

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Commerce, as Administrative Agent		05/09/2011	Canadian Chartered Bank: CANADA

**RECEIVING PARTY DATA**

<b>Name:</b>	Lady Luck Gaming Corporation
<b>Street Address:</b>	1641 Popp's Ferry Road Suite B-1
<b>City:</b>	Biloxi
<b>State/Country:</b>	MISSISSIPPI
<b>Postal Code:</b>	39532
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	1165866	LADY LUCK
Registration Number:	1535814	MAD MONEY
Registration Number:	1530253	LADY LUCK
Registration Number:	1528853	LUCKY LADY
Registration Number:	1650606	LADY LUCK
Registration Number:	1613796	LADY LUCK
Registration Number:	1636938	BLUSHING LADY
Registration Number:	1847065	LADY LUCK
Registration Number:	2238666	LADY LUCK

**CORRESPONDENCE DATA**

Fax Number: (312)706-9000  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 3127018352

**900192685**

**TRADEMARK  
 REEL: 004547 FRAME: 0332**

**OP \$240.00 1165866**

Email: zbeal@mayerbrown.com, ipdocket@mayerbrown.com  
Correspondent Name: Erick J. Palmer  
Address Line 1: P. O. Box 2828  
Address Line 4: Chicago, ILLINOIS 606902828

ATTORNEY DOCKET NUMBER:	07076619 EJP
NAME OF SUBMITTER:	Erick J. Palmer
Signature:	/ejp/
Date:	05/23/2011

Total Attachments: 3  
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RELEASE OF GRANT OF TRADEMARK SECURITY INTEREST

THIS RELEASE dated as of May 9, 2011 (this "Release") is made by Canadian Imperial Bank of Commerce, as Administrative Agent, a Canadian Chartered Bank, acting in its capacity as secured party (in such capacity, the "Secured Party") under that certain Grant of Trademark Security Interest, dated as of March 2, 2000 and recorded in the records of the United States Patent and Trademark Office (as amended, supplemented or modified and in effect from time to time, the "Security Agreement"), among Lady Luck Gaming Corporation, a Delaware corporation (the "Grantor") and the Secured Party.

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, which was recorded in the records of the United States Patent and Trademark Office, at reel/frame, 2056/0109 on, March 13, 2000, the Grantor granted to the Secured Party a continuing security interest in all of the Grantor's Trademark Collateral (as defined in the Security Agreement) including those set forth on the attached Schedule A;

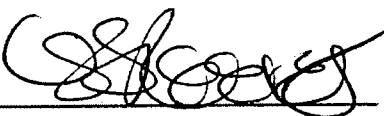
WHEREAS, the Secured Party wishes to: (i) terminate the Security Agreement against the Trademark Collateral, including those identified in the attached Schedule A hereto, recorded with the United States Patent and Trademark Office; (ii) release all of its security interest covering the Trademark Collateral including those listed in the attached Schedule A; (iii) restore all right, title and interest in and to the Trademark Collateral including those listed in the attached Schedule A, to Grantor; and (iv) to dissolve any and all liens and encumbrances respecting the Trademark Collateral including those listed in the attached Schedule A.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party does hereby release its security interest in the Trademark

Collateral including those set forth on the attached Schedule A hereto, and discharges, quit claims and relinquishes unto Grantor, in each case without recourse and without any representation or warranty, any and all rights, title and interest it has in and the security interest granted to Secured Party in the Trademark Collateral including those listed in the attached Schedule A.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

Canadian Imperial Bank of Commerce, as  
Administrative Agent

By:   
Name: **Lisa D. Reeves**  
Title: **Asst. General Manager**

**SCHEDULE A**

**1: United States Trademarks**

<b>TRADEMARK</b>	<b>REG. NO.</b>
LADY LUCK	1165866
MAD MONEY	1535814
LADY LUCK	1530253
LUCKY LADY	1528853
LADY LUCK	1650606
LADY LUCK	1613796
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