

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA		04/07/2011	Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	BrightSource Energy, Inc.		
Street Address:	1999 Harrison Street, Suite 2150		
City:	Oakland		
State/Country:	CALIFORNIA		
Postal Code:	94612		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77356210	BRIGHTSOURCE	
Serial Number:	78895368	LUZ	
CORRESPONDENCE DATA			
Fax Number:	(415)773-5759		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	415-773-5700		
Email:	lpartmann@orrick.com		
Correspondent Name:	Noel Pacheco		
Address Line 1:	405 Howard Street		
Address Line 2:	Orrick, Herrington & Sutcliffe LLP		
Address Line 4:	San Francisco, CALIFORNIA 94105		
ATTORNEY DOCKET NUMBER:	22063-11/1640		
NAME OF SUBMITTER:	Noel Pacheco		
Signature:	/Noel Pacheco/		

CH \$65.00 77356210

Date:

04/08/2011

Total Attachments: 2

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RELEASE OF SECURITY INTEREST, TRADEMARKS

THIS RELEASE OF SECURITY INTEREST is effective as of _____ by Goldman Sachs Bank USA, a New York Bank, with a business address of 30 Hudson Street, 38th Floor, Jersey City, NY 07302 ("Goldman Sachs").

WITNESSETH

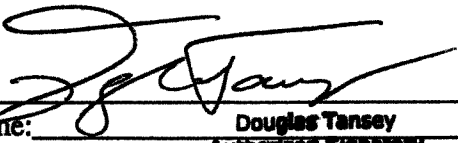
WHEREAS, Goldman Sachs, in a CONFIRMATORY GRANT OF SECURITY AGREEMENT IN UNITED STATES TRADEMARKS dated as of October 4, 2010 ("Security Agreement") and recorded in the Assignment Branch of the U.S. Patent & Trademark Office at Reel 004294, Frame 0256, acquired a security interest from BrightSource Energy, Inc., a Delaware corporation ("BrightSource"), with a business address of 1999 Harrison Street, Suite 2150, Oakland, CA 94612 in the trademarks listed in the schedule attached hereto as Schedule A ("Trademarks"); and

WHEREAS, the debt, lien or other liability as set forth and discussed in the Security Agreement was and is extinguished.

NOW, THEREFORE, in exchange for good and valuable consideration, receipt of which is hereby acknowledged, Goldman Sachs agrees as follows:

Goldman Sachs hereby releases, waives, resigns and disclaims any and all security interest in any of the Trademarks, and hereby extinguishes the Security Agreement in its entirety.

GOLDMAN SACHS BANK USA

By: 
Name: Douglas Tansey
Title: Authorized signatory

Date: April 7, 2011

SCHEDULE A

Trademarks

Trademark	Registration Number
BRIGHTSOURCE	77/356,210
LUZ	78/895,368