

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of First Lien Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., (as successor to Merrill Lynch Capital Corporation)		10/01/2012	National Association - New York: UNITED STATES

RECEIVING PARTY DATA

Name:	National Bedding Company L.L.C.
Street Address:	2600 Forbs Avenue
City:	Hoffman Estates
State/Country:	ILLINOIS
Postal Code:	60192
Entity Type:	LIMITED LIABILITY COMPANY: ILLINOIS

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	197274	CERTIFIED
Registration Number:	233361	"THE REST OF YOUR DAYS DEPEND-ON THE REST OF YOUR NIGHTS"
Registration Number:	1088372	THE MATTRESS FACTORY
Registration Number:	1817944	NEW DAWN
Registration Number:	2927140	AMERICA'S MATTRESS
Registration Number:	3684436	FIVE STAR MATTRESS
Serial Number:	78449706	EXTREME COMFORT
Serial Number:	78284574	DREAMINABOX

CORRESPONDENCE DATA

Fax Number:
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

OP \$215.00 197274

Email: daniel.cote@thomsonreuters.com
Correspondent Name: Robin Riley, Legal Assistant
Address Line 1: 75 East 55th Street
Address Line 2: Paul Hastings LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Robin Riley, Legal Assistant
Signature:	/daniel cote thomsonreuters/
Date:	10/11/2012

Total Attachments: 4

source=Project Dawn - First Lien Trademark Release with Cover Page executed (final)#page1.tif
source=Project Dawn - First Lien Trademark Release with Cover Page executed (final)#page2.tif
source=Project Dawn - First Lien Trademark Release with Cover Page executed (final)#page3.tif
source=Project Dawn - First Lien Trademark Release with Cover Page executed (final)#page4.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bank of America, N.A. (as successor to Merrill Lynch Capital Corporation)

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other National Association - New York
- Association
- Limited Partnership

Citizenship (see guidelines) American

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: National Bedding Company L.L.C.

Internal Address: _____

Street Address: 2600 Forbs Avenue

City: Hoffman Estates

State: Illinois

Country: USA Zip: 60192

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA - Illinois
- Other LLC Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) October 1, 2012

- Assignment
- Security Agreement
- Other Release of First Lien Trademarks
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See attached Schedule A.

B. Trademark Registration No.(s)

See attached Schedule A.

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Robin Riley, Legal Assistant

Internal Address: Paul Hastings LLP

Street Address: 75 East 55th Street

City: New York

State: NY Zip: 10022

Phone Number: 212-318-6493

Fax Number: 212-319-4090

Email Address: robinriley@paulhastings.com

6. Total number of applications and registrations involved:

8

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Robin Riley
Signature

October 10, 2012

Date

Robin Riley

Name of Person Signing

Total number of pages including cover sheet, attachments, and document

4

**TERMINATION AND RELEASE OF
GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination"), is dated as of October 1, 2012, and made by Bank of America, N.A. (as successor to Merrill Lynch Capital Corporation), having an office at 4 World Financial Center, 22nd Floor, New York, New York 10080 ("BOA") to National Bedding Company L.L.C. ("Grantor").

WHEREAS, certain security interests (the "Interests") were granted by the Grantor to Merrill Lynch Capital Corporation in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on September 26, 2005, at Reel 3165 and Frame 0080;

WHEREAS, BOA (as successor to Merrill Lynch Capital Corporation) now desires to terminate and release the Interests; and

NOW, THEREFORE, for good and valuable consideration, BOA hereby states as follows:

1. Definitions. The term "Trademarks", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

2. Release of Security Interest. BOA (as successor to Merrill Lynch Capital Corporation) hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks.

[remainder of page intentionally blank]

IN WITNESS WHEREOF, BOA has caused this Termination to be executed by its duly authorized officer as of the date first written above.

BANK OF AMERICA, N.A. (AS SUCCESSOR TO
MERRILL LYNCH CAPITAL CORPORATION), *as Agent*

By: *Maria R. McClain*
Name: *Maria R. McClain*
Title: *Vice President*

Termination and Release of Trademarks – BAML
(National Bedding Company L.L.C.)

Schedule A

U.S. Trademark Registrations

Mark	Registration No.	Owner
CERTIFIED	197274	National Bedding Company L.L.C.
“THE REST OF YOUR DAYS DEPEND- ON THE REST OF YOUR NIGHTS”	233361	National Bedding Company L.L.C.
THE MATTRESS FACTORY	1088372	National Bedding Company L.L.C.
NEW DAWN	1817944	National Bedding Company L.L.C.
AMERICA’S MATTRESS	2927140	National Bedding Company L.L.C.
FIVE STAR MATTRESS	3684436	National Bedding Company L.L.C.

U.S. Trademark Applications

Mark	Serial No.	Owner
EXTREME COMFORT	78/449706	National Bedding Company L.L.C.
DREAMINABOX	78/284574	National Bedding Company L.L.C.