orm PTO-1594 (Rev. 06/04)	U.S. DEPARTMENT United States Patent and	OF COMMERCE Trademark Office			
	ORM COVER SHEET				
TRADEMA	ARKS ONLY	s) helow			
To the director of the U. S. Patent and Trademark Office: Plea	 Name and address of receiving party(les) 				
1. Name of conveying party(les)/Execution Date(s):		X Yes			
The Bank of New York Mellon	Additional names, eddresses, or citizenship attached?	□ No			
	Name: MCII Holdings, Inc.				
	Internal				
	Address:				
☐ Individual(s) ☐ Association	Street Address: 1700 East Golf Road, Suite 300				
General Partnership	City: Schaumburg				
⊠Corporation-State					
Other:	State: L				
Citizenship (see guîdelines) DE	Country: USA Zip: 60173				
Execution Date(s) December 23, 2010					
Additional names of conveying parties attached? Tyes 🛭 No	Association Citizenship				
3. Nature of conveyance:	General Partnership Citizenship				
☐ Assignment ☐ Merger	Limited Partnership Citizenship				
☐ Security Agreement ☐ Change of Name ☐ Corporation Citizenship: DE					
Other Termination and Release of Security Interest in	Other: Citizenship:				
Trademarks	If assignee is not domiciled in the United States, a domestic representative designation is attached. ☐Yes ☒ No (Designations must be a separate document from assignment)				
4. Application number(s) or registration number(s) and iden	lification or description of the Trademark.				
A. Trademark Application No.(s) See Attached Exhibit 1	B. Trademark Registration No.(s) See Attached Exhib	int1 ⊠Yes ∐No			
C. Identification or Description of Trademark(s) (and Filing Date	N CON				
	4.04.844				
5. Name address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:	10			
Name: <u>Susan O'Brien</u>					
Internal Address: <u>UCC Direct Services</u>	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 265 - X Authorized to be charged by credit card				
Street Address: <u>187 Wolf Road, Suite 101</u>	Authorized to be charged to deposit account				
	☐ Enclosed				
City: Albany	8. Payment Information:				
State: <u>NY</u> Zip: <u>12205</u>	a. Credit Card Last 4 Numbers 57	·83			
Phone Number: 800-342-3676	Expiration Date 10	/12			
Fax Number: 800-962-7049	b. Deposit Account Number				
	Authorized User Name:				
Email Address: cis-udsalbany@wolterskluwer.com					
9, Signature: Laren Ind-Cay	December	23, 2010			
Signature Signature	Date	•			
Kareem Arisley	Total number of pages inclu sheet, attachments, and do				
Name of Person Signing	at the day of the second of the second secon				

Documents to be recorded (including cover sheet) should be fexed to (703) 308-6895, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

THIS IS A CONTINUATION OF THE INFORMATION IN ITEM NO. 2.

Names of additional receiving parties:

Motor Coach Industries International, Inc., a Delaware corporation MCI Financial Services, Inc., a Delaware corporation MCI Sales and Service, Inc., a Delaware corporation MCI Service Parts, Inc., a Delaware corporation MCII Financial Services II, Inc., a Delaware corporation Motor Coach Industries, Inc., a Delaware corporation

Address of additional receiving parties:

1700 East Golf Road, Suite 300 Schaumburg, Illinois 60173

EXHIBIT 1 TO THE TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

A. Registered Trademarks and Trademark Applications for Registration

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No
Motor Coach Industries, Inc.	Australia	мст	2/14/78	2/14/78	315706	
Motor Coach Industries, Inc.	Brazil	MCI	9/14/93	5/9/95	817443010	817443010
Universal Coach Parts, Inc. (n/k/a MCI Service Parts, Inc.)	Canada	COACH GUÁRD	8/16/94	3/22/96	TMA455,9 10	761,678
Universal Coach Parts, Inc. (n/k/a MCI Service Parts, Inc.)	Canada	COACH GUARD & DESIGN	8/16/94	5/3/96	TMA45700 5	761,675
Motor Coach Industries Limited	Canada	COURIER	2/20/52	2/20/52	UCA42317	214,045
Motor Coach Industries International, Inc.	Canada	GO GREEN, GO COACH, GO MCI	05/16/08	Formalize d 6/5/08		1396796
Motor Coach Industries International, Inc.	Canada	LOGO DESIGN	11/23/00	11/19/04	TMA62603 4	1083779
Motor Coach Industries Limited	Canada	MCI & DESIGN	8/13/73	11/1/74	TMA20287	367,158
Motor Coach Industries, Inc.	Canada	RENAISSANCE	7/16/97	10/5/98	TMA50178	850,044
Motor Coach Industries Limited	Canada	SKYVIEW	8/23/77	12/15/78	TMA23124 0	414730
Motor Coach Industries Limited	Canada	SKYVIEW & DESIGN	8/23/77	1/26/79	TMA23162	414731
Motor Coach Industries, Inc.	Canada	SWIRL DESIGN	7/7/97	8/27/98	TMA49951	850,046
Motor Coach Industries, Inc.	China	MCI	9/12/79	11/15/81	151,947	
Motor Coach Industries, Inc.	Egypt	MCI	7/19/93		1.000	87608
Motor Coach Industries, Inc.	El Salvador	MCI	1/15/80	5/4/82	88	

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Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No
Motor Coach Industries, Inc.	Guatemala	MCI	5/12/80	9/4/80	39881	
Motor Coach Industries, Inc.	Honduras	мсі	5/28/80	1/19/81	29076	
Motor Coach Industries, Inc.	Israel	MCI	9/14/79	9/15/82	48652	AA BOODDOOR AGGGGGGG TO
Motor Coach Industries International, Inc.	Mexico	GO GREEN, GO COACH, GO MCI	05/16/08			934504
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	4/25/01	69 5922	461,366
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	4/25/01	695923	461,369
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	5/18/01	698587	461,367
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	5/24/01	699263	461,363
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	6/20/01	702550	461,368
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00		739477	461,365
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00		831696	461,364
Motor Coach Industries, Inc.	Mexico	MCI	7/16/91	7/16/91	415631	118168
Motor Coach Industries, Inc.	Mexico	MCI	12/11/92	8/30/95	502,213	156,766
Motor Coach Industries, Inc.	Mexico	MCI & DESIGN	3/31/95	9/23/96	531,382	228,686
Motor Coach Industries, Inc.	Panama	MCI	5/6/80	11/19/80	25334	
Motor Coach Industries, Inc.	Saudi Arabia	MCI	4/17/90	11/11/90	228/5	
Motor Coach Industries, Inc.	South Africa	MCI	9/24/79	9/24/79	B79/5093	
Motor Coach Industries, Inc.	Taiwan	MCI	9/9/93	3/16/94	637645	82034300
Motor Coach Industries, Inc.	Uruguay	MCI	8/13/80	7/30/81	166,383	73/0245.98 7
MCI Service Parts, Inc.	USA	COACH GUARD	3/27/09			77700626
MCI Service Parts, Inc.	USA	COACH GUARD & DESIGN	3/27/09		A STATE OF THE STA	77700645

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No
Motor Coach Industries International, Inc.	USA	GO GREEN, GO COACH, GO MCI	11/16/07	7/15/08	3466891	77332091
Motor Coach Industries International, Inc.	USA	LOGO DESIGN	6/13/00	10/8/02	2632667	76068431
Motor Coach Industries, Inc.	USA	MCI	7/26/76	10/4/77	1,074,499	73094646
Motor Coach Industries, Inc.	USA	MCI PRO SUPPORT	2/20/07	1/8/08	3364560	77111927
Motor Coach Industries, Inc.	USA	MCI PRO SUPPORT (DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS)	3/1/07	1/8/08	3364590	77119579
Motor Coach Industries, Inc.	USA	MISCELLANEO US (SWIRL) DESIGN	7/28/97	10/13/98	2,195,446	75/331,380
Motor Coach Industries, Inc.	USA	RENAISSANCE	12/23/96	12/16/97	2,121,666	75/217847
MCI Service Parts, Inc.	USA	THE PARTS PROS	5/5/89	1/23/90	1,579,673	73,797,891
Motor Coach Industries, Inc.	Venezuela	MCI	2/8/96	5/9/97	1996- 001728	1728-96

B. Trademark Licenses

 Trademark License Agreement, dated August 4, 1993, by and between The Dial Corp and Motor Coach Industries International, Inc. regarding the use of the Greyhound and IRD trademarks in all countries except the U.S., Mexico and Canada.

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of December 23, 2010 (this "Termination and Release"), from THE BANK OF NEW YORK MELLON ("BNYM"), in its capacity as administrative agent and collateral agent (in such capacities, together with its successors and permitted assigns, the "Agent") for itself and the Lenders (as defined in the Second Lien Credit Agreement, dated as of April 17, 2009 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement")) to MCII HOLDINGS, INC. a Delaware corporation, MOTOR COACH INDUSTRIES INTERNATIONAL, INC., a Delaware corporation, MCI FINANCIAL SERVICES, INC., a Delaware corporation, MCI SALES AND SERVICE, INC., a Delaware corporation, MCI FINANCIAL SERVICES II, INC., a Delaware corporation, and MOTOR COACH INDUSTRIES, INC., a Delaware corporation, and MOTOR COACH INDUSTRIES, INC., a Delaware corporation, and MOTOR COACH INDUSTRIES, INC., a Delaware corporation. (each a "Grantor" and collectively the "Grantors").

WITNESSETH:

WHEREAS, pursuant to the Security Agreement dated as of April 17, 2009 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified) in favor of Agent (the "Security Agreement") and the Trademark Security Agreement dated as of April 17, 2009, in favor of Agent (the "Trademark Security Agreement"), a security interest (the "Security Interest") was granted by Grantors to Agent in the trademarks, trademark applications and trademark licenses set forth on Exhibit 1 hereto (the "Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office, at Reel 3975, Frame 9203 on April 17, 2009; and

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Trademark Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, Agent hereby states as follows:

- 1. <u>Definitions</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement and the Security Agreement.
- 2. Release of Security Interest. Agent hereby terminates, releases, and discharges its Security Interest in the Collateral, including the Trademark Collateral. Any and all right, title, or interest of Agent in such Trademark Collateral and all proceeds thereof, including without limitation, the goodwill of the business connected with the use of, and symbolized by, the Trademark Collateral and any and all causes of action which may exist by reason of infringement of the Trademark Collateral, shall hereby cease and become void.
- 3. Further Assurances. Agent hereby agrees, at the sole cost and expense of the Grantors, to duly execute, acknowledge, and deliver any further documents and to do such other acts as may be

reasonably requested to effect the release of the Security Interest in the Trademark Collateral contemplated hereby.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Trademark by its duly authorized officer as of the date first above written.

THE BANK OF NEW YORK MELLON,

as Administrative Agent and Collateral Agent

Name

Aelinda Valenuae Vice Presideni

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