### 900220442 04/16/2012

#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
IICALWAX LLC	FORMERLY CALWAX ACQUISITION, LLC	10/31/2007	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	BANK OF AMERICA, N.A.		
Street Address:	200 Glastonbury Boulevard		
City:	Glastonbury		
State/Country:	CONNECTICUT		
Postal Code:	06033		
Entity Type:	National Banking Association: UNITED STATES		

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3646240	
Registration Number:	3653686	LA LUZ

#### **CORRESPONDENCE DATA**

**Fax Number**: 4153939887

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 415.954.0200

Email: trademark@squiresanders.com

Correspondent Name: Derek R. Lowrey

Address Line 1: Squire Sanders (US) LLP
Address Line 2: 275 Battery Street, Suite 2600

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	105752.00002
NAME OF SUBMITTER:	Derek R. Lowrey

TRADEMARK REEL: 004758 FRAME: 0055 3646240

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Signature: /Derek R. Lowrey/ Date: 04/16/2012 Total Attachments: 46 source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page1.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page2.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page3.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page4.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page5.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page6.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page7.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page8.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page9.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page10.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page11.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page12.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page13.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page14.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page15.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page16.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page17.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page18.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page19.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page20.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page21.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page22.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page23.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page24.tif source=Joinder-Conset & First Amendment to Security Agreement\_10-31-2007#page25.tif source=Joinder-Conset & First Amendment to Security Agreement 10-31-2007#page26.tif source=Security Agreement\_4-2-2007#page1.tif source=Security Agreement\_4-2-2007#page2.tif source=Security Agreement 4-2-2007#page3.tif source=Security Agreement\_4-2-2007#page4.tif source=Security Agreement\_4-2-2007#page5.tif source=Security Agreement\_4-2-2007#page6.tif source=Security Agreement\_4-2-2007#page7.tif source=Security Agreement\_4-2-2007#page8.tif source=Security Agreement\_4-2-2007#page9.tif source=Security Agreement\_4-2-2007#page10.tif source=Security Agreement 4-2-2007#page11.tif source=Security Agreement\_4-2-2007#page12.tif source=Security Agreement\_4-2-2007#page13.tif source=Security Agreement 4-2-2007#page14.tif source=Security Agreement\_4-2-2007#page15.tif source=Security Agreement\_4-2-2007#page16.tif source=Security Agreement\_4-2-2007#page17.tif source=Security Agreement\_4-2-2007#page18.tif source=Security Agreement\_4-2-2007#page19.tif

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## OMNIBUS JOINDER, CONSENT AND FIRST AMENDMENT TO LOAN AND SECURITY AGREEMENT AND OTHER AGREEMENTS

THIS JOINDER, CONSENT AND FIRST AMENDMENT TO LOAN AND SECURITY AGREEMENT AND OTHER AGREEMENTS, dated as of October 31, 2007 (this "Amendment"), between REMET CORPORATION, a California corporation ("Remet"), REMET PIC, INC., a Delaware corporation ("Remet PIC"), REMET ALCOHOLS, INC., a Delaware corporation ("Remet Alcohols"), REMET UK, LTD., a private limited company organized under the laws of England and Wales ("Remet UK"), CALWAX ACQUISITION, LLC, a Delaware limited liability company ("Calwax" or "New Borrower") and SOUTHWEST WAX, LLC, a Delaware limited liability company ("Southwest", and together with Remet, Remet PIC, Remet Alcohols, Calwax, and Remet UK, collectively, "Borrowers" and individually, a "Borrower") and BANK OF AMERICA, N.A. ("Lender").

#### WITNESSETH:

WHEREAS, Borrowers (other than the New Borrower) and Lender are parties to a certain Loan and Security Agreement, dated as of April 2, 2007 (together with all of its exhibits, schedules, attachments and amendments thereto, collectively, the "Loan and Security Agreement");

WHEREAS, Borrower has requested that Lender modify certain provisions of the Loan and Security Agreement to, among other things, permit the formation of Calwax, a Subsidiary of Remet (in accordance with Section 10.1.9 of the Loan and Security Agreement), so that Calwax can purchase the assets of Calwax Corp., a California corporation and Lender is willing to do so on the terms and conditions as hereinafter set forth, including but not limited to the condition that Calwax, pursuant to this Agreement, become a party to the Loan and Security Agreement, as a Borrower;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Defined Terms</u>. Unless otherwise defined herein, capitalized terms used herein have the respective meanings ascribed thereto in the Loan and Security Agreement
- 2. Omnibus Joinder to Loan and Security Agreement, Notes, Security Agreements. By executing and delivering this Agreement, Calwax hereby becomes a joint and several party to (i) the Loan and Security Agreement, as a Borrower thereunder, (ii) each of the U.S. Revolver Note, the Term Note and the Additional Equipment Term Loan Note, as a Borrower thereunder, and (iii) the Patent, Trademark, Copyright Security Agreement, dated as of April 2, 2007 between Lender and the Borrowers (other than Calwax), as a Debtor thereunder, each with the same force and effect as if originally named therein as a Borrower or Debtor, as the case may be, and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Borrower or Debtor thereunder, as the case may be.
- 3. <u>Amendments to Loan and Security Agreement</u>. The Loan and Security Agreement is hereby amended as follows:
- A. Section 1.1 is hereby amended by deleting the definition of "<u>U.S. Borrowers</u>" and replacing it
  - "U.S. Borrowers Remet, Remet PIC, Remet Alcohols, Southwest and Calwax Acquisition, LLC"
- B. Section 1.1 is hereby amended by deleting the definition of "Intercreditor Agreement" and replacing it with the following:

"Intercreditor Agreement - means collectively, (i) the Intercreditor Agreement of even date herewith, between the Real Estate Lender and Lender, relating to the Real Estate Debt and (ii) the Intercreditor and Lien Subordination Agreement dated as of October 31, 2007, among Robert L. Weil, as the subordinated creditor, Remet and C:\temp\NYC1\_GENERAL-#371090-v6-Joinder\_and\_First\_Amendment\_MAKAROW1\_Remet.DOC

Calwax Acquisition, LLC, as the borrowers and Lender, as the senior creditor (the "Calwax Intercreditor Agreement"), as each of the same may be amended, modified, restated, replaced or supplemented from time to time."

- C. Section 1.1 is hereby amended by adding the clause ", Calwax Subordinated Debt or" after the words "Subordinated Debt" in the definition of "Material Contract" in such section.
- D. Section 1.1 is hereby amended by deleting the definition of "Subordinated Debt" and replacing it with the following:

"Subordinated Debt - Debt (other than the Calwax Subordinated Debt) incurred by a Borrower that is expressly subordinate and junior in right of payment to Full Payment of all Obligations, and is on terms (including maturity, interest, fees, repayment, covenants and subordination) satisfactory to Lender."

E. Section 1.1 is hereby amended by adding the following definitions in alphabetical order to

"Calwax Acquisition shall have the meaning ascribed to such term in Section 10.2.3 of this Agreement.

<u>Calwax Acquisition Agreement</u> shall mean that certain Asset Purchase Agreement dated as of October 31, 2007 among Calwax Corp., Calwax Acquisition, LLC and Calwax Holdings, Inc.

<u>Calwax Intercreditor Agreement</u> shall have the meaning ascribed to such term in the definition of Intercreditor Agreement hereunder.

<u>Calwax Subordinated Debt</u> - shall mean the Debt of Remet and Calwax Acquisition, LLC pursuant to the Calwax Subordinated Debt Documents.

<u>Calwax Subordinated Debt Documents</u> shall mean the Calwax Subordinated Security Agreement, the Calwax Subordinated Note and any other documents, instruments or agreements that from time to time evidence the Calwax Subordinated Debt or secure or support payment or performance thereof, as each of the foregoing may be amended, modified, restated, replaced or supplemented from time to time.

Calwax Subordinated Security Agreement shall mean the Calwax Subordinated Security Agreement, dated as of October 31, 2007, among Robert L. Weil, as the subordinated creditor, Remet and Calwax Acquisition, LLC, as the subordinated borrowers, as the same may be amended, modified, restated, replaced or supplemented from time to time.

<u>Calwax Subordinated Note</u> shall mean the promissory note issued by the Remet and Calwax Acquisition, LLC from time to time pursuant to the Calwax Acquisition Agreement, as the same may be amended, modified, restated, replaced or supplemented from time to time.

<u>Calwax Subordinated Debt</u> shall mean the Debt of Remet and Calwax Acquisition, LLC, pursuant to the Calwax Subordinated Debt Documents, which at all times during the term of this Agreement is (a) subordinated to Borrowers' Obligations hereunder pursuant to the Calwax Intercreditor Agreement or in subordination provisions in the documents governing such Debt, and on terms (including maturity, interest, fees, repayment, covenants and subordination) satisfactory to Lender."

- F. Section 10:2.1 of the Loan and Security Agreement is hereby amended by adding the following to the end of such Section:
  - "(j) Calwax Subordinated Debt;"

- G. A new subsection (k) of Section 10.2.2 of the Loan and Security Agreement is hereby added as follows:
- "(k) Liens arising under the Calwax Subordinated Security Agreement and permitted under the Calwax Intercreditor Agreement."
- H. Section 10.2.3 of the Loan and Security Agreement is hereby deleted in its entirety and replaced with the following:
- "10.2.3. <u>Capital Expenditures</u>. Make Capital Expenditures in excess of \$1,000,000 in the aggregate during any Fiscal Year; <u>provided</u>, <u>however</u>, that if the amount of Capital Expenditures permitted to be made in any Fiscal Year exceeds the amount actually made, up to \$250,000 of such excess may be carried forward to the next Fiscal Year and further <u>provided</u>, <u>however</u>, that the acquisition of the assets of Calwax Corporation pursuant the Calwax Acquisition Agreement shall be excluded from this covenant."
- I. Section 10.2.5 of the Loan and Security Agreement is hereby deleted in its entirety and replaced with the following:
- "10.2.5. <u>Restricted Investments</u>. Make any Restricted Investment, <u>provided</u>, <u>however</u>, that the Calwax Acquisition shall be excluded from this covenant."
- J. Subsection (a) of Section 10.2.8 of the Loan and Security Agreement is hereby amended by deleting such subsection and replacing it with the following:
- "(a) (i) Subordinated Debt, except regularly scheduled payments of principal, interest and fees, but only to the extent permitted under any subordination agreement relating to such Debt (and a Senior Officer of Borrower Agent shall certify to Lender, not less than five Business Days prior to the date of payment, that all conditions under such agreement have been satisfied) or (ii) Calwax Subordinated Debt, except regularly scheduled payments of principal, but only to the extent permitted under the Calwax Intercreditor Agreement relating to the Calwax Subordinated Debt (and a Senior Officer of Borrower Agent shall certify to Lender, not less than five Business Days prior to the date of payment, that all conditions under such agreement have been satisfied); or"
- K. Section 10.2.19 of the Loan and Security Agreement is hereby amended by adding the words "or Calwax Subordinated Debt" after the words "Subordinated Debt" in such section.
  - L. A new Section 13.17 of the Loan Agreement is hereby added as follows:
- "13.17. Calwax Deposit Accounts. Calwax Acquisition, LLC shall close any and all of its existing deposit accounts maintained at financial institutions other than Bank of America. Calwax Acquisition, LLC (or Borrower Agent, as applicable) agrees (i) to enter into Dominion Accounts and Deposit Accounts, in form and substance satisfactory to Lender and in compliance with Section 8.2.4 and Section 8.5 hereof prior to November 30, 2007. It shall be an Event of Default hereunder if Calwax Acquisition, LLC or (Borrower Agent) shall not be in compliance with Section 8.2.4 and Section 8.5 after November 30, 2007."
  - M. A new Section 13.18 of the Loan and Security Agreement is hereby added as follows:
- "13.18. <u>Certificated Subsidiaries</u>. Each Borrower agrees that it shall not certificate any of its Equity Interests without the prior written consent of Lender."
- N. The Schedules attached to the Loan and Security Agreement are hereby amended to include the additions to such schedules attached as Appendix 1 to this Agreement.

### 3. <u>Intentionally Omitted.</u>

- 4. Representations, Warranties and Covenants. To induce Lender to enter into this Amendment, Borrowers hereby represent, warrant and covenant as follows, with the same effect as if such representations, warranties and covenants were set forth in the Loan and Security Agreement
  - (i) Borrowers have the power and authority to enter into this Amendment and have taken all corporate action required to authorize Borrowers' execution, delivery and performance of this Amendment. This Amendment has been duly executed and delivered by Borrowers, and the Loan and Security Agreement, as amended hereby, constitutes the valid and binding obligation of Borrowers, enforceable against Borrowers in accordance with its terms. The execution, delivery, and performance of this Amendment, and the Agreement, as amended hereby, by Borrowers will not violate its certificate of incorporation or bylaws or any material agreement or legal requirement binding on Borrowers.
  - On the date hereof and after giving effect to the terms of this Amendment, (A) the Loan and Security Agreement and the Other Agreements are in full force and effect and constitute binding obligations, enforceable against Borrowers in accordance with their respective terms; (B) no Default or Event of Default has occurred and is continuing; and (C) Borrowers have no defense to or setoff, counterclaim or claim against payment of the Obligations and enforcement of the Other Agreements based upon a fact or circumstance existing or occurring on or prior to the date hereof.
- 5. <u>Limited Effect.</u> Except as expressly amended hereby, all of the covenants, representations and warranties and provisions of the Loan and Security Agreement are and shall continue to be in full force and effect and no other changes or modifications to the Loan and Security Agreement are intended or implied and in all other respects the Loan and Security Agreement and the Other Agreements are hereby specifically ratified, restated and confirmed by all parties hereto as of the Effective Date. Upon the effectiveness of this Amendment, each reference in the Loan and Security Agreement to "this Agreement", "hereunder", "hereof", "herein" or words of like import and each reference in the other Facility Documents to the Loan and Security Agreement shall mean and be a reference to the Loan and Security Agreement as amended hereby. Lender has not waived and has no intention of waiving any Events of Default which may be continuing on the date hereof or any Events of Default which may occur after the date hereof and Lender has not waived any such rights or remedies, and nothing in this Amendment, and no delay on Lender's part in exercising any such rights or remedies, should be construed as a waiver of any rights or remedies. To the extent of any conflict between the terms of this Amendment and the Other Agreements, the terms of this Amendment shall control.
- 6. <u>Conditions of Effectiveness</u>. The effectiveness of Lender's agreements hereunder are subject to the receipt by Lender, in form and substance satisfactory to Lender, of each of the following, and this Amendment shall become effective upon the date that the last of the following events shall have occurred (the <u>"Effective Date"</u>):
- (a) An original copy of this Amendment, duly authorized, executed and delivered by Borrower and Lender, and acknowledged and agreed to by each of the Guarantors;
- (b) Borrower shall have paid to Lender all unpaid legal fees and expenses incurred by the Lender on or before the Effective Date in connection with the credit facility described in the Loan and Security Agreement and this Amendment.
- 7. <u>GOVERNING LAW</u>. THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK.

- 8. <u>Counterparts</u>. This Amendment may be executed by the parties hereto in any number of separate counterparts, each of which shall be an original, and all of which taken together shall be deemed to constitute one and the same instrument.
- 9. <u>Amendment.</u> No modification or waiver of any provision of this Amendment, or any consent to any departure by Borrowers therefrom, shall in any event be effective unless the same shall be in writing, and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which given.
- 10. <u>Eligible Assets of Calwax Acquisition, LLC.</u> Borrower hereby acknowledges and agrees that notwithstanding anything to the contrary in the Loan and Security Agreement, the assets of Calwax will not be included in the Borrowing Base until Lender has reviewed and approved the September 30, 2007 month-end accounts receivable aging reports, accounts purchased aging reports, and inventory detail reports.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their respective proper and duly authorized officers as of the day and year first above written.

"BORROWERS"

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By:
Name: Sam DeGregorio
Title: Vice President, Finance

REMET PIC, INC.

Name: Sam DeGregorio
Title: Vice President, Finance

REMET ALCOHOLS, INC.

By: Name: Sam DeGregorio

Title: Vice President, Finance

REMET UK, LTD.

By: \_\_\_\_\_ Name: John Paraszczak
Title: Director

Name: Sam DeGregorio
Title: Director

SOUTHWEST WAX, LLC

y: \_\_\_\_\_ Name: John Paraszczak

Title: Manager

CALWAX ACQUISITION, LLC

By: \_\_\_\_\_ Name: John Paraszczak Title: Manager

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their respective proper and duly authorized officers as of the day and year first above written.

"BORROWERS"

REMET CORPORATION
By:
REMET PIC, INC.
By:Name: Sam DeGregorio Title: Vice President, Finance
REMET ALCOHOLS, INC.
By:
REMET UK, LTD.
By: John Paraszczak Title: Director
By: Name: Sam DeGregorio Title: Director
SOUTHWEST WAX, LLC
By: Osler Parangale Same: John Paraszczak Title: Manager
CALWAX ACQUISITION, LLC

"LENDER"

BANK OF AMERICA, N.A.

Name: Cynthia G. Stannard
Title: Senior Vice President

### **REAFFIRMATION OF CONTINUING GUARANTY**

Reference is made to (i) the Loan and Security Agreement dated as of April 2, 2007 and amended on the date hereof, as amended (the "Loan and Security Agreement") between REMET CORPORATION, a California corporation ("Remet"), REMET PIC, INC., a Delaware corporation ("Remet PIC"), REMET ALCOHOLS, INC., a Delaware corporation ("Remet Alcohols"), REMET UK, LTD., a private limited company organized under the laws of England and Wales ("Remet UK"), CALWAX ACQUISITION, LLC, a California limited liability company ("Calwax") and SOUTHWEST WAX, LLC, a Delaware limited liability company ("Southwest", and together with Remet, Remet PIC, Remet Alcohols, Calwax, and Remet UK, collectively, "Borrowers" and individually, a "Borrower") and BANK OF AMERICA, N.A. ("Lender") and (ii) the Continuing Guaranty dated as of April 2, 2007 made by each of the undersigned in favor of the Lender (the Continuing Guaranty, as amended by this Reaffirmation, being the "Guaranty").

#### The undersigned hereby:

- (i) acknowledge the continuing validity of the Guaranty to the Lender and represent, warrant and confirm the non-existence of any offsets, defenses or counterclaims to its obligations thereunder.
- (ii) reacknowledge and reaffirm all of the terms and obligations contained in the Guaranty, which shall remain in full force and effect for all the obligations of the Borrowers now or hereafter owing to the Lender pursuant to the terms and conditions of the Loan and Security Agreement and Other Agreements (as defined in the Loan and Security Agreement) and acknowledge, agree, represent and warrant that no oral or other agreements, understandings, representations or warranties exist with respect to the Guaranty with respect to the obligations of the undersigned thereunder except those specifically set forth in this Reaffirmation;
- (iii) represent, warrant and confirm that no material adverse change has occurred since the date of the Loan and Security Agreement, that there are no judgments against the undersigned in any of the courts of the United States, or any jurisdiction in which it conducts business and that there is no litigation, active, pending or threatened, against the undersigned which might adversely affect the ability of each of the undersigned to pay when due any amounts which may become payable in respect of the Guaranty;
- (iv) this Reaffirmation may be executed in any number of duplicate originals and each such duplicate original shall be deemed to constitute but one and the same instrument;
- (v) if any of the undersigned under the Guaranty fails to execute this Reaffirmation, or if such execution shall prove ineffective for any reason, there shall be no implication arising out of such failure to sign that any of the undersigned, including without limitation those not signing, is released from any of its obligations under the Guaranty;
- (vi) acknowledge and agree that it has entered into and delivered this Reaffirmation of its own free will,

voluntarily and without coercion or duress of any kind, and has been represented in connection herewith by counsel of its choice and is fully aware of the terms contained in this Reaffirmation; and

(vii) irrevocably and unconditionally waive any and all rights to trial by jury in any action, suit or counterclaim arising in connection with, out of or otherwise relating to this Reaffirmation and every loan document heretofore, now or hereafter executed and/or delivered in connection therewith, or in any way related to this transaction.

ATTEST: REMET REAL ESTATE HOLDING COMPANY, L.L.C. By: Remet Corporation, its Manager By: Name: Sam DeGregorio Title: Vice President, Finance 301 TURNER STREET (UTICA), L.L.C. By: Remet Real Estate Holding Company, L.L.C., its Manager By: Remet Corporation, its Manager Name: Sam DeGregorio Title: Vice President, Finance 210 COMMONS ROAD (UTICA), L.L.C. By: Remet Real Estate Holding Company, L.L.C., its Manager By: Remet Corporation, its Manager Name: Sam DeGregori Title: Vice President, Finance WEST 15th STREET (CHICAGO), L.L.C. By: Remet Real Estate Holding Company, L.L.C., its Manager By: Remet Corporation, its Manager

IN WITNESS WHEREOF, this Reaffirmation of Guaranty is executed as of the 3151 day of November, 2007.

TRADEMARK REEL: 004758 FRAME: 0067

Name: Sam DeGregorio
Title: Vice President, Finance

16511 KNOTT AVENUE (LAMIRADA), L.L.C.

By: Remet Real Estate Holding Company, L.L.C., its Manager

By: Remet Corporation, its Manager

By: Name: Sam DeGregorio
Title: Vice President, Finance

### AMENDMENT TO SCHEDULES TO LOAN AND SECURITY AGREEMENT

The Schedules to the Loan and Security Agreement are amended as follows:

### SCHEDULE 8.5 to Loan and Security Agreement

### **DEPOSIT ACCOUNTS**

[Update with new account information to be provided by Lender]

REEL: 004758 FRAME: 0070

# SCHEDULE 8.6.1 to Loan and Security Agreement

### **BUSINESS LOCATIONS**

- 1. Calwax currently has the following business location, and no others:
  - Chief Executive Office: 5367 Ayon Avenue, Irwindale, CA 91706
- 2. Calwax maintains its books and records relating to Accounts and General Intangibles at: (a) 210 Commons Road, Utica, NY, and (b) 5367 Ayon Avenue, Irwindale, CA 91706

### SCHEDULE 9.1.4

# to Loan and Security Agreement

### NAMES AND CAPITAL STRUCTURE

1. The corporate names, jurisdictions of incorporation, and authorized and issued Equity Interests of Calwax is as follows:

<u>Name</u>	<u>Jurisdiction</u>	Number and Class of Authorized Shares	Number and Class of Issued and Outstanding Shares
Calwax Acquisition, LLC	Delaware	N/A	100 percent of membership interests

2. The record holders of Equity Interests of Calwax is as follows:

Name	Class of Stock	Number of Issued and Outstanding Shares	Record Owner
Calwax Acquisition, LLC	Membership interests	100 percent	Remet Corporation

### AFFILIATES OF CALWAX ACQUISITION, LLC

Manager: John Paraszczak

### SCHEDULE 9.1.5 to Loan and Security Agreement

### FORMER NAMES AND COMPANIES

- 1. Calwax's and Subsidiary's correct name, as registered with the Secretary of State of its state of formation, is shown on Schedule 9.1.4.
- 2. In the conduct of their businesses during five years preceding the Closing Date, Calwax has used the following names: "La Luz Candles".
- 3. In the five years preceding the Closing Date, Calwax has not been the surviving corporation of a merger or combination:
- 4. In the five years preceding the Closing Date, Calwax has not acquired any substantial part of the assets of any Person, except the "La Luz Candles" product line under Asset Purchase Agreement dated as of June 9, 2004 between Calwax Corporation, a California corporation (and predecessory to Calwax, and Karen and Hugh Sheean dba La Luz Candles, a sole proprietorship:

### SCHEDULE 9.1.12

to

### Loan and Security Agreement

### PATENTS, TRADEMARKS, COPYRIGHTS AND LICENSES

- 1. Calwax's patents: None
- 2. Calwax's trademarks:

"Calwax" – [to be registered]

"La Luz Candles" [to be registered]

Calwax is required to make quarterly payments to Karen and Hugh Sheean an amount equal to 2 % of revenues of the "La Luz Candles" product line until June 9, 2009.

- 3. Calwax's copyrights: NONE.
- 4. Calwax's (other than routine business licenses, authorizing them to transact business in local jurisdictions): NONE.

### SCHEDULE 9.1.15 to Loan and Security Agreement

### **ENVIRONMENTAL MATTERS**

No additional matters.

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### SCHEDULE 9.1.16 to Loan and Security Agreement

### RESTRICTIVE AGREEMENTS

NONE.

### SCHEDULE 9.1.17 to Loan and Security Agreement

### **LITIGATION**

No additional matters.

### SCHEDULE 9.1.19 to Loan and Security Agreement

### PENSION PLANS

No additional Multiemployer or Pension Plans

### SCHEDULE 9.1.21 to Loan and Security Agreement

### **LABOR CONTRACTS**

No additional collective bargaining agreements, management agreements or consulting agreements:

# SCHEDULE 10.2.1 <u>To</u> Loan and Security Agreement

Guaranty of obligations of Calwax under that certain Industrial/Commercial Lease Agreement dated March 4, 1998 originally between CHP Properties, a California general partnership and Calwax Corp. with respect to property commonly known as 5367 Ayon Ave., Irwindale, CA 91706, as amended from time to time, and assumed by Calwax.

## SCHEDULE 10.2.2 to Loan and Security Agreement

### **EXISTING LIENS**

No additional Liens.

### SCHEDULE 10.2.17 to Loan and Security Agreement

### **EXISTING AFFILIATE TRANSACTIONS**

No additional Affiliate Transactions.

### PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

THIS PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT ("Agreement"), dated as of April 2, 2007, is entered into among REMET CORPORATION, a California corporation, REMET PIC, INC., a Delaware corporation, REMET UK, LTD., a private limited company organized under the laws of England and Wales, REMET ALCOHOLS, INC., a Delaware corporation and SOUTHWEST WAX, LLC, a Delaware limited liability company (individually, a "Debtor" and collectively, the "Debtors") and BANK OF AMERICA, N.A., a national banking association "Lender"), in light of the following:

- A. The Lender, as lender, and the Debtors, as borrowers, are, contemporaneously herewith, entering into that certain Loan and Security Agreement dated as of the date hereof (the "Loan Agreement") and other instruments, documents and agreements contemplated thereby or related thereto (collectively, together with the Loan Agreement, the "Loan Documents"); and
- B. Each Debtor is or may in the future be the owner of certain intellectual property, in which such Debtor is granting a security interest to the Lender.

NOW, THEREFORE, in consideration of the mutual promises, covenants, conditions, representations, and warranties hereinafter set forth and for other good and valuable consideration, the parties hereto mutually agree as follows:

#### 1. Definitions and Construction.

(a) <u>Definitions</u>. The following terms, as used in this Agreement, have the following meanings:

"Code" means the New York Uniform Commercial Code, as amended and supplemented from time to time, and any successor statute.

#### "Collateral" means:

- (i) Each of the marks, rights and interests which are capable of identifying the source or designating the origin of goods or services which are presently, or in the future may be, owned, created, or acquired by any Debtor, in whole or in part, and all rights with respect thereto throughout the world, including, without limitation:
- (A) all trademarks, service marks, designs, logos, indicia, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, and other words, terms, names, symbols, devices,

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business identifiers, and any combination thereof;

(B) all rights to renew and extend such rights and, to the extent not otherwise included, all payments under insurance, or any indemnity, warranty, or guaranty payable by reason of loss of damage to or otherwise with respect to Collateral; and

- (C) all associated goodwill of the business in which the mark is used;
- (ii) Each of the patents and patent applications which are presently, or in the future may be, owned, issued, or acquired, by any Debtor, in whole or in part, and all patent rights with respect thereto throughout the world, including, without limitation, all foreign filing rights, and rights to extend such patents and patent rights;
- (iii) All of each Debtor's right, title, and interest in and to the registrations of and applications for marks listed on <u>Schedule A</u>, attached hereto, as the same may be updated hereafter from time to time, together (in each case) with all associated goodwill of the business in which the mark is used;
- (iv) All of each Debtor's right, title, and interest in and to the patents and patent applications listed on <u>Schedule B</u>, attached hereto, as the same may be updated hereafter from time to time;
- (v) All of each Debtor's right to register marks under any state, federal, or foreign trademark law or regulation and to apply for, renew, and extend the registrations and rights thereunder, the right (without obligation) to sue or bring opposition or cancellation proceedings in the name of such Debtor or in the name of the Lender for past, present, future, and anticipated infringements and dilutions of such marks, registrations, and rights and all rights (but not obligations) corresponding thereto in the United States and any foreign country, and the associated goodwill;
- (vi) All of each Debtor's right, title, and interest in all patentable inventions, right to file applications for patents under federal patent law or regulation or law or regulation of any foreign country, right to request re-examination and/or re-issue of the patents, right (without obligation) to sue or bring interference proceedings in the name of such Debtor or in the name of the Lender for past, present, and future infringements of the patents, and all rights (but not obligations) corresponding thereto, in the United States and any foreign country;
- (vii) All of each Debtor's (i) original works of authorship fixed in any tangible medium of expression and all registrations and recordings thereof, including, without limitation, applications, registration and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivisions thereof, all whether now owned or

hereafter acquired by any Debtor, including, but not limited to, those described on <u>Schedule C</u>, attached hereto, and (ii) all reissues, extensions or renewals thereof and all licenses thereof;

- (viii) All general intangibles relating to the foregoing; and
- (ix) All proceeds of any and all of the foregoing (including, without limitation, license royalties and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance, or any indemnity, warranty, or guaranty payable by reason of loss or damage to or otherwise with respect to the Collateral.
- (b) <u>Construction</u>. Unless the context of this Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, and the term "including" is not limiting. The words "hereof," "herein," "hereby," "hereunder," and other similar terms refer to this Agreement as a whole and not to any particular provision of this Agreement. Any initially capitalized terms used but not defined herein shall have the meaning set forth in the Loan Agreement. Any reference herein to any of the Loan Documents includes any and all alterations, amendments, extensions, restatements, modifications, renewals, or supplements thereto or thereof, as applicable. Neither this Agreement nor any uncertainty or ambiguity herein shall be construed or resolved against the Lender or the Debtors, whether under any rule of construction or otherwise. On the contrary, this Agreement has been reviewed by the Debtors, the Lender, and their respective counsel and shall be construed and interpreted according to the ordinary meaning of the words used so as to accomplish fairly the purposes and intentions of the Lender and the Debtors.
- 2. <u>Grant of Security Interest</u>. Each Debtor hereby grants to the Lender a first-priority security interest in, and conditionally assigns, but does not transfer title, to the Lender, all of such Debtor's right, title, and interest in and to the Collateral to secure the Obligations.
- 3. <u>Representations, Warranties and Covenants</u>. Each Debtor hereby represents, warrants, and covenants that:
- (a) (i) A true and complete schedule setting forth all federal and state registrations of marks owned by such Debtor, together with a summary description and full information in respect of the filing or issuance thereof and expiration dates, is set forth on Schedule A;
- (ii) A true and complete schedule setting forth all patent and patent applications owned by such Debtor, together with a summary description and full information in respect of the filing or issuance thereof and expiration dates, is set forth on Schedule B;

- (iii) A true and complete schedule setting forth all copyright registrations owned by such Debtor, together with a summary description and full information in respect of the registration, filing or issuance thereof and expiration dates, is set forth on <u>Schedule C</u>.
- (b) To the best of such Debtor's knowledge as of the date hereof, each of the patents, marks, copyrights and registrations of marks and copyrights is valid and enforceable, and such Debtor is not presently aware of any past, present, or prospective claim by any third party that any of the patents, marks or copyrights is invalid or unenforceable, or that the use of any patents or marks or copyrights violates the rights of any third person, or of any basis for any such claims except as set forth on <u>Schedule A</u> or <u>Schedule B</u> or <u>Schedule C</u>, as the case may be.
- (c) Except as set forth on <u>Schedule D</u>, attached hereto, each Debtor is the sole and exclusive owner of the entire and unencumbered right, title, and interest in and to each of the patents, patent applications, marks, mark registrations, copyrights and copyright registrations, free and clear of any liens, charges, and encumbrances, including, without limitation, pledges, assignments, licenses, shop rights, and covenants by such Debtor not to sue third persons;
- (d) Each Debtor has used and will continue to use proper statutory notice in connection with its use of each of the patents, registered marks, copyrights and copyright registrations;
- (e) Each Debtor has used and will continue to use consistent standards of high quality (which may be consistent with such Debtor's past practices) in the sale and delivery of products and services sold or delivered under or in connection with the patents, marks and copyrights, including, without limitation and to the extent applicable, in the operation and maintenance of its merchandising operations, and will continue to maintain the validity of the patents, marks and copyrights;
- (f) Except for the filing of financing statements as contemplated by the Loan Documents and filings with the United States Patent and Trademark Office and the United States Copyright Office necessary to perfect the security interests created hereunder with respect to domestic patents, trademarks and copyrights, no authorization, approval, or other action by, and no notice to or filing with, any U.S. governmental authority or regulatory body is required either for the grant by the Debtors of the security interest hereunder or for the execution, delivery, or performance of this Agreement by the Debtors or for the perfection of or the exercise by the Lender of its rights hereunder in and to the Collateral in the United States.
- 4. <u>After-Acquired Patent, Copyright or Trademark Rights</u>. If a Debtor shall obtain or create rights to any new marks or copyrights, any new patentable inventions, or become entitled to the benefit of any patent application or patent for any reissue, divisional, or continuation, of any patent, the provisions of this Agreement shall

automatically apply thereto. Each Debtor shall give prompt notice in writing to the Lender with respect to any such new marks, copyrights and patents, and to the renewal or extension of any registration of a mark or copyright. Each Debtor shall bear any expenses incurred in connection with future patent applications and registrations of marks and copyrights.

- Litigation and Proceedings. Each Debtor shall commence and diligently prosecute in its own name (or, if necessary, a predecessor's name), as the real party in interest, for its own benefit, and at its own expense, such suits, administrative proceedings, or other actions for infringement or other damages as are in its reasonable business judgment necessary to protect the Collateral. Each Debtor shall provide to the Lender any information with respect thereto requested by the Lender. The Lender shall provide at a Debtor's expense all necessary cooperation in connection with any such suits, proceedings, or actions, including, without limitation, joining as a necessary party provided that a Debtor is not responsible for the Lender's attorneys' fees if the Lender voluntarily chooses to become a party to any suit. Following a Debtor's becoming aware thereof, such Debtor shall notify the Lender of the institution of, or any adverse determination in, any proceeding in the United States Patent and Trademark Office, or any United States, state, or foreign court regarding such Debtor's claim of ownership in any of the patents, marks or copyrights, such Debtor's right to apply for the same, or its right to keep and maintain such ownership and rights in the marks, patents and copyrights.
- 6. <u>Power of Attorney</u>. Each Debtor grants the Lender power of attorney, having the full authority, and in the place of, such Debtor and in the name of such Debtor exercisable from time to time following an Event of Default (as defined in Section 8 hereof), and in the Lender's discretion following such an Event of Default, to take any action and to execute any instrument which the Lender may deem necessary or advisable to accomplish the purposes of this Agreement, including, without limitation:
- (a) To endorse such Debtor's name on all applications, documents, papers, and instruments necessary for the Lender to use or maintain the Collateral;
- (b) To ask, demand, collect, sue for, recover, impound, receive, and give acquittance and receipts for money due or to become due under or in respect of any of the Collateral;
- (c) To file any claims or take any action or institute any proceedings that the Lender may deem necessary or desirable for the collection of any of the Collateral or otherwise to enforce the Lender's rights with respect to any of the Collateral and to assign, pledge, convey, or otherwise transfer title in or dispose of the Collateral to any person.
- 7. <u>Right to Inspect</u>. Each Debtor grants to the Lender and its employees and agents the right to visit such Debtor's plants and facilities which manufacture, inspect, or store products sold under any of the patents, trademarks or copyrights, and to inspect the

products and quality control records relating thereto at reasonable times during regular business hours and as provided in the Loan Agreement.

8. <u>Event of Default</u>. Any of the following events shall be an Event of Default:

An Event of Default shall occur as defined in the Loan Agreement;

- 9. <u>Specific Remedies</u>. Upon the occurrence and continuance of any Event of Default, the Lender shall have, in addition to other rights given by law or in this Agreement, the Loan Agreement, or in any other Loan Document, all of the rights and remedies with respect to the Collateral of a secured party under the Code, including, without limitation, the following:
- (a) The Lender may notify licensees to make royalty payments on license agreements directly to the Lender;
- (b) The Lender may sell, license, franchise or assign the Collateral at public or private sale for such amounts, and at such time or times, as the Lender deems advisable. Any requirement of reasonable notice of any disposition of the Collateral shall be satisfied if such notice is sent to a Debtor 10 days prior to such disposition. The relevant Debtor shall be credited with the net proceeds of such sale only when they are actually received by the Lender, and the relevant Debtor shall continue to be liable for any deficiency remaining after the Collateral is sold or collected. If the sale is to be a public sale, the Lender shall also give notice of the time and place by publishing a notice one time at least 10 days before the date of the sale in a newspaper of general circulation in the county in which the sale is to be held; and
- (c) To the maximum extent permitted by applicable law, the Lender may be the purchaser of any or all of the Collateral at any public sale and shall be entitled, for the purpose of bidding and making settlement or payment of the purchase price for all or any portion of the Collateral sold at any public sale, to use and apply all or any part of the Obligations as a credit on account of the purchase price of any Collateral payable by the relevant Lender at such sale and the Obligations shall be deemed satisfied to the extent of such application.

### 10. General Provisions.

- (a) <u>Effectiveness of This Agreement</u>. This Agreement shall be binding and deemed effective when executed by each Debtor and accepted and executed by the Lender.
- (b) <u>Cumulative Remedies: No Prior Recourse to Collateral</u>. The enumeration herein of the Lender's rights and remedies is not intended to be exclusive, and such rights and remedies are in addition to and not by way of limitation of any other rights or remedies that the Lender may have under the Loan Agreement, the Code or

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other applicable law. The Lender shall have the right, in its sole discretion, to determine which rights and remedies are to be exercised and in which order. The exercise of one right or remedy shall not preclude the exercise of any others, all of which shall be cumulative.

(c) <u>No Implied Waivers</u>. No act, failure, or delay by Lender shall constitute a waiver of any of its rights and remedies. No single or partial waiver by Lender of any provision of this Agreement or any other Loan Document, or of a breach or default hereunder or thereunder, or of any right or remedy which Lender may have, shall operate as a waiver of any other provision, breach, default, right, or remedy or of the same provision, breach, default, right, or remedy on a future occasion. No waiver by the Lender shall affect its rights to require strict performance of this Agreement.

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- (d) <u>Severability</u>. If any provision of this Agreement shall be prohibited, or invalid, under applicable law, such provision shall be ineffective only to such extent, without invalidating the remainder of this Agreement.
- (e) <u>Governing Law</u>. This Agreement shall be deemed to have been made in the State of New York and shall be governed by and interpreted in accordance with the laws of such State, except that no doctrine of choice of law shall be used to apply the laws of any other state or jurisdiction.
- (f) Consent to Jurisdiction and Venue; Service of Process. The Debtors agree that, in addition to any other courts that may have jurisdiction under applicable laws or rules, any action or proceeding to enforce or arising out of this Agreement or any of the other Loan Documents to which they are a party may be commenced in the United States District Court for the Southern District of New York, consent and submit in advance to such jurisdiction, and agree that venue will be proper in such court on any such matter. The Debtors hereby waive personal service of process and agree that a summons and complaint commencing an action or proceeding in any such courts shall be properly served and shall confer personal jurisdiction if served by registered or certified mail to the Debtors, or as otherwise provided by the laws of the State of New York or the United States. The choice of forum set forth in this section shall not be deemed to preclude the enforcement of any judgment obtained in such forum, or the taking of any action under this Agreement to enforce the same, in any appropriate jurisdiction.
- (g) Waiver of Jury Trial, Etc. EACH DEBTOR AND THE LENDER HEREBY WAIVES TRIAL BY JURY IN ANY LITIGATION IN ANY COURT WITH RESPECT TO, IN CONNECTION WITH, OR ARISING OUT OF, THIS AGREEMENT, THE OBLIGATIONS, OR THE COLLATERAL, OR ANY INSTRUMENT OR DOCUMENT DELIVERED PURSUANT HERETO. EACH DEBTOR AND THE LENDER CONFIRMS THAT THE FOREGOING WAIVERS ARE INFORMED AND FREELY MADE.
  - (h) Survival of Representations and Warranties. All of the Debtors'

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representations and warranties contained in this Agreement shall survive the execution, delivery, and acceptance thereof by the parties, notwithstanding any investigation by the Lender or its agents.

- Fees and Expenses. The Debtors shall pay to the Lender on demand all costs and expenses that the Lender pays or incurs in connection with the enforcement and termination of this Agreement, including, without limitation: (i) reasonable outside attorneys' and paralegals' fees and disbursements of counsel to the Lender (including, without limitation, the allocated fees and costs of the Lender's in-house counsel and paralegals); (ii) costs and expenses (including, without limitation, reasonable attorneys' and paralegals' fees and disbursements including, without limitation, the allocated fees and costs of the Lender's in-house counsel and paralegals)) for any amendment, supplement, waiver, consent, or subsequent closing in connection with this Agreement and the transactions contemplated hereby; (iii) costs and expenses of lien searches; (iv) taxes, fees, and other charges for filing this Agreement at the United States Patent and Trademark Office and the United States Copyright Office, or for filing financing statements, and continuations, and other actions to perfect, protect, and continue the security interest created hereunder; (v) sums paid or incurred to pay any amount or take any action required of the Debtors under this Agreement that the Debtors fail to pay or take; (vi) after the occurrence of an Event of Default, the costs and expenses of preserving and protecting the Collateral; and (vii) costs and expenses (including, without limitation, reasonable attorneys' and paralegals' fees and disbursements including, without limitation, the allocated fees and costs of the Lender's in-house counsel and paralegals)) paid or incurred to enforce the security interest created hereunder, sell or otherwise realize upon the Collateral, and otherwise enforce the provisions of this Agreement, or to defend any claims made or threatened against Lender arising out of the transactions contemplated hereby (including, without limitation, preparations for the consultations concerning any such matters). The foregoing shall not be construed to limit any other provisions of this Agreement regarding costs and expenses to be paid by the Debtors. The parties agree that reasonable outside attorneys' and paralegals' fees and costs incurred in enforcing any judgment are recoverable as a separate item in addition to fees and costs incurred in obtaining the judgment and that the recovery of post-judgment reasonable attorneys' and paralegals' fees and costs is intended to survive any judgment and is not to be deemed merged into any judgment.
- (j) <u>Notices</u>. Except as otherwise provided herein, all notices, demands and requests that either party is required or elects to give to the other shall be in writing and shall be governed by the provisions of Section 13.3 of the Loan Agreement.
- (k) <u>Binding Effect; Assignment</u>. The provisions of this Agreement shall be binding upon and inure to the benefit of the respective representatives, successors and assigns of the parties hereto; <u>provided</u>, <u>however</u>, that no interest herein may be assigned by the Debtors without the prior written consent of the Lender. The rights and benefits of the Lender hereunder shall, if the Lender so agrees, inure to any party acquiring any interest in the Obligations or any part thereof.

- (l) <u>Modification</u>. This Agreement is intended by the Debtors and the Lender to be the final, complete, and exclusive expression of the agreement between them respecting the subject matter hereof. This Agreement supersedes any and all prior oral or written agreements relating to the subject matter hereof. No modification, rescission, waiver, release, or amendment of any provision of this Agreement shall be made, except by a written agreement signed by the Debtors and a duly authorized officer of the Lender.
- (m) <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the Lender and the Debtors in separate counterparts, each of which shall be an original, but all of which shall together constitute one and the same agreement.
- (n) <u>Captions</u>. The captions contained in this Agreement are for convenience only, are without substantive meaning, and should not be construed to modify, enlarge or restrict any provision.
- (o) <u>Termination By Lender</u>. After termination of the Loan Agreement and when Lender has received payment and performance in full of all Obligations, the Lender shall execute and deliver to the Debtors a termination of all of the security interests granted by the Debtors hereunder.

IN WITNESS WHEREOF, the parties have executed this Agreement on the date first written above.

## **DEBTORS:**

REMET CORPORATION

Name: Sam DeGregorio Vice President, Finance Title:

REMET PIC, INC.

Name: Sam DeGregorio

Title: Vice President, Finance

REMET UK, LTD.

Name: Sam DeGregorio Title: Director

Name: / John Paraszczak

Title Director

REMET ALCOHOLS, INC.

Name: Sam DeGregorio

Title: Vice President, Finance

SOUTHWEST WAX, LLC

Name: John Paraszczak

Title: Manager

LENDER:

BANK OF AMERICA/N.A.

By: (1/1/1/h) I hum

Name: CYNTHIA G. STANNARP Title: SR. VICE PRESIDENT

STATE OF New York	)
•	) ss.
COUNTY OF Oneida	)

On the  $\frac{\sqrt{9}}{2}$  day of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared Sam DeGregorio, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the person upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK
NOTARY PUBLIC, State of New York
Qualified in Oneida County, No. 01PE506750F
My Commission Expires 10/15/10

Daula Yn , Peck Notary Public

STATE OF <u>New York</u>	)
COLDIENTOR	) ss.
COUNTY OF Oneida	)

On the  $2^{\circ}$  day of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared Sam DeGregorio, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the person upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK
NOTARY PUBLIC, State of New York
Qualified in Oneida County, No. 01PE5067506
My Commission Expires 10/5/10

Davida M. Peck Notary Public

STATE OF New York	)
COUNTY OF <u>Oneila</u>	) ss.: )

On the 24 day of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared Sam DeGregorio and John Paraszczak, personally known to me or proved to me on the basis of satisfactory evidence to be the individuals whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their capacity, and that by their signature on the instrument, the persons upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK
NOTARY PUBLIC, State of New York
Qualified in Oneida County, No. 01PE506750F
My Commission Expires 20/15/10

Daula M. Peck Notary Public

STATE OF New York	)
COUNTY OF Oneida	) ss. )

On the 29 day of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared Sam DeGregorio, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the person upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK
NOTARY PUBLIC, State of New York
Qualified in Oneida County, No. 01PE5067506
My Commission Expires <u>10</u>/15 (10

Darla M. Peck Notary Public

STATE OF New York )

COUNTY OF Oneida )

On the <u>34</u> day of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared John Paraszczak, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the person upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK

NOTARY PUBLIC, State of New York Qualified in Oneida County, No. 01PE5067506 My Commission Expires 2015 10

Dala M. Peck Notary Public

STATE OF New York )

COUNTY OF Oneida )

On the Aday of March in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared before me, the undersigned, a Notary Public in and for said State, personally appeared personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is(are) subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the person(s) upon behalf of which the individual acted, executed the instrument.

DARLA M. PECK
NOTARY PUBLIC, State of New York
Qualified in Oneida County, No. 01PE5067506
My Commission Expires 10[5]10

STATE OF	)
	) ss.:
COUNTY OF	)
said State, personally appeared Sa basis of satisfactory evidence to instrument and acknowledged to	ar 2007 before me, the undersigned, a Notary Public in and for am DeGregorio, personally known to me or proved to me on the be the individual whose name is subscribed to the within me that he executed the same in his capacity, and that by his person upon behalf of which the individual acted, executed the
	Notary Public
STATE OF	
	) ss.:
COUNTY OF	)
instrument and acknowledged to	in Paraszczak, personally known to me or proved to me on the be the individual whose name is subscribed to the within me that he executed the same in his capacity, and that by his erson upon behalf of which the individual acted, executed the
	Notary Public
STATE OR COUNTY OF Heafund	
COUNTY OF Headural	) ss. Glaston buy
basis of satisfactory evidence to be within instrument and acknowledge	r 2007 before me, the undersigned, a Notary Public in and for the control of the individual(s) whose name(s) is(are) subscribed to the control of the contro

Schedule A

Trademarks

See attached

Mark Name         Application Date         Application Number Number Number         Registration Number Number           HYFILL         3/27/2000         76/009728         2450905           TIWAX         5/4/2000         76/009728         2450905           TIWAX         5/4/2000         76/009728         2450905           STICKTITE         8/3/2001         76295606         2708601           ADBOND         9/5/2001         76308984         269926           SOLUCORE         10/24/2001         76308984         2699626           SOLUCORE         10/24/2001         76308984         2699626           REMASIL         9/12/2002         7648864         2755702           REMASIL         1/2/17/1982         73/10637         1267518           REMASIL         1/128/1988         73707985         153258           REMASOL         6/7/1976         73/104023         1074807           SOUTHWEST WAX         8/19/2004         76/601502         3025981           BSOUTHWEST WAX AND         10/14/2004         76/615902         3025981           DESIGN         11/27/2005         76/628915         3025981           DESIGN         11/27/2005         78/7068100         1054580           <		RE	REMET CASE LIST	SE LIST				
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3/27/2000	Mark Name	Application Date	Application Number	Registration Number	Registration Date	Country	Owner	Will Allow To Lapse
X         5/4/2000         76040899           X         4/13/1995         74/660916           TE         8/3/2001         76295606           D         9/5/2001         76308984           DRE         10/24/2001         78/090012           PRE         10/24/2001         78/090012           PRE         10/24/2001         78/090012           PRE         10/24/2001         78/090012           PRE         10/24/3002         76/48884           PRE         10/24/1976         73/104023           PREST WAX         8/19/2004         76/607758           MEST WAX         8/19/2004         76/615902           AFST WAX AND         10/14/2004         76/615902           AFFLIZED WITH         11/5/1975         73/068101           AND DESIGN         11/5/1975         73/068100           10/24/2005         78/747070           10/14/2006         78/74306           10/14/2006         78/74306           10/14/2005         78/74306           10/14/2005         78/74306           10/14/2005         78/74306           10/14/2006         78/740644	/FILL	3/27/2000	76/009728	2450905	5/15/2001	United States	PIC	
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	BOND	7/10/1995	74/708644	1981214	6/18/1996	United States	PIC	
TICOAT 3/27/1996 75/173009 2,276,982	COAT	3/27/1996	75/173009	2,276,982	9/14/1999	United States	PIC	

Schedule B

Patents

See attached

Complex	Datent No.	Application	Application	2100	
A S I I	5044088	è	04 Nov. 4007	24 Aug 1000	CWICE
	0001100	00000000	7881-406-40	21-Aug-1888	<u>ן</u>
U.S.A.	6020415	08/989401	12-Dec-1997	01-Feb-2000	PIC
U.S.A.	5535811	07/007883	28-Jan-1987	16-Jul-1996	PIC
U.S.A.	5629369	08/472652	07-Jun-1995	13-May-1997	PIC
U.S.A.	5630465	08/456469	01-Jun-1995	20-May-1997	PIC
U.S.A.	5677371	08/479607	07-Jun-1995	14-Oct-1997	PiC
U.S.A.	5270360	816572	03-Jan-1992	14-Dec-1993	PIC
U.S.A.	5712435	08/456323	01-Jun-1995	27-Jan-1998	Pic
U.S.A.	5738819	08/456824	01-Jun-1995	14-Apr-1998	PIC
U.S.A.	5824730	08/105921	13-Aug-1993	20-Oct-1998	PIC
U.S.A.	5372768	08/113858	03-Jan-1992	13-Dec-1994	PIC.

Schedule C

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