

05-25-2010

U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office



103598125

ments or the new address(es) below.

01/02/10

To the Director of the U. S. Patent and Tr.

1. Name of conveying party(ies):

CALWAX, LLC

- Individual(s) Association
General Partnership Limited Partnership
Corporation- State: Delaware
Other

Citizenship (see guidelines) United States

Additional names of conveying parties attached? Yes No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) April 2, 2010

- Assignment Merger
Security Agreement Change of Name
Other

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: BANK OF AMERICA, N.A.

Internal

Address:

Street Address: 200 Glastonbury Boulevard

City: Glastonbury

State: Connecticut

Country: United States Zip: 06033

- Association Citizenship
General Partnership Citizenship
Limited Partnership Citizenship
Corporation Citizenship

Other Nat. Banking Assoc. Citizenship United States

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

N/A

B. Trademark Registration No.(s)

3691249 ("Calwax" Logo) and 3713991 ("Calwax" Word)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

N/A

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Brad Y. Chin, Squire Sanders & Dempsey, L.L.P.

Internal Address:

Street Address: 8000 Towers Crescent Drive

14th Floor

City: Vienna

State: Virginia Zip: 22182

Phone Number: (703) 720-7800

Fax Number: (703) 720-7802

Email Address: jipgeneraltyc@ssd.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$80.00

- Authorized to be charged to deposit account
Enclosed

8. Payment Information:

Deposit Account Number 85/24/2010 MIA01 00000023 502222 3691249

Authorized User Name Brad Y. Chin

9. Signature:

Signature of Brad Y. Chin, Reg. No. 52, 738

May 20, 2010

Date

Total number of pages including cover sheet, attachments, and document: 26

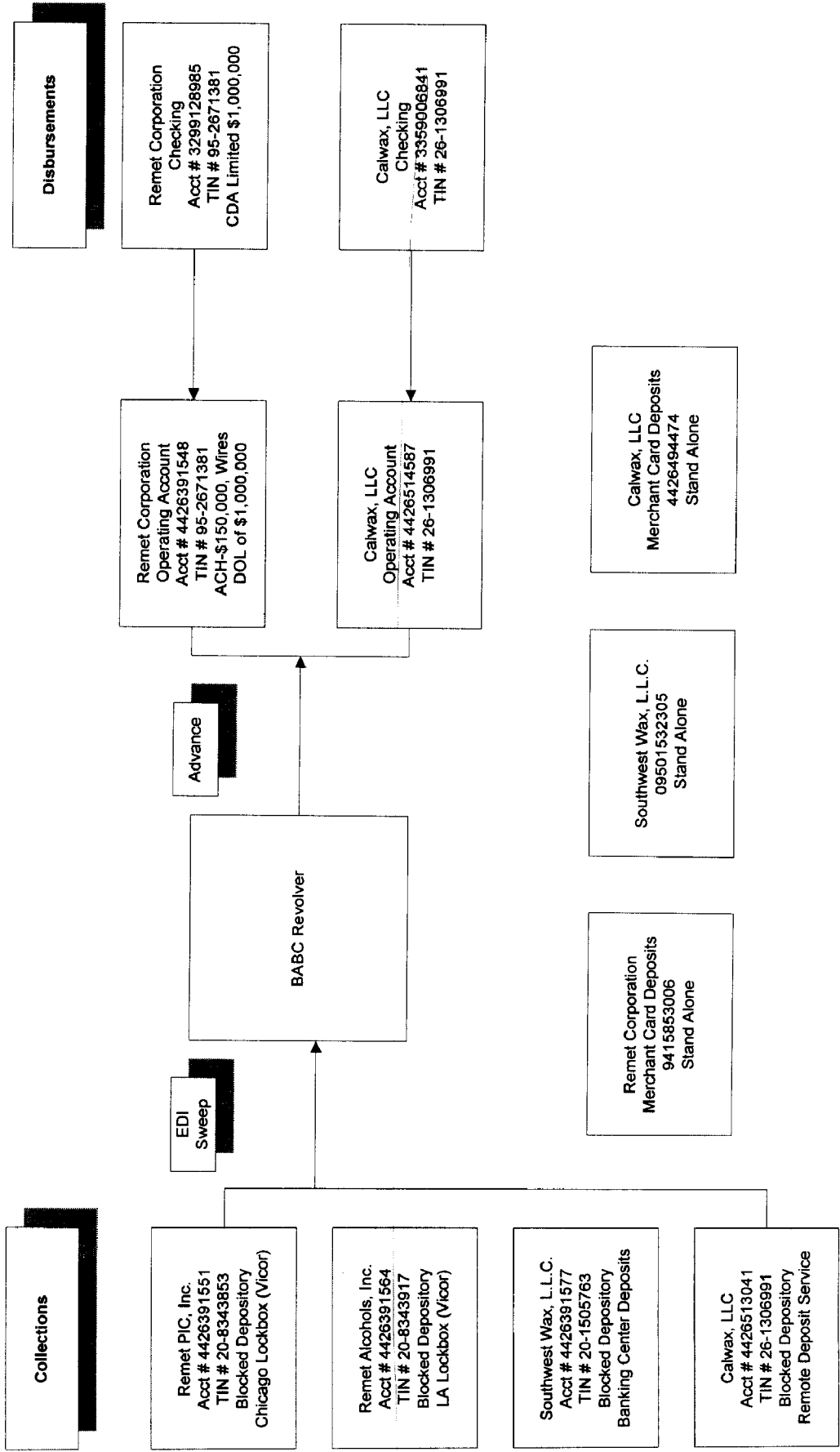
Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

SCHEDULE 8.5
to
LOAN AND SECURITY AGREEMENT

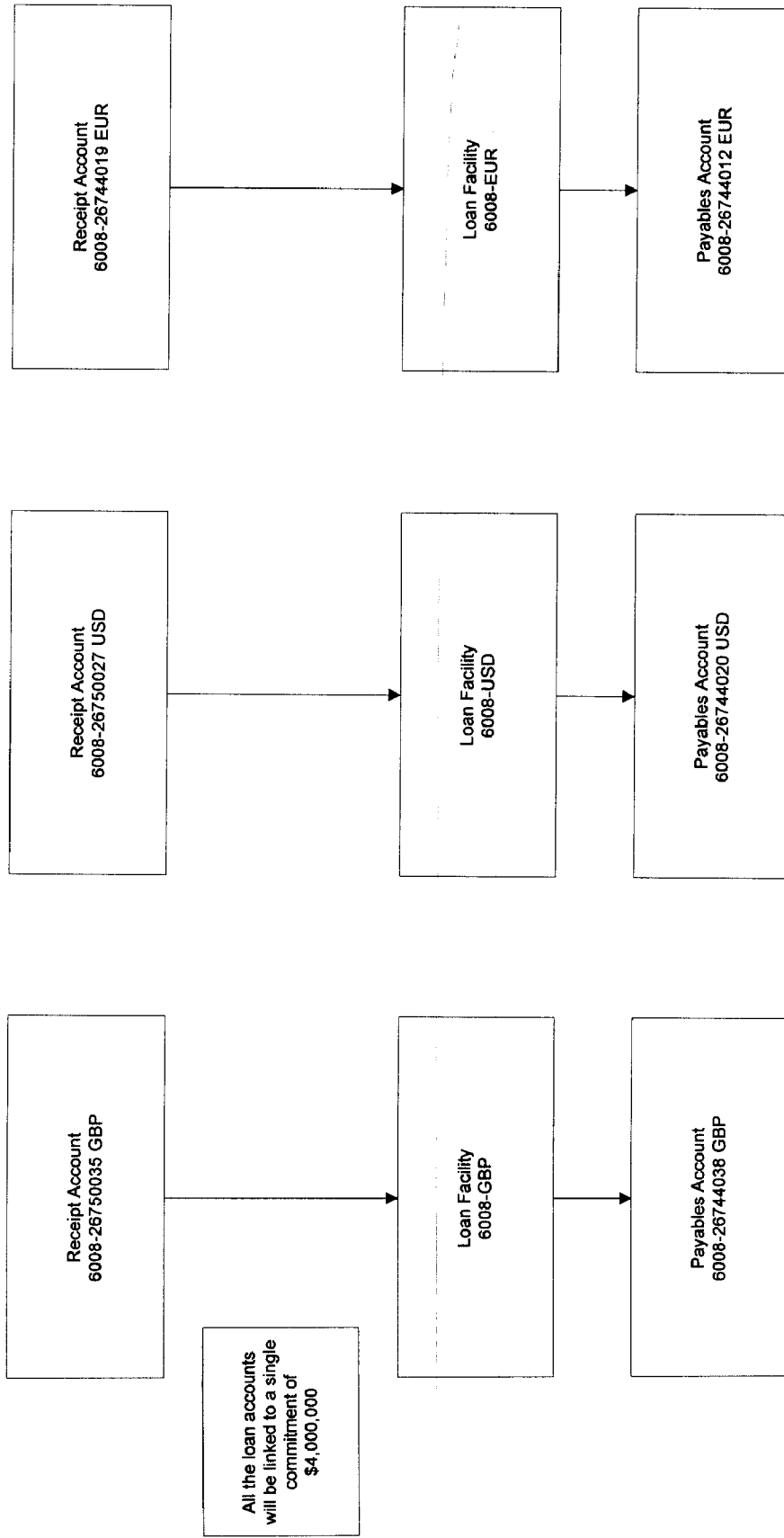
DEPOSIT ACCOUNTS

SEE ATTACHED.

REMET CORPORATION
 210 COMMONS ROAD, UTICA, NY 13502



REMET UK, LTD.



SCHEDULE 8.6.1
to
LOAN AND SECURITY AGREEMENT

BUSINESS LOCATIONS

1. Borrowers currently have the following business locations, and no others:
 - a. Chief Executive Office: (i) 210 Commons Road, Utica, NY (all but Remet UK) and (ii) 44 Riverside II, Sir Thomas Longley Road, Rochester, Kent ME2 4DP (Remet UK only).
 - b. Other Locations: (i) 301 Turner Street, Utica, NY (Remet PIC), (ii) 16511 Knott Avenue, LaMirada, CA (Remet Corporation), (iii) 1615 West 15th Street, Chicago, IL (vacant), (iv) 2452 West birchwood Avenue, #108, Mesa, AZ (Southwest Wax), (v) 150 E. Dundee Road, Suite 170, Palatine, IL (rental offices for Remet), and (vi) 5367 Ayon Avenue, Irwindale, CA (Calwax).
2. Borrowers maintain their books and records relating to Accounts and General Intangibles at (a) 210 Commons Road, Utica, NY (all but Remet UK) and (b) 44 Riverside II, Sir Thomas Longley Road, Rochester, Kent ME2 4DP (Remet UK only).
3. Borrowers have had no office, place of business or agent for process located in any county other than as set forth above, except: NONE.
4. Each Subsidiary currently has the following business locations, and no others:
 - a. Chief Executive Office: (i) 210 Commons Road, Utica, NY (all but Remet UK) and (ii) 44 Riverside II, Sir Thomas Longley Road, Rochester, Kent ME2 4DP (Remet UK only).
 - b. Other Locations: (i) 301 Turner Street, Utica, NY (301 Turner Street (Utica), L.L.C. and plant operations only for Remet PIC), (ii) 16511 Knott Avenue, LaMirada, CA (16511 Knott Avenue (LaMirada), L.L.C.); (iii) 1615 West 15th Street, Chicago, IL (West 15th Street (Chicago), L.L.C., (iv) 2452 West Birchwood Avenue, #108, Mesa, AZ (Southwest Wax), and (v) 5367 Ayon Avenue, Irwindale, CA (Calwax).
5. Each Subsidiary maintains its books and records relating to Accounts and General Intangibles at: (a) 210 Commons Road, Utica, NY (all but Remet UK) and (b) 44 Riverside II, Sir Thomas Longley Road, Rochester, Kent ME2 4DP (Remet UK only).
6. Each Subsidiary has had no office, place of business or agent for process located in any county other than as set forth above, except: NONE.
7. The following bailees, warehouseman, similar parties and consignees hold inventory of a Borrower or one of its Subsidiaries:

<u>Name and Address of Party</u>	<u>Nature of Relationship</u>	<u>Owner of Inventory</u>
Promotional Solutions c/o Acme Distribution Center 4744 Forest Street Denver, CO 80216	Warehouse	Remet PIC, Inc.
Amware Distribution 19000 Holland Road Cleveland, OH 44142	Warehouse	Remet PIC, Inc.
C&M Warehouse P.O. Box 280147 95 Leggett Road East Hartford, CT 06128	Warehouse	Remet PIC, Inc.
IGC Technologies 4039 Green Tree Road Milwaukee, WI 53209	Warehouse	Remet PIC, Inc.
So-Pak-Co Warehouse 125 Hankins Street Greenville, TN 37743	Warehouse	Remet PIC, Inc.
Texas Star Warehouse & Distribution Center 5200 East Grade Avenue Dallas, TX 75223	Warehouse	Remet PIC, Inc.
Valley, Inc. State Route 2 P.O. Box 100 Millwood, WV 25262	Warehouse	Remet PIC, Inc.
Vancouver Warehouse & Distribution 1001 West Evergreen Blvd./ 1101 West 11 th Street Vancouver, WA 98666	Warehouse	Remet PIC, Inc.
W.H. Bowker Holme Road Bamber Bridge Preston, Lancashire PR5 6BP	Warehouse	Remet UK, Ltd.
Mapra s.r.o. Pribinova 2 036 01 Martin Slovakia	Warehouse	Remet UK, Ltd.
Atlantic Castings 810 Bloomfield Avenue Clifton, NJ 07012	Consignment	Remet PIC, Inc.
Carpenter EPG Certech 1 Park Place West Woodridge, NJ 07075	Consignment	Remet PIC, Inc.
Designed Precision 75 Eastern Avenue Brampton, Ontario, Canada L6W 1X9	Consignment	Remet PIC, Inc.

<u>Name and Address of Party</u>	<u>Nature of Relationship</u>	<u>Owner of Inventory</u>
ESCO Turbine Technologies-Cleveland, Inc. 34000 Lakeland Blvd. East Lake, OH 44095	Consignment	Remet PIC, Inc.
FlowsERVE Corporation HIS – Steel Foundry 635 N. Irwin Street Dayton, OH 45403	Consignment	Remet PIC, Inc.
Foseco, Inc. 20200 Sheldon Road Box 8122 Cleveland, OH 44181	Consignment	Remet PIC, Inc.
MRL Industries 19500 Nuggett Boulevard Sonora, CA 95370	Consignment	Remet PIC, Inc.
Nova Precision Castings 12 Hickory Drive Auburn, PA 17922-9028	Consignment	Remet PIC, Inc.
Nu-Cast, Inc. Grenierfield Road Londonderry, NH 03053	Consignment	Remet PIC, Inc.
PCC Structurals Aluminum Operations 24 Granite Street Tilton, NH 03276	Consignment	Remet PIC, Inc.
Southern Tools 508 Hamric Drive West Oxford, AL 36203	Consignment	Remet PIC, Inc.

SCHEDULE 9.1.4
 to
 LOAN AND SECURITY AGREEMENT
NAMES AND CAPITAL STRUCTURE

1. The corporate names, jurisdictions of incorporation and authorized and issued Equity Interests of each Borrower and Subsidiary are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Number and Class of Authorized Shares</u>	<u>Number and Class of Issued and Outstanding Equity Interests</u>
Remet Corporation	California	4,000,000 common shares 1,000,000 preferred shares	977,515 common shares
Remet PIC, Inc.	Delaware	3,000 common shares	100 common shares
Remet Alcohols, Inc.	Delaware	3,000 common shares	100 common shares
Remet UK, Ltd.	England and Wales	2,000,000 ordinary shares	1,513,310 ordinary shares
Blended Waxes Limited ¹	England and Wales	100 ordinary shares	1 ordinary share
Southwest Wax, L.L.C.	Delaware	N/A	100 percent of membership interests
Calwax, LLC	Delaware	N/A	100 percent of membership interests
Remet Real Estate Holding Company, L.L.C.	Delaware	N/A	100 percent of membership interests
301 Turner Street (Utica), L.L.C.	Delaware	N/A	100 percent of membership interests
210 Commons Road (Utica), L.L.C.	Delaware	N/A	100 percent of membership interests
16511 Knott Avenue (LaMirada), L.L.C.	Delaware	N/A	100 percent of membership interests
West 15 th Street (Chicago), L.L.C.	Delaware	N/A	100 percent of membership interests

¹ Although a subsidiary of Remet UK Ltd., this company has no assets.

2. The record holders of Equity Interests of each Borrower and Subsidiary are as follows:

<u>Name</u>	<u>Class of Stock</u>	<u>Number of Issued and Outstanding Shares</u>	<u>Record Owner</u>
Remet Corporation	Common	450,900	John Paraszczak
Remet Corporation	Common	31,515	Julian Kovacs
Remet Corporation	Common	25,212	Stephen Pilbury
Remet Corporation	Common	63,031	Kathy DeGregorio
Remet Corporation	Common	31,515	Brian Hughes
Remet Corporation	Common	12,606	Bob Brown
Remet Corporation	Common	12,606	Larry Daniels
Remet Corporation	Common	28,364	Colin Fannon
Remet Corporation	Common	28,364	Chris Price
Remet Corporation	Common	56,097	Nigel Barrington
Remet Corporation	Common	3,152	Katja Machill
Remet Corporation	Common	52,637	Jarrod Beddow
Remet Corporation	Common	12,606	Windi Palmer
Remet Corporation	Common	12,606	Keith Martin
Remet Corporation	Common	3,152	Mary Bottini
Remet Corporation	Common	3,152	Mary Ogden
Remet Corporation	Common	59,999	Dresner Investment Services, Inc.
Remet Corporation	Common	30,000	Tim Coleman
Remet Corporation	Common	15,001	Estate of Alan Bernstein
Remet Corporation	Common	72,485	Treasury

<u>Name</u>	<u>Class of Stock</u>	<u>Number of Issued and Outstanding Shares</u>	<u>Record Owner</u>
Remet PIC, Inc.	Common	100	Remet Corporation
Remet Alcohols, Inc.	Common	100	Remet Corporation
Remet UK, Ltd.	Ordinary	1,513,310	Remet Corporation
Blended Waxes Limited	Ordinary	1	Remet UK, Ltd.
Southwest Wax, L.L.C.	Membership interests	100 percent	Remet Corporation
Calwax, LLC	Membership interests	100 percent	Remet Corporation
Remet Real Estate Holding Company, L.L.C.	Membership interests	100 percent	Remet Corporation
301 Turner Street (Utica), L.L.C.	Membership interests	100 percent	Remet Real Estate Holding Company, L.L.C.
210 Commons Road (Utica), L.L.C.	Membership interests	100 percent	Remet Real Estate Holding Company, L.L.C.
16511 Knott Avenue (LaMirada), L.L.C.	Membership interests	100 percent	Remet Real Estate Holding Company, L.L.C.
West 15 th Street (Chicago), L.L.C.	Membership interests	100 percent	Remet Real Estate Holding Company, L.L.C.

3. All agreements binding on holders of Equity Interests of Borrowers and Subsidiaries with respect to such interests are as follows: (a) Shareholders Agreement of Remet Corporation dated December 2003, (b) Operating Agreement of Southwest Wax, L.L.C. dated August 9, 2004 (c) Operating Agreement of Remet Real Estate Holding Company, L.L.C. dated April 2, 2007, (d) Amended and Restated Operating Agreement of 301 Turner Street (Utica), L.L.C. dated April 2, 2007, (e) Amended and Restated Operating Agreement of 210 Commons Road (Utica), L.L.C. dated April 2, 2007, (f) Amended and Restated Operating Agreement of 16511 Knott Avenue (LaMirada), L.L.C. dated April 2, 2007, (g) Amended and Restated Operating Agreement of West 15th Street (Chicago), L.L.C. dated April 2, 2007; and (h) Operating Agreement of Calwax, LLC dated October 25, 2007.

4. The name of each Affiliate of a Borrower and the nature of the affiliation are as follows: See below. See also Nos. 1 and 2 above for additional information.

a. Affiliates of Remet Corporation:

Officers: John Paraszczak, Brian Hughes and Dean Mercier

Directors: John Paraszczak, Stephen Pilbury, Mahmood Usman and Tim Coleman

John Paraszczak holds more than 10% of the issued stock of Remet Corporation

b. Affiliates of Remet PIC, Inc.:

Officers: John Paraszczak, Brian Hughes, Dean Mercier

Directors: John Paraszczak

c. Affiliates of Remet Alcohols, Inc.:

Officers: John Paraszczak, Brian Hughes, Dean Mercier

Directors: John Paraszczak

d. Affiliates of Remet UK, Ltd.:

Officers: John Paraszczak, Stephen Pilbury, Philipa Jones

Directors: John Paraszczak and Steven Pilbury

e. Affiliates of Southwest Wax, L.L.C.:

Manager: John Paraszczak

f. Affiliates of Calwax, LLC:

Manager: John Paraszczak

SCHEDULE 9.1.5
to
LOAN AND SECURITY AGREEMENT

FORMER NAMES AND COMPANIES

1. Each Borrower's and Subsidiary's correct corporate name, as registered with the Secretary of State of its state of formation, is shown on Schedule 9.1.4.
2. In the conduct of their businesses during five years preceding the Closing Date, Borrowers and Subsidiaries have used the following names: Calwax, LLC has used the name "La Luz Candles."
3. In the five years preceding the Closing Date, no Borrower or Subsidiary has been the surviving corporation of a merger or combination.
4. In the five years preceding the Closing Date, no Borrower or Subsidiary has acquired any substantial part of the assets of any Person except in 2007 Remet Corporation acquired the assets of Calwax, LLC.

SCHEDULE 9.1.12
to
LOAN AND SECURITY AGREEMENT

PATENTS, TRADEMARKS, COPYRIGHTS AND LICENSES

1. Borrowers' and Subsidiaries' patents: SEE ATTACHED.
2. Borrowers' and Subsidiaries' trademarks: SEE ATTACHED.
3. Borrowers' and Subsidiaries' copyrights: NONE.
4. Borrowers' and Subsidiaries' licenses (other than routine business licenses, authorizing them to transact business in local jurisdictions): NONE.

Updated as of April 2, 2010
 Extension and Third Amendment to Loan and Security Agreement

TM Reg. #	TM Appl. #	Trademark	Country	TM Description	TM Issue Date	TM Renewal / Expiration Date	TM Owner / Location	Status
1,565,327	781,856	ADBOND®	US	Binder - Silica Solution	11/14/1989	11/14/2019	Utica - PIC	Active
1,981,214	74/708,644	ADBOND®	US	Binder - Concentrate	6/18/1996	6/18/2016	Utica - PIC	Active
2,699,626	76/308,984	ADBOND®	US	Binder - blend of colloidal silica w/polymer(s)	3/25/2003	3/25/2013	Utica - PIC	Active
618,013	1,117,370	ADBOND®	Canada	Binder - combination of 3 US marks	8/30/2004	8/30/2019	Utica - PIC	Active
ECT 53,371	53,371	ADBOND®	Community TM	Binder	4/1/1996	4/1/2016	Utica - PIC	Active
1,532,588	73/707,985	AQUA - J®	US	Wax	4/4/1989	4/4/2009 let lapse	Utica - PIC	In-Active
4,345,246		AQUACAST®	Japan	Wax	12/17/1999	12/17/2019	Utica - PIC	Active
815,860		AQUACAST®	Community TM	Wax	6/22/1999	5/5/2018	Utica - PIC	Active
3,691,249	77/536,260	Calwax Logo	US	Logo Design	10/6/2009	10/6/2019	Calwax, CA	Active
3,713,991	77/536,182	CALWAX Word	US	Word Mark	11/24/2009	11/24/2019	Calwax, CA	Active
3,964,426		CASTYLEN E®	Community TM	Wax	11/11/2005	7/30/2014	Rochester UK	Active
1,480,040		CASTYLEN E®	France (033FR)	Wax	7/26/1998	7/25/08 let lapse	Rochester UK	In-Active
1,132,037		CASTYLEN E®	US	Wax	4/1/1980	4/1/2010	Utica - PIC	Active
422,979		CASTYLEN E®	India	Wax	6/8/1984	6/8/2015	Rochester UK	Active
674,760		CASTYLEN E®	Great Britain	Wax	11/22/1997	11/22/07 let lapse	Rochester UK	In-Active
113,028		CASTYLEN E®	Turkey	Wax	6/26/1999	5/31/2009 let lapse	Rochester UK	In-Active
1,062,432		CASTYLEN E®	West Germany	Wax	4/19/1984	9/30/2011	Rochester UK	Active
886,580		CASTYLEN E®	Italy (was 570,582)	Wax	7/20/1999	7/20/09 let lapse	Rochester UK	In-Active
262,240		CASTYLEN E®	Sweden	Wax	12/2/1994	12/2/2014 let lapse	Rochester UK	Active
2,044,671		ECOWAX®	US	Wax	3/11/1997	3/11/2017	Utica - PIC	Active
	77/755,330	EZ-CAST	US		Filed 6/9/09	-	Utica - PIC	Pending
	77/966,939	FastForm™	US	Wax	Filed 3/24/10		Utica - PIC	Pending
2,450,905	76/009,728	HYFILL®	US	Wax	5/15/2001	5/15/2011	Utica - PIC	Active
3,626,240	77/555,549	LaLuz Logo	US	Logo Flame Design	6/30/2009	6/30/2019	Calwax, CA	Active
3,653,686	77/555,524	LaLuz Word	US	Work Mark	7/14/2009	7/14/2019	Calwax, CA	Active
2,755,702	76/448,864	LITEFILL®	US	Wax	8/26/2003	8/26/2013	Utica - PIC	Active
2,391,497	75/791,053	RED C®	US	Wax	10/3/2000	10/3/2010 let lapse	Utica - PIC	Active

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3,148,551	78/738,834	RED C®	US	Wax - Description Change	9/26/2006	9/26/2016	Utica - PIC	Active
1,128,778		REMAL®	US	Binder	1/8/1980	1/8/2010 let lapse	Utica - PIC	Active
ECT 60,608		REMAL®	Community TM	Binder	4/1/1986	4/30/2016	Utica - PIC	Active
1,267,518		REMASIL®	US	TM #1,051,613 accidentally lapsed. This mark re-registered the name	2/21/1984	2/21/2014	Utica - PIC	Active
ECT 53,405		REMASIL®	Community TM	Refractory	4/1/1986	4/30/2016	Utica - PIC	Active
1,074,807		REMASOL®	US	Binder	10/11/1977	10/11/2017	Utica - PIC	Active
ECT 53,520		REMASOL®	Community TM	Binder	4/1/1986	4/1/2016	Utica - PIC	Active
ECT 60,541	60541	REMET®	European Community	Name in solid black lettering		4/1/2016	Utica - Corp	Active
ECT 60,566		REMET®	European Community	Device mark above REMET	4/1/1996	4/30/2016	Utica - Corp	Active
1,054,581		REMET®	US	Name in solid black lettering	12/21/1976	12/21/2016	Utica - Corp	Active
3,089,227	76/628,915	REMET®	US	Addition of wax, burs & nonsilica binders	5/9/2006	5/9/2016	Utica - Corp	Active
722,472		REMET®	Canada	Device mark above REMET	8/27/2008	8/27/2023	Utica - Corp	Active
722,471		REMET®	Canada	Name in solid black lettering	8/27/2008	8/27/2023	Utica - Corp	Active
826,776,485	826,776,485	REMET®	Brazil	Name in Class 1	10/2/2007	10/2/2017	Utica - Corp	Active
826,776,507	826,776,507	REMET®	Brazil	Logo in Class 1	10/2/2007	10/2/2017	Utica - Corp	Active
826,776,493	826,776,493	REMET®	Brazil	Name in Class 11	4/7/2009	4/7/2019	Utica - Corp	Active
826,776,515	826,776,515	REMET®	Brazil	Logo in Class 11	4/7/2009	4/7/2019	Utica - Corp	Active
1,054,580		REMET® Word & Logo	US	Orange/White crucible pouring metal device & word	12/21/1976	12/21/2016	Utica - Corp	Active
2,778,657	78/090,012	SOLUCORE®	US	Wax	10/28/2003	10/28/2013	Utica - PIC	Active
3,025,981		SOUTHWEST WAX®	US	Logo Design	12/13/2005	12/13/2015	SWW, AZ	Active
3,117,718		SOUTHWEST WAX®	US	Subsidiary Name	7/18/2006	7/18/2016	SWW, AZ	Active
2,369,676	2,369,676	STICKTITE®	ECT	Wax	2/21/2005	9/10/2011	Utica - PIC	Active
2,708,601	76/295,606	STICKTITE®	US	Wax	4/22/2003	4/22/2013	Utica - PIC	Active
2,276,982		TICOAT®	US	Binder	9/14/1999	9/14/2019	Utica - PIC	Active
2,699,740	76/040,899	TIWAX®	US	Wax	12/31/2002	12/31/2012	Utica - PIC	Active
3,151,029	78/747,070	UTILITY®	US	Wax	10/3/2006	10/3/2016	Utica -	Active

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							PIC	
-	A0007895	WIOI	China	Wax	Filed 4/19/07	-	SWW, AZ	Pending
3,364,313	77/023,462	WIOI®	US	Wax	4/19/2007	4/19/2017	SWW, AZ	Active
1,281,555		WIOI®	Taiwan	Wax	10/1/2007	10/1/2017	SWW, AZ	Active
-	77/699,969	Your Concept to Casting Supplier	US	Slogan	Filed 3/26/09	-	Utica - Corp	Pending
3,655,262	77/206,893	ZIR OXIDE	US	Zirconium Oxide	7/14/2009	7/14/2019	Utica - PIC	Active
07/3,511,483	07/3,511,483	ZIR OXIDE®	France	Zirconium Oxide	12/7/2007	9/31/2017	Utica - PIC	Active
30743262.9/ 01	30743262.9/ 01	ZIR OXIDE®	Germany	Zirconium Oxide	11/20/200 7	3/31/2017	Utica - PIC	Active
0,828,841	1,138,026	ZIR OXIDE®	Benelux	Zirconium Oxide	11/7/2007	6/26/2017	Utica - PIC	Active
2,460,028	2007507211	ZIR OXIDE®	UK	Zirconium Oxide	12/28/200 7	7/2/2017	Utica - PIC	Active

REMET CORPORATION
 Schedule of Patent Annuities
 As of April 1, 2010

Country	Patent #	Application #	Next Renewal Date	Tax Base Date	Patent Expiration Date	Priority Date	Application Date	Grant Date	Remet Ref. #	Annuity / Maintenance Fee #	SGR Reference #
France	0638379	94305549.1	7/31/2010	7/27/1994	7/27/2014	8/13/1993	7/27/1994	3/20/2002	RC 008	17	032896.018FR
Germany	69430157.4	94305549.1	7/31/2010	7/27/1994	7/27/2014	8/13/1993	7/27/1994	3/20/2002	RC 008	17	032896.018DE
Britain	0638379	94305549.1	7/31/2010	7/27/1994	7/27/2014	8/13/1993	7/27/1994	3/20/2002	RC 008	17	032896.018GB
Ireland	0638379	94305549.1	7/31/2010	7/27/1994	7/27/2014	8/13/1993	7/27/1994	3/20/2002	RC 008	17	032896.018IE
Canada	1339184	579924	7/31/2010	7/29/1997	7/29/2014		4/27/1989	7/29/1997	RC 007	11	032896.013
USA	5944088	08/964350	2/28/2011	8/31/1999	11/04/2017		11/4/1997	8/31/1999	RC 007	2	032896.43032.4
USA	6020415	08/989401	8/1/2010	2/1/2000	12/12/2017		12/12/1997	2/1/2000	RC 008	3	032896.016
USA	5535811	07/007883	N/A	7/16/1996	7/16/2013		1/28/1987	7/16/1995	RC 007	-	032896.014
USA	5629369	08/472652	N/A	5/13/1997	6/7/2015	8/13/1993	6/7/1995	5/13/1997	RC 008	3	032896.48843
USA	5630465	08/456469	N/A	5/20/1997	6/1/2015		6/1/1995	5/20/1997	RC 007	3	032896.43032.1
USA	5677371	08/479607	N/A	10/14/1997	6/7/2015		6/7/1995	10/14/1997	RC 008	-	032896.48843.3
USA	5270360	816572	N/A	12/14/1993	1/3/2012		1/3/1992	12/14/1993	RC 009	-	032896.001.1
USA	5712435	08/456323	N/A	1/27/1998	6/1/2015		6/1/1995	1/27/1998	RC 007	-	032896.43032.2
USA	5738819	08/456824	4/14/2010	4/14/1998	6/1/2015		6/1/1995	4/14/1998	RC 007	3	032896.43032.3
USA	5824730	08/105921	4/20/2010	10/20/1998	10/20/2015	8/13/1993	8/13/1993	10/20/1998	RC 008	2	032896.43032.1
USA LP 2494076.3 \ 33933-68603 5372768		08/113858	N/A	12/13/1994	1/3/2012		1/3/1992	12/13/1994	RC 009	-	032896.015

SCHEDULE 9.1.15
to
LOAN AND SECURITY AGREEMENT

ENVIRONMENTAL MATTERS

1. Remet Corporation was notified by the New York Department of Environmental Conservation (NYDEC) by a letter dated October 25, 2002 that it may be a potentially responsible party for environmental contamination at Site No. 622006 (Erie Canal district). Accordingly, current management received an indemnity in connection with this matter when it acquired Remet Corporation in December 2003. See Environmental Indemnity dated December 2003 by and between Burmah Castrol plc and Remet Corporation for additional details. By letter dated February 16, 2010, the NYDEC issued a Proposed Remedial Action Plan. Remet is pursuing the Environmental Indemnity as well as an assigned contractual indemnity from the original owner of Remet. (See Item 1(c) on Schedule 9.1.17.)
2. In 2000, Remet Corporation, among numerous other parties, entered into the Omega Chemical Site Under 50 Tons Cash-Out Settlement Agreement (the "Settlement Agreement") pursuant to which it paid a 300 percent premium and was indemnified against remediation costs associated with the Omega Site, as well as future regional work associated with that Site. Angeles Chemical Co., Inc. commenced an action against Remet Corporation, among the other parties associated with the Omega Site. Remet has been afforded a defense to that litigation pursuant to the Settlement Agreement, although there is no right to indemnification for the nuisance and trespass claims, which are among the allegations in the Complaint. This matter is progressing.

SCHEDULE 9.1.16
to
LOAN AND SECURITY AGREEMENT

RESTRICTIVE AGREEMENTS

NONE.

SCHEDULE 9.1.17
to
LOAN AND SECURITY AGREEMENT

LITIGATION

1. Proceedings and investigations pending against Borrowers or Subsidiaries:
 - a. See Schedule 9.1.15.
 - b. In June 2007, the Company was sued in a product liability action entitled Gutierrez v. Scott Sales Co., et al. in California state court in Los Angeles County. The complaint alleges negligence and strict liability against all co-defendants for failure to provide adequate safety warnings in the marketing, distribution and sale of inherently dangerous products. In 1973-2003, while a foundry worker, the plaintiff allegedly developed silicosis and other diseases—allegedly due to long-term exposure to silica contained in materials supplied by the Company and other defendants. Remet has insurance coverage for most of the years when it sold materials to the plaintiff's employers. As the case has moved into advanced stages of pre-trial discovery, Remet Corporation and the plaintiff have engaged in serious settlement efforts which are ongoing.
 - c. As a result of the environmental matter noted in Item #1 in Schedule 9.1.15, Remet Corporation filed a lawsuit entitled Remet Corporation v. The Estate of Jame R. Pyne, et al, No CA 2009-677, in the Supreme Court, County of Oneida, New York, against the estate of a prior owner of Remet Corporation, Jame R. Pyne, deceased. This lawsuit seeks to enforce an indemnity obligation of Mr. Pyne given in connection with Mr. Pyne's sale of his stock interest in Remet to a predecessor of the current owners. A preliminary injunction has been granted which prohibits the distribution out of the Pyne estate of certain assets pending final disposition. The discovery stage of the case is progressing pursuant to a January 15, 2010 scheduling order, which also directs the parties to be ready for trial by January 15, 2011.
2. The only threatened proceedings or investigations of which any Borrower or Subsidiary is aware are as follows: NONE.

SCHEDULE 9.1.19
to
LOAN AND SECURITY AGREEMENT

PENSION PLANS

1. Borrowers and Subsidiaries have the following Multiemployer Plans: NONE.
2. Borrowers and Subsidiaries have the following Foreign Plans: NONE.

SCHEDULE 9.1.20
to
LOAN AND SECURITY AGREEMENT

TRADE RELATIONS

The Supply Agreement originally dated December 18, 2003 and made between H & R Wasag (“H&R Wasag”) and Remet UK Limited, and subsequently novated by H&R Wasag to Kerax Limited (“Kerax”) on July 12, 2007, technically expired on December 18, 2008. However, Remet UK Limited and Kerax continue to operate under the terms of the Supply Agreement, and are in the course of negotiations in relation to the terms of an amended Supply Agreement.

SCHEDULE 9.1.21
to
LOAN AND SECURITY AGREEMENT

LABOR CONTRACTS

Borrowers and Subsidiaries are party to the following collective bargaining agreements, management agreements and consulting agreements: NONE.

SCHEDULE 10.2.1
to
LOAN AND SECURITY AGREEMENT

EXISTING DEBT OBLIGATIONS

Guaranty of obligations of Calwax, LLC under that certain Industrial/Commercial Lease Agreement dated March 4, 1998 originally between CHP Properties, a California general partnership and Calwax Corp. with respect to property commonly known as 5367 Avon Avenue, Irwindale, CA 91706, as amended from time to time, and assumed by Calwax, LLC.

SCHEDULE 10.2.2
to
LOAN AND SECURITY AGREEMENT

EXISTING LIENS

[NONE.]

SCHEDULE 10.2.17
to
LOAN AND SECURITY AGREEMENT

EXISTING AFFILIATE TRANSACTIONS

1. Lease dated April 2, 2007, by and between Remet Corporation and 16511 Knott Avenue (LaMirada), L.L.C. The monthly base rent equals the amount of the monthly American Chartered Bank mortgage payment.
2. Lease dated April 2, 2007, by and between Remet PIC, Inc. and 301 Turner Street (Utica), L.L.C. The monthly base rent equals the amount of the monthly American Chartered Bank mortgage payment.
3. Sublease dated April 2, 2007, by and between 210 Commons Road (Utica), L.L.C. and Remet Corporation. The monthly base rent equals the amount of the monthly American Chartered Bank mortgage payment.