

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TWD Productions LLC		06/30/2011	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	1111 Fannin, 10th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	85030452	THE WALKING DEAD	
Serial Number:	85975352	THE WALKING DEAD	
CORRESPONDENCE DATA			
Fax Number:	(202)663-8007		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	202-663-8000		
Email:	dctm@pillsburylaw.com		
Correspondent Name:	Patrick J. Jennings		
Address Line 1:	2300 N Street, N.W.		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20037		
ATTORNEY DOCKET NUMBER:	044307-0000016		
NAME OF SUBMITTER:	Patrick J. Jennings		
Signature:	/Pat Jennings/		

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**TRADEMARK
 REEL: 004577 FRAME: 0721**

Date:

07/08/2011

Total Attachments: 3

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 30, 2011 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and JPMorgan Chase Bank, National Association, as Collateral Agent (the "Collateral Agent") for the secured parties referenced therein (the "Secured Parties"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon certain intellectual property of the Grantor, including the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark</u>	<u>Date of Trademark</u>
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TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Application</u>
85030452	THE WALKING DEAD	05/05/2010
85975352	THE WALKING DEAD	05/05/2010

The Grantors and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree (A) that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application; and (B) that the grant of the security interest referred to herein, and the rights and remedies of the Collateral Agent with respect to the Collateral (as defined in the Security Agreement) are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference.

Very truly yours,


TWD PRODUCTIONS LLC

By: 
Name: Joshua Sapan
Title: Authorized Signatory

Acknowledged and Accepted:

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION,
as Collateral Agent

By:


Name: John G. Kowalczyk
Title: Executive Director

[Signature Page to Notice of Grant of Security Interest]