#### 900221734 04/30/2012

### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
OS Asset, Inc.		03/31/2012	CORPORATION: FLORIDA

### **RECEIVING PARTY DATA**

Name:	Deutsche Bank AG New York Branch, as collateral agent			
Street Address:	60 Wall Street			
City:	New York			
State/Country:	NEW YORK			
Postal Code:	10005			
Entity Type:	CORPORATION: GERMANY			

## PROPERTY NUMBERS Total: 2

Property Type Number		Word Mark
Serial Number: 85539464		CHEF MADE CUSTOM CREATIONS
Serial Number:	85539515	CHEF MADE CUSTOM CREATIONS

#### **CORRESPONDENCE DATA**

2123548113 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-819-8200

afessak@whitecase.com Email:

Correspondent Name: Andrew Fessak/White & Case LLP Address Line 1: 1155 Avenue of the Americas Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1111779-1714-OUTBACK
NAME OF SUBMITTER:	Andrew Fessak
Signature:	/Andrew Fessak/
	TRADEMARK

**TRADEMARK REEL: 004767 FRAME: 0675** 

900221734

Date:	04/30/2012
Total Attachments: 5 source=Trademark Security Agreement - Ossource=Trademark Security	S Asset 2012-03-31#page2.tif S Asset 2012-03-31#page3.tif S Asset 2012-03-31#page4.tif

TRADEMARK
REEL: 004767 FRAME: 0676

#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of March 31, 2012, made by OS Asset, Inc., a Florida corporation (the "Grantor"), in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as collateral agent (together with its successors in such capacity, the "Grantee") for the Secured Parties referred to in the Credit Agreement, dated as of June 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among OSI Restaurant Partners, LLC, a Delaware limited liability company, OSI HoldCo, Inc., a Delaware corporation, each Lender (as defined in the Credit Agreement) from time to time party thereto, the Grantee, as Administrative Agent, Pre-Funded RC Deposit Bank, Swing Line Lender and an L/C Issuer, Bank of America, N.A., as Syndication Agent, and General Electric Capital corporation, SunTrust Bank, Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A., "Rabobank Nederland", New York Branch, LaSalle Bank National Association, Wachovia Bank, National Association and HSBC USA Bank, N.A. (formerly Wells Fargo Bank, National Association), as Co-Documentation Agents.

WHEREAS, the Grantor is party to a Security Agreement, dated as of June 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Grantee pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and to induce the Lenders to extend credit under the Credit Agreement, the Grantor hereby agrees with the Grantee as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, capitalized terms used herein and not defined have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademarks. As security for the payment and performance in full of the Obligations, including the Guarantees, the Grantor hereby assigns and pledges to the Grantee, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Grantee, its successors and assigns, for the benefit of the Secured Parties, a continuing security interest (the "Security Interest") in, to, or under all right, title or interest in or to any and all of the Owned Trademarks, including those listed on Schedule I hereto, and all proceeds of the Owned Trademarks, the goodwill of the businesses with which the Owned Trademarks are associated, and all causes of action arising prior to or after the date hereof for infringement of any of the Owned Trademarks or unfair competition regarding same.

SECTION 3. Security Agreement. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Grantee pursuant to the Security Agreement, and the Grantee and the Grantor hereby acknowledge and affirm that the rights and remedies of the Grantee with respect to the Security Interest in the Owned Trademark made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is

TRADEMARK REEL: 004767 FRAME: 0677 deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 5. Recordation. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement shall be governed by and construed in accordance with the laws of the State of New York.

[signature page follows]

2

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

OS ASSET, INC., a Florida corporation, as Grantor

Bv:

Joseph J. Kadow
Executive Vice President

STATE OF FLORIDA ) ss. COUNTY OF HILLSBOROUGH )

On 27<sup>th</sup> day of April, 2012, before me, <u>Dolovem M. Sweltman</u>, Notary Public, personally appeared, Joseph J. Kadow, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity and that by his signature on the instrument, the person, or the entity upon behalf of which the person acted, executed the instrument

WITNESS my hand and official seal:

Notary Public

DOLORENE M. SACKMAN
MY COMMISSION # EE 154774
EXPIRES: February 9, 2018
Bonded Thru Notary Public Underwriters

Accepted and Agreed: A second second

DEUTSCHE BANK AG NEW YORK BRANCH, as Grantee

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## SCHEDULE I

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# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## UNITED STATES TRADEMARKS:

					Registration
Name	<b>Trademark III.</b> Trademark	MANORE COMPANIES			Bullion (Vanis)   192
OS Asset, Inc.	Chaf Made (words)	85539464	2/10/12	Pending	
	Chef Made (words) Chef Made (words w/design)	85539515	2/10/12	Pending	 

## FOREIGN TRADEMARKS:

N/A

TRADEMARK REEL: 004767 FRAME: 0681