TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
River Ranch Fresh Foods, LLC		105/14/2012 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent	
Street Address:	901 Main Street	
Internal Address:	Mail Code TX1-492-14-06	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	4124739	TRACKMYVEG
Registration Number:	4101360	HERITAGE BLEND
Registration Number:	3004019	THE SNACKS YOU WON'T REGRET!
Registration Number:	2838706	QUICK SLAW
Registration Number:	3662724	CAFE PARISIAN
Registration Number:	2763978	
Registration Number:	2699845	
Registration Number:	2668564	FRESHHOLD
Registration Number:	2830471	ASSURES FRESHNESS NATURALLY FRESHHOLD BREATHABLE SEAL
Registration Number:	1954726	FRESH HOLD
Registration Number:	1515386	FRESHHOLD
Registration Number:	1250628	RIVER RANCH

TRADEMARK

REEL: 004781 FRAME: 0580

CORRESPONDENCE DATA

Fax Number: 9194168328

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625-4761 EAR
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	05/16/2012

Total Attachments: 4

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TRADEMARK REEL: 004781 FRAME: 0581 NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 14, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark No.

<u>Description of</u> Trademark Item

Date of Trademark

See <u>Schedule 1</u> attached hereto.

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of Trademark Applied for Date of Trademark Applications

See Schedule 1 attached hereto.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

River Ranch Fresh Foods, LLC,
a Delaware limited liability company

By:______
Name:_____
Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name:

Title:

KRISTINE THENNES

Vice President

Schedule 1

River Ranch Fresh Foods, LLC (Delaware Limited Liability Company)

U.S. Trademarks

Registered Marks

Wark	Registration No.	Registration Date
TRACKMYVEG	4124739	4/10/12
HERITAGE BLEND	4101360	2/21/12
THE SNACKS YOU WON'T REGRET!	3004019	10/4/05
QUICK SLAW	2838706	5/4/04
CAFÉ PARISIAN	3662724	8/4/09
Design Only	2763978	9/16/03
Design Only	2699845	3/25/03
FRESHHOLD and Design	2668564	12/31/02
ASSURES FRESHNESS NATURALLY FRESHHOLD	2830471	4/6/04
BREATHABLE SEAL and Design		
FRESH HOLD	1954726	2/6/96
FRESHHOLD	1515386	12/6/88
RIVER RANCH	1250628	9/6/83

RECORDED: 05/17/2012