TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Riverside Casino & Golf Resort, LLC		12/14/2012	Limited Company: IOWA

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, N.A., as Collateral Agent
Street Address:	5340 Kietzke Lane, Suite 201
Internal Address:	Attn: Felis Gallues, Vice President
City:	Reno
State/Country:	NEVADA
Postal Code:	89511
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	85119539	RIVERSIDE CASINO & GOLF RESORT R
Serial Number:	85119484	RIVERSIDE CASINO & GOLF RESORT

CORRESPONDENCE DATA

900241930

Fax Number: 2125065151

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-506-5271

Email: lpartmann@orrick.com
Correspondent Name: Derek A. Gluckman
Address Line 1: 51 West 52nd Street

Address Line 2: Orrick, Herrington & Sutcliffe LLP

Address Line 4: New York, NEW YORK 10019-6142

ATTORNEY DOCKET NUMBER: 1696.554

NAME OF SUBMITTER:

Derek A. Gluckman

TRADEMARK

REEL: 004925 FRAME: 0735

H **\$65.00** 85119539

Signature:	/Derek A. Gluckman/	
Date:	12/20/2012	
Total Attachments: 4 source=EXECUTED Grant of Security Interest -Trademarks (Riverside 2012)#page1.tif source=EXECUTED Grant of Security Interest -Trademarks (Riverside 2012)#page2.tif source=EXECUTED Grant of Security Interest -Trademarks (Riverside 2012)#page3.tif source=EXECUTED Grant of Security Interest -Trademarks (Riverside 2012)#page4.tif		

TRADEMARK REEL: 004925 FRAME: 0736

GRANT OF SECURITY INTEREST

TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of December 14, 2012, is executed by Riverside Casino & Golf Resort, LLC ("<u>Grantor</u>"), in favor of Wells Fargo Bank, National Association, as collateral agent (in such capacity, "<u>Collateral Agent</u>") for the Secured Parties (as defined in the below-described Credit Agreement).

- A. Pursuant to the Amended and Restated Credit Agreement dated as of the date hereof, (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), between Grantor, Collateral Agent and the lenders party thereto, the lenders have agreed to extend certain credit facilities to Grantor upon the terms and subject to the conditions set forth therein.
- B. Grantor has adopted, used and is using the trademarks, more particularly described on <u>Schedules 1-A and 1-B</u> annexed hereto as part hereof, which trademarks are registered or subject to an application for registration in the United States Patent and Trademark Office (collectively, the "Trademarks");
- C. In connection with the contemplated credit facilities and as security therefor, Grantor has executed, among other agreements, a Security Agreement dated the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of Collateral Agent; and
- D. Pursuant to the Security Agreement, Grantor has granted to Collateral Agent, for the benefit of the Secured Parties, a security interest in substantially all of Grantor's assets, including all right, title and interest of Grantor in and to the Trademarks together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Credit Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Collateral Agent, for the benefit of the Secured Parties, a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations (as defined in the Credit Agreement).

Grantor does hereby further acknowledge and affirm that the rights and remedies of Collateral Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Collateral Agent's address is:

Wells Fargo Bank, National Association 5340 Kietzke Lane, Suite 201 Reno, Nevada 89511 Attention: Felis Gallues, Vice President

Phone: (775) 689-6019

Fax: (775) 689-6026

E-mail: galluefm@wellsfargo.com

OHSUSA:752572688.4

IN WITNESS WHEREOF, Grantor has caused this Grant of Security Interest to be executed as of the day and year first above written.

RIVERSIDE CASINO & GOLF RESORT, LLC, an Iowa limited company

Ву:

Name: Daniel J. Kehl

Title: Chief Executive Officer

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST TRADEMARKS

<u>Trademark</u> <u>Reg. Date</u> <u>Reg. No.</u>

[NONE]

1-A-1

OHSUSA:752572688.4

TRADEMARK
REEL: 004925 FRAME: 0739

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

<u>Trademark</u>		Application Date	Application No.
		8/31/2010	85/119,539
RIVERSIDE CASIN GOLF RESORT	O &	8/31/2010	85/119,484

RECORDED: 12/20/2012

TRADEMARK REEL: 004925 FRAME: 0740