

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LEGC, LLC		03/10/2010	LIMITED LIABILITY COMPANY: CALIFORNIA

**RECEIVING PARTY DATA**

Name:	Bank of Montreal, as Agent
Street Address:	111 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Chartered Bank: CANADA

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	1720642	LECG
Registration Number:	2965269	LECG
Registration Number:	2785814	LECG ECONOMICS FINANCE
Registration Number:	2985518	LECG
Registration Number:	3007664	XPRT FORUM
Serial Number:	77466341	LECG THE EXPERT INSIDE
Serial Number:	78719714	XPRT ANALYTICS
Serial Number:	78745923	XPRT BRIEF
Serial Number:	78745931	XPRT CONSULT

**CORRESPONDENCE DATA**

Fax Number: (312)803-5299  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (312) 845-3430  
 Email: kalwa@chapman.com

**900156811**

**TRADEMARK  
 REEL: 004165 FRAME: 0030**

**CH \$240.00 1720642**

Correspondent Name: Richard Kalwa  
Address Line 1: 111 West Monroe Street  
Address Line 2: Chapman and Cutler LLP  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1656750
NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
Date:	03/11/2010

Total Attachments: 5  
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## TRADEMARK COLLATERAL AGREEMENT

This 10th day of March, 2010, LECG, LLC, a California limited liability company (“*Debtor*”) with its principal place of business and mailing address at 2000 Powell Street, Suite 600, Emeryville, California 94608, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BANK OF MONTREAL (“*BMO*”) with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in that certain Security Agreement hereinafter defined (BMO acting as such administrative agent and any successor or assigns to BMO acting in such capacity being hereinafter referred to as the “*Agent*”), and grants to the Agent for the benefit of the Secured Creditors a continuing security interest in, the following property:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations of Debtor as set out in that certain Amended and Restated Security Agreement dated as of March 10, 2010, by and among Debtor, the other debtors party thereto and the Agent, as the same may be amended, modified, supplemented or restated from time to time (the “*Security Agreement*”).

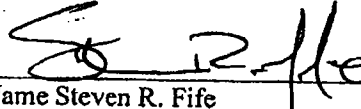
Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Agent of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as “*Intent-To-Use Applications*”), but rather, if and so long as Debtor’s Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Agent on such Intent-To-Use Application as collateral security for the Secured Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set

forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LECG, LLC

By   
Name Steven R. Fife  
Title Chief Financial Officer

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, as Agent

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_

forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

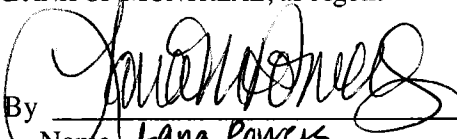
IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LECG, LLC

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_

Accepted and agreed to as of the date and year last above written.




BANK OF MONTREAL, as Agent

By  \_\_\_\_\_  
Name Lana Powers  
Title Director

**SCHEDULE A  
TO TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS  
AND TRADEMARK APPLICATIONS**

**FEDERAL TRADEMARK REGISTRATIONS**

	Mark	Class(es)	Registration Date	Serial No. \ Registration No.
1.	LECG (word mark)	35	09/29/1992	Serial No. 74216820  Reg. No. 1720642
2.	LECG (word mark)	36, 42	07/05/05	Serial No. 78423307  Reg. No. 2965269
3.	LECG Economic Finance 	35, 36, 42	11/25/03	Serial No. 76445604  Reg. No. 2785814
4.	LECG (color design mark) 	35, 36, 42	08/16/05	Serial No. 78438985  Reg. No. 2985518
5.	XPRT Forum (with design) 	35, 36, 42	10/18/05	Serial No. 76538223  Reg. No. 3007664
6.	The Expert Inside LECG (color design mark)	35, 36, 45		Serial No. 77466341

Abandoned Federal Trademarks

	<b>Mark</b>	<b>Class(es)</b>	<b>Registration Date</b>	<b>Serial No. \</b> <b>Registration No.</b>
1.	XPRT Analytics (word mark)	35, 36, 42	N/A	Serial No. 78719714
2.	XPRT Brief (word mark)	35, 36, 42	N/A	Serial No. 78745923
3.	XPRT Consult (word mark)	35, 36, 42	N/A	Serial No. 78745931