

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/21/2011

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Universal City Studios LLLP		01/21/2011	limited liability limited partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Universal City Studios LLC
Street Address:	100 Universal City Plaza
Internal Address:	1280/6
City:	Universal City
State/Country:	CALIFORNIA
Postal Code:	91608
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	85090947	TEXT FOR TREES

CORRESPONDENCE DATA

Fax Number: (818)866-1426
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: anne.nielsen@nbcuni.com
 Correspondent Name: Anne B. Nielsen
 Address Line 1: 100 Universal City Plaza
 Address Line 2: 1280/6
 Address Line 4: Universal City, CALIFORNIA 91608

ATTORNEY DOCKET NUMBER:	NAME CHANGE
NAME OF SUBMITTER:	Anne B. Nielsen

900190063

**TRADEMARK
 REEL: 004527 FRAME: 0393**

CH \$40.00 85090947

Signature:	/an/
Date:	04/22/2011
Total Attachments: 3 source=UCS Merger doc#page1.tif source=UCS Merger doc#page2.tif source=UCS Merger doc#page3.tif	

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"UNIVERSAL CITY STUDIOS LLLP", A DELAWARE LIMITED PARTNERSHIP,

WITH AND INTO "UNIVERSAL CITY STUDIOS LLC" UNDER THE NAME OF "UNIVERSAL CITY STUDIOS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF JANUARY, A.D. 2011, AT 8:17 O'CLOCK A.M.

3514382 8100M

110057102

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8511434

DATE: 01-21-11

TRADEMARK
REEL: 004527 FRAME: 0395

CERTIFICATE OF MERGER

of

UNIVERSAL CITY STUDIOS LLLP
(a Delaware limited liability limited partnership)

with and into

UNIVERSAL CITY STUDIOS LLC
(a Delaware limited liability company)

Pursuant to Section 17-211 of the Delaware Revised Uniform Limited Partnership Act and Section 18-209 of the Delaware Limited Liability Company Act, Universal City Studios LLC, a Delaware limited liability company (the "Company"), in connection with the merger of Universal City Studios LLLP, a Delaware limited liability limited partnership (the "UCS LLLP") with and into the Company (the "Merger"), hereby certifies as follows:

FIRST: The name and state of formation of each of the limited liability limited partnership and the other business entity which is to merge (the "Constituent Entities") are:

Name of Entity	Type of Entity	State of Formation
Universal City Studios LLC	Limited Liability Company	Delaware
Universal City Studios LLLP	Limited Liability Limited Partnership	Delaware

SECOND: An Agreement and Plan of Merger in connection with the Merger has been approved and executed by each of the Constituent Entities.

THIRD: The name of the surviving entity in the Merger shall be Universal City Studios LLC (the "Surviving Entity").

FOURTH: The Certificate of Formation of the Company in effect immediately prior to the Merger shall be the Certificate of Formation of the Surviving Entity.

FIFTH: An executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity located at 100 Universal City Plaza, Universal City, California 91608.

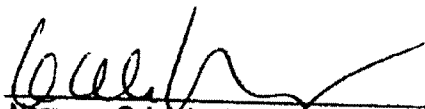
SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any partner of UCS LLLP and any member of the Company.

SEVENTH: The Merger shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

[The Remainder of this Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Company has caused this Certificate of Merger to be duly executed as of the 12th day of Jan., 2011.

UNIVERSAL CITY STUDIOS LLC

By: 
Name: Gabriela Kornzweig
Title: Authorized Person