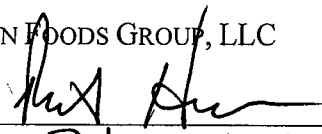
PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("*Harris*"), as Agent (the "*Original Secured Party*") has resigned as agent and the Lenders (as defined in the Security Agreement hereinafter defined) have appointed BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), as successor agent (the "*New Secured Party*") for itself and such other Lenders pursuant to that certain Second Amended and Restated Security Agreement dated as of even date herewith, by and among American Foods Group, LLC, a Delaware limited liability company ("*Debtor*"), certain affiliates of Debtor, as debtors, and the New Secured Party (such Second Amended and Restated Security Agreement, as amended, modified, supplemented or restated from time to time, hereinafter referred to as the "*Security Agreement*"), all of its right, title and interest in, to and under the liens and security interests of Debtor, and such affiliates of Debtor, granted to the Original Secured Party pursuant to an Amended and Restated Security Agreement dated August 29, 2005 (the "*Prior Security Agreement*").

All trademarks, trademark applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth in that certain Trademark Collateral Agreement of Debtor recorded with the United States Patent and Trademark Office on September 2, 2005 in Reel 003185, at Frame 0613, as listed on Schedule A attached hereto and made a part hereof are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603. All liens and other security interests heretofore vested against those trademarks, trademark applications and rights thereto in favor of the Original Secured Party under the Prior Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as appointed by the Lenders.

Date: November 17, 2009.

AMERICAN FOODS GROUP, LLC

By



Name Robert Horde

Title Chief Financial Officer

SCHEDULE A
TO NOTICE OF CHANGE IN SECURED PARTY

REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

MARK	REG. NO.
Ackerman & Cooke Design	2250365
American Foods Group & Stylize	2088714
America's Meals	2482664
America's Meals & Design	2286415
Deli Superb	1614066
Golden Prairie	1246510
Golden Superb	2741822
IPI and Design	1119360
Server's Choice	1609942
Sheboygan	1106750
Sheboygan Sausage Company	1500675
Sheboygan Sausage Company	
Smokrest	2649664

PENDING FEDERAL TRADEMARK APPLICATIONS

MARK	APPLICATION NO.
American's Heartland	78290495