## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT  |  |
|-----------------------|---|--|
| NATURE OF CONVEYANCE: | Term Loan Trademark Security Agreement (Novelis Inc. and U.S. Grantors) |  |

## **CONVEYING PARTY DATA**

| Name                | Formerly | Execution Date | Entity Type                            |
|---------------------|----------|----------------|--|
| Novelis Inc.        |          | 12/17/2010     | CORPORATION: CANADA                    |
| Novelis Corporation |          | 12/17/2010     | CORPORATION: TEXAS                     |
| Novelis Brand LLC   |          | 112/17/2010 I  | LIMITED LIABILITY<br>COMPANY: DELAWARE |

## RECEIVING PARTY DATA

| Name:           | Bank of America, N.A.         |
|-----------------|-------------------------------|
| Street Address: | 1455 Market Street            |
| City:           | San Francisco                 |
| State/Country:  | CALIFORNIA                    |
| Postal Code:    | 94103                         |
| Entity Type:    | National Banking Association: |

## PROPERTY NUMBERS Total: 15

| Registration Number:1577805PARTYWARERegistration Number:2182802BBQ BUDDYRegistration Number:2859339FLEXCASTRegistration Number:2859340FLEXCASTERRegistration Number:1145429ALHIDERegistration Number:2854540SELECTMCRegistration Number:983205STABILOYRegistration Number:1120934TRISTRIPERegistration Number:0979759ROYALERegistration Number:1405479PHILADELPHIA STYLERegistration Number:3457730NOVELIS KING CANRegistration Number:3716665NOVELIS FUSION  | Property Type        | Number  | Word Mark          |
|---|----------------------|---------|--------------------|
| Registration Number:         2859339         FLEXCAST           Registration Number:         2859340         FLEXCASTER           Registration Number:         1145429         ALHIDE           Registration Number:         2854540         SELECTMC           Registration Number:         983205         STABILOY           Registration Number:         1120934         TRISTRIPE           Registration Number:         0979759         ROYALE           Registration Number:         1405479         PHILADELPHIA STYLE           Registration Number:         3457730         NOVELIS KING CAN | Registration Number: | 1577805 | PARTYWARE          |
| Registration Number:         2859340         FLEXCASTER           Registration Number:         1145429         ALHIDE           Registration Number:         2854540         SELECTMC           Registration Number:         983205         STABILOY           Registration Number:         1120934         TRISTRIPE           Registration Number:         0979759         ROYALE           Registration Number:         1405479         PHILADELPHIA STYLE           Registration Number:         3457730         NOVELIS KING CAN   | Registration Number: | 2182802 | BBQ BUDDY          |
| Registration Number:         1145429         ALHIDE           Registration Number:         2854540         SELECTMC           Registration Number:         983205         STABILOY           Registration Number:         1120934         TRISTRIPE           Registration Number:         0979759         ROYALE           Registration Number:         1405479         PHILADELPHIA STYLE           Registration Number:         3457730         NOVELIS KING CAN   | Registration Number: | 2859339 | FLEXCAST           |
| Registration Number:         2854540         SELECTMC           Registration Number:         983205         STABILOY           Registration Number:         1120934         TRISTRIPE           Registration Number:         0979759         ROYALE           Registration Number:         1405479         PHILADELPHIA STYLE           Registration Number:         3457730         NOVELIS KING CAN   | Registration Number: | 2859340 | FLEXCASTER         |
| Registration Number:       983205       STABILOY         Registration Number:       1120934       TRISTRIPE         Registration Number:       0979759       ROYALE         Registration Number:       1405479       PHILADELPHIA STYLE         Registration Number:       3457730       NOVELIS KING CAN   | Registration Number: | 1145429 | ALHIDE             |
| Registration Number:       1120934       TRISTRIPE         Registration Number:       0979759       ROYALE         Registration Number:       1405479       PHILADELPHIA STYLE         Registration Number:       3457730       NOVELIS KING CAN  | Registration Number: | 2854540 | SELECTMC           |
| Registration Number:     0979759     ROYALE       Registration Number:     1405479     PHILADELPHIA STYLE       Registration Number:     3457730     NOVELIS KING CAN   | Registration Number: | 983205  | STABILOY           |
| Registration Number: 1405479 PHILADELPHIA STYLE Registration Number: 3457730 NOVELIS KING CAN   | Registration Number: | 1120934 | TRISTRIPE          |
| Registration Number: 3457730 NOVELIS KING CAN   | Registration Number: | 0979759 | ROYALE             |
|   | Registration Number: | 1405479 | PHILADELPHIA STYLE |
| Registration Number: 3716665 NOVELIS FUSION   | Registration Number: | 3457730 | NOVELIS KING CAN   |
| [, 3,,,]  | Registration Number: | 3716665 | NOVELIS FUSION     |

**REEL: 004458 FRAME: 0640** 

| Registration Number: | 3119944  | NOVELIS |
|----------------------|----------|---------|
| Registration Number: | 3120057  | NOVELIS |
| Serial Number:       | 85114293 | TUXEDO  |

#### CORRESPONDENCE DATA

Fax Number: (917)777-2656

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 735-2656

Email: Faith.Robinson@skadden.com

Correspondent Name: Elaine D. Ziff

Address Line 1: Skadden, Arps, Slate, Meagher & Flom LLP

Address Line 2: Four Times Square

Address Line 4: New York, NEW YORK 10036

| ATTORNEY DOCKET NUMBER: | 401180/169     |
|-------------------------|----------------|
| NAME OF SUBMITTER:      | Elaine D. Ziff |
| Signature:              | /eziff/        |
| Date:                   | 01/21/2011     |

#### Total Attachments: 10

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# TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors)

TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors), dated as of December 17, 2010 ("Trademark Security Agreement"), by NOVELIS INC., a corporation formed under the Canada Business Corporations Act, having its business address at 3560 Lenox Road, Suite 2000, Atlanta, GA 30326, NOVELIS CORPORATION, a corporation formed under the laws of Texas, located at 3560 Lenox Road, Suite 1800, Atlanta, GA 30326, and NOVELIS BRAND LLC, a Delaware limited liability company, located at 191 Evans Avenue, Toronto, Ontario, M8Z 1J5, Canada (each individually, an "Assignor", and, collectively, the "Assignors"), in favor of BANK OF AMERICA, N.A., a National Banking Association located at 1455 Market Street, San Francisco, CA 94103, in its capacity as Collateral Agent pursuant to the Credit Agreement dated as of December 17, 2010 among, inter alia, the Borrower, Holdings, the subsidiary Guarantors, the Lenders, the Administrative Agent and the Collateral Agent (in such capacity, the "Assignee").

#### WITNESSETH:

WHEREAS, the Assignors and Assignee are parties to a Security Agreement, of even date herewith (the "U.S. Term Loan Security Agreement") in favor of the Assignee pursuant to which the Assignors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor and the Assignee hereby agree as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the U.S. Term Loan Security Agreement or Credit Agreement, as applicable. For purposes of this Trademark Security Agreement, the term "<u>Trademarks</u>" shall mean, collectively, all trademarks (including service marks and certification marks), slogans, logos, certification marks, trade dress, Internet Domain Names, corporate names and trade names, whether registered or unregistered (whether statutory or common law and whether established or registered in Canada, the United States or any other country or any political subdivision thereof), together with any and all (i) registrations and applications for any of the foregoing, (ii) goodwill connected with the use thereof and symbolized thereby, (iii) rights and privileges arising under applicable law with respect to the use of any of the foregoing, (iv) reissues, continuations, extensions and renewals thereof and amendments thereto, (v) income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including damages, claims and payments for past, present or future infringements, dilutions or other violations thereof.

SECTION 2. Grant of Security Interest in Pledged Trademark Collateral. As collateral security for the payment and performance in full of all the Secured Obligations, each Assignor hereby pledges and grants to the Assignee for the benefit of the Secured Parties, a lien on and security interest in all of the right, title and interest of such Assignor in, to and under the following property, wherever located, and whether now existing or hereafter arising or acquired from time to time (collectively, the "Pledged Trademark Collateral"):

(a) all Trademarks of such Assignor, including, without limitation, the registered and applied-for Trademarks of such Assignor listed on Schedule Lattached hereto; and

(b) all Proceeds and products of each of the foregoing and all accessions to, substitutions and replacements for, and rents, profits and products of, each of the foregoing, and any and all Proceeds of any insurance, indemnity, warranty or guaranty payable to such Assignor from time to time with respect to any of the foregoing.

Notwithstanding anything to the contrary contained in clauses (a) and (b) above, the security interest created by this Trademark Security Agreement shall not extend to any Excluded Property. Provided, however, that Excluded Property shall not include any Proceeds, substitutions or replacements of any Excluded Property.

SECTION 3. Security Agreement. The lien and security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the lien and security interest granted to the Assignee pursuant to the U.S. Term Loan Security Agreement and Assignors hereby acknowledge and affirm that the rights and remedies of the Assignee with respect to the lien and security interest in the Pledged Trademark Collateral made and granted hereby are more fully set forth in the U.S. Term Loan Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the U.S. Term Loan Security Agreement, the provisions of the U.S. Term Loan Security Agreement shall control unless it otherwise provides or the Assignee shall otherwise determine.

SECTION 4. <u>Recordation</u>. Each Assignor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Trademark Security Agreement.

SECTION 5. <u>Termination</u>. When all of the Secured Obligations have been paid in full and the Commitments of the Lenders to make any Loans under the Credit Agreement shall have expired or been sooner terminated in accordance with the provisions of the Credit Agreement, this Trademark Security Agreement shall terminate.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement and any amendments, waivers, consents or supplements hereto may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original, but all such counterparts together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by facsimile, e-mail or other electronic transmission (including in pdf format or other similar format) shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

SECTION 8. INTERCREDITOR AGREEMENT GOVERNS. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO ASSIGNEE FOR THE BENEFIT OF THE SECURED PARTIES, PURSUANT TO THIS TRADEMARK SECURITY AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY ASSIGNEE HEREUNDER ARE SUBJECT TO THAT CERTAIN INTERCREDITOR AGREEMENT, DATED AS OF DECEMBER 17, 2010 (AS AMENDED, RESTATED, AMENDED AND RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG NOVELIS INC., NOVELIS CORPORATION, NOVELIS CAST HOUSE TECHNOLOGY LTD., 4260848 CANADA INC., 4260856 CANADA INC., NOVELIS NO. 1 LIMITED PARTNERSHIP, NOVELIS CORPORATION, NOVELIS PAE CORPORATION, NOVELIS NORTH AMERICA HOLDINGS

INC., NOVELIS ACQUISITIONS LLC, NOVELIS BRAND LLC, NOVELIS SOUTH AMERICA HOLDINGS LLC, ALUMINUM UPSTREAM HOLDINGS LLC, NOVELIS EUROPE HOLDINGS LIMITED, NOVELIS UK LTD., NOVELIS SERVICES LIMITED, NOVELIS DEUTSCHLAND GMBH, NOVELIS AG, NOVELIS SWITZERLAND SA, NOVELIS TECHNOLOGY AG, NOVELIS ALUMINUM HOLDING COMPANY, NOVELIS DO BRASIL LTDA., NOVELIS LUXEMBOURG S.A., NOVELIS PAE S.A.S., NOVELIS MADEIRA UNIPESSOAL, LDA, AV METALS INC. ("HOLDINGS"), THE OTHER SUBSIDIARIES OF HOLDINGS FROM TIME TO TIME PARTY THERETO, BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT FOR THE REVOLVING CREDIT LENDERS (AS DEFINED IN THE INTERCREDITOR AGREEMENT), BANK OF AMERICA, N.A., AS COLLATERAL AGENT FOR THE REVOLVING CREDIT CLAIMHOLDERS (AS DEFINED IN THE INTERCREDITOR AGREEMENT), BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT FOR THE TERM LOAN LENDERS (AS DEFINED IN THE INTERCREDITOR AGREEMENT), BANK OF AMERICA, N.A., AS COLLATERAL AGENT FOR THE TERM LOAN SECURED PARTIES (AS DEFINED IN THE INTERCREDITOR AGREEMENT), AND CERTAIN OTHER PERSONS WHICH MAY BE OR BECOME PARTIES THERETO OR BECOME BOUND THERETO FROM TIME TO TIME. IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY BETWEEN THE PROVISIONS OF THE INTERCREDITOR AGREEMENT AND THIS TRADEMARK SECURITY AGREEMENT, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

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IN WITNESS WHEREOF, each Assignor has caused this TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors) to be executed and delivered by its duly authorized officer as of the date first above written.

NOVELIS INC.

as Assignor

By:

Name: LESCIE J. PARRETTE, JR.
Title: SVP & GENERAL COUNSEL

**NOVELIS CORPORATION** 

as Assignor

By:

Name: LESLIE J. PARRETTE, JR.

Title: VICE PRESIDE NT

NOVELIS BRAND LLC

as Assignor

By

Name: MARION G. BA.

Title: PRESIDENT & SECRETARY

#### ACKNOWLEDGEMENT OF GRANTOR

STATE OF NEW UMC)

| Notary Public Commission Expires A   | of New York           |
|--|-----------------------|
| On this 15 day of December, 2010 before me personally appeared Leste J. Pa proved to me on the basis of satisfactory evidence to be the person who executed the foregoing is on behalf of NOVELIS INC., who being by me duly sworn did depose and say that he is an a officer of said NOVELIS INC., that the said instrument was signed on behalf of said NOVELI authorized by its Board of Directors and that he acknowledged said instrument to be the free act of said NOVELIS INC. | uthorized<br>S INC as |
| COUNTY OF <u>New York</u> ) ss.  |                       |

My Commission Expires: April 11, 2014

#### ACKNOWLEDGEMENT OF GRANTOR

| STATE OF New York           |    |
|-----------------------------|----|
| COUNTY OF <u>New York</u> ) | SS |

On this 15 day of December, 2010 before me personally appeared Les la J. Parcette Jr. proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of NOVELIS CORPORATION, who being by me duly sworn did depose and say that he is an authorized officer of said NOVELIS CORPORATION, that the said instrument was signed on behalf of said NOVELIS CORPORATION as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said NOVELIS CORPORATION.

Notary Public

LYNN KOTULA NOTARY PUBLIC, State of New York No. 01KO4927808 Qualified in New York County Commission Expires April 11, 2019

My Commission Expires: April 11, 2014

#### ACKNOWLEDGEMENT OF GRANTOR

| STATE OF _  | Jew ( | fork  |     |
|-------------|-------|-------|-----|
| COUNTY OF _ | New   | Gorlo | SS. |

On this 5 day of 12cember 2010 before me personally appeared [Marion G. Barnes], proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of NOVELIS BRAND LLC, who being by me duly sworn did depose and say that he is an authorized officer of said NOVELIS BRAND LLC, that the said instrument was signed on behalf of said NOVELIS BRAND LLC as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said NOVELIS BRAND LLC.

Lyn Konle
Notary Public

LYNN KOTULA
NOTARY PUBLIC, State of New York
No. 01KO4927608
Qualified in New York County
Commission Expires April 11, 2010

My Commission Expires: April 11, 2014

# Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

Name: Christopher Kelly Wall Title: Managing Director

#### SCHEDULE I

to

## TRADEMARK SECURITY AGREEMENT (Novelis Inc. and U.S. Grantors)

## TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## Trademark Registrations:

| OWNER                  | REGISTRATION<br>NUMBER | TRADEMARK                     |
|------------------------|------------------------|-------------------------------|
| NOVELIS INC.           | 1577805                | PARTYWARE                     |
| NOVELIS INC.           | 2182802                | BBQ BUDDY                     |
| NOVELIS INC.           | 2859339                | FLEXCAST                      |
| NOVELIS INC.           | 2859340                | FLEXCASTER                    |
| NOVELIS<br>CORPORATION | 1145429                | ALHIDE                        |
| NOVELIS<br>CORPORATION | 2854540                | SELECTMC                      |
| NOVELIS<br>CORPORATION | 983205                 | STABILIBOY                    |
| NOVELIS<br>CORPORATION | 1120934                | TRISTRIPE                     |
| NOVELIS<br>CORPORATION | 0979759                | ROYALE                        |
| NOVELIS<br>CORPORATION | 1405479                | PHILADELPHIA<br>STYLE         |
| NOVELIS BRAND LLC      | 3457730                | NOVELIS KING<br>CAN           |
| NOVELIS BRAND LLC      | 3716665                | NOVELIS<br>FUSION &<br>DESIGN |
| NOVELIS BRAND LLC      | 3119944                | NOVELIS                       |
| NOVELIS BRAND LLC      | 3120057                | NOVELIS &<br>DEVICE           |

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## **Trademark Applications:**

| OWNER             | APPLICATION<br>NUMBER | TRADEMARK        |     |
|-------------------|-----------------------|------------------|-----|
| NOVELIS BRAND LLC | 85/114293             | TUXEDO<br>design | and |

**RECORDED: 01/21/2011**