# OP \$115.00 216467

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
NEXTCARE HOLDINGS, INC.		01/19/2010	CORPORATION: DELAWARE
NEXTCARE, INC.		01/19/2010	CORPORATION: DELAWARE
NEXTCARE ARIZONA LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
NEXTCARE GEORGIA LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
NEXTCARE INSTITUTE FOR CLINICAL RESEARCH LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
NEXTCARE NORTH CAROLINA LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
NEXTCARE TEXAS LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
PHYTCARE LLC		01/19/2010	LIMITED LIABILITY COMPANY: DELAWARE
CASA GRANDE URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
APACHE JUNCTION URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
GREENWAY URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
CHANDLER URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
SHEA URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
AVONDALE URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
GLENDALE URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
SUN CITY URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
DESERT RIDGE URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
DANA LANDING URGENT CARE, LLC		01/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
		7	RADEMARK

900152451 REEL: 004133 FRAME: 0472

THOMAS ROAD URGENT CARE,	101/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
COLORADO URGENT CARE, LLC	101/19/2010	LIMITED LIABILITY COMPANY: COLORADO
SOUTHWEST PHOENIX URGENT CARE, LLC	101/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
MATRIX OCCUPATIONAL HEALTH, INC.	01/19/2010	CORPORATION: DELAWARE
ACCELERATEMD, LLC	101/19/2010	LIMITED LIABILITY COMPANY: ARIZONA
NEXTCARE IMMEDIATE CARE LLC	101/19/2010	LIMITED LIABILITY COMPANY: ARIZONA

### RECEIVING PARTY DATA

Name:	GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.	
Street Address:	6011 Connection Drive	
Internal Address:	Attn: NextCare - Account Manager	
City:	Irving	
State/Country:	TEXAS	
Postal Code:	75039	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

Name:	GOLDMAN SACHS SPECIALTY LENDING HOLDINGS, INC.		
Street Address:	6011 Connection Drive		
Internal Address:	Attn: NextCare - Account Manager		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75039		
Entity Type:	CORPORATION: DELAWARE		

### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2164678	NEXTCARE
Registration Number:	3402987	NEXTXPRESS
Registration Number:	3392840	NEXTXPRESS
Serial Number:	77637227	WAHOO

# CORRESPONDENCE DATA

Fax Number: (303)894-9239

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 303-830-1776 Email: tcope@pattonboggs.com Correspondent Name: Patton Boggs LLP Address Line 1: 1801 California Street Address Line 2: **Suite 4900** Address Line 4: Denver, COLORADO 80202 ATTORNEY DOCKET NUMBER: 023714.0140 NAME OF SUBMITTER: Theresa Cope Signature: /Theresa Cope/ Date: 01/19/2010 Total Attachments: 8 source=GSSLG Nextcare Amendment to IP Security Agmt#page1.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page2.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page3.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page4.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page5.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page6.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page7.tif source=GSSLG Nextcare Amendment to IP Security Agmt#page8.tif

### FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Amendment") is made and entered into as of the 19<sup>th</sup> day of January, 2010, by and among each of the undersigned grantors (each, a "Grantor"), the lender signatory hereto (the "Lender") and GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as administrative agent, collateral agent and lead arranger (in such capacities, the "Agent").

WHEREAS, Grantors entered into that certain Intellectual Property Security Agreement, dated as of September 11, 2008, in favor of Agent (as the same may be amended, modified or supplemented from time to time, the "IP Security Agreement"); and

WHEREAS, the parties have elected to amend the IP Security Agreement to update certain schedules to the IP Security Agreement and, subject to the terms and conditions set forth herein, Agent and Lender are prepared to make such amendments;

NOW, THEREFORE, in consideration of the premises herein contained and other good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties hereto, intending to be legally bound, agree as follows:

1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined in this Amendment shall have the meaning ascribed to them in the IP Security Agreement. Unless otherwise specified, all section references herein refer to sections of the IP Security Agreement.

# 2. <u>Amendments to IP Security Agreement</u>.

- 2.1 <u>Schedule C</u>. <u>Schedule C</u> to the IP Security Agreement is hereby deleted in its entirety and replaced with <u>Schedule C</u> attached hereto.
- 2.2 <u>Schedule D</u>. <u>Schedule D</u> to the IP Security Agreement is hereby deleted in its entirety and replaced with <u>Schedule D</u> attached hereto.
- 3. <u>Effectiveness of Amendment</u>. This Amendment shall become effective upon receipt by Agent of an executed copy of this Amendment.

### 4. Ratifications, Grantor Representations and Warranties.

4.1 The terms and provisions set forth in this Amendment shall modify and supersede all inconsistent terms and provisions set forth in the IP Security Agreement and, except as expressly modified and superseded by this Amendment, the terms and provisions of the IP Security Agreement are ratified and confirmed and shall continue in full force and effect. Each of the Grantors, Agent and Lender agree that the IP Security Agreement, as amended hereby, shall continue to be legal, valid, binding and enforceable in accordance with its terms, except as may be limited by bankruptcy, insolvency, reorganization, moratorium or similar laws relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

1<sup>st</sup> Amendment to IP Security Agreement [NextCare] 545924

- 4.2 Each Grantor represents and warrants that the execution, delivery and performance of this Amendment have been duly authorized by all necessary corporate or equivalent action of such Grantor.
- 5. <u>Benefits</u>. This Amendment shall be binding upon and inure to the benefit of the Agent, Lender and Grantors and their respective successors and permitted assigns; provided, however, that no Grantor may, without the prior written consent of Agent, assign any rights, powers, duties or obligations under this Amendment or the IP Security Agreement.
- 6. <u>Construction</u>. THIS AMENDMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW) THEREOF.
- 7. <u>Invalid Provisions</u>. In case any provision in or obligation hereunder shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.
- 8. <u>Entire Agreement</u>. The IP Security Agreement, as amended by this Amendment, and the other Credit Documents contain the entire agreement among the parties regarding the subject matter hereof and supersede all prior written and oral agreements and understandings among the parties hereto regarding same.
- 9. <u>Reference to IP Security Agreement</u>. The IP Security Agreement and any and all other agreements, documents or instruments now or hereafter executed and delivered pursuant to the terms hereof or pursuant to the terms of the IP Security Agreement, as amended hereby, are hereby amended so that any reference therein to the IP Security Agreement shall mean a reference to the IP Security Agreement as amended hereby.
- 10. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts (and by the different parties hereto in different counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Amendment by facsimile or other electronic transmission shall be effective as delivery of an original manually executed counterpart of this Amendment.

[signature pages follow]

2

IN WITNESS WHEREOF, each of the undersigned has caused this Amendment to be duly executed by their respective authorized officers as of the day and year first above written.

**NEXTCARE HOLDINGS, INC.** and **NEXTCARE, INC.**, each a Delaware corporation

Name: John Shufeldt, M.D.

Title: CEO

NEXTCARE ARIZONA LLC,
NEXTCARE GEORGIA LLC,
NEXTCARE INSTITUTE FOR CLINICAL
RESEARCH LLC,
NEXTCARE NORTH CAROLINA LLC,
NEXTCARE TEXAS LLC, and
PHYTCARE LLC,
each a Delaware limited liability company

By: NEXTCARE, INC., a Delaware corporation, its sole member

Name: John Shufeldt, M.D.

Title! CEO

CASA GRANDE URGENT CARE, LLC,
APACHE JUNCTION URGENT CARE, LLC,
GREENWAY URGENT CARE, LLC,
CHANDLER URGENT CARE, LLC,
SHEA URGENT CARE, LLC,
AVONDALE URGENT CARE, LLC,
GLENDALE URGENT CARE, LLC,
SUN CITY URGENT CARE, LLC,
DESERT RIDGE URGENT CARE, LLC,
DANA LANDING URGENT CARE, LLC,
each an Arizona limited liability company

By: Name: John Shafeldt, M.D.

Title: Sole Manager

COLORADO URGENT CARE, LLC,

a Colorado limited liability company

By: Name: John Shufeldt, M.D.

Title: Chairperson and Treasurer

SOUTHWEST PHOENIX URGENT CARE,

LLC, an Arizona limited liability company

By: Name John Shufeldt, M.D.

Title: Chairperson and Treasurer

MATRIX OCCUPATIONAL HEALTH, INC.,

a Delaware corporation

Name: John Shufeldt, M.D.

Title: President

# ACCELERATEMD, LLC and NEXTCARE IMMEDIATE CARE LLC,

each an Arizona limited liability company

NEXTCARE, INC., a Delaware By: corporation, its sole member

Name John Shufeldt, M.D. Title CEO

# GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.,

as Administrative Agent, Collateral Agent and Lead Arranger

By:\_\_\_ Name:\_\_\_\_

Senior Vice President Title:\_\_\_\_

GOLDMAN SACHS SPECIALTY LENDING HOLDINGS, INC.,

as a Lender

Name: Title:\_\_\_\_

Tucker E. Greene

Senior Vice President

# **SCHEDULE C**

# TRADEMARK COLLATERAL

# Registered Trademarks:

Loan Party	Trademark	Country	Registration / Application Number and Date
NextCare, Inc.	Nextcare & Design	U.S.	Reg. 2,164,678 06/09/1998
NextCare, Inc.	NextXpress Logo	U.S.	Reg. 3,402,987 03/25/2008
NextCare, Inc.	NextExpress Trademark	U.S.	Reg. 3,392,840 03/04/2008
NextCare, Inc.	WAHOO	U.S.	77/637/227 12/19/2008

### **SCHEDULE D**

# **DOMAIN NAMES**

Domain Name	Record Owner
nextcare.com	NextCare, Inc.
MyPhyTcare.com	NextCare, Inc.
NextCare-AZ.com	NextCare, Inc.
NextCare-CO.com	NextCare, Inc.
NextCareImmediateCare.com	NextCare, Inc.
NextCare-NC.com	NextCare, Inc.
NextCareWalkinCare.com	NextCare, Inc.
PhyTcare.com	NextCare, Inc.
closesturgentcare.com	NextCare, Inc.
SickHappens.com	NextCare, Inc.
SickHappens.net	NextCare, Inc.
SickHappens.org	NextCare, Inc.
SickHappens.info	NextCare, Inc.
H1N1FluCare.com	NextCare, Inc.
UrgentCareNet.com	NextCare, Inc.
MyFluCare.com	NextCare, Inc.
FluHeadquarters.com	NextCare, Inc.
FluHeadquarters.org	NextCare, Inc.
FluHeadquarters.info	NextCare, Inc.
FluHeadquarters.net	NextCare, Inc.
TheFluHeadquarters.com	NextCare, Inc.
Myfluheadquarters.com	NextCare, Inc.
AccelerateMD.net	NextCare, Inc.
cuidadourgente.com	NextCare, Inc.

1<sup>st</sup> Amendment to IP Security Agreement [NextCare] 545924

**RECORDED: 01/19/2010**