# CH \$365.00

#### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Supplemental Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Custom Building Products, Inc.		12/14/2012	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.	
Street Address:	101 North Tryon Street	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28255	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	4005333	AMERICA'S #1 GROUT
Registration Number:	4245321	KNOCKDOWN
Registration Number:	4033709	MULTI-BOND
Registration Number:	4107525	POLYBLEND AMERICA'S #1 GROUT
Registration Number:	4245319	RENUE
Registration Number:	4245320	REVIVER
Registration Number:	2923473	REVIVER
Registration Number:	4185179	SPIDER WEB
Serial Number:	85613936	AQUA STAIN
Serial Number:	85569842	СИЅТОМТЕСН
Serial Number:	85582945	ENRICH 'N' SEAL
Serial Number:	85489492	FUSION PRO
Serial Number:	85571103	GENPATCH
Serial Number:	85571101	SILK

#### **CORRESPONDENCE DATA**

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com
Correspondent Name: Steven Keslowitz, Esq.

Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	23109-1012
NAME OF SUBMITTER:	Steven Keslowitz
Signature:	/Steven Keslowitz/
Date:	12/14/2012

#### Total Attachments: 5

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#### **Supplemental Trademark Security Agreement**

**Supplemental Trademark Security Agreement**, dated as of December 14, 2012, by CUSTOM BUILDING PRODUCTS, INC. (the "<u>Pledgor</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as administrative agent pursuant to the Credit Agreement (in such capacity, the "<u>Administrative Agent</u>").

#### WITNESSETH:

WHEREAS, the Pledgor is party to an Amended and Restated Security Agreement originally dated as of March 19, 2010 and amended and restated as of December 14, 2012 (the "Security Agreement") in favor of the Administrative Agent;

WHEREAS, pursuant to the Security Agreement, the Pledgor is required to execute and deliver this Supplemental Trademark Security Agreement, in favor of the Administrative Agent, as a supplement to the Trademark Security Agreement, dated March 19, 2010, between the parties hereto;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Confirmation of Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby confirms the grant to the Administrative Agent for the benefit of the Secured Parties in the Security Agreement of a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on <u>Schedule I</u> attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. <u>Security Agreement</u>. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks confirmed hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Supplemental Trademark Security Agreement is deemed to

conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and automatic termination of the Security Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form evidencing the release of the collateral pledge, grant, assignment, lien and security interest in the Trademarks under the Security Agreement and this Supplemental Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Supplemental Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Supplemental Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, each Pledgor has caused this Supplemental Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

CUSTOM BUILDING PRODUCTS, INC

By: Name: Charles P. Bloome

Title: Chief Financial Officer, Executive

Vice President and Secretary

Accepted and Agreed:

BANK OF AMERICA, N.A.,

as Administrative Agent

Ву: \_\_\_

Name: Adam Cady

Title:

Managing Director

## **SCHEDULE I**

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

# **Trademark Registrations:**

OWNER	REGISTRATION NUMBER	TRADEMARK	
Custom Building Products, Inc.	4,005,333	AMERICA'S #1 GROUT	
Custom Building Products, Inc.	4,245,321	KNOCKDOWN	
Custom Building Products, Inc.	4,033,709	MULTI-BOND	
Custom Building Products, Inc.	4,107,525	POLYBLEND AMERICA'S #1	
		GROUT and Design	
Custom Building Products, Inc.	4,245,319	RENUE	
Custom Building Products, Inc.	4,245,320	REVIVER	
Custom Building Products, Inc.	2,923,473	REVIVER and Design	
Custom Building Products, Inc.	4,185,179	SPIDER WEB	

## **Trademark Applications:**

**RECORDED: 12/14/2012** 

OWNER	APPLICATION NUMBER	TRADEMARK
Custom Building Products, Inc.	85/613,936	AQUA STAIN
Custom Building Products, Inc.	85/569,842	CUSTOMTECH
Custom Building Products, Inc.	85/582,945	ENRICH 'N' SEAL
Custom Building Products, Inc.	85/489,492	FUSION PRO
Custom Building Products, Inc.	85/571,103	GENPATCH
Custom Building Products, Inc.	85/571,101	SILK