

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Combat Sports, Inc.		05/31/2012	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	PNC Bank Canada Branch
Street Address:	130 King Street West
Internal Address:	Suite 2140, PO Box 462
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5X 1E4
Entity Type:	Bank: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2851390	COMBAT

CORRESPONDENCE DATA

Fax Number: 3363785400
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 3363785200
 Email: wanda.armstrong@smithmoorelaw.com
 Correspondent Name: Kimberly Bullock Gatling
 Address Line 1: Smith Moore Leatherwood LLP
 Address Line 2: PO Box 21927
 Address Line 4: Greensboro, NORTH CAROLINA 27420

DOMESTIC REPRESENTATIVE

Name:
 Address Line 1:
 Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Kimberly Bullock Gatling

Signature:

/kg/

Date:

06/13/2012

Total Attachments: 3

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NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS COMBAT SPORTS INC. (the "**Debtor**"), whose full address is 5300 Canotek Road, Unit 24, Ottawa, ON K1J 1A4, is the owner of the registered patents, trade-marks and industrial designs set forth in **Exhibit A** and **Exhibit B** hereto (collectively, the "**Intellectual Property**");

AND WHEREAS PNC BANK CANADA BRANCH, in its capacity as Lender, Issuer and agent for the for the benefit of itself, the issuer and the lenders (the "**Agent**"), whose full address is 130 King Street West, Suite 2140, P.O. Box 462, Toronto, ON M5X 1E4 entered into, *inter alia*, a general security agreement and patent and trade-mark security agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Agent, the Issuer and the Lenders a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the general security agreement and patent and trade-mark security agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Agent, the Issuer and the Lenders.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED the 31st day of May, 2012.

COMBAT SPORTS INC.

By: 
Name: STEVEN SUTHERLAND c/s
Title: Authorized Signing Officer

EXHIBIT A**UNITED STATES OR OTHER FOREIGN ISSUED PATENTS**

TITLE	PATENT NO.	COUNTRY
Composite over-wrapped lightweight core and method	6755757 B2	United States
Polymer composite bat	6723012 B1	United States
Composite baseball bat	6997826 B2	United States
Composite over-wrapped lightweight core	7008339 B2	United States
Tubular baseball bats with full length core shafts	7044871 B2	United States
Polymer composite bat	7232388 B2	United States
Tubular baseball bats with full length core shafts	7320653 B2	United States
Multi-walled tubular baseball bats with barrel inserts of variable geometry	7867114 B2	United States
Baseball bat	D600758 S	United States
Baseball bat	D626612 S	United States

EXHIBIT B

**CANADIAN ISSUED TRADE-MARKS, SERVICE MARKS
AND COLLECTIVE MEMBERSHIP MARKS REGISTRATIONS**

CANADIAN TRADE-MARKS – REGISTERED

TRADE-MARK	TMA APPLICATION NO.	APPLICATION SERIAL NO.	REGISTRATION DATE
COMBAT	TMA 672,752	1259297	September 15, 2006

UNITED STATES TRADE-MARKS – REGISTERED

TRADE-MARK	REGISTRATION NO.	FILING SERIAL NO.	REGISTRATION DATE
COMBAT	2,851,390	76354093	June 8, 2004

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