

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Certificate of Conversion		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Excalibar Minerals, Inc.		01/02/2007	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	Excalibar Minerals, LLC		
Street Address:	2700 Research Forest Blvd., Suite 100		
City:	The Woodlands		
State/Country:	TEXAS		
Postal Code:	77381		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2633985	EXCALIBAR MINERALS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	713-528-3100		
Email:	jjones@jonessmith.net		
Correspondent Name:	John Wilson Jones		
Address Line 1:	2777 Allen Parkway, Suite 1000		
Address Line 4:	Houston, TEXAS 77019		
ATTORNEY DOCKET NUMBER:	NEW00026		
NAME OF SUBMITTER:	John Wilson Jones		
Signature:	/John Wilson Jones, Reg. #31380/		
Date:	02/12/2013		

OP \$40.00 2633985

**Total Attachments: 5**

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**Certificate of Formation for the Converted Entity**

The converted entity is a Texas limited liability company. The certificate of formation of the Texas limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

**Approval of the Plan of Conversion**

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

**Effectiveness of Filing** (Select either A, B, or C.)

- A.  This document becomes effective when the document is accepted and filed by the secretary of state.
- B.  This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: \_\_\_\_\_
- C.  This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90<sup>th</sup> day after the date of signing is: \_\_\_\_\_

The following event or fact will cause the document to take effect in the manner described below:

**Tax Certificate**

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the corporation.
- In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for the payment of any franchise taxes.

**Execution**

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: January 2, 2007

EXCALIBAR MINERALS, INC.

By:   
Edah Keating, Secretary

Form 205  
(Revised 01/06)

This space reserved for office use.



Return in duplicate to:  
Secretary of State  
P.O. Box 13697  
Austin, TX 78711-3697  
512 463-5555  
FAX: 512 463-5709  
Filing Fee: \$300

**Certificate of Formation  
Limited Liability Company**

FILED  
In the Office of the  
Secretary of State of Texas

JAN 04 2007

Corporations Section

**Article 1 - Entity Name and Type**

The filing entity being formed is a limited liability company. The name of the entity is:

Excalibar Minerals LLC

The name must contain the words "limited liability company," "limited company," or an abbreviation of one of these phrases.

**Article 2 - Registered Agent and Registered Office**

(Select and complete either A or B and complete C)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

CT Corporation System

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

First Name M.I. Last Name Suffix

C. The business address of the registered agent and the registered office address is:

350 North Saint Paul Street Dallas TX 75201  
Street Address City State Zip Code

**Article 3 - Governing Authority**

(Select and complete either A or B and provide the name and address of each governing person.)

A. The limited liability company will have managers. The name and address of each initial manager are set forth below.

B. The limited liability company will not have managers. The company will be governed by its members, and the name and address of each initial member are set forth below.

**NAME OF GOVERNING PERSON** (Enter the name of either an individual or an organization, but not both.)

IF INDIVIDUAL

Paul L Howes  
First Name M.I. Last Name Suffix

OR

IF ORGANIZATION

Organization Name

**ADDRESS OF GOVERNING PERSON**

3850 N. Causeway Blvd., Suite 1770 Metairie LA USA 70002  
Street or Mailing Address City State Country Zip Code

**NAME OF GOVERNING PERSON** (Enter the name of either an individual or an organization, but not both.)

**IF INDIVIDUAL**

Sean		Mikaelian	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>

OR

**IF ORGANIZATION**

Organization Name

**ADDRESS OF GOVERNING PERSON**

3850 N. Causeway Blvd., Suite 1770	Metairie	LA	USA	70002
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

**NAME OF GOVERNING PERSON** (Enter the name of either an individual or an organization, but not both.)

**IF INDIVIDUAL**

Bruce		Smith	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>

OR

**IF ORGANIZATION**

Organization Name

**ADDRESS OF GOVERNING PERSON**

3850 N. Causeway Blvd., Suite 1770	Metairie	LA	USA	70002
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

**NAME OF GOVERNING PERSON** (Enter the name of either an individual or an organization, but not both.)

**IF INDIVIDUAL**

Thomas	E	Eisenman	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>

OR

**IF ORGANIZATION**

Organization Name

**ADDRESS OF GOVERNING PERSON**

3850 N. Causeway Blvd., Suite 1770	Metairie	LA	USA	70002
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

**Article 4 – Purpose**

The purpose for which the company is formed is for the transaction of any and all lawful purposes for which a limited liability company may be organized under the Texas Business Organizations Code.

**Supplemental Provisions/Information**

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

This limited liability company is being formed under a plan of conversion. Prior to the conversion this entity was Excalibar Minerals, Inc., a corporation organized under the laws of the State of Texas. Excalibar Minerals, Inc. was formed on April 12, 1991. The address of Excalibar Minerals, Inc. was 3850 N. Causeway Blvd., Suite 1770, Metairie, LA 70002.

**Organizer**

The name and address of the organizer:

Edah Keating

*Name*

3850 N. Causeway Blvd., Suite 1770

Metairie

LA 70002

*Street or Mailing Address*

*City*

*State Zip Code*

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**Execution**

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: January 2, 2007

  
\_\_\_\_\_  
Edah Keating, Organizer