

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
South Stream Seafoods, Inc.		04/18/2011	CORPORATION: RHODE ISLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	North Mill Capital LLC		
<b>Street Address:</b>	821 Alexander Road		
<b>Internal Address:</b>	Suite 130		
<b>City:</b>	Princeton		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	08540		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: NEW JERSEY		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2176943	FROSTMARK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(860)278-2179		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	860-278-7480		
<b>Email:</b>	tbrown@roginlaw.com		
<b>Correspondent Name:</b>	Toma Brown		
<b>Address Line 1:</b>	185 Asylum Street, 22nd Floor		
<b>Address Line 2:</b>	Rogin Nassau LLC		
<b>Address Line 4:</b>	Hartford, CONNECTICUT 06103		
<b>NAME OF SUBMITTER:</b>	Toma Brown		
<b>Signature:</b>	/Toma Brown/		
<b>Date:</b>	04/20/2011		

OP \$40.00 2176943

**Total Attachments: 12**

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## Trademark Collateral Assignment and Security Agreement

**TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT** dated as of April 18, 2011, between South Stream Seafoods, Inc., a Rhode Island corporation having its principal place of business at 100 Metro Center Boulevard, Warwick, RI 02866 (the "Assignor"), and North Mill Capital LLC., a Delaware limited liability company having a principal place of business at 821 Alexander Road, Suite 130, Princeton, New Jersey 08540 (the "Lender").

WHEREAS, the Assignor and the Lender are parties to a Loan and Security Agreement dated of even date herewith (as amended and in effect from time to time, the "Loan Agreement");

WHEREAS, it is a condition precedent to the Lender's making any loans or otherwise extending credit to the Assignor under the Loan Agreement that the Assignor execute and deliver to the Lender a trademark agreement in substantially the form hereof;

WHEREAS, in the Loan Agreement, the Assignor has granted to the Lender a security interest in certain of each Assignor's personal property assets, including without limitation the Trademarks and Trademark applications listed on Schedule A attached hereto, all to secure the payment and performance of the obligations of Assignor to Lender under the Loan Documents (as defined in the Loan Agreement, such obligations being hereinafter collectively referred to as the "Obligations"); and

WHEREAS, this Trademark Agreement is supplemental to the provisions contained in the Loan Agreement.

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

### 1. Definitions.

Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Loan Agreement. In addition, the following terms shall have the meanings set forth in this Section 1 or elsewhere in this Trademark Agreement referred to below:

**Proceeds.** Any consideration received from the sale, exchange, license, lease or other disposition or transfer of any right, interest, asset or property which constitutes all or any part of the Trademark Collateral, any value received as a consequence of the ownership, possession, use or practice of any Trademark Collateral, and any payment received from any insurer or other person or entity as a result of the destruction or the loss, theft or other involuntary conversion of whatever nature of any right, interest, asset or property which constitutes all or any part of the Trademark Collateral.

**PTO.** The United States Patent and Trademark Office.

**Trademark(s).** All trademarks, trademark registrations and trademark applications, whether United States or foreign, that are owned by the Assignor or in which the Assignor has any right, title or interest, now or in the future, including but not limited to:

(a) the trademark registrations and trademark applications listed on Schedule A hereto (as the same may be amended pursuant hereto from time to time);

(b) all trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and the goodwill associated therewith, now and existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether registered in the PTO or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof or otherwise, including without limitation, any thereof referred to in the Agreement or the other Loan Documents;

(c) all renewals or extensions thereof,

(d) the right (but not the obligation) to make and prosecute applications for such Trademarks.

**Trademark Agreement.** This Trademark Collateral Assignment and Security Agreement, as amended and in effect from time to time.

**Trademark Collateral.** All of the Assignor's right, title and interest in and to all of the Trademarks, the Trademark License Rights, and all other Trademark Rights, and all additions, improvements, and accessions to, all substitutions for and replacements of, and all products and Proceeds (including insurance proceeds) of any and all of the foregoing, and all books and records and technical information and data describing or used in connection with any and all such rights, interests, assets or property.

**Trademark License Rights.** Any and all past, present or future rights and interests of the Assignor pursuant to any and all past, present and future licensing agreements in favor of the Assignor, or to which any Assignor is a party, pertaining to any Trademarks, or Trademark License Rights, owned or used by third parties in the past, present or future, including the right in the name of each Assignor or the Lender to enforce, and sue and recover for, any past, present or future breach or violation of any such agreement.

**Trademark Rights.** Any and all past, present or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law, or otherwise, including but not limited to the following: all such rights arising out of or associated with the Trademarks; the right (but not the obligation) to register claims under any federal, state or foreign Trademark law or regulation; the right (but not the obligation) to sue or bring opposition or bring cancellation proceedings in the name of the

Assignor or the Lender for any and all past, present and future infringements of or any other damages or injury to the Trademarks or the Trademarks Rights, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, damage or injury; and the Trademark License Rights.

## **2. Grant of Security Interest.**

To secure the payment and performance in full of all of the Obligations, the Assignor hereby gives, grants, assigns, transfers and conveys to the Lender a security interest in all of the Trademark Collateral. THE LENDER ASSUMES NO LIABILITY ARISING IN ANY WAY BY REASON OF ITS HOLDING SUCH COLLATERAL SECURITY.

## **3. Representations, Warranties and Covenants.**

Assignor represents, warrants and covenants that: (i) Schedule A attached hereto sets forth a true and complete list of all the trademark registrations and applications now owned, licensed, controlled or used by the Assignor in connection with its business; (ii) the issued trademark registrations are subsisting and have not been adjudged invalid or unenforceable, in whole or in part, and there is no litigation or proceeding pending concerning the validity or enforceability of such registrations; (iii) to the best of Assignor's knowledge, each of the issued trademark registrations is valid and enforceable; (iv) to the best of each Assignor's knowledge, there is no infringement by others of the issued trademark registrations or Trademark Rights; (v) to the best of each Assignor's knowledge, no claim has been made that the use of any of the Trademarks does or may violate the rights of any third person, and to the best of each Assignor's knowledge there is no infringement by any Assignor of the Trademark rights of others; (vi) each Assignor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Trademarks (other than ownership and other rights reserved by third party owners with respect to Trademarks which each Assignor is licensed to practice or use), free and clear of any liens, charges, encumbrances and adverse claims, including without limitation pledges, assignments, licenses, shop rights and covenants by Assignor not to sue third persons, other than the security agreement and mortgage created by the Loan Agreement and this Trademark Agreement; (vii) Assignor has the unqualified right to enter into this Trademark Agreement and perform its terms and has entered and will enter into written agreements with each of its present and future employees, agents, consultants, licensors and licensees which will enable it to comply with the covenants herein contained; (viii) this Trademark Agreement, together with the Loan Agreement and/or the other Loan Documents, will create in favor of the Lender a valid and perfected first priority security interest in the Trademark Collateral upon making the filings referred to in clause (ix) of this Section 3; and (ix) except for the filing of financing statements with Secretary of State for the State Rhode Island under the Uniform Commercial Code and the filing of this Trademark Agreement with the PTO, no authorization, approval or other action by, and no notice to or filing with, any governmental or regulatory authority, agency or office is required either (1) for the grant by the Assignor or the effectiveness of the security interest and assignment granted hereby or for the execution, delivery and performance of this Trademark Agreement by the Assignor, or (2) for the perfection of or the exercise by the Lender of any of its rights and remedies hereunder.

#### **4. No Transfer or Inconsistent Agreements.**

Without the Lender's prior written consent and except for licenses of the Trademark Collateral in the ordinary course of Assignor's business consistent with its past practices, Assignor will not: (i) mortgage, pledge, assign, encumber, grant a security interest in, transfer, license or alienate any of the Trademark Collateral, or (ii) enter into any agreement (for example, a license agreement) that is inconsistent with Assignor's obligations under this Trademark Agreement or the Loan Agreement and/or any Loan Documents.

#### **5. After-Acquired Trademarks, etc.**

**5.1 After-Acquired Trademarks.** If, before all the Obligations shall have been finally paid and satisfied in full, Assignor shall obtain any right, title or interest in or to any other or new Trademarks, Trademark applications, or become entitled to the benefit of any Trademark application or Trademark or any renewal or extension of any of the Trademark Collateral or any improvement on any of the Trademark Collateral, the provisions of this Trademark Agreement shall automatically apply thereto and Assignor shall promptly give to the Lender notice thereof in writing and execute and deliver to the Lender such documents or instruments as the Lender may reasonably request further to transfer title thereto to the Lender.

**5.2 Amendment to Schedule.** Assignor authorizes the Lender to modify this Trademark Agreement, without the necessity of any Assignor's further approval or signature, by amending Schedule A hereto to include any future or other trademark registrations or applications or Trademark Rights under Section 2 or Section 5 hereof.

#### **6. Trademark Prosecution.**

**6.1 Assignor Responsible.** The Assignor shall assume full and complete responsibility for the prosecution, grant, enforcement or any other necessary or desirable actions in connection with the Trademark Collateral, and shall hold the Lender harmless from any and all costs, damages, liabilities and expenses which may be incurred by the Lender in connection with the Lender's title to any of the Trademark Collateral or any other action or failure to act in connection with this Trademark Agreement or the transactions contemplated hereby. Assignor's current trademark counsel is acceptable to Lender.

**6.2 Assignor's Duties, etc.** If commercially reasonable, Assignor shall have the duty, through trademark counsel, to prosecute diligently any Trademark applications of the Trademarks pending as of the date of this Trademark Agreement or thereafter, to make application for non-registered Trademarks but reasonably registrable Trademarks and to preserve and maintain all rights in the Trademarks, including without limitation the payment when due of all maintenance fees and other fees, taxes and other expenses which shall be incurred or which shall accrue with respect to any of the Trademarks. Any expenses incurred in connection with such applications and actions shall be borne by the Assignor. If commercially reasonable in each Assignor's reasonable judgment, Assignor shall not abandon any filed Trademark application, or any pending Trademark application or Trademarks, without the consent of the Lender, which consent shall not be unreasonably withheld. The Lender hereby

appoints the Assignor as its agent, effective upon Event of Default, for all matters referred to in the foregoing provisions of this Section 6 and agrees to execute any documents necessary to confirm such appointment. Upon the occurrence and during the continuance of an Event of Default, the Lender may terminate such agency by providing written notice of termination to the Assignor.

**6.3 Assignor's Enforcement Rights.** Assignor shall have the right, with the consent of the Lender, which shall not be unreasonably withheld, to bring suit or other action in Assignor's own name to enforce the Trademarks and the Trademark Rights. The Lender shall be required to join in such suit or action as may be necessary to assure each Assignor's ability to bring and maintain any such suit or action in any proper forum so long as the Lender is completely satisfied that such joinder will not subject the Lender to any risk of liability. Assignor shall promptly, upon demand, reimburse and indemnify the Lender for all damages, costs and expenses, including reasonable legal fees, incurred by the Lender pursuant to this Section 6.

**6.4 Protection of Trademarks, etc.** If commercially reasonable in the applicable Assignor's reasonable judgment, in general, said Assignor shall take any and all such actions (including but not limited to institution and maintenance of suits, proceedings or actions) as may be necessary or appropriate to properly maintain, protect, preserve, care for and enforce the Trademark Collateral. Assignor shall not take or fail to take any action, nor permit any action to be taken or not taken by others under its control, which would affect the validity, grant or enforcement of any of the Trademark Collateral.

**6.5 Notification by Assignor.** Promptly upon obtaining actual knowledge thereof, Assignor will notify the Lender in writing of the institution of, or any final adverse determination in, any proceeding in the PTO or any similar office or agency of the United States or any foreign country, or any court, regarding the validity of any of the Trademarks or any Assignor's rights, title or interests in and to any of the Trademark Collateral, and of any event which does or reasonably could materially adversely affect the value of any of the Trademark Collateral, the ability of Assignor or the Lender to dispose of any of the Trademark Collateral or the rights and remedies of the Lender in relation thereto (including but not limited to the levy of any legal process against any of the Trademark Collateral).

**7. INTENTIONALLY OMITTED.**

**8. Remedies.**

If any Event of Default shall have occurred and be continuing, then upon notice by the Lender to any Assignor: (i) said Assignor's license with respect to the Trademarks as set forth in Section 7 shall terminate; (ii) said Assignor shall immediately cease and desist from the practice, manufacture, use and sale of the inventions claimed, disclosed or covered by the Trademarks; and (iii) the Lender shall have, in addition to all other rights and remedies given it by this Trademark Agreement, the Loan Agreement, and the other Loan Documents, those allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as

enacted in the State of Connecticut and/or Delaware (as applicable) and any other relevant jurisdiction and, without limiting the generality of the foregoing, the Lender may immediately, without demand of performance and without other notice (except as set forth next below) or demand whatsoever to any Assignor, all of which are hereby expressly waived, and without advertisement, sell or license at public or private sale or otherwise realize upon the whole or from time to time any part of the Trademark Collateral, or any interest which any Assignor may have therein, and after deducting from the proceeds of sale or other disposition of the Trademark Collateral all expenses (including all reasonable expenses for broker's fees and legal services), shall apply the residue of such proceeds toward the payment of the Obligations as set forth in the Loan Agreement and/or the other Loan Documents. Notice of any sale, license or other disposition of any of the Trademark Collateral shall be given to the applicable Assignor at least five (5) days before the time that any intended public sale or other disposition of such Trademark Collateral is to be made or after which any private sale or other disposition of such Trademark Collateral may be made, which each Assignor hereby agrees shall be reasonable notice of such public or private sale or other disposition. At any such sale or other disposition, the Lender may, to the extent permitted under applicable law, purchase or license the whole or any part of the Trademark Collateral or interests therein sold, licensed or otherwise disposed of.

#### **9. Collateral Protection.**

If Assignor shall fail to do any act that it has covenanted to do hereunder, or if any representation or warranty of Assignor shall be breached, the Lender, in its own name or that of the Assignor (in the sole discretion of the Lender), may (but shall not be obligated to) do such act or remedy such breach (or cause such act to be done or such breach to be remedied), and the Assignor agrees promptly to reimburse the Lender for any cost or expense incurred by the Lender in so doing.

#### **10. Power of Attorney.**

If any Event of Default shall have occurred and be continuing, Assignor does hereby make, constitute and appoint the Lender (and any officer or agent of the Lender as the Lender may select in its exclusive discretion) as Assignor's true and lawful attorney-in-fact, with the power to endorse the Assignor's name on all applications, documents, papers and instruments necessary for the Lender to use any of the Trademark Collateral, to practice, make, use or sell the inventions disclosed or claimed in any of the Trademark Collateral, to grant or issue any exclusive or nonexclusive license of any of the Trademark Collateral to any third person, or necessary for the Lender to assign, pledge, convey or otherwise transfer title in or dispose of the Trademark Collateral or any part thereof or interest therein to any third person, and, in general, to execute and deliver any instruments or documents and do all other acts which the Assignor is obligated to execute and do hereunder. Assignor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof, and releases the Lender from any claims, liabilities, causes of action or demands arising out of or in connection with any action taken or omitted to be taken by the Lender under this power of attorney (except for the Lender's gross negligence or willful misconduct or failure to act in a commonly reasonable manner). This power of attorney shall be irrevocable for the duration of this Trademark Agreement.



**11. Further Assurances.**

Assignor shall, at any time and from time to time, and at its expense, make, execute, acknowledge and deliver, and file and record as necessary or appropriate with governmental or regulatory authorities, agencies or offices, such agreements, assignments, documents and instruments, and do such other and further acts and things (including, without limitation, obtaining consents of third parties), as the Lender may request or as may be necessary or appropriate in order to implement and effect fully the intentions, purposes and provisions of this Trademark Agreement, or to assure and confirm to the Lender the grant, perfection and priority of the Lender's security interest in any of the Trademark Collateral.

**12. Termination.**

At such time as all of the Obligations have been finally paid and satisfied in full, this Trademark Agreement shall terminate and the Lender shall, upon the written request and at the expense of the Assignor, execute and deliver to Assignor all deeds, assignments and other instruments as may be necessary or proper to reassign and reconvey to and re-vest in the Assignor the entire right, title and interest to the Trademark Collateral previously granted, assigned, transferred and conveyed to the Lender by the Assignor pursuant to this Trademark Agreement, as fully as if this Trademark Agreement had not been made, subject to any disposition of all or any part thereof which may have been made by the Lender pursuant hereto or the Loan Agreement and/or any of the other Loan Documents.

**13. Course of Dealing.**

No course of dealing among the Assignor and the Lender, nor any failure to exercise, nor any delay in exercising, on the part of the Lender, any right, power or privilege hereunder or under the Loan Agreement or other Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

**14. Expenses.**

Any and all reasonable fees, costs and expenses, of whatever kind or nature, including the reasonable attorneys' fees and legal expenses incurred by the Lender in connection with the preparation of this Trademark Agreement and all other documents relating hereto, the consummation of the transactions contemplated hereby or the enforcement hereof, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving any of the Trademark Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to any of the Trademark Collateral, shall be borne and paid by the Assignor.

**15. Overdue Amounts.**

Until paid, all amounts due and payable by the Assignor hereunder shall be a debt secured by the Trademark Collateral and other Collateral and shall bear, whether before or after judgment, interest at the rate of interest for overdue principal set forth in the Loan Agreement.

**16. No Assumption of Liability; Indemnification.**

NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED HEREIN, THE LENDER ASSUMES NO LIABILITIES OF ANY ASSIGNOR WITH RESPECT TO ANY CLAIM OR CLAIMS REGARDING ANY ASSIGNOR'S OWNERSHIP OR PURPORTED OWNERSHIP OF, OR RIGHTS OR PURPORTED RIGHTS ARISING FROM, ANY OF THE TRADEMARK COLLATERAL OR ANY PRACTICE, USE, LICENSE OR SUBLICENSE THEREOF, OR ANY PRACTICE, MANUFACTURE, USE OR SALE OF ANY OF THE PRODUCTS OR SERVICES IN CONNECTION WITH WHICH SUCH TRADEMARK COLLATERAL IS USED THEREIN, WHETHER ARISING OUT OF ANY PAST, CURRENT OR FUTURE EVENT, CIRCUMSTANCE, ACT OR OMISSION OR OTHERWISE. ALL OF SUCH LIABILITIES SHALL BE EXCLUSIVELY BORNE BY THE ASSIGNOR, AND THE ASSIGNOR SHALL INDEMNIFY THE LENDER FOR ANY AND ALL COSTS, EXPENSES, DAMAGES AND CLAIMS, INCLUDING LEGAL FEES, INCURRED BY THE LENDER WITH RESPECT TO SUCH LIABILITIES.

**17. Rights and Remedies Cumulative.**

All of the Lender's rights and remedies with respect to the Trademark Collateral, whether established hereby or by the Loan Agreement or by any other agreements or by law, shall be cumulative and may be exercised singularly or concurrently. This Trademark Agreement is supplemental to the Loan Agreement, and nothing contained herein shall in any way derogate from any of the rights or remedies of the Lender contained therein. Nothing contained in this Trademark Agreement shall be deemed to extend the time of attachment or perfection of or otherwise impair the security interest in any of the Trademark Collateral granted to the Lender under the Loan Agreement.

**18. Notices.**

All notices and other communications made or required to be given pursuant to this Trademark Agreement shall be in writing and shall be delivered in hand, mailed by United States registered or certified first-class mail, postage prepaid, or sent by telegraph, teletype or telex and confirmed by delivery via courier or postal service, addressed as follows:

**If to Assignor:** South Stream Seafoods, Inc.  
100 Metro Center Boulevard  
Warwick, RI 02866  
Attn: Mark A. Soderstrom, President  
Fax:

**With a copy to:** Edwards, Angell, Palmer & Dodge, LLP

2800 Financial Plaza  
Providence, RI 02903  
Attn: John E. Ottaviani  
Fax: (401) 276-6405

**If to Lender:** North Mill Capital LLC  
821 Alexander Road, Suite 130  
Princeton, New Jersey 08540  
Attn: Robert Flynn  
Fax: (609) 919-0677

**With a copy to:** Steven A. Berman, Esq.  
Rogin Nassau LLC  
185 Asylum Street  
Hartford, CT 06103  
Fax: (860) 278-2179

Any such notice or demand shall be deemed to have been duly given or made and to have become effective (i) if delivered by hand to a responsible officer of the party to which it is directed, at the time of the receipt thereof by such officer, (ii) if sent by registered or certified first-class mail, postage prepaid, two (2) Business Days after the posting thereof, and (iii) if sent by telegraph, teletype, or telex, at the time of the dispatch thereof, if in normal business hours in the country of receipt, or otherwise at the opening of business on the following Business Day.

**19. Amendment and Waiver.**

This Trademark Agreement is subject to modification only by a writing signed by the Lender and the Assignor, except as provided in Section 5.2. The Lender shall not be deemed to have waived any right hereunder unless such waiver shall be in writing and signed by the Lender. A waiver on any one occasion shall not be construed as a bar to or waiver of any right on any future occasion.

**20. Governing Law; Consent to Jurisdiction.**

**THIS TRADEMARK AGREEMENT IS INTENDED TO TAKE EFFECT AND SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW JERSEY.** The Assignor agrees that any suit for the enforcement of this Trademark Agreement may be brought in the courts of the State of New Jersey or any federal court sitting therein and consents to the nonexclusive jurisdiction of such court and to service of process in any such suit being made upon the Assignor by mail at the address specified in Section 18. The Assignor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

**21. Waiver of Jury Trial.**

ASSIGNOR WAIVES ITS RIGHT TO A JURY TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING OUT OF ANY DISPUTE IN CONNECTION WITH THIS TRADEMARK AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF ANY SUCH RIGHTS OR OBLIGATIONS. Except as prohibited by law, the Assignor waives any right which each may have to claim or recover in any litigation referred to in the preceding sentence any special, exemplary, punitive or consequential damages or any damages other than, or in addition to, actual damages. The Assignor (i) certifies that neither the Lender nor any representative, agent or attorney of the Lender has represented, expressly or otherwise, that the Lender would not, in the event of litigation, seek to enforce the foregoing waivers, and (ii) acknowledges that, in entering into the Loan Agreement and the other Loan Documents to which the Lender is a party, the Lender is relying upon, among other things, the waivers and certifications contained in this Section 21.

**22. Miscellaneous.**

The headings of each section of this Trademark Agreement are for convenience only and shall not define or limit the provisions thereof. This Trademark Agreement and all rights and obligations hereunder shall be binding upon the Assignor and its successors and assigns, and shall inure to the benefit of the Lender and its successors and assigns. In the event of any irreconcilable conflict between the provisions of this Trademark Agreement and the Loan Agreement, or between this Trademark Agreement the provisions of the Loan Agreement shall control. If any term of this Trademark Agreement shall be held to be invalid, illegal or unenforceable, the validity of all other terms hereof shall in no way be affected thereby, and this Trademark Agreement shall be construed and be enforceable as if such invalid, illegal or unenforceable term had not been included herein. The Assignor acknowledge receipt of a copy of this Trademark Agreement.

IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day and year first above written.

South Stream Seafoods, Inc.

By 

Name: MARK J. SODERSTROM

Title: PRES.

North Mill Capital, LLC

By 


Name: Beatriz H. Freire

Title: Sr. Vice President

STATE OF RI )  
 ) ss: \_\_\_\_\_  
COUNTY OF Kent )

April 18, 2011

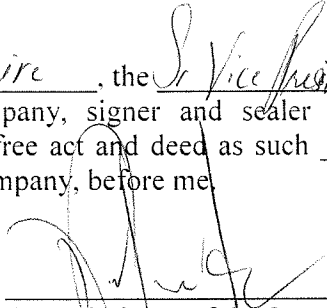
Personally appeared, MARK A SODERSTRAM, the President, of South Stream Seafoods, Inc., a Rhode Island corporation, signer and sealer of the foregoing instrument and acknowledged the same to be his free act and deed as such \_\_\_\_\_ and the free act and deed of said corporation, before me.

  
\_\_\_\_\_  
Commissioner of the Superior Court  
Notary Public  
My Commission expires: 11/8/11

STATE OF New Jersey )  
 ) ss: \_\_\_\_\_  
COUNTY OF Merck )

April 18, 2011

Personally appeared, Beatriz M. Freire, the Sr Vice President of North Mill Capital, LLC, a Delaware limited liability company, signer and sealer of the foregoing instrument and acknowledged the same to be his free act and deed as such \_\_\_\_\_ and the free act and deed of said limited liability company, before me.

  
\_\_\_\_\_  
Commissioner of the Superior Court  
Notary Public  
My Commission expires: \_\_\_\_\_

**NUPUR AMIN**  
**NOTARY PUBLIC**  
**STATE OF NEW JERSEY**  
**MY COMMISSION EXPIRES FEB. 9, 2016**  
**I.D.# 2340248**

**SCHEDULE A**

Name

Registration Number

FROSTMARK

2176943