# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SUGARTOWN WORLDWIDE, INC.		12/21/2010	CORPORATION: PENNSYLVANIA

### RECEIVING PARTY DATA

Name:	SUNTRUST BANK, as Administrative Agent
Street Address:	303 Peachtree Street
Internal Address:	23rd Floor
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30308
Entity Type:	Georgia bank: GEORGIA

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	3381754	L
Serial Number:	77660444	LEAD A COLORFUL LIFE
Registration Number:	3097505	LILLY
Registration Number:	3587781	LILLY. PULITZER
Registration Number:	3587782	LILLY. PULITZER
Registration Number:	1935880	LILLY PULITZER
Registration Number:	2880228	LILLY PULITZER
Registration Number:	3587777	LILLY PULITZER
Registration Number:	2805133	LILLY PULITZER
Registration Number:	2669416	LILLY PULITZER
Registration Number:	2152933	LILLY PULITZER
Registration Number:	1157374	LILLY PULITZER
Registration Number:	3495970	LILLY PULITZER TRADEMARK

TRADEMARK

**REEL: 004441 FRAME: 0560** 

Registration Number:	1880248	LILLY PULITZER
Registration Number:	1990353	LILLY PULITZER
Registration Number:	1926195	LILLY PULITZER
Registration Number:	3620844	LILLY PULITZER
Registration Number:	3686520	LILLY PULITZER
Serial Number:	77631417	LILLY PULITZER
Registration Number:	3612987	LILLY PULITZER
Registration Number:	3841879	LILLY PULITZER
Registration Number:	3767860	LILLY PULITZER
Registration Number:	3612988	LILLY PULITZER
Registration Number:	3841880	LILLY PULITZER
Serial Number:	77141575	LILLY PULITZER
Serial Number:	77141583	LILLY PULITZER
Registration Number:	3686521	LILLY PULITZER
Registration Number:	3850377	LILLY PULITZER
Registration Number:	3689809	LILLY PULITZER
Serial Number:	77660499	LP LP
Registration Number:	3588928	L
Serial Number:	77631541	L
Registration Number:	3469834	L
Registration Number:	3403882	
Registration Number:	3673768	WEAR IT WELL
Serial Number:	77660385	XX LILLY

### **CORRESPONDENCE DATA**

Fax Number: (404)815-2424

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-815-2231

Email: carolfraser@paulhastings.com

Correspondent Name: Carol Fraser, Corporate Paralegal

Address Line 1: 600 Peachtree Street, NE, Suite 2400

Address Line 2: Paul, Hastings, Janofsky & Walker

Address Line 4: Atlanta, GEORGIA 30308

NAME OF SUBMITTER:	Carol Fraser
Signature:	//Carol Fraser//
Date:	12/28/2010 <b>TRADEMARK</b>
	INADEWARK

REEL: 004441 FRAME: 0561

Total Attachments: 12
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Notwithstanding anything herein to the contrary, the liens and security interests granted to Administrative Agent pursuant to the Security Agreement (as defined below) and the exercise of any right or remedy by Administrative Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of June 30, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Administrative Agent, as ABL Agent, U.S. Bank National Association, as Trustee and as Collateral Agent, and as acknowledged by the Grantors (as such term is defined in the Intercreditor Agreement (as such term is defined in the Security Agreement)) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made as of this 21st day of December, 2010, among SUGARTOWN WORLDWIDE, INC., a Pennsylvania corporation (the "New Grantor"), and SUNTRUST BANK, in its capacity as Administrative Agent for the Lender Group (together with its successors, "Administrative Agent").

### WITNESSETH:

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement dated as of August 15, 2008 (as amended, restated, supplemented or otherwise modified from time to time, including all schedules thereto, the "Credit Agreement") by and among Oxford Industries, Inc., a Georgia corporation ("Parent"), Tommy Bahama Group, Inc., a Delaware corporation ("TBG"; together with Parent, each referred to individually as a "Borrower" and, collectively, as "Borrowers"), the Persons party thereto from time to time as Guarantors, the financial institutions party thereto from time to time as Issuing Banks, the financial institutions party thereto from time to time as lenders ("Lenders") and SunTrust Bank, as the administrative agent ("Administrative Agent"), Administrative Agent and Lenders are willing to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lenders are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Administrative Agent, for the benefit of the Lender Group, that certain Second Amended and Restated Pledge and Security Agreement dated as of June 30, 2009 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Administrative Agent, for the benefit of the Lender Group, this Trademark Security Agreement;

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NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the New Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. The New Grantor hereby grants to Administrative Agent, for the benefit of the Lender Group, a continuing security interest in all of the New Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of the New Grantor's U.S. Trademarks and U.S. Trademark Licenses to which it is a party including those referred to on <u>Schedule I</u> hereto;
  - (b) all reissues, continuations or extensions of the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by the New Grantor against third parties for past, present or future infringement or dilution of any U.S. Trademark or any breach of any U.S. Trademark License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Administrative Agent, the Lender Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Administrative Agent, for the benefit of the Lender Group, pursuant to the Security Agreement. The New Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Administrative Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any future U.S. Trademarks of the New Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Administrative Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate

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counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by other electronic transmission shall be deemed an original signature hereto.

- CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms hereof) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.
- 8. <u>INTERCREDITOR AGREEMENT.</u> Notwithstanding anything herein to the contrary, the liens and security interests granted to Administrative Agent pursuant to this Trademark Security Agreement and the exercise of any right or remedy by Administrative Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of June 30, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among SunTrust Bank, as ABL Agent, U.S. Bank National Association, as Trustee and as Collateral Agent, and the Grantors (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

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IN WITNESS WHEREOF, the New Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SUGARTOWN WORLDWIDE, INC.

By:

Name: Thomas & Chubb I

Title: Vice President

TRADEMARK SECURITY AGREEMENT

ACCEPTED AND ACKNOWLEDGED BY:

SUNTRUST BANK, as Administrative Agent

Ву

Name:

TRADEMARK SECURITY AGREEMENT

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Schedule I

U.S. Trademarks and U.S. Trademark Licenses

Mark	Country	: App. No. Filing Date	Reg. No. Issue Date	Status	Class
L (Stylized)	United States	78/649,054 6/13/05	3,381,754 02/12/08	Section 8/15 Due 02/12/14	35
LEAD A COLORFUL LIFE	United States	77/660,444 01/30/09		Affidavit Of Use or Extension of Time 01/12/11	18 25 35
LILLY	United States	78/516,002 11/12/04	3,097,505 5/30/06	Section 8 & 15 5/30/12 Renewal 5/30/16	32
LILLY PULITZER & Palm Tree Design	United States	77/141,431 3/27/07	3,587,781 03/10/09	Section 8/15 Due 03/10/15	24
LILLY PULITZER & Palm Tree Design	United States	77/141,448 3/27/07	3,587,782 03/10/09	Section 8/15 Due 03/10/15	35
LILLY PULITZER (Stylized)	United States	74/428,275 8/24/93	1,935,880 11/14/95	Next Renewal & Section 8 Due 11/14/15	18 25
LILLY PULITZER (word)	United States	78/124,827 4/29/02	2,880,228 8/31/04	Section 8/15 - GP Expires 02/28/11  1st Renewal 08/13/14	14
LILLY PULITZER (word)	United States	77/140,111 3/26/07	3,587,777 03/10/09	Section 8/15 Due 03/10/15	24
LILLY PULITZER (word)	United States	75/628,175 1/27/99	2,805,133 1/13/04	1st Renewal 01/13/14	24
LILLY PULITZER (word)	United States	75/434,990 2/17/98	2,669,416 12/31/02	Next Renewal & Section 8 Due 12/31/12	24
LILLY PULITZER (word)	United States	75/100,683 5/7/96	2,152,933 4/21/98	Next Renewal & Section 8 Due 04/21/18	25
LILLY PULITZER (word)	United States	73/171,134 5/19/78	1,157,374 6/9/81	Next Renewal & Section 8 Due 06/09/11	25
LILLY PULITZER (word)	United States	78/516,016 11/12/04	3,495,970 9/2/08	Section 8/15 Due 09/02/14	32

Mark	Country	App. No.	Reg. No. Issue Date	Status	Class
LILLY PULITZER (word)	United States	Filing Date 74/233,647 12/24/91	1,880,248 2/21/95	Next Renewal & Section 8 Due 02/21/15	42
LILLY PULITZER (word)	United States	74/552,003 7/21/94	1,990,353 7/30/96	Next Renewal & Section 8 Due 07/30/16	16 18 20 25
LILLY PULITZER (word)	United States	74/802,617 7/22/93	1,926,195 10/10/95	Next Renewal & Section 8 Due 10/10/15	18 25
LILLY PULITZER (word) (child)	United States	77/976,910 10/6/06	3,620,844 05/12/09	Section 8/15 Due 05/12/15	3 9
LILLY PULITZER New Signature	United States	77/141,495 3/27/07	3,686,520 09/22/09	Section 8/15 Due 09/22/15	3
LILLY PULITZER New Signature	United States	77/631,417 12/11/08	N/A	Affidavit of Use Due 01/26/11	4
LILLY PULITZER New Signature	United States	77/141,508 3/27/07	3,612,987 4/28/2009	Section 8/15 Due 04/28/15	9
LILLY PULITZER New Signature	United States	77/141,520 3/27/07	3,841,879 8/31/10	Section 8/15 Due 8/31/16	14
LILLY PULITZER New Signature	United States	77/141,538 3/27/07	3,767,860 3/30/10	Section 8/15 Due 03/30/16	16
LILLY PULITZER New Signature	United States	77/141,547 3/27/07	3,612,988 4/28/2009	Section 8/15 Due 04/28/15	18
LILLY PULITZER New Signature	United States	77/141,564 3/27/07	3,841,880 8/31/10	Section 8/15 Due 8/31/16	20
LILLY PULITZER New Signature	United States	77/141,575 3/27/07	n/a	Statement of Use Due (4th) 01/01/11	21
LILLY PULITZER New Signature	United States	77/141,583 3/27/07	n/a	Statement of Use Due (4th) 01/01/11	24
LILLY PULITZER New Signature	United States	77/141,593 3/27/07	3,686,521 9/22/09	Section 8/15 Due 09/22/15	25
LILLY PULITZER New Signature	United States	77/142,142 3/27/07	3,850,377 9/21/10	Section 8/15 Due 9/21/16	27
LILLY PULITZER New Signature	United States	77/142,148 3/27/07	3,689,809 9/29/09	Section 8/15 Due 09/29/15	35
LP LP Monogram Design	United States	77/660,499 1/30/2009	n/a	Affidavit of Use of Extension of Time 1/19/11	18 25 35

Mark	Country	App. No. Filing Date	Reg. No. Issue Date	Status	Class
Palm L Design (parent file)	United States	78/451,699 7/16/04	3,588,928 03/10/09	Section 8/15 Due 03/10/15	3 9 25
Palm L Design	United States	77/631,541 12/11/08	n/a	Affidavit of Use Due 01/26/11	4
Palm L Design (child application)	United States	78/980,357 7/16/04	3,469,834 07/15/08	Section 8/15 Due 07/15/14	25
Retail Door Design	United States	78/649,034 6/13/05	3403882 03/25/2008	Section 8 Due 03/25/14	35
WEAR IT WELL!	United States	77/335,405 11/21/07	3,673,768 8/25/09	Section 8/15 Due 08/25/15	25
XX LILLY (word mark)	United States	77/660,385 01/30/09	n/a	Affidavit of Use Due 01/26/11	18 25 35

- 1. License Agreement, dated April 4, 2007, between Sugartown Worldwide, Inc. and Carole Hochman Design Group, as amended by the First Addendum to April 4, 2007 Agreement, dated April 4, 2007, between Sugartown Worldwide, Inc. and Carole Hochman Design Group and the Third Addendum to April 4, 2007 Agreement, dated October 28, 2010, between Sugartown Worldwide, Inc. and Carole Hochman Design Group.
- 2. License Agreement, dated April 2, 2010, between Sugartown Worldwide, Inc. and Designer Bride, Inc.
- 3. License Agreement, dated January 8, 2010, between Sugartown Worldwide, Inc., HFI Brands, Inc. and Out look International Limited.
- 4. License Agreement, dated April 18, 2007, between Sugartown Worldwide, Inc. and Kenmark Optical, Inc.
- 5. License Agreement, dated July 22, 2009, between Sugartown Worldwide, Inc. and Brand Science, LLC, as amended by letter agreement, dated July 22, 2009, among Sugartown Worldwide, Inc., Brand Science, LLC and Wells Fargo Trade Capital Services, Inc.
- 6. License Agreement, dated January 22, 2008, between Sugartown Worldwide, Inc. and Lifeguard Press, Inc.
- 7. License Agreement, dated September 9, 2009, between Sugartown Worldwide, Inc. and Kravet, Inc.
- 8. Agreement, dated May 21, 2009, between Sugartown Worldwide, Inc. and Garnet Hill, Inc.
- 9. License Agreement, dated November 16, 2010, between Sugartown Worldwide, Inc. and Barnes & Noble, Inc.

- 10. Buying Agency Agreement, dated August 12, 2009, between Sugartown Worldwide, Inc. and Direct QA (HK) Ltd.
- Buying Agency Agreement, dated March 22, 2006, between Sugartown Worldwide, Inc. and Linmark Development (BVI) Limited.
- 12. Buying Agency Agreement, dated August 24, 1998, between Sugartown Worldwide, Inc. and ATA International.
- 13. Buying Agency Agreement, dated April 6, 2006, between Sugartown Worldwide, Inc. and EDPA USA, Inc.
- 14. Buying Agency Agreement, dated December 26, 2001, between Sugartown Worldwide, Inc. and H&M Tex S.A.C.
- 15. Buying Agency Agreement, dated July 15, 1993, between Sugartown Worldwide, Inc. and C.H.A. Design Export (H.K.), Ltd., as amended.
- 16. Services Agreement, dated March 24, 2008, between Sugartown Worldwide, Inc. and Venda, Inc.

### Lilly Pulitzer® Trademark License Agreements

Name of Licensee	Date of Lilly Pulitzer® Trademark License Agreements
The Pink Paddock Boutique	September 9, 2009
The Pink Palm LLC	Undated
Sandestin Reef and Beach Resort, LLC DBA Barefoot Princess	September 21, 2009
Sandestin Golf and Beach Resort, LLC DBA Barefoot Princess	September 21, 2009
The Colorful Gator, LLC	January 5, 2010
Three Sisters of Palm Beach	August 25, 2009
Three Sisters of Naples	August 25, 2009
Three Sisters of Delray Beach	August 25, 2009
Cabana	November 12, 2009
Cloister Collection Ltd.	September 1. 2009
E, A. Davis	August 25, 2009
Hithomas Inc. DBA The Island	November 10, 2009
The Joggling Board	August 28, 2009
Lady Bird	September 15, 2009
Lazy Daisy	August 28, 2009

Name of Licensee	Date of Lilly Pulitzer® Trademark License Agreement	
Knock at the Door LLC d/b/a Leapin Lizards	November 11, 2009	
Aoife's Closet LLC DBA Life's a Beach	November 13, 2009	
Lillie Alexander, LTD	Undated	
Lillie Alexander, LTD	September 29, 2010	
Melly	November 13, 2009	
Mint Julep	November 10, 2009	
Ocean Palm VA Beach WRB Ventures, Inc.	November 12, 2009	
Ocean Palm Williamsburg WRB Ventures, Inc.	November 12, 2009	
Rebecca Byrd, Inc. d/b/a Palm Avenue	November 21, 2009	
Rebecca Byrd, Inc. d/b/a Palm Avenue	November 21, 2009	
Rebecca Byrd, Inc. d/b/a Palm Avenue	November 21, 2009	
Rebecca Byrd, Inc. d/b/a Palm Avenue	November 21, 2009	
Palm Garden II	November 10, 2009	
The Palm on Park LLC	August 28, 2009	
Palm Place	December 16, 2009	
Palm Place	December 16, 2009	
L.M.P. – Asheville, Inc.	June 15, 2010	
The Peppermint Palm II LLC	September 11, 2009	
The Peppermint Palm II LLC	September 11, 2009	
Princess Leopard Print, LLC	January 1, 2010	
Pink Bee	November 9, 2009	
Pink Boulevard, Inc.	August 28, 2009	
Annapolis, The Pink Crab	January 20, 2010	
The Pink Door	August 28, 2009	
Anjoda Inc. DBA Pink Link	January 6, 2010	
J&L Retail dba Pink Magnolia	August 28, 2009	
Pink on Main	November 10, 2009	
POTP LTD.	September 15, 2009	
Pink Palm	September 2, 2009	
Pink Palm	November 10, 2009	
Pink Palm	November 10, 2009	
The Pink Palm Tampa, Inc.	August 31, 2009	
Koch ENT DBA The Pink Pineapple	November 12, 2009	
Pink Sorbet	September 1, 2009	

Name of Licensee	Date of Lilly Pulitzer® Trademark License Agreements
Pink Tangerine LLC	October 9, 2009
S M Bradford Co.	August 1, 2009
Splash of Pink	November 17, 2009
Tickled Pink, LLC	January 8, 2010

**RECORDED: 12/28/2010**