

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT														
NATURE OF CONVEYANCE:	Notice of Substitution of Agent in Intellectual Property (Regarding Security Agreements Recorded at Reel/Frame 3042/852 and 3969/18)														
CONVEYING PARTY DATA															
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:30%;">Name</th> <th style="width:25%;">Formerly</th> <th style="width:15%;">Execution Date</th> <th style="width:30%;">Entity Type</th> </tr> </thead> <tbody> <tr> <td>General Electric Capital Corporation</td> <td></td> <td>08/21/2011</td> <td>CORPORATION: DELAWARE</td> </tr> </tbody> </table>		Name	Formerly	Execution Date	Entity Type	General Electric Capital Corporation		08/21/2011	CORPORATION: DELAWARE						
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PROPERTY NUMBERS Total: 2															
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CORRESPONDENCE DATA															
<p>Fax Number: (214)981-3400 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i></p> <p>Phone: 214-981-3483 Email: dclark@sidley.com Correspondent Name: Dusan Clark, Esq. Address Line 1: Sidley Austin LLP Address Line 2: 717 N. Harwood St., Suite 3400 Address Line 4: Dallas, TEXAS 75201</p>															
ATTORNEY DOCKET NUMBER:	20607-30670														
NAME OF SUBMITTER:	Dusan Clark														

CH \$65.00 3184625

Signature:	/Dusan Clark/
Date:	08/22/2011
Total Attachments: 5 source=FULLY EXECUTED IP Notice#page1.tif source=FULLY EXECUTED IP Notice#page2.tif source=FULLY EXECUTED IP Notice#page3.tif source=FULLY EXECUTED IP Notice#page4.tif source=FULLY EXECUTED IP Notice#page5.tif	

NOTICE OF SUBSTITUTION OF AGENT IN INTELLECTUAL PROPERTY

This **NOTICE OF SUBSTITUTION OF AGENT IN INTELLECTUAL PROPERTY** (this "Notice") is effective as of August 21, 2011 (the "Effective Date"), by and among FORTRESS CREDIT CORP ("FCC" or the "Successor Agent") and GENERAL ELECTRIC CAPITAL CORPORATION ("GE Capital"), in its capacity as Agent (as defined in the Credit Agreement described below) (in such capacities, collectively, the "Existing Agent").

W I T N E S S E T H

WHEREAS, International Media Group, Inc., a Delaware corporation (the "Company"), certain holding companies and subsidiaries of the Company (the "Guarantors"; together with the Company, each a "Credit Party" and collectively, the "Credit Parties"), the lenders party thereto from time to time (the "Lenders"), and the Existing Agent entered into that certain Credit Agreement, dated as of September 9, 2004 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"). Capitalized terms used herein without definition shall have the meanings attributed to such terms in the Credit Agreement;

WHEREAS, pursuant to the Successor Agent Agreement dated as of the date hereof, by and among the Successor Agent, the Existing Agent and the Requisite Lenders under and as defined in the Credit Agreement (the "Successor Agent Agreement"), the Successor Agent shall replace the Existing Agent under the Credit Agreement and the other Loan Documents;

WHEREAS, on February 9, 2005, the KSCI, Inc., a subsidiary of the Company (the "Grantor"), and the Existing Agent entered into an Intellectual Property Security Agreement (the "2005 IP Agreement"), and on April 10, 2009, the Grantor and the Existing Agent entered into an Intellectual Property Security Agreement (the "2009 IP Agreement", and together with the 2005 IP Agreement, the "IP Agreement");

WHEREAS, pursuant to said IP Agreement, the KSCI granted to the Existing Agent, among other collateral, a security interest in all of the KSCI's right, title and interest, in, to and under the patents, trademarks and copyrights listed on the attached Schedule A (the "Intellectual Property");

WHEREAS, the 2005 IP Agreement was recorded in the United States Patent & Trademark Office on March 8, 2005, at reel/frame 3042/852 with respect to trademarks and the 2009 IP Agreement was recorded in the United States Patent & Trademark Office on April 13, 2009, at reel/frame 3969/18 with respect to trademarks; and

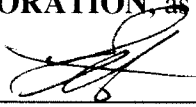
WHEREAS, the Existing Agent is executing this Notice for the purpose of giving notice of the transfer of its right, title, and interest in the Intellectual Property to the Successor Agent.

NOW, THEREFORE, the Existing Agent hereby gives notice that it has transferred and conveyed to the Successor Agent all of its right, title and interest, in and to the Intellectual Property, described on Schedule A attached hereto.

This Notice may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute but one and the same instrument. Delivery of an executed counterpart of this Notice by facsimile shall be effective as delivery of a manually executed counterpart of this Notice.

IN WITNESS WHEREOF, the Existing Agent has caused this Notice to be duly executed by its duly authorized officer or representative as of the day and year first above written.

GENERAL ELECTRIC CAPITAL CORPORATION, as Existing Agent

By:  _____

Name: Ellen Weaver
Title: Duly Authorized Signatory

FORTRESS CREDIT CORP, as Successor
Agent

By: _____

Name: Glenn P. Cummins

Title: Chief Financial Officer

Schedule A
to
Notice Of Substitution Of Agent In Intellectual Property

TRADEMARKS RECORDED AT REEL/FRAME 3042/852

1 Serial #: 78540103 Filing Dt.: 12/30/2004 Reg. #: 3184625 Reg. Dt.: 12/12/2006
 Mark: LA 18 KEEPING YOU CONNECTED

TRADEMARKS RECORDED AT REEL/FRAME 3969/18

1 Serial #: 78540103 Filing Dt.: 12/30/2004 Reg. #: 3184625 Reg. Dt.: 12/12/2006
 Mark: LA 18 KEEPING YOU CONNECTED

2 Serial #: 77179392 Filing Dt.: 5/11/2007 Reg. #: 3502531 Reg. Dt.: 9/16/2008
 Mark: ENTERTAIN, INFORM AND CONNECT