TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Spencer Gifts LLC		04/14/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	The Bank of New York Mellon Trust Company, N.A.
Street Address:	525 William Penn Plaza, 38th Floor
Internal Address:	as Collateral Agent
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15259
Entity Type:	INC. ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 86

Property Type	Number	Word Mark
Registration Number:	3767437	"IT'S OKAY TO PLAY!"
Registration Number:	3865286	
Serial Number:	85219736	BLACK LABEL
Serial Number:	85219755	BLACK LABEL
Registration Number:	2716217	BODY RAGE
Registration Number:	2600486	BODY RAGE
Serial Number:	85067762	BODY RAGE
Registration Number:	3750661	BODYRAGE
Registration Number:	3692073	BODY RAGE
Registration Number:	3681402	BOOBIES MAKE ME SMILE
Serial Number:	85228816	BOOBIES MAKE ME SMILE
Registration Number:	3778914	BOOBIES MAKE ME SMILE FOUNDATION
Registration Number:	3674332	BULLET BEAUTY
	TI.	TRADEMARK

REEL: 004542 FRAME: 0001

Registration Number:	2585092	CINEMA SCREAMS
Registration Number:	2572359	DAISY
Registration Number:	1689438	DAPY
Registration Number:	2583531	DAPY
Registration Number:	3271251	EVIL OWEN
Serial Number:	85266888	EXTREME BODY RAGE
Registration Number:	3525569	EXTREME PASSION
Registration Number:	3703169	FINGER PASSION
Registration Number:	2081567	FORBIDDEN PLEASURES
Registration Number:	3528194	FREE AT LAST! DIVORCE PARTY
Registration Number:	3767409	FRIGHT SQUAD
Registration Number:	1518073	FRIGHT STUFF
Registration Number:	2204299	
Registration Number:	2722394	GROOVE TUBE
Registration Number:	2547947	HALLOWEEN HEADQUARTERS
Registration Number:	2931490	HIDDEN ILLUSIONS
Registration Number:	2832621	HIDDEN ILLUSIONS
Registration Number:	2000248	HOLLYWOOD ILLUSIONS
Registration Number:	3517991	HOTT LOVE
Registration Number:	3615959	HOTT LOVE
Serial Number:	85198688	HOTT LOVE EXTREME
Serial Number:	85201761	HOTT LOVE EXTREME
Registration Number:	3767436	IT'S OKAY TO PLAY!
Serial Number:	85066029	JET LASER
Registration Number:	3068834	LINK'D
Registration Number:	2227195	LUMASERIES
Registration Number:	2694886	MEGAVOLT
Registration Number:	3039238	MIDNIGHT REALMS
Registration Number:	2911523	MOLTEN MOTION WAX LITE
Registration Number:	2911522	MOLTEN MOTION WAX LITE
Registration Number:	2722355	NEUTRON
Registration Number:	3378579	ORIGINAL PRANKSTERS
Registration Number:	3599741	PETITE PASSION
Registration Number:	3817235	PIN THE JUNK ON THE HUNK
Serial Number:	85249357	PLEASURE BOUND
<u> </u>	11	TRADEMARK

	3691480	SEXOLOGY
Registration Number:	3731979	SEX-OLOGY
Registration Number:	3624564	SEXY BITCH
Registration Number:	3652447	SEXY BITCH
Registration Number:	3632667	SEXY BITCH
Registration Number:	3229261	SMART ASS CLASSIC
Registration Number:	3560069	SMART ASS CLASSIC
Registration Number:	0857651	SPENCER GIFTS
Registration Number:	0220456	
Registration Number:	3121185	SPENCER'S
Registration Number:	3405103	SPENCER'S
Registration Number:	3002385	SPENCER'S
Serial Number:	85236708	SPENCER'S
Serial Number:	77957435	SPENCER'S BABY
Serial Number:	77959138	SPENCER'S MOMMY 2 BE
Registration Number:	2341574	SPIRIT
Registration Number:	2341576	SPIRIT
Registration Number:	3861127	SPIRIT FOR SCHOOLS
Serial Number:	85041628	SPIRIT FOR SCHOOLS
Registration Number:	3652413	SPIRIT GALLERY
Registration Number:	3655716	SPIRIT GALLERY
Registration Number:	3405068	SPIRIT HALLOWEEN
Registration Number:	3729152	SPIRIT HALLOWEEN GALLERY
Serial Number:	85001051	SPIRIT HALLOWEEN
Registration Number:	2353856	SPIRIT HALLOWEEN SUPERSTORES
Registration Number:	3818070	SPIRIT OF CHILDREN
Registration Number:	3714331	STROBE PLUS
Serial Number:	85172119	SWEET LICKS
Serial Number:	85172122	SWEET RUBS
Serial Number:	77814198	TEC SPY PEN
Registration Number:	3022733	THE DEATH CRAWLER
Registration Number:	3022734	THE ROTTEN HEADS
Serial Number:	77806611	THE UNDERGROUND
Registration Number:	3800941	TOYZAM!
Registration Number:	3797408	TOYZAM!
<u> </u>	11	TRADEMARK

	2686244	WILD 'N' CRAZY
Registration Number:	2776366	WORLD'S HALLOWEEN HEADQUARTERS
Registration Number:	3903014	ZOMBIE BABIES

CORRESPONDENCE DATA

Fax Number: (212)656-1342

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-701-3283

Email: david.adams@thomsonreuters.com
Correspondent Name: Maureen P. Murphy, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: Cahill Gordon & Reindel LLP

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	David Adams	
Signature:	/david adams TR/	
Date:	05/16/2011	

Total Attachments: 28

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") dated as of April 14, 2011 by and among (a) each of the Persons listed on <u>Schedule I</u> hereto (each such Person, individually, a "Grantor" and, collectively, the "Grantors"), and (b) The Bank of New York Mellon Trust Company, N.A., a national association, as collateral agent (in such capacity, the "Collateral Agent") for the ratable benefit of the Secured Parties, in consideration of the mutual covenants contained herein and benefits to be derived herefrom.

WITNESSETH:

Reference is made to the Security Agreement dated as of April 14, 2011 (as such may be amended, modified, supplemented or restated hereafter, the "Security Agreement") with, among others, (i) Spencer Spirit Holdings Inc., a Delaware corporation, Spencer Gifts LLC, a Delaware limited liability company, and Spirit Halloween Superstores LLC, a Delaware limited liability company (the "Issuers"), (ii) the Guarantors named therein and (iii) the Collateral Agent. Capitalized terms used herein and not defined herein shall have the meanings assigned to such terms in the Security Agreement.

The Issuers have entered into a certain Indenture dated as of April 14, 2011 (as amended, modified, supplemented or restated and in effect from time to time, the "Indenture") with (i) the Guarantors named therein and (ii) The Bank of New York Mellon Trust Company, N.A., a national association, as Trustee (in such capacity, the "**Trustee**"), which provides for, among other tings, the Issuance of \$175,000,000 11.00% Senior Secured Notes due 2017.

The Grantors wish to grant security interests in favor of the Collateral Agent, for the ratable benefit of the Secured Parties, as herein provided.

Accordingly, the Grantors and the Collateral Agent, on behalf of itself and each other Secured Party (and each of their respective successors or assigns), hereby agree as follows:

1. **DEFINITIONS**: As used herein, the following terms shall have the following meanings:

"Copyrights" shall mean all copyrights and like protections in each work of authorship or derivative work thereof of the Grantors, whether registered or unregistered and whether published or unpublished, including, without limitation, the copyrights listed on **EXHIBIT A** annexed hereto and made a part hereof, together with all registrations and recordings thereof, all applications in connection therewith, and any goodwill of the business connected with, and symbolized by, any of the foregoing.

"Copyright Licenses" shall mean all agreements, whether written or oral, providing for the grant by or to any Grantor of any right to use any Copyright, including, without limitation, the agreements listed on **EXHIBIT A** annexed hereto and made a part hereof.

"Copyright Office" shall mean the United States Copyright Office or any other federal governmental agency which may hereafter perform its functions.

"Intellectual Property" shall have the meaning assigned to such term in Section 3 hereof.

"IP Collateral" shall have the meaning assigned to such term in Section 2 hereof.

"<u>Licenses</u>" shall mean, collectively, the Copyright Licenses, Patent Licenses and Trademark Licenses.

"<u>Patents</u>" shall mean all letters patent and applications for letters patent of the Grantor, and the inventions and improvements therein disclosed, and any and all divisions, reissues and continuations of said letters patent including, without limitation the patents listed on **EXHIBIT B** annexed hereto and made a part hereof.

"<u>Patent Licenses</u>" shall mean all agreements, whether written or oral, providing for the grant by or to any Grantor of any right to manufacture, use or sell any invention covered by a Patent, including, without limitation, the agreements listed on **EXHIBIT B** annexed hereto and made a part hereof.

"PTO" shall mean the United States Patent and Trademark Office or any other federal governmental agency which may hereafter perform its functions.

"Trademarks" shall mean all trademarks, trade names, corporate names, company names, business names, fictitious business names, internet domain names, trade dress, trade styles, service marks, designs, logos and other source or business identifiers of the Grantors, whether registered or unregistered, including, without limitation, the trademarks listed on **EXHIBIT C** annexed hereto and made a part hereof, together with all registrations and recordings thereof, all applications in connection therewith, and any goodwill of the business connected with, and symbolized by, any of the foregoing.

"Trademark Licenses" shall mean all agreements, whether written or oral, providing for the grant by or to any Grantor of any right to use any Trademark, including, without limitation, the agreements listed on **EXHIBIT C** annexed hereto and made a part hereof.

- 2. **GRANT OF SECURITY INTEREST**: In furtherance and as confirmation of the security interest granted by the Grantors to the Collateral Agent (for the ratable benefit of the Secured Parties) under the Security Agreement, and as further security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby ratifies such security interest and grants to the Collateral Agent (for the ratable benefit of the Secured Parties) a continuing security interest, with a power of sale (which power of sale shall be exercisable only following the occurrence of an Event of Default), in all of the present and future right, title and interest of the Grantors in and to the following property, and each item thereof, whether now owned or existing or hereafter acquired or arising, together with all products, proceeds, substitutions, and accessions of or to any of the following property (collectively, the "IP Collateral"):
 - (a) All Copyrights and Copyright Licenses.
 - (b) All Patents and Patent Licenses.
 - (c) All Trademarks and Trademark Licenses.
 - (d) All renewals of any of the foregoing.
 - (e) All General Intangibles connected with the use of, or related to, any and all Intellectual Property (including, without limitation, all goodwill of the Grantors and their business, products and services appurtenant to, associated with, or symbolized by, any and all Intellectual Property and the use thereof).
 - (f) All income, royalties, damages and payments now and hereafter due and/or payable under and with respect to any of the foregoing, including, without limitation, payments under all Licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof.

- (g) The right to sue for past, present and future infringements and dilutions of any of the foregoing.
- (h) All of the Grantors' rights corresponding to any of the foregoing throughout the world.
- 3. **PROTECTION OF INTELLECTUAL PROPERTY BY GRANTORS**: Except as set forth below in this <u>Section 3</u>, the Grantors shall undertake the following with respect to each of the items respectively described in <u>Sections 2(a), 2(b), 2(c)</u> and <u>2(d)</u> (collectively, the "<u>Intellectual Property</u>"):
 - (a) Pay all renewal fees and other fees and costs associated with maintaining the Intellectual Property and with the processing of the Intellectual Property and take all other reasonable and necessary steps to maintain each registration of the Intellectual Property.
 - (b) Take all actions reasonably necessary to prevent any of the Intellectual Property from becoming forfeited, abandoned, dedicated to the public, invalidated or impaired in any way.
 - (c) At the Grantors' sole cost, expense, and risk, pursue the reasonably prompt, diligent processing of each application for registration which is the subject of the security interest created herein and not abandon or delay any such efforts.
 - (d) At the Grantors' sole cost, expense, and risk, take any and all action which the Grantors reasonably deem appropriate under the circumstances to protect the Intellectual Property from infringement, misappropriation or dilution, including, without limitation, the prosecution and defense of infringement actions.

Notwithstanding the foregoing, so long as no Event of Default has occurred and is continuing, and no Material Adverse Effect would result therefrom, no Grantor shall have an obligation to use or to maintain any Intellectual Property (i) that relates solely to any product that has been discontinued, abandoned or terminated or (ii) that has been replaced with Intellectual Property substantially similar to the Intellectual Property that may be abandoned or otherwise become invalid, so long as the failure to use or maintain such Intellectual Property does not materially adversely affect the validity of such replacement Intellectual Property and so long as such replacement Intellectual Property is subject to the lien created by this Agreement.

- 4. **GRANTORS' REPRESENTATIONS AND WARRANTIES**: The Grantors represent and warrant that:
 - (a) **EXHIBIT A** is a true, correct and complete list of all registered Copyrights and Copyright Licenses (other than Immaterial Copyrights) owned by the Grantors as of the date hereof.
 - (b) **EXHIBIT B** is a true, correct and complete list of all Patents and Patent Licenses owned by the Grantors as of the date hereof.
 - (c) **EXHIBIT C** is a true, correct and complete list of all Trademarks and Trademark Licenses owned by the Grantors as of the date hereof.
 - (d) Except as set forth in **EXHIBITS A**, **B** and **C**, none of the Intellectual Property is the subject of any licensing or franchise agreement pursuant to which any Grantor is the licensor or franchisor as of the date hereof.

- (e) All IP Collateral is, and shall remain, free and clear of all liens, Liens, or security interests in favor of any Person, other than Permitted Collateral Liens and liens in favor of the Collateral Agent.
- (f) The Immaterial Copyrights are not necessary for the conduct of the business of the Grantors as currently conducted and relate solely to a line of business of the Grantors that has been discontinued, abandoned or terminated.
- (g) The Grantors own, or are licensed to use, all Intellectual Property necessary for the conduct of its business as currently conducted. No material claim has been asserted and is pending by any Person challenging or questioning the use by any Grantor of any of its Intellectual Property or the validity or effectiveness of any of its Intellectual Property, nor does any Grantor know of any valid basis for any such claim, except for any such claim that could not reasonably be expected to have a Material Adverse Effect. The Grantors consider that the use by the Grantors of the Intellectual Property does not infringe the rights of any Person in any respect that could reasonably be expected to have a Material Adverse Effect. No holding, decision or judgment has been rendered by any governmental authority which would limit, cancel or question the validity of, or any Grantor's rights in, any Intellectual Property in any respect that could reasonably be expected to have a Material Adverse Effect.
- (h) The Grantors shall give the Collateral Agent written notice (with reasonable detail) no later than the date on which the Issuers are required to deliver annual financial statements pursuant to Section 4.3(1) of the Indenture of the occurrence of any of the following:
 - (i) The Grantors' filing applications for registration of, any new Intellectual Property, or otherwise acquiring ownership of any newly registered Intellectual Property (other than the Grantors' right to sell products containing the trademarks of others in the ordinary course of the Grantors' business).
 - (ii) The Grantors' entering into any new material Licenses, whether as licensor or licensee (other than the Grantors' right to sell products containing the trademarks of others in the ordinary course of the Grantors' business).
 - (iii) The Grantors' obtaining knowledge that any application or registration relating to any material Intellectual Property may become forfeited, abandoned or dedicated to the public, or of any adverse determination or development (including, without limitation, the institution of, or any such determination or development in, any proceeding in the PTO, the Copyright Office or any court or tribunal) regarding the Grantors' ownership of, or the validity of, any material Intellectual Property or the Grantors' right to register the same or to own and maintain the same, in each case, which could reasonably be expected to have a Material Adverse Effect.

5. AGREEMENT APPLIES TO FUTURE INTELLECTUAL PROPERTY:

- (a) The provisions of this Agreement shall automatically apply to any such additional property or rights described in subsections (i), (ii) and (iii) of Section 4(h), above, all of which shall be deemed to be and treated as "Intellectual Property" within the meaning of this Agreement.
- (b) With respect to any federally registered or applied for Copyrights, Patents or Trademarks (other than any Immaterial Copyright, subject, however, to Section 5(c) below) described in a notice delivered to the Collateral Agent pursuant to subsection (i) of Section 4(h) above, the Grantors shall no later

than the date on which the Issuers are required to deliver annual financial statements pursuant to Section 4.3(1) of the Indenture, execute and deliver to the Collateral Agent, and have recorded with the PTO or Copyright Office, as applicable, a supplement to this Agreement substantially in the form of **EXHIBIT D** attached hereto, to perfect the Collateral Agent's security interest in such Copyrights, Patents or Trademarks. The Grantors hereby appoint the Collateral Agent as their attorney-in-fact to execute and file all such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; provided, however, the Collateral Agent's taking of such action shall not be a condition to the creation or perfection of the security interest created hereby. The Collateral Agent shall not be responsible for making or monitoring any filing in any public office or otherwise perfecting or maintaining the perfection of any security interest in the IP Collateral.

- (c) No Grantor will permit any security interest in the Immaterial Copyrights to be registered with the Copyright Office to secure the obligations under the ABL Credit Agreement unless such Grantor also offers to register, and, at the option of the Collateral Agent, registers a security interest on the Immaterial Copyrights to secure the Secured Obligations concurrently with the registration of a security interest thereon in favor of the ABL Agent in accordance with the priorities set forth in the Intercreditor Agreement.
- 6. **Grantors' RIGHTS TO ENFORCE INTELLECTUAL PROPERTY**: Prior to the Collateral Agent's giving of notice to the Grantors following the occurrence of an Event of Default, the Grantors shall have the exclusive right to sue for past, present and future infringement of the Intellectual Property including the right to seek injunctions and/or money damages, in an effort by the Grantors to protect the Intellectual Property against encroachment by third parties; provided, however:
 - (a) The Grantors shall provide the Collateral Agent with written notice of any such suit for enforcement of any Intellectual Property.
 - (b) Any money damages awarded or received by the Grantors on account of such suit (or the threat of such suit) shall constitute IP Collateral.
 - (c) Following the occurrence and during the continuance of any Event of Default, the Collateral Agent, by notice to the Grantors, may terminate or limit the Grantors' rights under this Section 6.
- 7. **COLLATERAL AGENT'S ACTIONS TO PROTECT INTELLECTUAL PROPERTY**: In the event of:
 - (a) the Grantors' failure, within five (5) days of written notice from the Collateral Agent, to cure any failure by the Grantors to observe or perform any of the Grantors' covenants, agreements or other obligations hereunder; and/or
 - (b) the occurrence and continuance of any other Event of Default,

the Collateral Agent, acting in its own name or in that of the Grantors, may (but shall not be required to) act in the Grantors' place and stead and/or in the Collateral Agent's own right in connection therewith.

8. RIGHTS UPON DEFAULT: Upon the occurrence of any Event of Default, the Collateral Agent may exercise all rights and remedies of a secured party upon default under the Uniform Commercial Code as adopted in the State of New York, with respect to the Intellectual Property, in addition to which, in connection with the exercise of any such rights and remedies, the Collateral Agent may sell, license, assign, transfer, or otherwise dispose of the Intellectual Property. The Collateral Agent shall give

the Grantors at least ten (10) days' prior written notice of any such intended disposition of the Intellectual Property.

9. COLLATERAL AGENT AS ATTORNEY IN FACT:

- (a) The Grantors hereby irrevocably appoint and designate the Collateral Agent as and for the Grantors' attorney in fact, effective following the occurrence and during the continuance of any Event of Default:
 - (i) To supplement and amend from time to time **EXHIBITS A**, **B** and **C** of this Agreement to include any new or additional Intellectual Property of the Grantors.
 - (ii) To exercise any of the rights and powers referenced herein.
 - (iii) To execute all such instruments, documents, and papers as the Collateral Agent determines to be appropriate in connection with the exercise of such rights and remedies and to cause the sale, license, assignment, transfer, or other disposition of the Intellectual Property.
- (b) The within grant of a power of attorney, being coupled with an interest, shall be irrevocable until this Agreement is terminated in accordance with the terms hereof.
- (c) The Collateral Agent shall not be obligated to do any of the acts or to exercise any of the powers authorized by Section 9(a), but if the Collateral Agent elects to do any such act or to exercise any of such powers, it shall not be accountable for more than it actually receives as a result of such exercise of power, and shall not be responsible to any Grantor for any act or omission to act except for any act or omission to act as to which there is a final determination made in a judicial proceeding (in which proceeding the Collateral Agent has had an opportunity to be heard) which determination includes a specific finding that the subject act or omission to act had been grossly negligent or in actual bad faith. Upon the Grantors' reasonable request, the Collateral Agent shall provide the Grantors with an accounting in connection with amounts received by the Collateral Agent.
- (d) The Collateral Agent shall not be responsible for the existence, genuineness or value of any of the IP Collateral or for the validity, perfection, priority or enforceability of the Liens in any of the IP Collateral, whether impaired by operation of law or by reason of any action or omission to act on its part hereunder, except to the extent such action or omission constitutes gross negligence, bad faith or will-ful misconduct on the part of the Collateral Agent, for the validity or sufficiency of the IP Collateral or any agreement or assignment contained therein, for the validity of the title to the IP Collateral, for insuring the IP Collateral or for the payment of taxes, charges, assessments or Liens upon the IP Collateral or subject to Section 10.17(n) of the Security Agreement, otherwise as to the maintenance of the IP Collateral. The Collateral Agent shall have no duty to ascertain or inquire as to or monitor the performance or observance of any of the terms of this Agreement or the Security Documents or Loan Documents by any other Person.

10. COLLATERAL AGENT'S RIGHTS:

(a) Any use by the Collateral Agent of the Intellectual Property, as authorized hereunder in connection with the exercise of the Collateral Agent's rights and remedies under this Agreement and under the Security Agreement shall be coextensive with the Grantors' rights thereunder and with respect thereto and without any liability for royalties or other related charges.

- (b) None of this Agreement, the Security Agreement, or any act, omission, or circumstance taken or arising hereunder may be construed as directly or indirectly conveying to the Collateral Agent any rights in and to the Intellectual Property, which rights are effective only following the occurrence of any Event of Default.
- 11. INTENT: This Agreement is being executed and delivered by the Grantors for the purpose of registering and confirming the grant of the security interest of the Collateral Agent in the IP Collateral with the PTO and the Copyright Office. It is intended that the security interest granted pursuant to this Agreement is granted as a supplement to, and not in limitation of, the security interest granted to the Collateral Agent, for the ratable benefit of the Secured Parties, under the Security Agreement. All provisions of the Security Agreement including, without limitation, Section 10.17 are incorporated herein by reference and shall apply to the IP Collateral. The Collateral Agent shall have the same rights, remedies, powers, privileges, protections, immunities and discretions with respect to the security interests created in the IP Collateral as in all other Collateral. In the event of a conflict between this Agreement and the Security Agreement, the terms of this Agreement shall control with respect to the IP Collateral and the Security Agreement with respect to all other Collateral and with respect to the duties, responsibilities, privileges, protections and immunities of the Collateral Agent.
- 12. **TERMINATION**: The security interest created and granted herein shall, except as otherwise expressly provided in the Indenture or the Intercreditor Agreement, continue in full force and effect until all Secured Obligations have been paid and/or satisfied in full.
- 13. **CHOICE OF LAWS**: It is intended that this Agreement take effect as a sealed instrument and that all rights and obligations hereunder, including matters of construction, validity, and performance, shall be governed by the laws of the State of New York.
- 14. **INTERCREDITOR AGREEMENT**: Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control, and no right, power, or remedy granted to the Collateral Agent hereunder or under any other Notes Document shall be exercised by the Collateral Agent, and no direction shall be given by the Collateral Agent in contravention of the Intercreditor Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantors and the Collateral Agent respectively have caused this Agreement to be executed by their respective duly authorized officers as of the date first above written.

GRANTORS:

SPENCER GIFTS LLC

By: Spencer Spirit Holdings, Inc., its Sole Member

By: Name: Isaac M. Silvera

Title: Chief Operating Officer and CFO

SPIRIT HALLOWEEN SUPERSTORES LLC

By: Spencer Gifts LLC, its Sole Member

By: Spencer Spirit Holdings, Inc., its

Sole Member

By:

Name: Isaac M. Silvera

Title: Chief Operating Officer and CFO

COLLATERAL AGENT:

THE BANK OF NEW YORK MELLON

TRUST COMPANY, N.A.,

as Collateral Agent

By:

Name:

Title:

Leslie Lockhart Senior Associate

REEL: 004542 FRAME: 0013

SCHEDULE I

Grantors

Spencer Gifts LLC, a Delaware limited liability company Spirit Halloween Superstores LLC, a Delaware limited liability company

EXHIBIT A

List of Copyrights and Copyright Licenses

Copyright Registrations and Applications

Title of Work	Author	Serial No.	Registration No.	Registration Date
Screaming Figure	Spencer Gifts LLC	NA	VA-1-273-648	6/18/2004
Polar Bear	Spencer Gifts	NA	VA-51-412	2/14/1980
Baseball Dog	Spencer Gifts	NA	VA-51-413	2/14/1980

Copyright Licenses

None.

EXHIBIT B

List of Patents and Patent Licenses

Patents and Patent Applications

Title	Owner	Country	Serial No.	Patent No.	Date of	Date of
Artificial	Changar	United			Filing	Issuance
Novelty Head	Spencer Gifts LLC	States	29275856	D580,298S	1/8/2007	11/11/2008
Artificial	Spencer	United	29273630	D360,2963	1/0/2007	11/11/2006
Novelty Head	Gifts LLC	States	29/216,394	D564,399	11/2/2004	3/18/2008
Artificial	Spencer	States	25/210,554	D 304,377	11/2/2004	3/10/2000
Partial Nov-	Gifts LLC	United				
elty Corpse		States	29/216,395	D568206	11/2/2004	5/6/2008
Combined	Spencer		, ,			
Helmet and	Gifts LLC	United				
Drink Holder		States	29118395	D448,527 S	2/8/2000	9/25/2001
	Spencer	United		·		
Disco Tower	Gifts LLC	States	29162879	D475156 S	6/20/2002	5/27/2003
	Spencer	United				
Drink Holder	Gifts, Inc.	Kingdom	2094760	2094760	2/8/2000	11/22/2000
	Spencer					
Drink Holder	Gifts, Inc.	Canada	2000-1578	92575	6/21/2000	5/31/2001
	Spencer	United				
Lamp	Gifts LLC	States	29/109847	D426667	8/23/1999	6/13/2000
	Spencer	United			0.454.45000	
Lamp	Gifts LLC	States	29/128280	D443384 S	8/21/2000	6/5/2001
T	Spencer	United	20/122047	D450 151 C	12/0/2000	11/6/2001
Lamp	Gifts LLC	States	29/133847	D450,151 S	12/8/2000	11/6/2001
Lamn	Spencer Gifts LLC	United	29/118874	D438666 S	2/18/2000	3/6/2001
Lamp	Spencer	States	29/1100/4	D438000 S	2/18/2000	3/0/2001
Lamp	Gifts, Inc.	Canada	2000-0508	89716		6/23/2000
Lamp	Spencer	United	2000-0308	07/10		0/23/2000
Lamp	Gifts LLC	States	29186769	D496,125 S	7/21/2003	9/14/2004
Lamp	Spencer	United	25100705	D 190,123 B	172172003	3/11/2001
Lamp	Gifts LLC	States	29/212,532	D509,316 S	9/2/2004	9/6/2005
Luminescent	Spencer	United				
Star	Gifts LLC	States	63961	D390807	12/19/1996	2/17/1998
Neon	Spencer					
Illumination	Gifts LLC	United				
System		States	233492	5483124	4/26/1994	1/9/1996
Novelty	Spencer					
Lamp	Gifts, Inc.	Canada	2234479	2234479	4/9/1998	6/25/2002
Novelty	Spencer	United				
Lamp	Gifts LLC	States	713916	5778576	9/13/1996	7/14/1998

Patent Licenses

None.

EXHIBIT C

List of Trademarks and Trademark Licenses

Trademark Registrations and Applications

Trademark	Country	Owner	Serial No.	Registration No.	Registration Date
"It's Okay To Play!" Logo	United States	Spencer Gifts	77841617	3767437	3/30/2010
Beer Pong Logo	United States	Spencer Gifts	77712261	3865286	10/19/2010
Black Label	United States	Spencer Gifts	85219736		
Black Label	United States	Spencer Gifts	85219755		
Body Rage	United States	Spencer Gifts	76130831	2716217	5/13/2003
Body Rage	United States	Spencer Gifts	76167809	2600486	7/30/2002
Body Rage	United States	Spencer Gifts	85067762		
Body Rage	United States	Spencer Gifts	77692898	3750661	2/16/2010
Body Rage	United States	Spencer Gifts	77692996	3692073	10/6/2009
Boobies Make Me Smile	United States	Spencer Gifts	77623774	3681402	9/8/2009
Boobies Make Me Smile	United States	Spencer Gifts	85228816		
Boobies Make Me Smile Foundation	United States	Spencer Gifts	77546101	3778914	4/20/2010
Bullet Beauty	United States	Spencer Gifts	77581092	3674332	8/25/2009
Cinema Screams	United States	Spencer Gifts	76276580	2585092	6/25/2002
Daisy	United States	Spencer Gifts	76191366	2572359	5/21/2002
Dapy	Australia	Spencer Gifts		779140	11/23/1998
Dapy	Canada	Spencer Gifts	827284	514986	8/24/1999
Dapy	United Kingdom	Spencer Gifts	2248914	2248914	3/16/2001
Dapy	United Kingdom	Spencer Gifts	2182310	2182310	1/28/2000
Dapy	United States	Spencer Gifts	74157140	1689438	5/26/1992
Dapy and Design	United States	Spencer Gifts	76115076	2583531	6/18/2002
Evil Owen	United States	Spencer	77015920	3271251	7/31/2007

Trademark	Country	Owner	Serial No.	Registration	Registration
		Gifts		No.	Date
		Spencer			
Extreme Body Rage	United States	Gifts	85266888		
, ,		Spencer			
Extreme Passion	United States	Gifts	77377375	3525569	10/28/2008
F	TT 1: 10: .	Spencer	77776012	2702160	10/25/2000
Finger Passion	United States	Gifts Spencer	77576913	3703169	10/27/2009
Forbidden Pleasures	United States	Gifts	75152264	2081567	7/22/1997
1 Overland 1 ventures		Spencer	70102201	2001207	7,22,1337
Free at Last! Divorce Party	United States	Gifts	77102624	3528194	11/4/2008
		Spencer			
Fright Squad	Canada	Gifts	1456827		
Fright Squad	United States	Spencer Gifts	77726455	3767409	3/30/2010
1 fight Squau	Office States	Spencer	77720433	3707407	3/30/2010
Fright Stuff and Design	United States	Gifts	73717876	1518073	12/27/1988
		Spencer			
Glow	United Kingdom	Gifts	2248911	2248911	3/16/2001
Glow - Exclamation Point	Limited States	Spencer Gifts	75142120	2204200	11/17/1009
Design	United States	Spencer	75143139	2204299	11/17/1998
Glow and Design	Australia	Gifts		779143	11/23/1998
2 2 3 3 3 3 3 3 3		Spencer			
Glow and Design	Canada	Gifts	861964	509875	3/24/1999
~		Spencer			2/24/2004
Glow and Design	European CTM	Gifts		000994244	2/21/2001
Groove Tube	United States	Spencer Gifts	76319307	2722394	6/3/2003
Groote Tabe	Cintou States	Spencer	70313307	2722371	0/3/2003
Halloween Headquarters	Canada	Gifts	1456824	786899	1/11/2011
		Spencer			
Halloween Headquarters	United States	Gifts	75773918	2547947	3/12/2002
Hidden Illusions	Canada	Spencer Gifts	1136927	TMA608,028	4/20/2004
Tridden musions	Canaua	Spencer	1130927	1WA000,028	4/20/2004
Hidden Illusions	United States	Gifts	76977147	2931490	3/8/2005
		Spencer			
Hidden Illusions	United States	Gifts	76366310	2832621	4/13/2004
Hollywood Illusions and De-	I Inite d Ctates	Spencer Gifts	74522440	2000248	0/10/1006
sign	United States	Spencer	74522449	2000248	9/10/1996
Hott Love	United States	Gifts	77366648	3517991	10/14/2008
		Spencer			
Hott Love	United States	Gifts	77588069	3615959	5/5/2009
TI "I T	TT 1: 1.0	Spencer	05100500		
Hott Love Extreme	United States	Gifts	85198688		
Hott Love Extreme	United States	Spencer Gifts	85201761		
TION DOVO DANOINO	Jintou States	Spencer	33201701		
It's Okay To Play!	United States	Gifts	77841566	3767436	3/30/2010

Trademark	Country	Owner	Serial No.	Registration	Registration
		-		No.	Date
Jet Laser	United States	Spencer Gifts	85066029		
LINK'D	United States	Spencer Gifts	76/610,205	3068834	3/14/2006
Lumaseries	Canada	Spencer Gifts	846476	514142	8/9/1999
Lumaseries	United States	Spencer Gifts	75272499	2227195	3/2/1999
Megavolt	United States	Spencer Gifts	76/308,256	2694886	3/11/2003
Midnight Realms	United States	Spencer Gifts	76/592,546	3039238	1/10/2006
Molten Motion Wax Lite	United States	Spencer Gifts	76514542	2911523	12/14/2004
Molten Motion Wax Lite and Design	United States	Spencer Gifts	76514541	2,911,522	12/14/2004
Neutron	United States	Spencer Gifts	76307006	2722355	6/3/2003
Original Pranksters	United States	Spencer Gifts	78811045	3378579	2/5/2008
Petite Passion	United States	Spencer Gifts	77366638	3599741	3/31/2009
Pin the Junk on the Hunk	United States	Spencer Gifts	77871384	3817235	7/13/2010
Pleasure Bound	United States	Spencer Gifts	85249357		
Sexology	United States	Spencer Gifts	77577758	3691480	10/6/2009
Sex-ology	United States	Spencer Gifts	77366628	3731979	12/29/2009
Sexy Bitch	United States	Spencer Gifts	77552879	3624564	5/19/2009
Sexy Bitch	United States	Spencer Gifts	77518334	3652447	7/7/2009
Sexy Bitch	United States	Spencer Gifts	77425026	3632667	6/2/2009
Smart Ass Classic	United States	Spencer Gifts	78764212	3229261	4/17/2007
Smart Ass Classic	United States	Spencer Gifts	77426196	3560069	1/13/2009
Spencer Gifts	Canada	Spencer Gifts	338654	182764	4/10/1987
Spencer Gifts	European CTM	Spencer Gifts		000994251	11/17/1998
Spencer Gifts	European CTM	Spencer Gifts	2439701	002439701	1/8/2003
Spencer Gifts	Puerto Rico	Spencer Gifts	65,958	65,958	8/7/2006
Spencer Gifts	ROC (Taiwan)	Spencer Gifts	90044131	191440	11/28/2003
Spencer Gifts	United States	Spencer	72276293	857651	9/24/1968

Trademark	Country	Owner	Serial No.	Registration	Registration
		Gifts		No.	Date
		Spencer			
Spencer Gifts and Design	Ireland	Gifts	220456	220456	12/28/2000
		Spencer			
Spencer Gifts and Leaf Design	Canada	Gifts	1096168	TMA590,978	9/29/2003
Spencer's	Canada	Spencer Gifts	1455761		
Spencer s	Canada	Spencer	1433/61		
Spencer's	Puerto Rico	Gifts	67,323	67,323	8/7/2006
•		Spencer			
Spencer's	United States	Gifts	76/564,495	3121185	7/25/2006
Construction	I Inited Ctates	Spencer	77242127	2405102	4/1/2009
Spencer's	United States	Gifts Spencer	77243137	3405103	4/1/2008
Spencer's	United States	Gifts	76/564,494	3002385	9/27/2005
1		Spencer	, , ,		
Spencer's	United States	Gifts	85236708		
G	TT 1: 1 0: :	Spencer			
Spencer's Baby and Design Spencer's Mommy 2 Be and	United States	Gifts	77957435		
Design	United States	Spencer Gifts	77959138		
Dungn	Cinica States	Spencer	77733130		
Spirit	Canada	Gifts	1456822	786500	1/5/2011
		Spencer			
Spirit	United States	Gifts	75776163	2341574	4/11/2000
Spirit and Design	United States	Spencer Gifts	75776555	2341576	4/11/2000
Spirit and Design	Office States	Spencer	73770333	2341370	4/11/2000
Spirit for Schools	United States	Gifts	85041202	3861127	10/12/2010
-		Spencer			
Spirit for Schools & Design	United States	Gifts	85041628		
Spirit Collows	United States	Spencer Gifts	77504438	3652413	7/7/2000
Spirit Gallery	United States	Spencer	//304438	3032413	7/7/2009
Spirit Gallery and Design	United States	Gifts	77503183	3655716	7/14/2009
, ,		Spencer			
Spirit Halloween	Canada	Gifts	1398387	753249	11/18/2009
Cultile II. II.	TINGS A CASAS	Spencer	77242104	2405060	4/1/2000
Spirit Halloween	United States	Gifts Spencer	77242184	3405068	4/1/2008
Spirit Halloween Gallery	Canada	Gifts	1456826		
Spirit Franco ween Gamery	Curuda	Spencer	1130020		
Spirit Halloween Gallery	United States	Gifts	77413198	3729152	12/22/2009
Spirit Halloween Grim Reaper	TT 1/2 1/2	Spencer	05001055		
Logo	United States	Gifts	85001051		
Spirit Halloween Superstores	Canada	Spencer Gifts	1456823	786499	1/5/2011
Spirit Handweell Supersioles	Canada	Spencer	1730023	/007//	1/3/2011
Spirit Halloween Superstores	United States	Gifts	75776245	2353856	5/30/2000
		Spencer			
Spirit of Children	United States	Gifts	77885292	3818070	7/13/2010

Trademark	Country	Owner	Serial No.	Registration No.	Registration Date
		Spencer		3402	Date
Spirit of Children	United States	Gifts	77885292	3818070	7/13/2010
	TT 1: 1 G: .	Spencer		2514221	11/04/0000
Strobe Plus	United States	Gifts Spencer	77629734	3714331	11/24/2009
Sweet Licks	United States	Gifts	85172119		
		Spencer			
Sweet Rubs	United States	Gifts	85172122		
Tec Spy Pen	United States	Spencer Gifts	77814198		
тее врутен	Office States	Spencer	77014170		
The Death Crawler	United States	Gifts	76616492	3022733	12/6/2005
		Spencer			
The Rotten Heads	United States	Gifts	76/616493	3022734	12/6/2005
The Underground and Design	United States	Spencer Gifts	77806611		
The Orderground and Design	Office States	Spencer	77800011		
This Ain't No Library Card	Canada	Gifts	850795	516180	9/13/1999
		Spencer			
Toyzam!	Canada	Gifts	1456828		
ToyZam!	United States	Spencer Gifts	77757332	3800941	6/8/2010
Toyzam:	Office States	Spencer	11131332	3000741	0/0/2010
ToyZam! and Design	United States	Gifts	77768912	3797408	6/1/2010
WILLIAM C	TT 1. 1771 1	Spencer	22.5000.5	22 60 00 7	7/11/0001
Wild 'N' Crazy	United Kingdom	Gifts Spencer	2269905	2269905	5/11/2001
 Wild 'N' Crazy	United States	Gifts	76398176	2686244	2/11/2003
Wild IV Cidzy	Cinica States	Spencer	70370170	2000211	2,11,2003
Wild 'N' Crazy Card	Canada	Gifts	849711	508080	2/15/1999
World's Halloween Headquar-		Spencer			
ters	Canada	Gifts	1118957	614,153	7/6/2004
World's Halloween Headquarters	United Kingdom	Spencer Gifts	2282744	2282744	7/5/2002
World's Halloween Headquar-	Cinica ixinguoiii	Spencer	2202/77	2202/TT	11312002
ters	United States	Gifts	76295365	2776366	10/21/2003
World's Halloween Headquar-		Spencer			
ters and Design	Canada	Gifts	1117001	614,347	7/8/2004
Zombie Babies	United States	Spencer Gifts	77950884	3903014	1/11/2011
ZOHIDIC DAUICS	Omica States	UIIIS	1/220004	J 30301 +	1/11/2011

Trademark Licenses

- 1. Trademark License Agreement, dated April 30, 2003, between Spencer Gifts LLC and Vivendi Universal Entertainment LLLP ("VUE"), granting VUE rights to use the DAPY and GLOW! trademarks at Universal City Walk, Hollywood, California.
- 2. Trademark License Agreement, dated April 30, 2003, between Spencer Gifts LLC and Vivendi Universal Entertainment LLLP ("VUE"), granting VUE rights to use the DAPY and GLOW! trademarks at Universal City Walk, Orlando, Florida.

-6-

Internet Domain Names

Domain Name
aboutspencergifts.com
boomms.com
boomms.net
boomms.org
boycottspencergifts.com
boycottspencers.com
buyatspencers.com
changehalloween.com
changehalloween.net
changehalloween.org
frightsquad.ca
frightsquad.net
frightsquad.org
glowstore.com
halloweenheadquarter.com
halloweenheadquarters.ca
halloweenheadquarters.net
halloweenheadquarters.org
halloweenspencers.com
ihatespencergifts.com
ihatespencers.com
saturday halloween.com
saturday halloween.net
saturday halloween.org
sghalloween.com
sgsucks.com
sgvendors.com
shopatspencers.com
spencerafterdark.com
spencercollectibles.com
spencergift.com
spencergiftcollectibles.com
spencergifts.co.uk
spencergifts.com
spencer-gifts.com
spencergifts.info
spencergifts.net
spencer-gifts.net
spencergifts.org
spencergifts.us
spencer-gifts.us
spencergiftsblows.com
spencergiftscollectibles.com

Domain Name
spencergiftshalloween.com
spencergiftsonline.ca
spencergiftsonline.com
spencergiftsonline.net
spencergiftsonline.org
spencergiftssucks.com
spencergiftssux.com
spencergiftsunderground.com
spencerhalloween.com
spencerkidshalloween.com
spenceronline.com
spencersafterdark.com
spencersbites.com
spencerscollectiblesite.com
spencersgifts.com
spencershalloween.com
spencershalloweencostumes.com
spencershalloweendecorations.com
spencershalloweenkidscostumes.com
spencerskidscostumes.com
spencerskidshalloween.com
spencerskidshalloweencostumes.com
spencersonline.ca
spencersonline.com
spencersonline.net
spencersonline.org
spencersstuff.com
spencerssucks.com
spencersunderground.com
spencieboy.com
spensors.com
spirit-christmas.com
spiritchristmas.net
spirit-christmas.net
spirit-costume.com
spiritcostume.net
spirit-costume.net
spiritcostumes.net
spirit-costumes.net
spiritforschools.com
spiritforschools.net
spiritforschools.org
spiritfrightsquad.ca
spiritfrightsquad.com
spiritfrightsquad.net
spiritfrightsquad.org

spirithalloweekend.com spirithalloweekend.net spirithalloweekend.org spirithalloween.com spirit-halloween.com
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spirithalloween.com
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spirit-halloween.com
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spirithalloween.org
spirithalloween.us
spirithalloweencustumes.com
spirithalloweendecorations.com
spirithalloweenkidscostumes.com
spirithalloweenonline.ca
spirithalloweenonline.com
spirithalloweenonline.net
spirithalloweenonline.org
spirithalloweenstoreandcostumes.com
spirithalloweensuperstores.ca
spirit-holiday.com
spiritholiday.net
spirit-holiday.net
spiritofchildren.net
spiritofchildren.org
spiritonline.ca
spiritzombiebabies.com
spiritzombiebabies.net
spiritzombiebabies.org
toyzam.ca
toyzam.com
toyzam.net
toyzam.org
toyzamerica.com
toyzamerica.net
toyzamerica.org
worldshalloweenheadquarters.ca
worldshalloweenheadquarters.com
worldshalloweenheadquarters.net
worldshalloweenheadquarters.org
zombiebabies.net
zombiebabies.org

EXHIBIT D

EXHIBIT D TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

FORM OF INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

SUPPLEMENT NO. [] (this "Supplement") dated as of [_], to the
Intellectual Property Security Agreement (as such may be amended, modified, supplementation)	ented or
restated hereafter, the "Intellectual Property Security Agreement") dated as of April 14,	2011
among each of the grantors listed on Schedule I thereto (the "Grantors"), and The Bank	of New
York Mellon Trust Company, N.A., a national association, as collateral agent (in such care)	apacity,
the "Collateral Agent") for the benefit of the Secured Parties.	

- A. Reference is made to the Security Agreement dated as of April 14, 2011 (as such may be amended, modified, supplemented or restated hereafter, the "Security Agreement") with, among others, (i) Spencer Spirit Holdings Inc., a Delaware corporation, Spencer Gifts LLC, a Delaware limited liability company, and Spirit Halloween Superstores LLC, a Delaware limited liability company (the "Issuers"), (ii) the Guarantors named therein and (iii) the Collateral Agent.
- B. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Intellectual Property Security Agreement.
- C. Section 5(b) of the Intellectual Property Security Agreement provides that the Grantors shall pledge to the Collateral Agent for the benefit of the Secured Parties, any additional federally registered or applied for Copyrights, Patents and Trademarks referred to in a noticed delivered pursuant to Section 4(h) thereof by execution and delivery of an instrument in the form of this Supplement. The undersigned Grantor (the "Subject Grantor") is executing this Supplement in accordance with the requirements of the Intellectual Property Security Agreement

Accordingly, the Subject Grantor covenants as follows:

SECTION 1. In accordance with Section 5(b) of the Intellectual Property Security Agreement, the Subject Grantor by its signature below hereby represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof (except to the extent such representation and warranty is made as of an earlier date). In furtherance of the foregoing, the Subject Grantor, as security for the payment and performance in full of the Secured Obligations does hereby create and grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the Subject Grantor's right, title and interest in and to the IP Collateral listed on Schedule I hereto (the "Subject IP Collateral").

SECTION 2. The Subject Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in

Exhibit D-1

accordance with its terms, except as such enforceability may be limited by applicable bank-ruptcy, insolvency, conservatorship, assignment for the benefit of creditors, moratorium, receivership, reorganization or similar debtor relief laws and by general principles of equity.

SECTION 3. This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of the Subject Grantor. Delivery of an executed signature page to this Supplement by facsimile transmission or other electronic communication shall be as effective as delivery of a manually signed counterpart of this Supplement.

SECTION 4. [Reserved]

SECTION 5 [Reserved].

SECTION 6. The grant of the security interest in the Subject IP Collateral by the Subject Grantor under this Supplement secures the payment or performance, as the case may be, in full of the Secured Obligations. Without limiting the generality of the foregoing, this Supplement secures the payment of all amounts that constitute part of the Secured Obligations and that would be owed by such Subject Grantor to any Secured Party under the Indenture but for the fact that such Secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Grantor.

SECTION 7. <u>Grants, Rights and Remedies</u>. This Supplement has been entered into in conjunction with the provisions of the Intellectual Property Security Agreement. The Subject Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Subject IP Collateral are more fully set forth in the Intellectual Property Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Supplement and the terms of the Intellectual Property Security Agreement, the terms of the Intellectual Property Security Agreement shall govern.

SECTION 8. The Subject Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patent, the Commissioner for Trademarks or any other applicable government officer record this Supplement with respect to the Subject IP Collateral, as applicable.

<u>SECTION 9</u>. Except as expressly supplemented hereby, the Intellectual Property Security Agreement shall remain in full force and effect.

SECTION 10. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 11. In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the

Exhibit D-2

invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in goodfaith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 12. All communications and notices hereunder shall be in writing and given as provided in Section 13.2 of the Indenture.

SECTION 13. Reimbursement of the Collateral Agent's expenses under this Supplement shall be governed by the applicable sections of the Intellectual Property Security Agreement.

[Remainder of Page Intentionally Blank]

Exhibit D-3

IN WITNESS WHEREOF, the Subject Grantor has duly executed this Supplement to the Intellectual Property Security Agreement as of the day and year first above written.

NAME	OF	SUBJECT	GRA l	NTOR

By:			
-	Name:		
	Title:		

SCHEDULE I TO SUPPLEMENT NO. [__] TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

Intellectual Property

Copyright Registrations and Applications

litle of Work	Serial No.	Registration No.	Registration Date

Patents and Patent Applications

Title	Country	Patent No.	 Date of Issuance

Trademark Registrations and Applications

Trademark	Country	Serial No.	Registration No.	Registration Date

Schedule I

RECORDED: 05/16/2011