#### 900219193 03/30/2012

# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
FireKeepers Development Authority		03/30/2012	UNINCORPORATED INSTRUMENTALITY AND POLITICAL SUBDIVISION OF THE NOTTAWASEPPI HURON BAND OF THE POTAWATOMI INDIANS: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.	
Street Address:	901 Main Street, 14th Floor	
Internal Address:	Mail Code: TX1-492-14-11	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202	
Entity Type:	: UNITED STATES	

### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3822705	FIREKEEPERS CASINO · BATTLE CREEK
Registration Number:	3747278	FIREKEEPERS CASINO
Registration Number:	4058852	GET YOUR VEGAS ON

### **CORRESPONDENCE DATA**

Fax Number: (714)755-8290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP c/o Julie Dalke Address Line 1: 650 Town Center Dr, 20th floor

Address Line 2: (042541-0028)

**REEL: 004756 FRAME: 0119** 

**TRADEMARK** 

Address Line 4: Costa Mesa, C	CALIFORNIA 92626
ATTORNEY DOCKET NUMBER:	(042541-0028)
NAME OF SUBMITTER:	Adam Kummins
Signature:	/Adam Kummins/
Date:	03/30/2012
Total Attachments: 12 source=FireKeepers - IP Security Agreement (EXECUTED)#page1.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page2.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page3.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page4.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page5.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page6.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page7.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page8.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page9.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page10.tif source=FireKeepers - IP Security Agreement (EXECUTED)#page11.tif	

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY Agreement, dated as of March 30, 2012 (as amended, supplemented or otherwise modified from time to time, this "Agreement"), is made by EACH OF THE SIGNATORIES HERETO (collectively, the "Grantors") in favor of BANK OF AMERICA, N.A., as Collateral Agent for the ratable benefit of the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, the "Collateral Agent").

WHEREAS, the FireKeepers Development Authority (the "Borrower"), an unincorporated instrumentality and political subdivision of the Nottawaseppi Huron Band of the Potawatomi, a federally recognized Indian tribe, has entered into that certain Credit Agreement, dated as of March 30, 2012 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, the Nottawaseppi Huron Band of the Potawatomi, Bank of America, N.A., as Administrative Agent and L/C Issuer, and the other parties thereto;

WHEREAS, the Grantors have executed and delivered that certain Security Agreement, dated as of the date hereof, in favor of the Collateral Agent for the ratable benefit of the Secured Parties (as amended, supplemented, or otherwise modified from time to time, the "Security Agreement"). All capitalized terms used herein without definition shall have the meaning given in the Security Agreement and, if not defined therein, shall have the meaning given in the Credit Agreement; and

WHEREAS, under the terms of the Security Agreement, the Grantors have granted a security interest in certain Collateral, including, without limitation, certain Intellectual Property of the Grantors, to the Collateral Agent for the ratable benefit of the Secured Parties, and have agreed as a condition precedent to the extensions of credit under the Credit Agreement to execute this Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

**SECTION 1. GRANT OF SECURITY.** Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in and to all of such Grantor's rights, priorities and privileges with respect to intellectual property, whether arising under United States, Tribe, state, multinational or foreign laws or otherwise, including, without limitation all of such Grantor's right, title and interest in and to the following (the "Intellectual Property Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations:

1.1 <u>Trademarks</u>. All United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business

identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, but not limited to: (a) the registrations and applications referred to in <u>Schedule 1</u> hereto; (b) all extensions or renewals of any of the foregoing; (c) all of the goodwill of the business connected with the use of and symbolized by the foregoing; (d) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill; and (e) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trademarks");

- 1.2 <u>Trademark Licenses</u>. Any and all agreements providing for the granting of any right in or to Trademarks (whether any Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in Schedule 1 hereto;
- 1.3 Patents. All United States and foreign patents and certificates of invention, or similar industrial property rights, and applications for any of the foregoing, including, but not limited to: (a) each patent and patent application referred to in Schedule 1 hereto; (b) all reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations thereof; (c) all rights corresponding thereto throughout the world; (d) all inventions and improvements described therein; (e) all rights to sue for past, present and future infringements thereof; (f) all licenses, claims, damages, and proceeds of suit arising therefrom; and (g) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Patents");
- 1.4 <u>Patent Licenses.</u> Any and all agreements providing for the granting of any right in or to Patents (whether any Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in <u>Schedule 1</u> hereto;
- 1.5 <u>Copyrights</u>. All United States, and foreign copyrights (including community designs), including but not limited to copyrights in software and databases, and all Mask Works (as defined under 17 U.S.C. 901 of the U.S. Copyright Act), whether registered or unregistered, and, with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications referred to in <u>Schedule 1</u> hereto; (ii) all extensions and renewals thereof; (iii) all rights corresponding thereto throughout the world; (iv) all rights to sue for past, present and future infringements thereof; and (v) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit (collectively, the "<u>Copyrights</u>");
- 1.6 <u>Copyright Licenses</u>. Any and all agreements providing for the granting of any right in or to Copyrights (whether any Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in <u>Schedule 1</u> hereto;
- 1.7 <u>Trade Secrets</u>. All trade secrets (which shall include all confidential or proprietary information and know-how) whether or not the trade secrets have been reduced to a writing or other tangible form, including all documents and things embodying, incorporating, or referring in any way to the trade secrets, including but not limited to: (a) the right to sue for past, present and future misappropriation or other violation of any trade secret, and (b) all Proceeds of

the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trade Secrets");

- 1.8 <u>Trade Secret Licenses</u>. Any and all agreements providing for the granting of any right in or to Trade Secrets (whether any Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in <u>Schedule 1</u> hereto; and
- 1.9 <u>Proceeds</u>. Any and all Proceeds of any Trademarks, Trademark Licenses, Patents, Patent Licenses, Copyrights, Copyright Licenses, Trade Secrets, Trade Secret Licenses, and any and all Proceeds of the foregoing described in this <u>Section 1</u>.

Notwithstanding the foregoing, the Intellectual Property Collateral shall not include any Excluded Collateral.

**SECTION 2. RECORDATION.** Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.

**SECTION 3. EXECUTION IN COUNTERPARTS.** This Agreement may be executed in any number of counterparts (including by telecopy), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

**SECTION 4. CONFLICT PROVISION.** This Agreement has been entered into in conjunction with the provisions of the Security Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are in conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

### SECTION 5. INDIAN LAW PROVISIONS

- 5.1 <u>Management Activities</u>. Notwithstanding any provision in this Agreement, or any other right to enforce the provisions of this Agreement, the Collateral Agent shall not engage in any of the following: planning, organizing, directing, coordinating, or controlling all or any portion of the Gaming Business (collectively, "<u>Management Activities</u>"), including, but not limited to:
- (a) the training, supervision, direction, hiring, firing, retention, compensation (including benefits) of any employee (whether or not a management employee) or contractor:
  - (b) any working or employment policies or practices;
  - (c) the hours or days of operation;
  - (d) any accounting systems or procedures;

- (e) any advertising, promotions or other marketing activities;
- (f) the purchase, lease, or substitution of any gaming device or related equipment or software, including player tracking equipment;
- (g) the vendor, type, theme, percentage of pay-out, display or placement of any gaming device or equipment; or
- (h) budgeting, allocating, or conditioning payments of the Borrower's operating expenses;

provided, however, that upon the occurrence of a default under this Agreement or a Default or Event of Default, the Collateral Agent will not be in violation of the foregoing restriction solely because it: (i) enforces compliance with any term in this Agreement that does not require the gaming operation to be subject to any third-party decision-making as to any Management Activities; (ii) requires that all or any portion of the revenues securing the Loans be applied to satisfy valid terms of this Agreement; or (iii) otherwise forecloses on all or any portion of the Intellectual Property Collateral securing the Obligations.

Notwithstanding any other possible construction of any provision(s) contained in this Agreement, it is agreed that within the meaning of the Indian Gaming Regulatory Act: (a) this Agreement does not and shall not provide for the management of all or any part of the gaming business by any person other than the Borrower or the Tribe or deprive the Borrower or the Tribe of the sole proprietary interest and responsibility for the conduct of the Gaming Business; and (b) the Collateral Agent (or any of its successors, assigns or agents) will not exercise any remedy or otherwise take any action under or in connection with this Agreement in a manner that would constitute management of all or any part of the Gaming Business or that would deprive the Borrower or the Tribe of the sole proprietary interest and responsibility for the conduct of the Gaming Business.

- 5.2 <u>Section 81 Compliance</u>. For the avoidance of any doubt, it is acknowledged that this Agreement is not intended to grant a Lien on any real property owned by the Grantors or the Tribe or any agencies or instrumentalities of the Tribe, and no interpretation shall be given to this Agreement which would have the effect of such an encumbrance. Notwithstanding any right of the Collateral Agent in this Agreement, or any requirements or restrictions imposed on the Grantors in this Agreement, any right, requirement or restriction that "encumbers Indian land" within the meaning of 25 U.S.C. § 81, shall not be effective for longer than six years, 364 days.
- 5.3 Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE GRANTORS, AND THE SECURED PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (WITHOUT REGARD TO THE CONFLICTS OF LAW PROVISIONS OF THE LAWS OF THE STATE OF NEW YORK, OTHER THAN SECTION 5-1401 and 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW). PROVIDED HOWEVER, THAT IF THE CREATION OR ATTACHMENT OF ANY SECURITY INTEREST IN ANY ITEM OF INTELLECTUAL PROPERTY COLLATERAL IS

EXCLUDED FROM THE COVERAGE OF THE NEW YORK COMMERCIAL CODE OR THE SECURITY INTEREST IN ANY ITEM OF INTELLECTUAL PROPERTY COLLATERAL CANNOT BE CREATED OR ATTACHED UNDER THE NEW YORK COMMERCIAL CODE, THEN THE CREATION AND/OR ATTACHMENT OF THE SECURITY INTERESTS IN SUCH INTELLECTUAL PROPERTY COLLATERAL SHALL BE GOVERNED BY THE SECURED TRANSACTIONS CODE.

## 5.4 Waiver of Sovereign Immunity.

(a) Waiver of Sovereign Immunity. None of the Grantors waives its sovereign immunity except as set forth herein. Each of the Grantors expressly, unequivocally and irrevocably waives each of its respective sovereign immunity (and any defense based thereon) from any suit, action, arbitration or other legal proceedings or from any legal process, in each case of any nature (inclusive of claims and counterclaims, actions for equitable or provisional relief and to compel arbitration, and whether through service of notice, attachment prior to judgment, attachment in aid of execution, execution, exercise of contempt powers, or otherwise) (an "Action") and, further, waives any sovereign immunity from any judgment or order related thereto, provided that:

(i) such waiver is expressly limited to Actions brought against a Grantor by the Collateral Agent, its respective successors and assigns or any other person a party to, or expressly stated to benefit from, this Agreement or the Credit Agreement, including any indemnitees described herein or in the Credit Agreement (collectively, the "Grantees");

(ii) the Action shall be commenced on or after the date hereof and prior to the date which is the tenth (10th) anniversary of the Maturity Date (or, if later, the date when such Action would be barred by the applicable statute of limitations (excluding any statute of limitations under the laws of the Tribe)); provided, however, that notwithstanding anything to the contrary, such waiver shall remain effective for any proceeding then pending, all appeals therefrom and during the enforcement of any judgments resulting therefrom;

(iii) the Action shall only be to (i) interpret or enforce or otherwise seek or obtain relief with respect to the provisions of this Agreement or otherwise in connection herewith, in connection with the obligations of the Grantors hereunder or in connection with the transactions contemplated hereby, whether such rights arise in law or equity, (ii) enforce and execute any order, judgment or ruling resulting from such an Action or arbitration award, or (iii) enforce any rights under the Indian Civil Rights Act, 25 U.S.C. § 1301 et seq.;

(iv) the Action may, to the extent otherwise not prohibited by this Agreement, seek all available legal and equitable remedies, including the right to specific performance, money damages and injunctive or declaratory relief, but in any event shall not include a claim for punitive or consequential damages; and

- (v) any order, judgment, ruling or other remedies related to an Action shall be enforceable only against the assets described in Section 5.4(b).
- (b) The Secured Obligations of the Grantors are general obligations of the Grantors. Notwithstanding the foregoing, except as set forth in the Credit Agreement, the Collateral Agent shall have recourse against the Grantors with respect to the Secured Obligations of the Grantors under this Agreement only to the extent of the Recourse Assets.
- 5.5 <u>Consents to Jurisdiction; Waivers of Venue; Exhaustion; Service of Process.</u>
- (a) Consent to Jurisdiction. Subject to the foregoing limitations on each Grantor's waiver of sovereign immunity, each of the Grantors hereby irrevocably and unconditionally submits, for itself and its property, to the exclusive jurisdiction of the United States District Court, Southern District of New York, and any appellate court to which any appeals therefrom are available (collectively, the "New York Federal Courts") and the courts of the State of New York sitting in the City of New York, County of New York, and any appellate court to which any appeals therefrom are available (collectively, the "New York State Courts"), or in the event that the New York Federal Courts or the New York State Courts lack or decline jurisdiction, then the United States District Court, Western District of Michigan, and any appellate court to which any appeals therefrom are available (collectively, the "Michigan Federal Courts" and, together with the New York Federal Courts, the "Federal Courts") and the courts of the State of Michigan and any appellate court to which any appeals therefrom are available (collectively, the "Michigan State Courts"), or if none of the foregoing courts accepts jurisdiction over an Action, then the tribal courts or forums of the Tribe and each of the Grantors irrevocably and unconditionally agrees that all claims in respect of any Action may be heard and determined in such court and agrees to be bound by the decisions of any such court. notwithstanding the forgoing, each of the Grantors agrees that any final judgment, arbitration award or order in any such actions or proceedings shall be conclusive and may be enforced by any court of competent jurisdiction, including, without limitation, the tribal courts or forums of the Tribe, and that any government or other governmental authorities who have the right and duty under applicable law may take any and all action authorized or ordered by any court of competent jurisdiction, including without limitation, entering the real property of the Tribe or the Grantors in giving effect to any judgment entered.
- (b) <u>Waiver of Venue</u>. Each of the Grantors hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection which it may now or hereafter have to the laying of venue of any Action arising out of or relating to this Agreement or the transactions contemplated hereunder in any Federal Court, New York State Court or Michigan State Court. Each of the Grantors irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such Action in any such court.
- (c) <u>Tribal Exhaustion/Tribal Court Actions</u>. Each of the Grantors hereby expressly, unconditionally and irrevocably waives, to the fullest extent it may legally and effectively do so, any right such Grantor may otherwise have to require any Action be considered or heard in any court (other than as set forth in <u>Section 5.5(a)</u>), including without limitation

considered or heard first in any tribal court or forum of the Tribe, now or hereafter existing, whether because of the doctrine of exhaustion of tribal remedies or as a matter of comity or abstention, and will agree not to commence any such Action in any tribal court or forum of the Tribe without the consent of the other parties to such Action.

- (d) <u>Service of Process</u>. Each of the Grantors hereby irrevocably consents to service of process in the manner provided for notices in Section 11.1 of the Security Agreement, provided that nothing in this Agreement will affect the right of any party hereto to serve process in any other manner permitted by law. In addition to and without limiting the generality of the foregoing, each of the Grantors consent and agree that process against such Person shall also be effective if served (A) on the chairperson of such Grantor, or (B) by sending two copies of the process by registered or certified mail addressed to the "General Counsel" of such Grantor, at the address set forth on Schedule 10.02 of the Credit Agreement.
- (e) <u>Secured Parties/Indemnitees</u>. The waivers and consents described in <u>Sections 5.4</u> through <u>5.7</u> shall inure to the benefit of the Collateral Agent and each other person who is entitled to the benefits of this Agreement, the Security Agreement or the Credit Agreement, including any indemnitees described herein or in the Security Agreement or the Credit Agreement. The Collateral Agent and such other persons shall have and be entitled to all available legal and equitable remedies, including the right to specific performance, money damages and injunctive or declaratory relief. The waivers of sovereign immunity and consents to jurisdiction contained in <u>Section 5.4</u> and this <u>Section 5.5</u> are irrevocable.
- (f) <u>Foreclosure Procedures</u>. Each of the Grantors expressly agrees that for judgments, decrees, orders, warrants, subpoenas, records or other judicial acts of the tribal courts resulting from any action authorized hereunder, including without limitation a foreclosure judgment, a tribal police officer or other tribal law enforcement official is authorized to execute such judgment, decree, order, warrant, subpoena, record or other judicial act. In the case of any such foreclosure order or judgment, after delivery of such order or judgment by a tribal police officer, such police officer may proceed to enter upon any property of the Grantors or the Tribe to remove such personal property or to permit removal by the party in whose favor the order or judgment was issued.
- this Agreement will limit the ability of the Collateral Agent or its respective successors and assigns, to move to compel arbitration or move to stay or dismiss a lawsuit in favor of arbitration, and the Grantors' waiver of sovereign immunity will expressly extend to such actions. Each of the Grantors hereby agrees that its limited waiver of sovereign immunity and other waivers described in Sections 5.4 and 5.5 are irrevocable and agrees not to revoke or further limit, in whole or in part, its limited waiver of sovereign immunity or the waivers described in these sections or in any way attempt to revoke or further limit, in whole or in part, such limited waiver of sovereign immunity. In the event that any Grantor (i) revokes, further limits or attempts to revoke or further limit the limited waiver of sovereign immunity described in Sections 5.4 and 5.5, (ii) takes any action which is inconsistent with the waivers described in Sections 5.4 and 5.5 or (iii) fails to submit to the jurisdiction of the courts as described in Sections 5.4 and 5.5, each of the Grantors will consent to the entry of appropriate injunctive relief.

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5.6 <u>Waiver of Jury Trial</u>. Each of the Grantors hereby irrevocably waives, to the fullest extent permitted by applicable law, any right it may have to a trial by jury in any legal proceeding directly or indirectly arising out of or relating to this Agreement or the transactions contemplated hereby (whether based on contract, tort or any other theory). Each of the Grantors (a) certifies that no representative, agent or attorney of any other Person has represented, expressly or otherwise, that such other Person would not, in the event of litigation, seek to enforce the foregoing waiver and (b) acknowledges that it and the other parties hereto have been induced to enter into this Agreement by, among other things, the mutual waivers and certifications in this Section 5.6.

### 5.7 Arbitration.

- (a) <u>Invocation of Arbitration</u>. At the option of the Collateral Agent, any controversy or claim between or among the parties to this Agreement, whether arising in contract, tort or statute, including controversies and claims that arise out of or relate to this Agreement (including any renewals, extensions or modifications) shall be resolved by binding arbitration in New York, New York. For purposes of this Section 5.7 only, the term "Collateral Agent" shall also include any parent corporation, subsidiary or affiliate of the Collateral Agent, involved in the servicing, management or administration of the Intellectual Property Collateral or any obligation described or evidenced by this Agreement. The arbitration shall be conducted in accordance with the procedural rules of the Federal Arbitration Act (Title 9, U.S. Code) and the regulations promulgated thereunder, notwithstanding any choice of law provision in this Agreement, and under the rules and procedures for the arbitration of financial services disputes of the American Arbitration Association or any successor thereof ("AAA"); provided, however, that the arbitration shall be heard and determined by a panel of three arbitrators. Any party to this Agreement claiming the neglect or refusal of another party to proceed with an arbitration hereunder may make application to any court of competent jurisdiction as set forth in Section 5.5(a) for an order directing the parties to proceed with the arbitration in compliance with this Section 5.7. In the event such an action to compel arbitration is commenced in the courts of the Tribe, the court shall order the parties to arbitration in accordance with the provisions of this Section 5.7 and the question of whether an obligation to arbitrate the dispute at issue exists shall be decided by the arbitrator(s).
- (b) <u>Confirmation and Enforcement of Arbitration Award</u>. The arbitrator(s) shall give effect to statutes of limitation in determining any claim. At any time within one year after an arbitration award has been rendered and the parties thereto notified thereof, any party to the arbitration may make application to any court of competent jurisdiction as set forth in <u>Section 5.5(a)</u> for an order confirming the award. An arbitration award shall not be subject to review or modification by a court for any reason other than in the circumstances described in 9 U.S.C. §§ 9 and 10. The judgment confirming an award shall have the same force and effect in all respects as, and be subject to all the provisions of law relating to, a judgment in a civil action, and it may be enforced as if it has been rendered in a civil action in a court of competent jurisdiction as set forth in <u>Section 5.5(a)</u>. When the award requires the performance of any other act than the payment of money, the court shall direct the enforcement thereof in the manner provided by law.

(c) <u>Provisional Remedies</u>. No provision of this <u>Section 5.7</u> shall limit the right of any party to (A) exercise self-help remedies, (B) initiate judicial or non-judicial foreclosure against any collateral, (C) exercise any judicial or power of sale rights, or (D) act in a court of competent jurisdiction as set forth in <u>Section 5.5(a)</u> to obtain an interim remedy, such as but not limited to, injunctive relief or writ of possession, or additional or supplemental remedies, in each case before, after, or during the pendency of any arbitration or other proceeding. The exercise of a remedy does not waive the right of the Collateral Agent to resort to arbitration.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

FIREKEEPERS DEVELOPMENT **AUTHORITY** 

By: Name:

Title:

Chairperson

Address: 2221 1 1/2 Mile Road, Suite 301

Fulton, MI 49052

Phone:

(269) 729-5151

Fax:

(269) 729-5920

Attention: Chairperson

BANK	OF AMERICA, N.A.,
as the C	Collateral Agent
<b>Y</b> V	Collateral Agent
Ву:	
Name:	Anthony W. Kell
	Assistant Vice President
Title:	
	and the second s
By:	
Minmag	2.2
Name:	Alan Tapley
Title:	Assistant Vice President

# SCHEDULE 1 to Intellectual Property Security Agreement

# **COPYRIGHTS**

Borrower: Application filed for "Supervisor Training Program" in November 2011 with the

Register of Copyrights, Copyright Office, Library of Congress, 101 Independence

Ave., SE, Washington, D.C.

**COPYRIGHT LICENSES** 

Borrower: None.

**PATENTS** 

Borrower: None.

PATENT LICENSES

Borrower: None.

**TRADEMARKS** 

Name of Grantor <u>Mark</u> Country Registration No. Borrower **United States** 3822705 FireKeepers Casino • Battle Creek graphic logo (July 20, 2010) Borrower "FIREKEEPERS **United States** 3747278 CASINO" (February 9, 2010) Get Your Vegas On **United States** 4058852 Borrower (November 22, 2011)

TRADEMARK LICENSES

Borrower: None.

TRADE SECRET LICENSES

Borrower: None.

Schedule 1 - 1

RECORDED: 03/30/2012