

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Koss Corporation		07/20/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	111 E. Wisconsin Avenue
City:	Milwaukee
State/Country:	WISCONSIN
Postal Code:	53201
Entity Type:	National Bank: UNITED STATES

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	2077357	ADDAX
Registration Number:	2570353	BI AUDIO
Registration Number:	2152806	HEARING IS BELIEVING
Registration Number:	1162539	HEARING IS BELIEVING
Registration Number:	1534877	KORDLESSPEAKERS
Registration Number:	1821035	KOSS
Registration Number:	1602016	KOSS
Registration Number:	1010346	KOSS
Registration Number:	0976692	KOSS
Registration Number:	1850556	KOSS
Registration Number:	2070098	KOSS
Registration Number:	1609464	KOSS CLASSICS
Registration Number:	1583499	KOSS CLASSICS
Registration Number:	1453050	M/80 PLUS

OP \$915.00 2077357

Registration Number:	1422649	MUSIC PALS
Registration Number:	3030359	POP GLOSS
Registration Number:	3746791	PORTA PRO
Registration Number:	3582227	QUIET ZONE
Registration Number:	3006371	SOUND AVENGER
Registration Number:	3006372	SOUND AVENGER
Registration Number:	2984328	SOUND AVENGER
Registration Number:	1422648	SOUND CELLS
Registration Number:	2166791	SPORT CLIP
Registration Number:	3256194	THE SOUND OF KOSS
Registration Number:	3303922	TUGO
Registration Number:	3304188	TÜGO
Serial Number:	77899575	KOSS
Serial Number:	77779080	MYKOSS
Serial Number:	77779076	MYKOSS
Serial Number:	77779079	MYKOSS
Serial Number:	77779077	MYKOSS
Serial Number:	77867473	SPARK PLUG
Serial Number:	77773839	STRIVA
Serial Number:	77773845	STRIVA
Serial Number:	77773854	STRIVA
Serial Number:	77773836	STRIVA

CORRESPONDENCE DATA

Fax Number: (414)297-4900
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 4142712400
Email: jvandenplas@foley.com
Correspondent Name: Heidi Furlong
Address Line 1: Foley & Lardner LLP
Address Line 2: 777 E. Wisconsin Avenue
Address Line 4: Milwaukee, WISCONSIN 53202

ATTORNEY DOCKET NUMBER:	031275-0307
NAME OF SUBMITTER:	Jennifer Vandenplas
Signature:	/Jennifer Vandenplas/

Date:

10/12/2010

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of July 20, 2010, by **KOSS CORPORATION**, a Delaware corporation ("Grantor"), in favor of **JPMORGAN CHASE BANK, N.A.** ("Lender").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of May 12, 2010 by and between Grantor and Lender (including all annexes, exhibits or schedules thereto, and, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lender has agreed to make the certain financial accommodations for the benefit of Borrowers;

WHEREAS, Lender is willing to make such financial accommodations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Lender that certain Security Agreement, dated May 12, 2010, among Grantor and Lender (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Lender this Intellectual Property Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. Grantor hereby grants to Lender a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Intellectual Property Collateral");

- (a) all of its Patents and Trademarks more particularly described on Schedule I hereto;
- (b) all renewals for the foregoing; and
- (c) all products and proceeds of the foregoing.


3. SECURITY AGREEMENT. The security interests granted pursuant to this Intellectual Property Security Agreement are granted in conjunction with the security interests granted to Lender pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the collateral described herein made and granted hereby are more fully set forth in the Security

Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

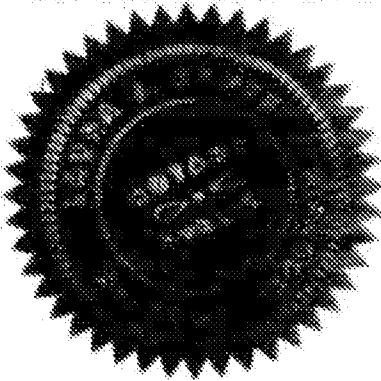
KOSS CORPORATION

By: 
Name: David Smith
Title: Executive Vice President and Chief
Financial Officer

ACKNOWLEDGMENT OF GRANTOR

STATE OF WISCONSIN)
)
COUNTY OF MILWAUKEE) ss.

On this 20 day of July, 2010, before me personally appeared David Smith, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Koss Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.




Notary Public
MY COMMISSION EXPIRES 8/4/13

ACCEPTED AND ACKNOWLEDGED BY:

JPMORGAN CHASE BANK, N.A.

By: _____
Name: _____
Title: _____

SCHEDULE I
to
INTELLECTUAL PROPERTY SECURITY AGREEMENT
PATENTS

<u>Patent Description</u>	<u>Patent Number</u>	<u>Issue Date</u>
	<i>US Utility Patents</i>	
Power supply based on normally parasitic resistance of solid state switch	US 5132890	7/21/92
Electrostatic acoustic transducer having extremely thin diaphragm substrate	US 5206914	4/27/93
	<i>US Design Patents</i>	
Earplate for earphone	US D517044	3/14/06
Stereo headphone earplate	US D531984	11/14/06
Stereophone ear plug	US D435036	12/12/00
Stereophone ear plug housing	US D444141	6/26/01
Stereophone ear plug insert	US D449592	10/23/01

PATENT APPLICATIONS

<u>Patent Application</u>	<u>Application Filing Date</u>	<u>Application Serial Number</u>
	<i>US Patent Applications</i>	
Earphone	4/6/09	US 29/334,942
Earphone	3/20/09	US 29/334,104
Earphone Dial	4/7/10	US 29/359,238
Earphone	4/7/10	US 29/359,240
Earphone Set	4/7/10	US 29/359,244
Synchronizing wireless headphones	09/10/09	US 61/276,266
Interconnecting Earphones	8/24/09	US 12/546,328
Interconnecting Earphone	2/26/10	US 29/356,332

TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>	<u>Jurisdiction</u>
ADDAX	08-Jul-1997	2077357	U.S.A.
BI AUDIO	14-May-2002	2570353	U.S.A.
HEARING IS BELIEVING	21-Apr-1998	2152806	U.S.A.
HEARING IS BELIEVING	28-Jul-1981	1162539	U.S.A.
KORDLESSSPEAKERS	11-Apr-1989	1534877	U.S.A.
KOSS	15-Feb-1994	1821035	U.S.A.

KOSS	19-Jun-1990	1602016	U.S.A.
KOSS & DESIGN	13-May-1975	1010346	U.S.A.
KOSS (stylized)	15-Jan-1974	976692	U.S.A.
KOSS (stylized)	23-Aug-1994	1850556	U.S.A.
KOSS and 1990s bug design	10-Jun-1997	2070098	U.S.A.
KOSS CLASSICS	07-Aug-1990	1609464	U.S.A.
KOSS CLASSICS & Design	20-Feb-1990	1583499	U.S.A.
M/80 PLUS	18-Aug-1987	1453050	U.S.A.
MUSIC PALS	30-Dec-1986	1422649	U.S.A.
POP GLOSS	13-Dec-2005	3030359	U.S.A.
PORTA PRO	12-Nov-2009	1020501	U.S.A.
PORTA PRO (Standard Characters)	09-Feb-2010	3746791	U.S.A.
QUIET ZONE	03-Mar-2009	3582227	U.S.A.
SOUND AVENGER	11-Oct-2005	3006371	U.S.A.
SOUND AVENGER	11-Oct-2005	3006372	U.S.A.
SOUND AVENGER	09-Aug-2005	2984328	U.S.A.
SOUND CELLS	30-Dec-1986	1422648	U.S.A.
SPORT CLIP	23-Jun-1998	2166791	U.S.A.
THE SOUND OF KOSS	26-Jun-2007	3256194	U.S.A.
TUGO	02-Oct-2007	3303922	U.S.A.
TUGO (stylized with headphones)	27-Oct-2007	3304188	U.S.A.

TRADEMARK APPLICATIONS

<u>Trademark</u>	<u>Filing Date</u>	<u>Appln. No.</u>	<u>Jurisdiction</u>
KOSS	22-Dec-2009	77/899,575	U.S.A.
MYKOSS	11-Jul-2009	77/779,080	U.S.A.
MYKOSS	11-Jul-2009	77/779,076	U.S.A.
MYKOSS	11-Jul-2009	77/779,079	U.S.A.
MYKOSS	11-Jul-2009	77/779,077	U.S.A.
SPARK PLUG	06-Nov-2009	77/867,473	U.S.A.
STRIVA	02-Jul-2009	77/773,839	U.S.A.
STRIVA	02-Jul-2009	77/773,845	U.S.A.
STRIVA	02-Jul-2009	77/773,854	U.S.A.
STRIVA	02-Jul-2009	77/773,836	U.S.A.

COPYRIGHTS

None.

COPYRIGHT APPLICATIONS

None.

INTELLECTUAL PROPERTY LICENSES

<u>Name of Agreement</u>	<u>Date of Agreement</u>	<u>Parties to Agreement</u>
License Agreement	September 1, 2004	Koss Corporation and Kassy Sarl
License Agreement	November 1, 2006	Koss Corporation and Tura Scandinavia AB
License Agreement	November 1, 2006	Koss Corporation and Tura Scandinavia AB
License Agreement	November 1, 2006	Koss Corporation and Tura Scandinavia AB
License Agreement	November 1, 2006	Koss Corporation and Tura Scandinavia AB
License Agreement	April 1, 2004	Koss Corporation and Strelok-S
License Agreement	August 27, 2001	Koss Corporation and Arthur F. Ulrichsen AS
License Agreement	December 7, 2000	Koss Corporation and EDS Trading Pty, Ltd.
License Agreement	December 31, 2000	Koss Corporation and Hama PVAC Ltd.
License Agreement	December 31, 2000	Koss Corporation and H. Hinke ApS, Denmark
License Agreement	September 17, 2001	Koss Corporation and ITKOM Ltd.
License Agreement	August 1, 2004	Koss Corporation and Grup Strand 87 S.A.
License Agreement	September 1, 2004	Koss Corporation and Eurostar Ostrava s.r.o.
License Agreement	January 1, 2005	Koss Corporation and Equipos y Cintas S.A. de C.V.
License Agreement	January 1, 2006	Koss Corporation and Italaudio S.P.A.
License Agreement	February 1, 2008	Koss Corporation and B & W Loudspeakers (NZ) Ltd.
License Agreement	November 1, 2006	Koss Corporation and 4 AUDIO d.o.o.
License Agreement	July 1, 2008	Koss Corporation and OOO.Tsifra
License Agreement	July 1, 2009	Koss Corporation and Societa' Italiana Per Lo Sviluppo Dell'Electronica, S.I.SV.EL., S.P.A.