

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Thermon Manufacturing Company		04/30/2010	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	The Bank of New York Mellon Trust Company, N.A., as collateral agent		
Street Address:	601 Travis Street		
Internal Address:	16th floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	National Banking Corporation: UNITED STATES		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	991613	COMPUTRACE	
Registration Number:	1025177	FLEXIPANEL	
Registration Number:	2053036	HEAT CHEK	
Registration Number:	1109271	HEET SHEET	
Registration Number:	2335934	HSX	
Registration Number:	1729017	HSX	
Registration Number:	2305399	SAFETRACE	
Registration Number:	1040509	SNAP-TRACE	
Registration Number:	1986684	THE HEAT TRACING SPECIALISTS	
Registration Number:	3159959	THERMON	
Registration Number:	649153	THERMON	
Registration Number:	790703	THERMON	
Registration Number:	743226	THERMON	

OP \$490.00 991613

Registration Number:	3159958	THERMON
Registration Number:	1161911	THERMOTUBE
Registration Number:	1884243	TRACEVIEW
Registration Number:	2374909	TSX
Registration Number:	1742831	TSX
Registration Number:	1153934	TUBETRACE

CORRESPONDENCE DATA

Fax Number: (212)354-8113
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 2128198200
Email: fcutajar@whitecase.com
Correspondent Name: White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 2: Patents & Trademarks
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1155372-0148
NAME OF SUBMITTER:	Frances B. Cutajar
Signature:	/Frances B. Cutajar/
Date:	05/26/2010

Total Attachments: 6
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of April 30, 2010 (this "Agreement"), is made by the entity listed on the signature page hereof (the "Grantor"), in favor of The Bank of New York Mellon Trust Company, N.A., as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Secured Parties (as defined in the Security Agreement referred to below).

WITNESSETH:

WHEREAS, Thermon Finance, Inc. (which has heretofore been merged with and into the Company) and The Bank of New York Mellon Trust Company, N.A., as trustee and collateral agent (in such capacity and together with its successors and assigns in such capacity, the "Trustee"), have entered into an Indenture, dated as of April 30, 2010 (as supplemented by the First Supplemental Indenture, dated as of April 30, 2010, among the Company, the other Grantors party thereto and the Trustee, and as further amended, restated, supplemented and/or otherwise modified from time to time, the "Indenture");

WHEREAS, pursuant to the Indenture, (i) the Company has issued its 9.50% Senior Secured Notes due 2017 (such notes, together with any other notes from time to time issued pursuant to the Indenture, the "Notes") and (ii) each other Grantor has unconditionally guaranteed, on a joint and several basis, all Obligations of the Company under the Indenture and the other Indenture Documents;

WHEREAS, all of the Grantors are party to a Security Agreement of even date herewith in favor of the Collateral Agent (the "Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the prospective Holders of the Notes to subscribe to the Notes, each Grantor hereby agrees with the Collateral Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (other than any Excluded Property, but only during such time that such Collateral actually constitutes Excluded Property) (the "Trademark Collateral");

- (a) all of its U.S. registered Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.

Section 5. Counterparts. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Agreement by facsimile transmission or Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

Section 6. Termination. This Agreement shall terminate concurrently with the termination of the Security Agreement.


Section 7. Governing Law. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 8. Conflict with Other Agreements. In the event of any conflict between this Agreement (or any portion thereof) and the Security Agreement, the Security Agreement shall prevail.

IN WITNESS WHEREOF, the undersigned has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

THERMON MANUFACTURING
COMPANY, a Texas corporation, as
Grantor

By: 
Name: Rodney Bingham
Title: President

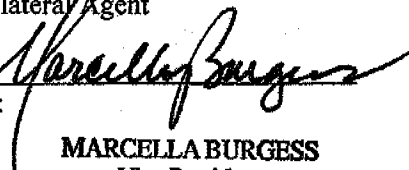
ACCEPTED AND AGREED
as of the date first above written:

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,
as Collateral Agent

By:

Name:



Its:





MARCELLA BURGESS
Vice President

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

<u>Jurisdiction</u>	<u>Mark</u>	<u>Int'l Class/ Goods and Services</u>	<u>Application Ser. No./ Filing Date</u>	<u>Registration No./ Registration Date</u>	<u>Status</u>	<u>Record Owner</u>
US	Computrace	42	72/447,373 1/31/19973	991,613 8/20/1974	Registered	Thermon Manufacturing Company
US	Flexipanel	11	73/028,068 7/29/1974	1,025,177 11/18/1975	Registered	Thermon Manufacturing Company
US	Heat Check and Design 	9	74/441,965 9/29/1993	2,053,036 4/15/1997	Registered	Thermon Manufacturing Company
US	Heet Sheet	11	73/139,630 9/1/1977	1,109,271 12/19/1978	Registered	Thermon Manufacturing Company
US	HSX	9	75/708,000 5/17/1999	2,335,934 3/28/2000	Registered	Thermon Manufacturing Company
US	HSX and Design 	9	74/183,129 7/8/1991	1,729,017 11/3/1992	Registered	Thermon Manufacturing Company
US	Safetrace	11	75/449,249 3/12/1998	2,305,399 1/4/2000	Registered	Thermon Manufacturing Company
US	Snap-Trace	11	73/054,983 6/12/1975	1,040,509 6/1/1976	Registered	Thermon Manufacturing Company
US	The Heat Tracing Specialists	42	74/614,935 12/23/1994	1,986,684 7/16/1996	Registered	Thermon Manufacturing Company
US	Thermon	9, 11, 17	78/141,913 5/7/2004	3,159,959 10/17/2006	Registered	Thermon Manufacturing Company
US	Thermon	1	72/004,493 3/13/1956	649,153 7/30/1957	Registered	Thermon Manufacturing Company

<u>Jurisdiction</u>	<u>Mark</u>	<u>Int'l Class/ Goods and Services</u>	<u>Application Ser. No./ Filing Date</u>	<u>Registration No. / Registration Date</u>	<u>Status</u>	<u>Record Owner</u>
US	Thermon and Design 	11	72/142,663 4/19/1962	790,703 6/8/1995	Registered	Thermon Manufacturing Company
US	Thermon and Design 	19	72/137,819 2/12/1962	743,226 1/8/1963	Registered	Thermon Manufacturing Company
US	Thermon Design Logo 	9, 11, 17	78/141,902 5/7/2004	3,159,958 10/17/2006	Registered	Thermon Manufacturing Company
US	Thermotube	17	73/226,536 8/7/1979	1,161,911 7/21/1981	Registered	Thermon Manufacturing Company
US	Traceview	9	74/394,423 5/25/1993	1,884,243 3/14/1995	Registered	Thermon Manufacturing Company
US	TSX	9	75/708,382 5/17/1999	2,374,909 8/8/2000	Registered	Thermon Manufacturing Company
US	TSX	9	74/182,949 7/8/1991	1,742,831 12/29/1992	Registered	Thermon Manufacturing Company
US	Tubetrace	17	73/226,099 8/6/1979	1,153,934 5/12/1981	Registered	Thermon Manufacturing Company

2. TRADEMARK APPLICATIONS

None.

3. IP LICENSES

None.