TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement Supplement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Britax Excelsior Limited		102/24/2011 I	Private Limited
			Company: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Commerzbank AG, Luxembourg Branch, as Security Agent
Street Address:	6a, route de Treves
City:	Senningerberg
State/Country:	LUXEMBOURG
Postal Code:	L-2633
Entity Type:	Bank: LUXEMBOURG

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2869497	BRITAX
Registration Number:	1337770	BRITAX

CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER: 691380-005

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

TRADEMARK REEL: 004488 FRAME: 0277 CH \$65.00 Z8694

Address Line 2: Address Line 3: Address Line 4:		
NAME OF SUBMITTER:	Jean Paterson	
Signature:	/jep/	
Date:	03/01/2011	
Total Attachments: 6 source=2-28-11 Britax Excelsior-TM#page1.tif source=2-28-11 Britax Excelsior-TM#page2.tif source=2-28-11 Britax Excelsior-TM#page3.tif source=2-28-11 Britax Excelsior-TM#page4.tif source=2-28-11 Britax Excelsior-TM#page5.tif source=2-28-11 Britax Excelsior-TM#page6.tif		

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INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (TRADEMARK)

Trademark, Trademark Registrations, Trademark Applications and Trademark Licenses

Britax Excelsior Limited

WHEREAS, BRITAX EXCELSIOR LIMITED, a private limited company incorporated in England and Wales (herein referred to as the "Grantor") owns, or in the case of licenses is a party to, the Intellectual Property Collateral (as defined below);

WHEREAS, on 24 February 2011 the Grantor acceded to a Senior Facilities Agreement, dated 10 January 2011, among others, certain lenders and Commerzbank AG, Luxembourg Branch, as Agent (as amended, supplemented or otherwise modified from time to time, the "Senior Facilities Agreement"); and

WHEREAS, pursuant to (i) an Accession Supplement dated February 24, 2011, to that certain U.S. Intellectual Property Security Agreement dated as of January 14, 2011, (as amended, supplemented or otherwise modified from time to time, the "Security Agreement") entered into between, among others, the Grantor and Commerzbank AG, Luxembourg Branch, as Security Agent (the "Security Agent", which expression shall include its successors, assigns and transferees) and (ii) certain other Security Agreement Documents (including this Intellectual Property Security Agreement Supplement (Trademark)), the Grantor has secured the Secured Obligations (as defined in the Security Agreement) by granting to the Security Agent as security agent for the Secured Parties (as defined in the Security Agreement) a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Intellectual Property Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Security Agent, to secure the Secured Obligations, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Intellectual Property Collateral"), whether now owned or existing or hereafter acquired or arising:

- (i) each Trademark (as defined in the Security Agreement) registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, such Trademarks;
- (ii) each Trademark License (as defined in the Security Agreement) identified in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, such Trademarks;
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future unfair competition with, or violation of, intellectual property rights in connection with any injury to, or infringement or dilution of any Trademark identified in Schedule 1 hereto or for the goodwill associated with any of the foregoing; and
- (iv) all rights and benefits of the Grantor under any Trademark License identified in Schedule 1 hereto.

The Grantor irrevocably constitutes and appoints the Security Agent and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantor or in the Security Agent's name, from time to time, in the Security Agent's discretion, so long as any Declared Default (as defined in the Security Agreement) shall have occurred, to take with

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respect to the Intellectual Property Collateral any and all appropriate action which the Grantor might be entitled to take with respect to the Intellectual Property Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Intellectual Property Security Agreement Supplement (Trademark) and to accomplish the purposes hereof.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Security Agent pursuant to the Security Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Security Agent with respect to the security interest in the Intellectual Property Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Intellectual Property Security Agreement Supplement (Trademark) shall be governed by, and construed in accordance with, the laws of the State of New York. The Grantor agrees that any suit for the enforcement of this Intellectual Property Security Agreement Supplement (Trademark) may be brought in the courts of the State of New York or any federal court sitting therein and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon the Grantor by mail at the address specified in the Security Agreement. The Grantor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

This Intellectual Property Security Agreement Supplement (Trademark) may be executed in two or more separate counterparts, each of which shall constitute an original and all of which shall collectively and separately constitute one and the same agreement.

In case of any inconsistencies between the terms of this Intellectual Property Security Agreement Supplement (Trademark) and those of the Security Agreement, the Security Agreement shall prevail.

[Remainder of page left blank intentionally; signatures follow]

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IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement Supplement (Trademark) to be duly executed by its officer thereunto duly authorized as of the 24 day of February, 2011.

BRITAX EXCELSIOR LIMITED,
AS GRANTOR

By:

Acknowledged:

COMMERZBANK AG, LUXEMBOURG BRANCH, as Security Agent

By:

Name:
Title:

[EXCELSIOR TRADEMARK IP SUPPLEMENT – SIGNATURE PAGE]

IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement Supplement (Trademark) to be duly executed by its officer thereunto duly authorized as of the <u>24</u> day of February, 2011.

BRITAX EXCELSIOR LIMITED, AS GRANTOR

By:		
·	Name:	
	Title:	

Acknowledged:

COMMERZBANK AG, LUXEMBOURG BRANCH,

as Security Agent

By:

Name:

Title: Dennis Schäfer

Richard Faber

[EXCELSIOR TRADEMARK IP SUPPLEMENT - SIGNATURE PAGE]

SCHEDULE 1

TRADEMARK REGISTRATIONS

Trademark	Registration No.	Registration Date
BRITAX	3,449,717	19 Dec 2016
BRITAX	2,869,497	30 Aug 2014
BRITAX	1,337,770	28 May 2015

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