TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT NATURE OF CONVEYANCE:** SECOND LIEN TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GEOLEARNING, INC.		11/16/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A.	
Street Address:	101 TRYON STREET	
City:	CHARLOTTE	
State/Country:	NORTH CAROLINA	
Postal Code:	28255	
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3969748	GEOLEARNING
Registration Number:	3847511	GEOLEARNING OUTSMART. OUTMANEUVER. OUTPERFORM.
Registration Number:	3668736	GEO ON-DEMAND
Registration Number:	3621880	GEO MAESTRO

CORRESPONDENCE DATA

Fax Number: 6508385109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

650-838-3743 Phone: Email: jlik@shearman.com

Address Line 1: Address Line 2: Shearman & Sterling LLP

New York, NEW YORK 10022 Address Line 4:

37051/47 ATTORNEY DOCKET NUMBER:

REEL: 004903 FRAME: 0064

Correspondent Name: Michael Jokic 599 Lexington Avenue

TRADEMARK

900238990

NAME OF SUBMITTER:	MICHAEL JOKIC			
Signature:	/MICHAEL JOKIC/			
Date:	11/18/2012			
Total Attachments: 5 source=0 - SumTotal 2nd Lien Trademark Security Agreement (GeoLearning)#page1.tif source=0 - SumTotal 2nd Lien Trademark Security Agreement (GeoLearning)#page2.tif source=0 - SumTotal 2nd Lien Trademark Security Agreement (GeoLearning)#page3.tif source=0 - SumTotal 2nd Lien Trademark Security Agreement (GeoLearning)#page4.tif source=0 - SumTotal 2nd Lien Trademark Security Agreement (GeoLearning)#page5.tif				

SECOND LIEN TRADEMARK SECURITY AGREEMENT

This Second Lien Trademark Security Agreement dated as of November 16, 2012 (this "<u>Trademark Security Agreement</u>"), is made by each Pledgor that is a signatory hereto in favor of Bank of America, N.A., in its capacity as collateral agent for the secured parties (in such capacity, the "<u>Collateral Agent</u>") pursuant to that certain Second Lien Credit Agreement, dated as of November 16, 2012 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by and among the Borrower, Amber Holding Inc., a Delaware corporation, certain subsidiaries of Borrower party thereto, the lenders from time to time party thereto and the several agents party thereto, including the Collateral Agent.

WITNESSETH:

WHEREAS, the Pledgor and certain other Guarantors are party to a Second Lien Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which Pledgor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, in each case excluding Excluded Property (collectively, the "Trademark Collateral"):

- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law);
 - (b) all Goodwill associated with such Trademarks; and
 - (c) all Proceeds of any and all of the foregoing.

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in

[GEOLEARNING, INC.]

the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the full payment and performance of the Secured Obligations (other than contingent indemnification obligations that, pursuant to the provisions of the Credit Agreement and the other Loan Documents, survive the termination thereof), the security interest granted therein and the security interest granted herein shall automatically terminate and be deemed automatically released, and upon written request of the Borrower, the Collateral Agent shall execute, acknowledge, and deliver to such Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Recordation</u>. Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 7. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Signature Page Follows]

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GEOLEARNING, INC.

Name: John P. Borgerding

Title: Chief Executive Officer

[Signature Page to Second Lien Trademark Security Agreement]

BANK OF AMERICA, N.A.,

as Collateral Agent

By:

Name

Title: Alysa A. Trokes

Director

[Signature Page to Second Lien Trademark Security Agreement]

SCHEDULE 1

to

TRADEMARK SECURITY AGREEMENT

<u>U.S. Trademarks Registrations:</u>

RECORDED: 11/18/2012

OWNER	REGISTRATION NUMBER	TITLE
GeoLearning, Inc.	3969748	GEOLEARNING
GeoLearning, Inc.	3847511	GEOLEARNING OUTSMART. OUTMANEUVER. OUTPERFORM.
GeoLearning, Inc.	3668736	GEO ON-DEMAND
GeoLearning, Inc.	3621880	GEO MAESTRO