

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Guggenheim Corporate Funding, LLC		03/23/2010	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Henry Company
Street Address:	909 N. Sepulveda Blvd., Suite 650
City:	El Segundo
State/Country:	CALIFORNIA
Postal Code:	90245
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 100

Property Type	Number	Word Mark
Serial Number:	71647153	GULF-SEAL
Serial Number:	71651682	RUBBER-COAT
Serial Number:	71686196	GRIP-RITE
Serial Number:	72084253	RAM-NEK
Serial Number:	72154274	WEATHER-CHEK
Serial Number:	72188180	GUARDSEAL
Serial Number:	72229459	KTS
Serial Number:	72434551	
Serial Number:	72436079	SYNKO-FLEX
Serial Number:	72436080	SYNKO FLEX
Serial Number:	73016099	GULF-SEAL
Serial Number:	73017759	
Serial Number:	73047598	
Serial Number:	73071622	STAY BLACK

CH \$2515.00 71647153

Serial Number:	73072729	HENRY
Serial Number:	73113169	RUB'R-NEK
Serial Number:	73115151	MARITAPE
Serial Number:	73229356	GLASBOND
Serial Number:	73273357	KOAMING-AIDE
Serial Number:	73273379	KOAMING-AIDE
Serial Number:	73293855	M
Serial Number:	73320072	GULF-SEAL
Serial Number:	73357087	GULF-SEAL
Serial Number:	73463277	LONG-LIFE
Serial Number:	73479614	MAXI-GARD
Serial Number:	73482624	ENDURE
Serial Number:	73486696	MARVIN
Serial Number:	73530404	M MONSEY WOOD-PRO-TECH
Serial Number:	73554942	MONSEY
Serial Number:	73579506	ALUMI TOP
Serial Number:	73582829	CAN-DO GUIDE
Serial Number:	73590271	WESTERN STAR
Serial Number:	73593395	WESTERN STAR
Serial Number:	73607583	MINUTEMAN EASY-TO-STIR RUBBERIZED BLACKTOP SEALER & FILLER
Serial Number:	73621852	AQUA-BRIGHT
Serial Number:	73630239	HENRY
Serial Number:	73633092	VITALASTIC
Serial Number:	73633093	FIBERLUME
Serial Number:	73674915	BLUESKIN
Serial Number:	73717129	MBA
Serial Number:	73741495	440
Serial Number:	73764099	LEAK PRUF
Serial Number:	73764117	FIX-A-LEAK
Serial Number:	73764319	EAGLE
Serial Number:	73764321	ROOF-FIX
Serial Number:	73764322	MINUTEMAN
Serial Number:	73766359	STOP LEAK
Serial Number:	73769982	ELASTO-SEAL

Serial Number:	73815163	430
Serial Number:	73829172	SOLAR-FLEX
Serial Number:	73831787	ROOFER'S CHOICE
Serial Number:	74003487	METALSHIELD
Serial Number:	74014479	TREECURE
Serial Number:	74032866	PRMA-PLUS III
Serial Number:	74055826	THE HENRY WINE GROUP
Serial Number:	74062833	ACRALUME
Serial Number:	74062835	ROOF GUARD
Serial Number:	74119612	POLYBITUME
Serial Number:	74194885	ELASTOMULSION
Serial Number:	74194886	INSULBOND
Serial Number:	74228262	204
Serial Number:	74228263	208
Serial Number:	74228614	#1 CHOICE OF PROFESSIONALS
Serial Number:	74229116	ELASTOCAULK
Serial Number:	74229272	ELASTOBLACK
Serial Number:	74229279	220
Serial Number:	74229281	107
Serial Number:	74229282	203
Serial Number:	74229283	280
Serial Number:	74229301	ELASTOTAPE
Serial Number:	74229994	COLD AP
Serial Number:	74229995	WET PATCH
Serial Number:	74282297	PERMAX
Serial Number:	74307641	
Serial Number:	74321889	REDY COAT
Serial Number:	74431721	BAKOR
Serial Number:	74453039	ELASTOMASTIC
Serial Number:	74453041	COLD PRO
Serial Number:	74475949	PRO-GRADE
Serial Number:	74499893	SHAKEGUARD
Serial Number:	74499895	GREENGUARD
Serial Number:	74500752	WET SEAL
Serial Number:	74558466	TOP CHOICE

Serial Number:	74562726	FLEXX
Serial Number:	74562729	PERMASEAL
Serial Number:	74562730	PERMASEAL
Serial Number:	74564973	MONOLITHIC
Serial Number:	74574540	AQUALITE
Serial Number:	74574768	RAM-WRAP
Serial Number:	74603289	BLACK CORAL
Serial Number:	74647162	BLACK MAGIC
Serial Number:	74658302	SEABOARD
Serial Number:	74658303	SEABOARD
Serial Number:	74671408	POLYSEAL
Serial Number:	74671493	SPECSEAL
Serial Number:	74671494	SEALALL
Serial Number:	74671500	CAL SEAL
Serial Number:	74724258	AQUA-BLOC
Serial Number:	75011990	DURASEAL
Serial Number:	75027355	FLASHMASTIC

CORRESPONDENCE DATA

Fax Number: (312)577-4688
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (312)577-8416
Email: carole.dobbins@kattenlaw.com
Correspondent Name: Carole Dobbins c/o Katten Muchin
Address Line 1: 525 W. Monroe St.
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-00366
NAME OF SUBMITTER:	Carole Dobbins
Signature:	/Carole Dobbins/
Date:	03/23/2010

Total Attachments: 13
source=Trademark Release#page1.tif
source=Trademark Release#page2.tif
source=Trademark Release#page3.tif
source=Trademark Release#page4.tif
source=Trademark Release#page5.tif
source=Trademark Release#page6.tif

source=Trademark Release#page7.tif
source=Trademark Release#page8.tif
source=Trademark Release#page9.tif
source=Trademark Release#page10.tif
source=Trademark Release#page11.tif
source=Trademark Release#page12.tif
source=Trademark Release#page13.tif

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of March 23, 2010, by GUGGENHEIM CORPORATE FUNDING, LLC, a Delaware limited liability company, as Collateral Agent ("Guggenheim"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Assignment (as defined below).

WITNESSETH:

WHEREAS, HENRY COMPANY, a California corporation ("Henry"), HEN HOLDING III CORPORATION, a California corporation ("HEN"), KIMBERTON ENTERPRISE, INC., a Delaware corporation ("Kimberton"), DIPLOMATIC MARINE, LLC, a California limited liability company ("Diplomatic", together with Henry, HEN and Kimberton, the "Grantor") and Guggenheim are parties to a Trademark Security Agreement dated as of April 6, 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Assignment"), pursuant to which Grantor granted a security interest to Guggenheim in certain trademarks ("Trademarks") and Trademark Rights (as defined below) as security for certain obligations owing by Grantor to Guggenheim, including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Assignment was recorded by the Trademark Division of the United States Patent and Trademark Office on April 8, 2005, at Reel 3062, Frame 0742; and

WHEREAS, Grantor has requested that Guggenheim release its security interest in the Trademarks and Trademark Rights and reassign the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Guggenheim hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "Trademark Rights"):

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(ii) all products and proceeds of the foregoing, including without limitation, any claims by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

2. Guggenheim hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Guggenheim, all of Guggenheim's right, title and interest in and to the Trademarks and the Trademark Rights.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Guggenheim has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**GUGGENHEIM CORPORATE
FUNDING, LLC,
as Collateral Agent**

By: _____

Name: _____

Title: _____



Bill Hagner

Managing Director

SCHEDULE 1

Trademarks

Attached.

Trademark Release and Reassignment

**TRADEMARK
REEL: 004173 FRAME: 0137**

FEDERAL TRADEMARK REGISTRATIONS AND PENDING APPLICATIONS

Country	Trademark Name	Registration Number	Application Number
UNITED STATES	#1 CHOICE OF PROFESSIONALS	1,992,242	74/228,614
UNITED STATES	*MISCELLANEOUS DESIGN	1,040,133	73/047,598
UNITED STATES	107	1,759,892	74/229,281
UNITED STATES	203	1,759,893	74/229,282
UNITED STATES	204	1,715,781	74/228,262
UNITED STATES	208	1,718,160	74/228,263
UNITED STATES	220	1,734,841	74/229,279
UNITED STATES	280	1,757,859	74/229,283
UNITED STATES	430	1,592,648	73/815,163
UNITED STATES	440	1,567,742	73/741,495
UNITED STATES	ACRALUME	1,640,131	74/062,833
UNITED STATES	ALUMI TOP	1,408,109	73/579,506
UNITED STATES	APPATCH ¹	2,306,672	75/259,829
UNITED STATES	AQUA-BLOC	2,226,438	74/724,258
UNITED STATES	AQUA-BRIGHT	1,440,379	73/621,852
UNITED STATES	AQUALITE	1,987,945	74/574,540
UNITED STATES	ARMA-SEAL	2,095,887	75/042,495
UNITED STATES	BAKOR	1,890,730	74/431,721
UNITED STATES	BLACK CORAL	1,972,449	74/603,289

¹ The following trademark will not be renewed in 2005.

UNITED STATES	BLACK MAGIC	1,951,446	74/647,162
UNITED STATES	BLUESKIN	1,568,993	73/674,915
UNITED STATES	BUILDING ENVELOPE SYSTEMS	2,630,978	76/271,605
UNITED STATES	BUT'YL-NEK	2,209,696	75/268,933
UNITED STATES	CAL SEAL	2,051,403	74/671,500
UNITED STATES	CAN-DO GUIDE	1,407,687	73/582,829
UNITED STATES	COLD AP	1,736,597	74/229,994
UNITED STATES	COLD PRO	1,847,723	74/453,041
UNITED STATES	DIPLOMATIC MARINE, INC. & DESIGN	969,489	72/434,551
UNITED STATES	DOT STICK	2,689,383	76/337,172
UNITED STATES	DURASEAL	2,045,588	75/011,990
UNITED STATES	EAGLE	1,542,551	73/764,319
UNITED STATES	ELASTIC ROOF SEALER	2,612,351	76/272,216
UNITED STATES	ELASTOBLACK	1,729,378	74/229,272
UNITED STATES	ELASTOCAULK	1,764,491	74/229,116
UNITED STATES	ELASTOMASTIC	1,898,931	74/453,039
UNITED STATES	ELASTOMULSION	1,746,418	74/194,885
UNITED STATES	ELASTO-SEAL	1,563,354	73/769,982
UNITED STATES	ELASTOTAPE	1,962,593	74/229,301
UNITED STATES	ENDURE	1,460,499	73/482,624
UNITED STATES	FIBERLUME	1,455,977	73/633,093
UNITED STATES	FIX-A-LEAK	1,543,560	73/764,117
UNITED STATES	FLASHMASTIC	2,050,456	75/027,355
UNITED STATES	FLEXX	1,905,652	74/562,726

UNITED STATES	GEO & DESIGN	2,270,356	75/403,119
UNITED STATES	GLASBOND	1,191,194	73/229,356
UNITED STATES	GREENGUARD	1,955,341	74/499,895
UNITED STATES	GRIP-RITE	621,537	71/686,196
UNITED STATES	GUARDSEAL (STYLIZED)	815,319	72/188,180
UNITED STATES	GULF-SEAL	1,269,188	73/357,087
UNITED STATES	GULF-SEAL & DESIGN	1,011,291	73/016,099
UNITED STATES	GULF-SEAL & DESIGN	1,228,474	73/320,072
UNITED STATES	GULF-SEAL (STYLIZED)	631,571	71/647,153
UNITED STATES	HENRY	1,501,782	73/630,239
UNITED STATES	HENRY	1,064,754	73/072,729
UNITED STATES	HENRY LO-SLOPE	2,812,328	76/442,618
UNITED STATES	HENRY..BECAUSE YOU ONLY WANT TO DO IT ONCE	2,743,485	76/237,120
UNITED STATES	HYDRO-FLEX WATERSTOP	2,550,287	75/439,820
UNITED STATES	INSULBOND	1,899,492	74/194,886
UNITED STATES	KOAMING-AIDE	1,196,799	73/273,379
UNITED STATES	KOAMING-AIDE & DESIGN	1,230,671	73/273,357
UNITED STATES	KTS	811,226	72/229,459
UNITED STATES	KURE-A-LEKE	2,790,469	76/422,547
UNITED STATES	LEAK PRUF	1,545,885	73/764,099
UNITED STATES	LONG -LIFE	1,345,322	73/463,277
UNITED STATES	M LOGO	1,205,097	73/293,855

UNITED STATES	MARITAPE	1,074,545	73/115,151
UNITED STATES	MARVIN ²	1,363,921	73/486,696
UNITED STATES	MAXI-GARD ³	1,344,437	73/479,614
UNITED STATES	MBA	1,509,737	73/717,129
UNITED STATES	METALSHIELD	1,668,948	74/003,487
UNITED STATES	MINUTEMAN	1,542,553	73/764,322
UNITED STATES	MINUTEMAN EASY-TO-STIR RUBBERIZED BLACKTOP SEALER & FILLER	1,438,597	73/607,583
UNITED STATES	MISCELLANEOUS DESIGN	1,883,197	74/307,641
UNITED STATES	MISCELLANEOUS DESIGN	1,036,478	73/017,759
UNITED STATES	MODIFIED PLUS	2,326,989	75/039,383
UNITED STATES	MONOLITHIC	1,994,028	74/564,973
UNITED STATES	MONSEY	1,400,002	73/554,942
UNITED STATES	MONSEY PREMIER	2,033,129	975,386
UNITED STATES	MONSEY WOOD-PRO-TECH & DESIGN	1,362,801	73/530,404
UNITED STATES	PBA	2,279,654	75/133,031
UNITED STATES	PERMASEAL	1,911,426	74/562,730
UNITED STATES	PERMASEAL (STYLIZED)	1,908,489	74/562,729
UNITED STATES	PERMAX	1,912,903	74/282,297
UNITED STATES	POLYBITUME	1,708,207	74/119,612
UNITED STATES	POLYMULSION	2,152,232	75/258,964
UNITED STATES	POLYSEAL	2,089,637	74/671,408
UNITED STATES	PONDPATCH	2,409,553	75/321,185

² The following trademark will not be renewed in 2005.

³ The following trademark will not be renewed in 2005.

UNITED STATES	PRMA-PLUS III	1,711,706	74/032,866
UNITED STATES	PRO-GRADE	1,963,675	74/475,949
UNITED STATES	QUIKDRY	2,151,518	75/159,507
UNITED STATES	RAM-NEK	705,432	72/084,253
UNITED STATES	RAM-WRAP	1,983,042	74/574,768
UNITED STATES	REDY COAT	1,827,126	74/321,889
UNITED STATES	ROOF GUARD	1,640,132	74/062,385
UNITED STATES	ROOFER'S CHOICE	1,605,568	73/831,787
UNITED STATES	ROOF-FIX	1,542,552	73/764,321
UNITED STATES	RUBBER-COAT	614,222	71/651,682
UNITED STATES	RUB'R-NEK	1,075,938	73/113,169
UNITED STATES	SEABOARD	1,960,263	74/658,303
UNITED STATES	SEABOARD AND STYLIZED SHIP'S WHEEL	1,957,970	74/658,302
UNITED STATES	SEALALL	2,200,048	74/671,494
UNITED STATES	SHAKEGUARD	1,955,340	74/499,893
UNITED STATES	SOLAR-FLEX	1,687,455	73/829,172
UNITED STATES	SOLARFLEX (STYLIZED)	2,582,288	76/337,808
UNITED STATES	SPECSEAL	2,180,928	74/671,493
UNITED STATES	STAY BLACK	1,088,734	73/071,622
UNITED STATES	STAY BRIGHT	2,293,240	75/317,989
UNITED STATES	STELCO	2,717,364	76/422,545
UNITED STATES	STELWAGON	2,717,365	76/422,548
UNITED STATES	STOP LEAK & DESIGN	1,562,176	73/766,359
UNITED STATES	SYNKO FLEX	2,377,938	75/399,080

UNITED STATES	SYNKO FLEX & DESIGN	2,377,937	75/399,079
UNITED STATES	SYNKO FLEX & DESIGN	997,441	72/436,080
UNITED STATES	SYNKO-FLEX	997,440	72/436,079
UNITED STATES	SYNKO-MASTIC	2,493,109	75/619,393
UNITED STATES	THE HENRY ROOF WIZARD	2,414,932	75/405,859
UNITED STATES	THE HENRY WINE GROUP	1,689,664	74/055,826
UNITED STATES	TOP CHOICE	1,989,108	74/558,466
UNITED STATES	TREECURE	1,618,261	74/014,479
UNITED STATES	VITALASTIC	1,447,513	73/633,092
UNITED STATES	WEATHER-CHEK	754,471	72/154,274
UNITED STATES	WESTERN STAR	1,415,902	73/590,271
UNITED STATES	WESTERN STAR & DESIGN	1,415,908	73/593,395
UNITED STATES	WET PATCH	1,756,859	74/229,995
UNITED STATES	WET SEAL ⁴	1,937,521	74/500,752

FOREIGN REGISTRATIONS

Country	Trademark Name	Registration Number
CANADA	AQUA-BLOC	TMA475,337
CANADA	AQUABRITE	TMA528,191
CANADA	AQUALITE	TMA442,407
CANADA	BAKOR	TMA424,599

⁴ The following trademark will not be renewed in 2005.

CANADA	BAKOR & DESIGN	TMA424,600
CANADA	BLUEBASE	TMA571,742
CANADA	BLUESKIN	TMA335,623
CANADA	BUILDING ENVELOPE SYSTEMS	TMA445,162
CANADA	EAVEGUARD	TMA383,333
CANADA	ELASTODEK	TMA315,035
CANADA	ELASTOSEAL	TMA316,087
CANADA	FOILSKIN	TMA571,739
CANADA	IMBA GOLD	TMA528,192
CANADA	METALSHIELD	TMA522,075
CANADA	MODIFIED PLUS	TMA472,358
CANADA	MORCH	TMA440,345
CANADA	POLYBITUME	TMA343,852
CANADA	POLYSATURANT	TMA319,595
CANADA	ROOT BLOC	App. No. 1167599
CANADA	START-R-ROLL	TMA509,125

CANADA	THERMOSTIK	TMA304,020
CANADA	TRIPLE BOND SYSTEM	TMA509,124
CANADA	VAPOR-BLOC	TMA359,923
CANADA	#1 CHOICE OF PROFESSIONALS	TMA482,456
EUROPEAN UNION	AQUALITE	3158979
MEXICO	GEO	559,597
MEXICO	GULF-SEAL	493852
MEXICO	HENRY	518840
MEXICO	HENRY	503524
MEXICO	HENRY	547583
MEXICO	MBA GOLD	484774
MEXICO	MONSEY	484775
MEXICO	MONSEY	513794
MEXICO	MONSEY PREMIER	484773
MEXICO	PAN AM IMPERMEABILIZANTES	619646
MEXICO	PRO-GRADE	484771
MEXICO	RAM-NEK	547145
MEXICO	RAM-NEK	3126976
MEXICO	ROOF GUARD	484772
MEXICO	SOLAR-FLEX	424948
MEXICO	SYNKO-FLEX	547584

MEXICO	SYNKO-FLEX	3126951
TAIWAN	MONSEY	288605
TAIWAN	MONSEY	316304

STATE REGISTRATIONS

State	Trademark Name	Registration Number
California	TREE CURE	91826

FEDERAL TRADEMARK APPLICATIONS FOR WHICH A VERIFIED STATEMENT OF USE (OR THE EQUIVALENT) HAS BEEN NEITHER FILED WITH, NOR ACCEPTED BY, THE PTO

Country	Trademark Name	Application Number
UNITED STATES	DURATAC	78/451,974
UNITED STATES	RUBBERKOTE	76/513,202