

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TEXAS TACO CABANA, L.P.		08/05/2011	LIMITED PARTNERSHIP: TEXAS
TP ACQUISITION CORP., a Texas Corporation		08/05/2011	CORPORATION: TEXAS

**RECEIVING PARTY DATA**

<b>Name:</b>	The Bank of New York Mellon Trust Company, N.A., as Collateral Agent
<b>Street Address:</b>	101 Barclay Street, 8th Floor West
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10286
<b>Entity Type:</b>	N.A.: NEW YORK

**PROPERTY NUMBERS Total: 20**

Property Type	Number	Word Mark
Registration Number:	3579446	CABANA BOWL
Registration Number:	2243432	CABANA KIDS
Registration Number:	2199595	CABANA KIDS
Registration Number:	3575538	CABANA RITA
Registration Number:	2286036	
Registration Number:	2327077	
Registration Number:	2701110	EXPERIENCE REAL TEX-MEX
Registration Number:	3579447	FAJITA CABANA BOWL
Registration Number:	1778181	GET REAL GET TACO CABANA
Registration Number:	1812506	MOONRISE BREAKFAST
Registration Number:	1581970	TACO CABANA
Registration Number:	1978002	THE ORIGINAL TACO CABANA MEXICAN PATIO CAFE

**OP \$515.00 3579446**

Registration Number:	1726537	THE ORIGINAL TACO CABANA MEXICAN PATIO CAFE
Registration Number:	1978245	THE ORIGINAL TACO CABANA TEX-MEX PATIO CAFE
Serial Number:	85066461	CABANA COMBOS
Serial Number:	85236956	TACO CABANA CHIPS IN
Serial Number:	85234080	TACO CABANA RAPIDO
Serial Number:	85235494	TACO CABANA THE ORIGINAL MEXICAN PATIO CAFE CHIPS IN
Serial Number:	85234033	THE ORIGINAL TACO CABANA MEXICAN PATIO CAFE RAPIDO
Serial Number:	85239780	TESORO MEXICAN BISTRO

**CORRESPONDENCE DATA**

Fax Number: (800)516-6304  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 614-280-3566  
Email: james.murray@wolterskluwer.com  
Correspondent Name: James Murray  
Address Line 1: 4400 Easton Commons Way, Suite 125  
Address Line 2: CT Lien Solutions  
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Sakina Karkat

Signature: /Sakina Karkat/

Date: 08/05/2011

**Total Attachments: 6**

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## Trademark Security Agreement

**Trademark Security Agreement**, dated as of August 5, 2011 by Texas Taco Cabana, L.P. and TP Acquisition Corp. (individually, a “Pledgor”, and, collectively, the “Pledgors”), in favor of The Bank of New York Mellon Trust Company, N.A., in its capacity as collateral agent pursuant to the Indenture (in such capacity, the “Collateral Agent”).

### WITNESSETH:

WHEREAS, the Pledgors are party to a Second Lien Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Second Lien Security Agreement”) in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Indenture, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Second Lien Security Agreement and used herein have the meaning given to them in the Second Lien Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor:

- (a) Trademarks of such Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Second Lien Security Agreement and Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Second Lien Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Second Lien Security Agreement, the provisions of the Second Lien Security Agreement shall control.

SECTION 4. Termination. Upon the payment in full of the Secured Obligations and termination of the Second Lien Security Agreement, the Collateral Agent shall execute,

acknowledge, and deliver to the Pledgors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.


**Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Agreement and the exercise of certain rights and remedies by the Collateral Agent hereunder are subordinated and subject to the provisions of that certain Intercreditor Agreement, dated as of August 5, 2011 (as amended, restated, supplemented or otherwise modified from time to time in accordance with the terms thereof, the “Intercreditor Agreement”), between Wells Fargo Bank, National Association, in its capacity as the initial First Lien Agent, and The Bank of New York Mellon Trust Company, N.A., in its capacity as the initial Second Lien Collateral Agent thereunder. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.**

[signature page follows]

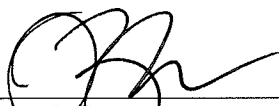
IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TEXAS TACO CABANA, L.P.  
By: T.C. Management, Inc., its General Partner

By:   
Name: JOSEPH A. ZIRKMAN  
Title: VICE PRESIDENT

TP ACQUISITION CORP.

By:   
Name: JOSEPH A. ZIRKMAN  
Title: VICE PRESIDENT

Accepted and Agreed:

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,  
as Collateral Agent

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TEXAS TACO CABANA, L.P.

By: T.C. Management, Inc., its General Partner

By: \_\_\_\_\_

Name:

Title:

TP ACQUISITION CORP.

By: \_\_\_\_\_

Name:

Title:

Accepted and Agreed:

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,  
as Collateral Agent

By: Natalie Crispin  
Name: Natalie Crispin  
Title: Associate

**SCHEDULE I**  
**to**  
**TRADEMARK SECURITY AGREEMENT**  
**TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS**

Registrations:

<b>OWNER</b>	<b>MARK</b>	<b>CLASS</b>	<b>SERIAL NO. APPL. DATE</b>	<b>REG NO. REG. DATE</b>
Texas Taco Cabana, L.P.	CABANA BOWL	30	77/504,795 06/21/2008	3,579,446 02/24/2009
Texas Taco Cabana, L.P.	CABANA KIDS	28	75/277,352 04/18/1997	2,243,432 05/04/1999
Texas Taco Cabana, L.P.	CABANA KIDS	30	75/311,747 06/19/1997	2,199,595 10/27/1998
Texas Taco Cabana, L.P.	CABANA RITA	33	77/504,803 06/21/2008	3,575,538 02/17/2009
Texas Taco Cabana, L.P.	Design (chili man/kid figure)	28	75/281,359 04/24/1997	2,286,036 10/12/1999
Texas Taco Cabana, L.P.	Design (chili man/kid figure)	42	75/281,363 04/24/1997	2,327,077 03/07/2000
Texas Taco Cabana, L.P.	EXPERIENCE REAL TEX-MEX	42	76/212,231 02/20/2001	2,701,110 03/25/2003
Texas Taco Cabana, L.P.	FAJITA CABANA BOWL	30	77/504,798 06/21/2008	3,579,447 02/24/2009
Texas Taco Cabana, L.P.	GET REAL GET TACO CABANA	42	74/249,851 02/26/1992	1,778,181 06/22/1993
Texas Taco Cabana, L.P.	MOONRISE BREAKFAST	42	74/322,676 10/13/1992	1,812,506 12/21/1993
Texas Taco Cabana, L.P.	TACO CABANA (Stylized)	42	73/748,887 08/29/1988	1,581,970 02/06/1990
Texas Taco Cabana, L.P.	THE ORIGINAL TACO CABANA MEXICAN PATIO CAFE (Stylized)	30	74/645,225 03/10/1995	1,978,002 06/04/1996
Texas Taco Cabana, L.P.	THE ORIGINAL TACO CABANA MEXICAN PATIO CAFE (Stylized)	42	74/238,347 01/17/1992	1,726,537 10/20/1992
Texas Taco Cabana, L.P.	THE ORIGINAL TACO CABANA TEX-MEX PATIO CAFE (Stylized)	42	74/680,206 05/26/1995	1,978,245 06/04/1996

Applications:

<b>OWNER</b>	<b>MARK</b>	<b>CLASS</b>	<b>SERIAL NO. APPL. DATE</b>
Texas Taco Cabana, L.P.	CABANA COMBOS	30	85/066,461 06/18/2010
Texas Taco Cabana, L.P.	Taco Cabana Chips In	43	85/236,956 02/08/2011
Texas Taco Cabana, L.P.	Taco Cabana Rapido	43	85/234,080 02/04/2011
Texas Taco Cabana, L.P.	TACO CABANA THE ORIGINAL MEXICAN PATIO CAFE CHIPS IN & Design	43	85/235,494 02/07/2011
Texas Taco Cabana, L.P.	THE ORIGINAL TACO CABAN MEXICAN PATIO CAFE RAPIDO & Design	43	85/234,033 02/04/2011
TP Acquisition Corp.	TESORO MEXICAN BISTRO	43	85/239,780 02/11/2011