

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Release of Security Interest	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Agent		01/29/2010	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Kehe Distributors, LLC		
Street Address:	900 N. Schmidt Road		
City:	Romeoville		
State/Country:	ILLINOIS		
Postal Code:	60446		
Entity Type:	limited liability company: ILLINOIS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3252880	KEHE FOOD DISTRIBUTORS	
CORRESPONDENCE DATA			
Fax Number:	(312)558-5700		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	(312)558-6352		
Email:	lkonrath@winston.com		
Correspondent Name:	Laura Konrath		
Address Line 1:	35 W. Wacker Drive		
Address Line 2:	Winston & Strawn LLP		
Address Line 4:	Chicago, ILLINOIS 60601		
ATTORNEY DOCKET NUMBER:	10802.4		
NAME OF SUBMITTER:	Laura Konrath		
Signature:	/Laura Konrath/		

CH \$40.00 3252880

Date:

02/08/2010

Total Attachments: 4

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**TERMINATION OF SECURITY INTEREST
(Intellectual Property)**

This **TERMINATION OF SECURITY INTEREST**, dated as of January 29, 2010, is made by Bank of America, N.A., as agent for certain lenders (the "Agent").

WHEREAS, pursuant to the terms of that certain Patent and Trademark Security Agreement dated March 13, 2007 (the "Security Agreement"), Kehe Food Distributors, Inc., ("Kehe"), Kehe Enterprises, Inc., ("Enterprises"), Kehe/Eye Level, Inc., ("Eye Level"), J & J Romeoville Property, L.P., ("J & J L.P."), J&J Romeoville Property, L.L.C., ("J&J L.L.C."), Kehe Foods Texas, L.P. ("Kehe Foods Texas") and Kehe TX Limited Partners LLC ("Kehe TX", and together with Kehe, Enterprises, Eye Level, J & J L.P., J&J L.L.C. and Kehe Foods Texas, each a "Grantor" and collectively, the "Grantors"), have granted to the Agent a security interest in and lien on all of Grantors' right, title, and interest in, to and under the Trademark Collateral and Patent Collateral (each as defined in the Security Agreement), including without limitation a security interest in certain trademarks described on Schedule A hereto (collectively, the "Intellectual Property Collateral");

WHEREAS, the security interest granted to the Agent was recorded at the United States Patent and Trademark Office on March 15, 2007 at Reel 3501 and Frame 0512 and 0528; and

WHEREAS, the Agent has agreed to terminate and release its security interest in the Intellectual Property Collateral, as herein provided;

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates the Security Agreement and terminates, cancels and releases all liens and security interests it has against the Intellectual Property Collateral.

The Agent shall take all further actions, and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Termination of Security Interest.

[SIGNATURE PAGE FOLLOWS]

Schedule A

to Termination of Security Interest

TRADEMARKS

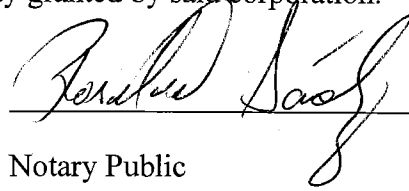
Grantor	Description	Registration Number	Registration Date
Kehe Food Distributors, Inc.	Kehe Food Distributors	3252880	6/19/07
Kehe/Eye Level Inc.	Eye Level Solutions	2671586	1/7/03

STATE OF IL)

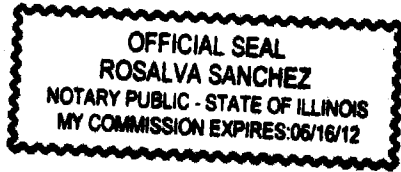
COUNTY OF Cook)

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On this 29 day of January, 2010 before me personally appeared Stavon Fanders, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Bank of America, N.A., who being by me duly sworn did depose and say that (s)he is an authorized officer of said corporation, that the said instrument was signed on behalf of and pursuant to authority granted by said corporation.



Notary Public



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