# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	APPOINTMENT OF WILMINGTON TRUST, NATIONAL ASSOCIATION AS SUCCESSOR ADMINISTRATIVE AGENT AND COLLATERAL AGENT UNDER SECURITY AGREEMENT RECORDED AT REEL/FRAME 3554/0391

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		06/19/2012	Association: UNITED STATES

### RECEIVING PARTY DATA

Name:	Wilmington Trust, N.A.
Street Address:	50 SOUTH SIXTH STREET, SUITE 1290
City:	MINNEAPOLIS
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	Association: UNITED STATES

### PROPERTY NUMBERS Total: 75

Property Type	Number	Word Mark
Serial Number:	74460975	ACCUSOFT
Serial Number:	73757489	AQUA-CLEER
Serial Number:	78233743	AQUAFIER
Serial Number:	74227881	AQUA FLO
Serial Number:	74295235	AQUASAFE
Serial Number:	73794511	AQUASAFE
Serial Number:	72242572	AQUA-SENSOR
Serial Number:	78923328	BETTER WATER. PURE AND SIMPLE.
Serial Number:	75322777	BIG BOY
Serial Number:	73218960	BRUNER
Serial Number:	72148469	BRUNER MATIC
Serial Number:	74144364	CAAP
Serial Number:	74273328	CARE CAP
		TDADEMARK

REEL: 004804 FRAME: 0064

TRADEMARK

Serial Number:	73783943	CARE CUBES			
Serial Number:	75254629				
Serial Number:	78280178	CLEAR PROMISE			
Serial Number:	77042915	CLEARLY BETTER			
Serial Number:	78862910	COOLCLEAR			
Serial Number:	71691440	CUL-FLO-VALV			
Serial Number:	71515086	CULLAR			
Serial Number:	72059095	CULLCITE			
Serial Number:	71489206	CULLEX			
Serial Number:	72178782	CULLIGAN			
Serial Number:	72178887	CULLIGAN			
Serial Number:	72068234	CULLIGAN			
Serial Number:	78316267	CULLIGAN			
Serial Number:	72455075	CULLIGAN			
Serial Number:	76070495	CULLIGAN			
Serial Number:	72178781	CULLIGAN			
Serial Number:	71530625	CULLIGAN			
Serial Number:	78213499	CULLIGAN CLEANWATER HOME			
Serial Number:	73791683	CULLIGAN			
Serial Number:	78281143	CULLIGAN CLEAR PROMISE			
Serial Number:	75846232	CULLIGAN MAN			
Serial Number:	76140244	CULLIGAN MEDALLIST SERIES			
Serial Number:	76139723	CULLIGAN PLATINUM SERIES			
Serial Number:	73526784	CULLIGAN			
Serial Number:	75905858	CULLIGAN SERVICE NETWORK			
Serial Number:	78938956	CULLIGAN SMART-SENSOR			
Serial Number:	71530623	CULLIGAN SOFT WATER SERVICE			
Serial Number:	78939026	CULLIGAN TOTAL HOME			
Serial Number:	78316111	CULLIGANAIR			
Serial Number:	71515087	CULLSAN			
Serial Number:	75982929	DURO			
Serial Number:	73836993	ESTATE			
Serial Number:	74092627	FILTR-CLEER			
Serial Number:	75213018	GOOD WATER MACHINE			
Serial Number:	72271227	"HEY CULLIGAN MAN!"			
<u> </u>	1	TRADEMARK			

	74404673	HI-FLO
Serial Number:	73790957	HYDROTECH
Serial Number:	78458552	IDEAL CH2OICE
Serial Number:	75909840	IRON-CLEER
Serial Number:	74259882	L.P.R.O.
Serial Number:	76077676	MYCULLIGAN
Serial Number:	75108077	PURA
Serial Number:	73752830	QUALITY WATER AT WORK
Serial Number:	78858131	RAINDISC
Serial Number:	77008649	SMART-SENSOR
Serial Number:	73784824	SMARTAP
Serial Number:	74073275	SOFNER-GARD
Serial Number:	73793739	SOFT-MINDER
Serial Number:	76004816	SUPER S
Serial Number:	72178783	С
Serial Number:	72178785	
Serial Number:	72178784	
Serial Number:	72144694	
Serial Number:	73780979	THE WATER EXPERTS
Serial Number:	74520437	TRUST THE WATER EXPERTS
Serial Number:	78314780	
Serial Number:	73300507	
Serial Number:	77388206	SULFUR-CLEER
Serial Number:	77653311	HEY CULLIGAN MAN!
Serial Number:	77336998	DIAL-A-SOFTNESS
Serial Number:	77949659	BOTTLE-FREE
Serial Number:	77949677	BOTTLE-FREE IS COOLER

### CORRESPONDENCE DATA

**Fax Number**: 2128225317

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 2125305000

Email: wmcnamara@milbank.com
Correspondent Name: William J. McNamara

Address Line 1: Milbank, Tweed, Hadley & McCloy LLP

Address Line 2: 1 Chase Manhattan Plaza

Address Line 4: New York, NEW YORK 10005			
NAME OF SUBMITTER:	William J. McNamara		
Signature: /William J. McNamara/			
Date:	06/20/2012		
Total Attachments: 7 source=Trademark (First Lien Succession)#	page2.tif page3.tif page4.tif page5.tif page5.tif		

# COLLATERAL AGENT SUCCESSION (Trademarks)

### June 19, 2012

This COLLATERAL AGENT SUCCESSION (Trademarks), dated as of June 19, 2012, is made by BANK OF AMERICA, N.A. (the "Existing Agent") and WILMINGTON TRUST, NATIONAL ASSOCIATION, whose office is at 50 South Sixth Street, Suite 1290, Minneapolis, MN 55402 (the "Successor Agent").

#### WITNESSETH

WHEREAS, CULLIGAN INTERNATIONAL COMPANY, a Delaware corporation ("U.S. Borrower") and certain affiliates of the U.S. borrower granted a security interest (the "Security Interest") in all its Intellectual Property, including the trademarks (the "Marks") listed in the attached Exhibit A to Citicorp North America, N.A., in its capacity as the Administrative Agent and Collateral Agent (the "Initial Agent"), pursuant to the Guarantee and Collateral Agreement (the "Collateral Agreement") executed in connection with that certain Credit Agreement dated as of May 24, 2007 among U.S. Borrower, Culligan Holding S.ár.l ("Holding"), the Initial Agent, and the other banks and financial institutions from time to time party thereto;

WHEREAS, pursuant to the Collateral Agreement, the U.S. Borrower executed a First Lien Notice of Grant of Security Interest in Trademarks, dated as of May 24, 2007, in favor of the Initial Agent, which was recorded in the United States Patent and Trademark Office ("USPTO") on June 5, 2007 at Reel/Frame No. 3554/0391;

WHEREAS, the Initial Agent was succeeded by the Existing Agent, as Administrative Agent and Collateral Agent under the Credit Agreement and the other Loan Documents pursuant to that certain Resignation, Appointment, Amendment and Waiver to the Credit Agreement (the "Appointment"), dated as of July 29, 2011, among the U.S. Borrower, Holding, the Initial Agent and the Existing Agent, which was recorded in the USPTO on August 4, 2011 at Reel/Frame No. 4597/0593;

WHEREAS, pursuant to the Appointment, the Existing Agent succeeded to the Security Interest;

WHEREAS, pursuant to the Collateral Agreement, the U.S. Borrower executed a First Lien Notice of Grant of Security Interest in Trademarks, dated as of November 15, 2011, in favor of the Existing Agent, which was recorded in the USPTO on November 29, 2011 at Reel/Frame No. 4667/0615;

WHEREAS, the Collateral Agreement has been amended and restated by the Amended & Restated Guarantee and Collateral Agreement (the "Amended & Restated Collateral Agreement"), executed in connection with the amendment and restatement of the Credit Agreement by that certain Amended & Restated Credit Agreement, dated as of June 19, 2012, among U.S. Borrower, Culligan Investments S.ár.l ("Parent"), the Existing Agent, and the other banks and financial institutions from time to time party thereto (as amended, supplemented, waived or otherwise modified from time to time, the "Amended & Restated Credit Agreement"; terms defined in the Amended & Restated Collateral Agreement and the Amended & Restated Credit Agreement being used herein as therein defined); and

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WHEREAS, the Existing Agent has been succeeded by the Successor Agent, as Administrative Agent and Collateral Agent under the Amended & Restated Credit Agreement and the other Loan Documents pursuant to that certain Resignation, Appointment, Amendment and Waiver, dated as of the date hereof, among U.S. Borrower, Parent, the Existing Agent, the Successor Agent, and certain other parties thereto.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Existing Agent hereby assigns to the Successor Agent, as newly appointed Collateral Agent, all of the Existing Agent's right, title and interest in the Existing Agent's Security Interest in the Marks, including the trademarks listed in the attached Exhibit A.

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IN WITNESS WHEREOF, the Existing Agent and the Successor Agent by their duly authorized signatories have duly executed, acknowledged and delivered this Collateral Agent Succession as of the date first above written.

BANK OF AMERICA, N.A., as Existing Agent

By: <u>Authla</u> <u>Del Briaco</u>

Name: Anthea Del Bianco

Title: Vice President

[Collateral Agent Succession (Trademarks)]

WILMINGTON TRUST, NATIONAL ASSOCIATION,

as Successor Agent

Name: Renee A. Kul

Title: Vice President

### **EXHIBIT A**

## TRADEMARKS

TRADEMARK	Status	App. No.	Filing Date	Reg. No.	Reg. Date
ACCUSOFT	Registered	74/460975	24-Nov-1993	1920775	19-Sep-1995
AQUA-CLEER	Registered	73/757489	12-Oct-1988	1596235	15-May- 1990
AQUAFIER AND DESIGN	Registered	78/233743	03-Apr-2003	2928674	7-Dec-2004
AQUA FLO	Registered	74/227881	06-Dec- 1991	1856680	04-Oct-1994
AQUASAFE	Registered	74/295235	16-Jul-1992	1764365	13-Apr-1993
AQUASAFE	Registered	73/794511	20-Apr-1989	1586639	13-Mar-1990
AQUA-SENSOR	Registered	72/242572	04-Apr-1966	0823649	07-Feb-1967
BETTER WATER. PURE AND SIMPLE.	Registered	78/923328	6-Jul-2006	3660969	28-Jul- 2009
BIG BOY	Registered	75/322777	11-Jul-1997	2347967	09-May- 2000
BRUNER	Registered	73/218960	08-Jun-1979	1153057	05-May- 1981
BRUNER MATIC & DESIGN	Registered	72/148469	06-Jul-1962	763930	28-Jan-1964
СААР	Registered	74/144364	04-Mar- 1991	1711289	01-Sep-1992
CARE CAP	Registered	74/273328	08-May- 1992	1741351	22-Dec-1992
CARE CUBES	Registered	73/783943	01-Mar- 1989	1569025	05-Dec-1989
CARTOON LADY DESIGN	Registered	75/254629	10-Mar- 1997	2191925	29-Sep-1998
CLEAR PROMISE	Registered	78/280178	29-Jul-2003	2968501	12-Jul-2005
CLEARLY BETTER	Registered	77/042915	13-Nov- 2006	3282142	5-Jun-2007
COOLCLEAR	Registered	78/862910	17-Apr-2006	3386730	19-Feb-2008
CUL-FLO-VALV	Registered	71/691440	18-Jul-1955	0621621	21-Feb-1956
CULLAR	Registered	71/515086	31-Dec- 1946	0442446	12-Apr-1949
CULLCITE	Registered	72/059095	18-Sep-1958	0676013	24-Mar-1959
CULLEX	Registered	71/489206	01-Oct-1945	0430904	01-Jul-1947
CULLIGAN	Registered	72/178782	11-Oct-1963	771457	16-Jun-1964
CULLIGAN	Registered	72/178887	14-Oct-1963	0782574	29-Dec-1964
CULLIGAN	Registered	72/068234	24-Feb-1959	0683671	18-Aug-1959
CULLIGAN	Registered	78/316267	21-Oct-2003	3034239	27-Dec-2005
CULLIGAN	Registered	72/455075	19-Apr-1973	1008612	08-Apr-1975

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TRADEMARK	Status	App. No.	Filing Date	Reg. No.	Reg. Date
CULLIGAN	Registered	76/070495	14-Jun-2000	2527000	08-Jan-2002
CULLIGAN	Registered	72/178781	11-Oct-1963	0790857	15-Jun-1965
CULLIGAN	Registered	71/530625	06-Aug- 1947	518302	06-Dec-1949
CULLIGAN CLEANWATER HOME & DESIGN	Registered	78/213499	11-Feb-2003	2968267	12-July-2005
CULLIGAN & WAVE DESIGN	Registered	73/791683	07-Apr-1989	1588702	27-Mar-1990
CULLIGAN CLEAR PROMISE AND DESIGN (Water Drop)	Registered	78/281143	30-Jul-2003	2968507	12-July-2005
CULLIGAN MAN	Registered	75/846232	10-Nov-1999	2400008	31-Oct-2000
CULLIGAN MEDALLIST SERIES	Registered	76/140244	03-Oct-2000	2672850	07-Jan-2003
CULLIGAN PLATINUM SERIES	Registered	76/139723	03-Oct-2000	2684357	04-Feb-2003
CULLIGAN SCRIPT & DROP OF WATER DESIGN	Registered	73/526784	14-Mar- 1985	1365112	15-Oct-1985
CULLIGAN SERVICE NETWORK	Registered	75/905858	28-Jan-2000	2779844	04-Nov-2003
CULLIGAN SMART-SENSOR	Registered	78/938956	27-Jul-2006	3407252	1-Apr-2008
CULLIGAN SOFT WATER SERVICE	Registered	71/530623	06-Aug- 1947	543161	29-May-1951
CULLIGAN TOTAL HOME	Registered	78/939026	27-Jul-2006	3562676	13-Jan-2009
CULLIGANAIR	Registered	78/316111	20-Oct-2003	3093883	16-May- 2006
CULLSAN	Registered	71/515087	31-Dec- 1946	0442235	15-Mar-1949
DURO	Registered	75/982929	05-Apr-1999	2666905	24-Dec-2002
ESTATE	Registered	73/836993	08-Nov-1989	1604504	03-Jul-1990
FILTR-CLEER	Registered	74/092627	30-Aug- 1990	1659645	08-Oct-1991
GOOD WATER MACHINE	Registered	75/213018	13-Dec- 1996	2194692	13-Oct-1998
HEY CULLIGAN MAN! DESIGN	Registered	72/271227	11-May- 1967	0852478	09-Jul-1968
HI-FLO	Registered	74/404673	23-Jun-1993	1831250	19-Apr-1994
HYDROTECH	Registered	73/790957	03-Apr-1989	1583550	20-Feb-1990
IDEAL CH2OICE (AND DESIGN)	Registered	78/458552	29-July- 2004	3130822	15-Aug-2006
IRON-CLEER	Registered	75/909840	04-Feb-2000	2548178	12-Mar-2002
L.P.R.O.	Registered	74/259882	27-Mar- 1992	1734637	24-Nov-1992
MYCULLIGAN	Registered	76/077676	26-Jun-2000	2533772	29-Jan-2002
PURA AND DESIGN	Registered	75/108077	22-May- 1996	2317449	15-Feb-2000

TRADEMARK	Status	App. No.	Filing Date	Reg. No.	Reg. Date
QUALITY WATER AT WORK	Registered	73/752830	19-Sep-1988	1534693	11-Apr-1989
RAINDISC	Registered	78/858131	10-Apr-2006	3665158	4-Aug-2009
SMART-SENSOR	Registered	77/008649	27-09-2006	3617719	5-May-2009
SMARTAP	Registered	73/784824	06-Mar- 1989	1593908	01-May- 1990
SOFNER-GARD	Registered	74/073275	27-Jun-1990	1685877	12-May- 1992
SOFT-MINDER	Registered	73/793739	14-Apr-1989	1571700	19-Dec-1989
SUPER S	Registered	76/004816	20-Mar- 2000	2689712	25-Feb-2003
SWIRLING C DESIGN	Registered	72/178783	11-Oct-1963	0790858	15-Jun-1965
SWIRLING C DESIGN	Registered	72/178785	11-Oct-1963	0782188	22-Dec-1964
SWIRLING C DESIGN	Registered	72/178784	11-Oct-1963	0771458	16-Jun-1964
SWIRLING C DESIGN	Registered	72/144694	16-May- 1962	0774974	11-Aug-1964
THE WATER EXPERTS	Registered	73/780979	15-Feb-1989	1596838	15-May- 1990
TRUST THE WATER EXPERTS	Registered	74/520437	06-May- 1994	1890197	18-Apr-1995
WATER DROP	Registered	78/314780	16-Oct-2003	3086161	25-Apr-2006
WAVE DESIGN	Registered	73/300507	09-Mar-1981	1235832	26-Apr-1983
SULFER-CLEER	Registered	77/388206	02/04/08	3599828	03/31/09
HEY CULLIGAN MAN!	Registered	77/653311	01/21/09	3724710	12/15/09
DIAL-A-SOFTNESS	Registered	77/336998	11/26/07	3772180	04/6/10
BOTTLE-FREE	Registered	77/949659	03/03/10	3878136	11/16/10
BOTTLE-FREE IS COOLER	Registered	77/949677	03/03/10	3878137	11/16/10

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RECORDED: 06/20/2012