

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TD Bank, N.A.		06/25/2010	BANK: CONNECTICUT

RECEIVING PARTY DATA

Name:	ULTIMATE NUTRITION, INC.
Street Address:	21 Hyde Road
City:	Farmington
State/Country:	CONNECTICUT
Postal Code:	06032
Entity Type:	CORPORATION: CONNECTICUT

PROPERTY NUMBERS Total: 45

Property Type	Number	Word Mark
Registration Number:	3160199	V-POWER
Registration Number:	3094261	B-POWER
Registration Number:	3202672	ISOCOOL
Registration Number:	1541169	ULTIMATE NUTRITION
Registration Number:	3290350	HORSE POWER
Registration Number:	1938883	GLUTAMAX
Registration Number:	2324171	MAXIMUM MSM
Registration Number:	2328920	ULTRA RIPPED
Registration Number:	2333264	WHEY SUPREME
Registration Number:	2333263	ULTIMATE CUISINE
Registration Number:	2340948	BIOVOLUMIZING
Registration Number:	3327423	PERFECT DIET
Registration Number:	3088065	ULTIMATE NUTRITION THE FUTURE OF SPORTS NUTRITION
Registration Number:	2376019	JOINT RENEW

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Registration Number:	2396522	WHEY SUPREME
Registration Number:	2398728	DIET RIPPED
Registration Number:	3271105	TESTOSTROGROW
Registration Number:	2407205	CREATINE SUPREME
Registration Number:	2410301	SUPER WHEY AMINO 2000
Registration Number:	3479152	ISO MASS
Registration Number:	3479289	ISO MASS XTREME GAINER
Registration Number:	3522827	BETA K
Registration Number:	3372734	AMINO BOLIC
Registration Number:	2117810	PREMIUM MCT GOLD
Serial Number:	77348569	RED ZONE
Registration Number:	2135796	CREA/MAX
Registration Number:	2551363	METHOXY WHEY
Serial Number:	77418115	ULTIMATE GEAR
Serial Number:	77418129	ULTIMATEGEAR
Registration Number:	2603198	BETA METHOXY
Registration Number:	2663687	BLOC
Serial Number:	77589364	ADRENOLINE
Serial Number:	77590637	DYNAMITE
Serial Number:	77651569	LEAN PHYSIQUE
Registration Number:	2709537	GLUTAPURE
Registration Number:	2818238	ISOPREME
Registration Number:	2818237	FERMAPURE
Registration Number:	2821790	CLAPURE
Registration Number:	2942790	MUSCLE JUICE
Registration Number:	2843729	COLDPURE
Registration Number:	1597133	PROSTAR
Registration Number:	3011894	F-16
Registration Number:	3011893	ARGINONE
Registration Number:	3377646	ULTIMATE NUTRITION
Registration Number:	3503661	ULTIMATE NUTRITION THE FUTURE OF SPORTS NUTRITION

CORRESPONDENCE DATA

Fax Number: (212)292-5391

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK
REEL: 004238 FRAME: 0946

Phone: (212) 292-5390
Email: mail@ipcounselors.com
Correspondent Name: William C. Wright
Address Line 1: 60 East 42nd Street, Suite 820
Address Line 4: New York, NEW YORK 10165

ATTORNEY DOCKET NUMBER:	2127-206
NAME OF SUBMITTER:	William C. Wright
Signature:	/William C. Wright /
Date:	07/08/2010

Total Attachments: 2

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**TERMINATION AND RELEASE OF TRADEMARK
COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT**

This TERMINATION AND RELEASE OF TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT, dated as of June 25, 2010, by and between ULTIMATE NUTRITION, INC., a corporation organized and existing under the laws of the State of Connecticut, located and doing business at 21 Hyde Road, Farmington, Connecticut 06032 (hereinafter 'Ultimate') and TD BANK, N.A., a national banking association, with an office at 102 West Main Street, New Britain, Connecticut 06050 (hereinafter 'Bank').

WHEREAS, pursuant to the terms of Loan and Security Agreement dated March 17, 2009 ('Loan Agreement') and a Trademark Collateral Assignment and Security Agreement of that same date ('Security Agreement') between Ultimate and the Bank, Ultimate granted to the Bank a security interest in and lien on its trademarks, its applications thereof, registrations thereof, and associated goodwill (hereinafter 'Trademarks'); and

WHEREAS, the parties have agreed to release the lien on all of Ultimate's Trademarks and terminate the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Bank and Ultimate hereby agree as follows:

1. Release. The Bank hereby releases the lien on all of Ultimate's Trademarks and terminates the Security Agreement, effective as of the date set forth above.

2. Acknowledgment and Acceptance. Ultimate hereby accepts the foregoing release and termination by the Bank.

3. Counterparts. This Termination and Release may be executed in any number of counterparts, and each counterpart, when executed, shall have the same effect as if the signature on each such counterpart were upon the same instrument. Photographic, facsimile and/or PDF copies of such signed counterparts may be used in lieu of the originals for any purpose.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the Bank and Ultimate have executed this Release, to take effect as of the date first set forth above.

ULTIMATE NUTRITION, INC.

Dated: June 25, 2010

By: Elizabeth A. Rubino
Elizabeth A. Rubino

Title: President

TD BANK, N.A.

Dated: June 25, 2010

By: Patricia Tomlinson
Patricia Tomlinson

Title: Vice President