

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|------------------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------|----------|----------------|---|
| Bank of America, N.A. | | 04/11/2011 | National Banking Association: UNITED STATES |

RECEIVING PARTY DATA

| | |
|------------------------|-----------------------------|
| Name: | Overton's, Inc. |
| Street Address: | 111 Red Banks Road |
| City: | Greenville |
| State/Country: | NORTH CAROLINA |
| Postal Code: | 27835 |
| Entity Type: | CORPORATION: NORTH CAROLINA |

PROPERTY NUMBERS Total: 21

| Property Type | Number | Word Mark |
|----------------------|---------|---------------|
| Registration Number: | 1473630 | OVERTON'S |
| Registration Number: | 1729510 | NEO-SKINS |
| Registration Number: | 1955479 | GLADIATOR |
| Registration Number: | 1964358 | SKI LIMITED |
| Registration Number: | 2140590 | JET G |
| Registration Number: | 2143879 | DIVEMASTER |
| Registration Number: | 2155991 | JET GLADIATOR |
| Registration Number: | 2308937 | DOCKMATE |
| Registration Number: | 2532001 | VERTIGO |
| Registration Number: | 2701191 | BOATING FIRST |
| Registration Number: | 3076426 | GLADIATOR |
| Registration Number: | 3092698 | GLADIATOR |
| Registration Number: | 3216132 | DOCKMATE |
| Registration Number: | 3307757 | DOCKMATE |

TRADEMARK

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REEL: 004520 FRAME: 0423

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|----------------|----------|-----------|
| Serial Number: | 76585893 | DOCKMATE |
| Serial Number: | 76585895 | DOCKMATE |
| Serial Number: | 76585896 | DOCKMATE |
| Serial Number: | 77018393 | TOONMATE |
| Serial Number: | 77192720 | POOLMATE |
| Serial Number: | 77255607 | SHADEMATE |
| Serial Number: | 77284314 | COVERMATE |

CORRESPONDENCE DATA

Fax Number: (617)248-4000
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Email: tmadmin@choate.com
Correspondent Name: Elizabeth A. Walker
Address Line 1: Two International Place
Address Line 2: Choate, Hall & Stewart LLP
Address Line 4: Boston, MASSACHUSETTS 02110

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|-------------------------|-----------------------|
| ATTORNEY DOCKET NUMBER: | 2009985-0001 |
| NAME OF SUBMITTER: | Elizabeth A. Walker |
| Signature: | /Elizabeth A. Walker/ |
| Date: | 04/12/2011 |

Total Attachments: 3
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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release"), dated as of April 11, 2011 by **BANK OF AMERICA, N.A.**, as Agent, a national banking association having an office at 100 Federal Street, Boston, Massachusetts 02110 (the "Agent"), in connection with the grant of security interests in certain trademarks by **OVERTON'S, INC.**, a North Carolina corporation having its principal place of business at 111 Red Banks Road, Greenville, North Carolina 27835 (the "Assignor"), in favor of the Agent.

WITNESSETH:

WHEREAS, the Assignor entered into an agreement with the Agent which was recorded in the Trademark Division of the United States Patent and Trademark Office on December 10, 2007 at Reel 003675, Frame 0321 for the purpose of providing certain trademarks as collateral security for the payment and performance of certain obligations of the Assignor to the Agent; and

WHEREAS, the Agent now desires to terminate and release the entirety of its security interest in the Trademark Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions. The term "Trademark Collateral", as used herein, shall mean all of the Assignor's right, title and interest of every kind and nature as of the date hereof in the Assignor's trademarks (including, without limitation, those items listed on Schedule A thereto, (each, a "Trademark")), together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark.

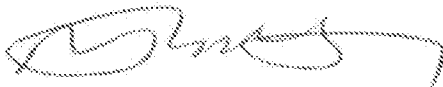
2. Release of Security Interest. The Agent hereby terminates, releases and discharges its security interest in the Trademark Collateral, together with all products and proceeds thereof, including without limitation, any claims by Assignor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark, without representation, warranty or recourse of any kind or nature (together with the Trademark Collateral, the "Trademark Rights").

3. Reassignment. The Agent hereby reassigns, grants and conveys to Assignor, without any representation, recourse or undertaking by the Agent, all of the Agent's right, title and interest in and to the Trademark Collateral and the Trademark Rights.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Agent

By: 
Name: Matthew Potter
Title: Vice President

[Signature Page to Termination and Release of Security Interest in Trademark Rights (Overton's, Inc.)]

A/74030191

TRADEMARK
REEL: 004520 FRAME: 0426

SCHEDULE A

TRADEMARKS AND TRADEMARK REGISTRATIONS

All in United States and owned by Overton's, Inc.

| <u>MARK</u> | <u>REG. / APPL. NO.</u> | <u>REG. / APPL. DATE</u> |
|--------------------|--------------------------------|---------------------------------|
| BOATING FIRST | 2,701,191 | 3/25/03 |
| COVERMATE | 77/284,314 | 9/20/07 |
| DIVEMASTER | 2,143,879 | 3/17/98 |
| DOCKMATE | 76/585,896 | 4/9/04 |
| DOCKMATE | 76/585,895 | 4/9/04 |
| DOCKMATE | 2,308,937 | 1/18/00 |
| DOCKMATE | 3,307,757 | 10/9/2007 |
| DOCKMATE | 76/585,893 | 4/9/04 |
| DOCKMATE | 3,216,132 | 3/6/2007 |
| GLADIATOR | 3,076,426 | 4/4/06 |
| GLADIATOR | 3,092,698 | 5/16/06 |
| GLADIATOR | 1,955,479 | 2/13/96 |
| JET G | 2,140,590 | 3/3/98 |
| JET GLADIATOR | 2,155,991 | 5/12/98 |
| NEO-SKINS | 1,729,510 | 11/3/92 |
| OVERTON'S | 1,473,630 | 1/19/88 |
| POOLMATE | 77/192,720 | 5/30/07 |
| SHADEMATE | 77/255,607 | 8/15/07 |
| SKI LIMITED | 1,964,358 | 3/26/96 |
| TOONMATE | 77/018,393 | 10/11/06 |
| VERTIGO | 2,532,001 | 1/22/02 |

UNREGISTERED TRADEMARKS

Consumers Marine Electronics

Consumers Marine

Consumers

CME