#### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |  |  |
|-----------------------|-------------------|--|--|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |  |  |

## **CONVEYING PARTY DATA**

| Name                         | Formerly | Execution Date | Entity Type                                |
|------------------------------|----------|----------------|--|
| Viamedia Services Corp.      |          | 04/19/2011     | CORPORATION: DELAWARE                      |
| Viamedia National Sales, LLC |          | I04/19/2011 I  | LIMITED LIABILITY<br>COMPANY: DELAWARE     |
| Target Select Cable, LLC     |          | 104/19/2011 I  | LIMITED LIABILITY<br>COMPANY: PENNSYLVANIA |
| Viamedia, LLC                |          | 104/19/2011 I  | LIMITED LIABILITY<br>COMPANY: PENNSYLVANIA |
| Viamedia, Inc.               |          | 04/19/2011     | CORPORATION: PENNSYLVANIA                  |
| Viamedia Holding Corp.       |          | 04/19/2011     | CORPORATION: DELAWARE                      |

#### **RECEIVING PARTY DATA**

| Name:           | The PrivateBank and Trust Company, as Administrative Agent |  |
|-----------------|--|--|
| Street Address: | 120 South LaSalle Street                                   |  |
| City:           | Chicago  |  |
| State/Country:  | ILLINOIS   |  |
| Postal Code:    | 60603  |  |
| Entity Type:    | a banking corporation: ILLINOIS                            |  |

#### PROPERTY NUMBERS Total: 1

| Property Type  | Number   | Word Mark |
|----------------|----------|-----------|
| Serial Number: | 77805729 | VIAMEDIA  |

#### **CORRESPONDENCE DATA**

Fax Number: (312)609-5005

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 609-7838

Email: podonoghue@vedderprice.com

Correspondent Name: Patricia O'Donoghue, Vedder Price P.C.

Address Line 1: 222 North LaSalle Street

Address Line 2: Suite 2500

900189705

TRADEMARK REEL: 004524 FRAME: 0795 77805729

CH \$40,00

| Address Line 4: Chicago, ILLINOIS 60601  |                        |  |  |
|--|------------------------|--|--|
| ATTORNEY DOCKET NUMBER:  | 40180.00.0043-D.MANGAN |  |  |
| NAME OF SUBMITTER:   | Patricia O'Donoghue    |  |  |
| Signature: /Patricia O'Donoghue/   |                        |  |  |
| Date:  | 04/19/2011             |  |  |
| Total Attachments: 6 source=Viamedia Trademark Security Agreement#page1.tif source=Viamedia Trademark Security Agreement#page2.tif source=Viamedia Trademark Security Agreement#page3.tif source=Viamedia Trademark Security Agreement#page4.tif source=Viamedia Trademark Security Agreement#page5.tif source=Viamedia Trademark Security Agreement#page6.tif |                        |  |  |

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 19th day of April, 2011 by VIAMEDIA SERVICES CORP., a Delaware corporation ("VSC"), VIAMEDIA NATIONAL SALES, LLC, a Delaware limited liability company ("VNS"), TARGET SELECT CABLE, LLC, a Pennsylvania limited liability company ("TSC"), VIAMEDIA, LLC, a Pennsylvania limited liability company ("Viamedia LLC"), VIAMEDIA, INC., a Pennsylvania corporation ("Viamedia Inc.", and together with VSC, VNS, TSC and Viamedia LLC, individually and collectively referred to herein as "Company") and VIAMEDIA HOLDING CORP., a Delaware corporation ("Holdings"; together with Company, collectively, the "Grantors" and each individually, a "Grantor") in favor of THE PRIVATEBANK AND TRUST COMPANY, in its capacity as administrative agent for itself and the Lenders party to the Credit Agreement (defined below) ("Administrative Agent"):

#### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, Company, Administrative Agent and Lenders are parties to a certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Company by Lenders;

WHEREAS, to induce Administrative Agent and the Lenders to enter into the Credit Agreement, Grantors agreed to execute and deliver to Administrative Agent that certain Guaranty and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which each Grantor granted to Administrative Agent, for its benefit and the benefit of the Lenders, a security interest in substantially all of the assets of the Grantors including all right, title and interest of the Grantors in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by Grantors' trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by the Company under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantors agree as follows:

- 1. <u>Security Agreement</u>. The Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. In the event of a conflict between the provisions of this Agreement and the Security Agreement, the Security Agreement shall control. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantors hereby grant to Administrative Agent, for its benefit and the benefit of Lenders, and hereby reaffirm their prior grant pursuant to the Security Agreement of, a continuing security interest in Grantors' entire right, title and interest in and to the following included in the Collateral (all of the following items or types of property being herein collectively referred to

as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (i) each trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark, or (b) injury to the goodwill associated with any trademark.
- 3. <u>Termination</u>. This Agreement shall terminate and the security interest in the Trademark Collateral shall be released upon the payment and performance of the Obligations (as defined in the Credit Agreement) (other than unasserted contingent indemnification obligations), the irrevocable termination of all Commitments (as defined in the Credit Agreement) under the Credit Agreement and either the cancellation and return to Administrative Agent of all letters of credit issued under the Credit Agreement or the Cash Collateralization (as defined in the Credit Agreement) of all letters of credit issued under the Credit Agreement.
- 4. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Receipt of an executed signature page to this Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof and shall be deemed an original signature hereunder.

[Signature Pages Follow]

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### (Signature Page to Trademark Security Agreement)

IN WITNESS WHEREOF, Grantors have duly executed this Agreement as of the date first written above.

**GRANTORS:** 

| VIAMEDI | A SER | VICES | CORP., a |
|---------|-------|-------|----------|
|---------|-------|-------|----------|

Delaware corporation

By: Jeffrey B Martex

Chief Executive Officer

VIAMEDIA NATIONAL SALES, LLC, a

Delaware limited liability company

By:\_\_\_

Jeffrey Dearter

Chief Executive Officer

TARGET SELECT CABLE, LLC, a

Pennsylvania limited liability company

Bv:

Jeffrey B/Carter

Chief Executive Officer

VIAMEDIA, LLC, a Pennsylvania limited

liability company

By:\_\_\_

Jeffrey F. Carter

Chief Executive Officer

VIAMEDIA, INC., a Pennsylvania

corporation

By:

Jeffrey B. Carte

Chief Executive Officer

# (Signature Page to Trademark Security Agreement)

GRANTORS:

VIAMEDIA HOLDING CORP., a

Delaware corporation

By: Stefany J. Obender Tiffany Obenchain Vice President

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## (Signature Page to Trademark Security Agreement)

Agreed and Accepted As of the Date First Written Above

THE PRIVATEBANK AND TRUST COMPANY

Marcus D. Montanye

Managing Director

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## **SCHEDULE A**

# TRADEMARK/SERVICEMARK REGISTRATIONS

| Trademark | Database  | Registration/<br>Application<br>Number | Registration/<br>Application<br>Date | Status           | Owner         |
|-----------|---|--|--------------------------------------|------------------|---------------|
| viamedia  | United<br>States<br>Patent and<br>Trademark<br>Office | 77805729                               | 17-AUG-<br>2009                      | Pending          | Vimedia, Inc. |
| VIAMEDIA  | U.S. State<br>Michagan                                | M09202                                 | 06-NOV-<br>2006                      | Registered<br>MI | Vimedia, Inc. |
| VIAMEDIA  | U.S. State<br>Kentucky                                | 16432                                  | 30-OCT-2006                          | Registered<br>KY | Vimedia, Inc. |
| VIAMEDIA  | U.S. State<br>Alabama                                 | 110248                                 | 24-OCT-2006                          | Registered<br>AL | Vimedia, Inc. |
| VIAMEDIA  | U.S. State<br>Florida                                 | T06000001374                           | 24-OCT-2006                          | Registered<br>FL | Vimedia, Inc. |

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**RECORDED: 04/19/2011**