

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	GRANT OF A SECURITY INTEREST - TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Natrol, Inc.		03/05/2013	CORPORATION: DELAWARE
Medical Research Institute		03/05/2013	CORPORATION: CALIFORNIA
Prolab Nutrition, Inc.		03/05/2013	CORPORATION: CONNECTICUT

RECEIVING PARTY DATA

Name:	Cerberus Business Finance, LLC
Street Address:	875 Third Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 152

Property Type	Number	Word Mark
Serial Number:	77322742	8-FX
Serial Number:	77537152	AARM
Serial Number:	77019845	ANABOLIC SWITCH
Serial Number:	77188690	BLACK POWDER
Serial Number:	85582792	BLACK POWDER ULTRA
Serial Number:	78288876	CE2
Serial Number:	77186279	CE2 HI-DEF
Serial Number:	77425794	CORT-AVERT
Serial Number:	85454929	CREATINE
Serial Number:	77298820	DAY ONE SOLUTIONS
Serial Number:	78192675	HEMODILATOR
Serial Number:	85287104	HEMO-SURGE
Serial Number:	77062354	ISF-7

TRADEMARK

CH \$3815.00 77322742

Serial Number:	78537948	MINUS 10
Serial Number:	77218462	MRI
Serial Number:	78790831	N30
Serial Number:	78192671	NO2
Serial Number:	78524691	NO2
Serial Number:	77726481	NO2 BLACK FULL CYCLE
Serial Number:	77191006	NO2 BLACK
Serial Number:	77899305	NO2 CHARGER
Serial Number:	85028074	NO2 CORE TECHNOLOGY
Serial Number:	85291820	NO2 RED HEMO-SURGE
Serial Number:	85121300	NO2 RED
Serial Number:	85728682	NO2 RED TEST
Serial Number:	77882948	NO2 RIPCUTS
Serial Number:	85131406	NO2 SWITCH
Serial Number:	77181726	PRO-NOS
Serial Number:	85453849	RED REM PM
Serial Number:	85466285	RED REPAIR PM
Serial Number:	85429579	RED SHRED
Serial Number:	78220614	BIOBEADS
Serial Number:	85465421	BMI MENZ
Serial Number:	85465418	BMI WOMEN
Serial Number:	78549751	BRAINSPEED
Serial Number:	78591824	BRAINSPEED ATTENTION
Serial Number:	78591757	BRAINSPEED MEMORY
Serial Number:	78591787	BRAINSPEED PERFORM
Serial Number:	85465437	CALMNERVZ
Serial Number:	76206765	CARB INTERCEPT
Serial Number:	75821265	CETYPURE
Serial Number:	77716913	CHIAFESTIV
Serial Number:	74576722	CHINA CHLORELLA
Serial Number:	77341762	CHOLEST INTERCEPT
Serial Number:	77501236	CLEANSE NOW
Serial Number:	75398788	CRAVEX
Serial Number:	77512470	DETOX NOW
Serial Number:	77042694	EASY-C

	77219077	EASY-C REGENERATING COMPLEX
Serial Number:	85465410	ENERGION
Serial Number:	76484375	ESSENTIALLY PURE INGREDIENTS
Serial Number:	75837355	ESSENTIALLY PURE INGREDIENTS
Serial Number:	75913531	ESSENTIALLY PURE INGREDIENTS
Serial Number:	78954978	EXTREME OMEGA
Serial Number:	78217814	FEELANEW
Serial Number:	77441829	FRUITFESTIV
Serial Number:	75472511	GARLICACTIVES
Serial Number:	85465430	GARLIP
Serial Number:	75542791	GARLIPURE
Serial Number:	85465434	GITON
Serial Number:	75437002	HOT FLASHEX
Serial Number:	85391459	ICONTROL
Serial Number:	74079808	KID'S COMPANION
Serial Number:	76049096	LACI LE BEAU
Serial Number:	73470992	LACI LE BEAU
Serial Number:	74322123	
Serial Number:	77101807	LIVINGPURE
Serial Number:	85465435	MARINE HEART
Serial Number:	77375092	MILK THISTLE ADVANTAGE
Serial Number:	85481692	MILK THISTLE ADVG
Serial Number:	85465439	MOBEZE
Serial Number:	77736344	MOOD MELT
Serial Number:	77375455	MOOD POSITIVE
Serial Number:	85465412	MOODON
Serial Number:	76256337	MY DEFENSE
Serial Number:	74224084	MY FAVORITE
Serial Number:	74222731	MY FAVORITE MULTIPLE
Serial Number:	78368746	NATROL
Serial Number:	78283730	NATROL
Serial Number:	75408657	NATROL
Serial Number:	73711373	NATROL
Serial Number:	85453312	NATROL CLINICAL THERAPY
Serial Number:	76236697	NATROL COMPLETEBALANCE

	78235315	NU HAIR
Serial Number:	75772353	NU HAIR
Serial Number:	77680307	NUHAIR
Serial Number:	78168864	OCUSENSE
Serial Number:	73532111	PURE-GAR
Serial Number:	75284045	QUALITY UNCOMPROMISED
Serial Number:	73495096	QUINTESSENCE
Serial Number:	85644312	RAPID RELAX
Serial Number:	77736381	REPLENISH NOW
Serial Number:	75602652	SAF
Serial Number:	77680404	SHEN MIN
Serial Number:	74649337	SHEN MIN
Serial Number:	85465423	SKEVENZ
Serial Number:	76232325	SLEEP 'N RESTORE
Serial Number:	78881494	SLENDERITE
Serial Number:	77497229	SLIM MIX
Serial Number:	74275591	SUPER DIETER'S TEA
Serial Number:	78232909	THE FIRST CHOICE FOR WELLFULLNESS
Serial Number:	75047438	THE ULTIMATE ANTI-OXIDANT FORMULA
Serial Number:	77545741	THE ULTIMATE FRUIT & VEGGIE SUPER FOOD
Serial Number:	85623531	THIN NOW
Serial Number:	78160802	TRIPLE LEAN
Serial Number:	85402777	TROPICAL THIN
Serial Number:	74331543	ULTRAGREEN
Serial Number:	77469431	VEDIC MANTRA
Serial Number:	85472300	VEDIC MANTRA
Serial Number:	77441948	VEGGIEFESTIV
Serial Number:	85406554	WELLBIOTIC
Serial Number:	74331542	ZERO FLUSH
Serial Number:	77245778	ADVANCED CAFFEINE
Serial Number:	77177697	BETA ALANINE EXTREME
Serial Number:	85407580	BETA CHARGE
Serial Number:	76240493	CUTS II
Serial Number:	77331286	HUMINO MAAX
Serial Number:	78583793	LEAN MASS COMPLEX

	85055307	MELT FX
Serial Number:	78583810	NATURALLY LEAN COMPLEX
Serial Number:	78872502	NITRO FIRE
Serial Number:	85537143	N-LARGE 3
Serial Number:	76092564	PROLAB
Serial Number:	74330789	PROLAB
Serial Number:	78737109	QUICKFIRE
Serial Number:	76359564	THERMA PRO
Serial Number:	77153064	THERMO FIRE
Serial Number:	77341752	WAR WORKOUT ANABOLIC RECOVERY
Serial Number:	77690713	WAR
Serial Number:	85489707	YOU DO YOUR PART WE'LL DO OURS
Serial Number:	85718754	EO2 EDGE
Serial Number:	85692694	EO2 V-MAX
Serial Number:	85599330	COME BACK TO BLACK
Serial Number:	85582859	T-FUEL X4
Serial Number:	85582830	MUSCLEFUSE X4
Serial Number:	77716904	BROCCOLIFESTIV
Serial Number:	77497210	HAPPY THOUGHTS ARE AHEAD!
Serial Number:	77441893	JUICEFESTIV
Serial Number:	78790642	NATROL HIGH EFFERVESCENT
Serial Number:	78415853	OMEGA SOLUTIONS
Serial Number:	78666875	SLEEP 'N REVIVE
Serial Number:	76199567	PC CARE
Serial Number:	75462571	IT'S ABOUT BALANCE
Serial Number:	75102082	KAVATROL
Serial Number:	74723430	SUPER DIETER'S
Serial Number:	74331541	FRUITBASE
Serial Number:	73823766	POWER TIME
Serial Number:	85788430	FAT INTERCEPT
Serial Number:	85652235	TRAVISIL
Serial Number:	85558073	YOUR DIET IS IN THE BAG
Serial Number:	85558070	YOUR LEAN IS IN THE BEAN
Serial Number:	85552684	PERFORMANCE SIMPLIFIED

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

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Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

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ATTORNEY DOCKET NUMBER:	014951-1370
NAME OF SUBMITTER:	Scott Kareff (014951/1370)
Signature:	/kc for sk/
Date:	03/05/2013

Total Attachments: 7

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GRANT OF A SECURITY INTEREST --TRADEMARKS

WHEREAS, reference hereby is made to the Financing Agreement, dated as of March 5, 2013 (such agreement, as amended, restated, supplemented, modified or otherwise changed from time to time, including any replacement agreement therefor, being hereinafter referred to as the "Financing Agreement") by and among Natrol Holdings, Inc., a Delaware corporation ("Holdco"), Natrol, Inc., a Delaware corporation ("Natrol"), each subsidiary of Natrol listed as a "Borrower" on the signature pages thereto (together with Natrol and each other Person that executes and joinder agreement and becomes a "Borrower" thereunder, each a "Borrower" and collectively, the "Borrowers"), each subsidiary of Natrol listed as a "Guarantor" on the signature pages thereto (together with Holdco and each other Person that executes a joinder agreement and becomes a "Guarantor" thereunder or otherwise guaranties all or any part of the Obligations (as defined therein), each a "Guarantor" and collectively, the "Guarantors"), the lenders from time to time party thereto (each a "Lender" and collectively, the "Lenders"), and Cerberus Business Finance, LLC, a Delaware limited liability company, in its capacity as Collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, if any, the "Collateral Agent").

WHEREAS, Natrol, Medical Research Institute, a California corporation and Prolab Nutrition, Inc., a Connecticut corporation (each a "Grantor" and collectively, the "Grantors") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated March 5, 2013 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Assignment shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of March 5, 2013.

GRANTORS:

NATROL, INC.

By: Chirag Patel

Name: Chirag Patel

Title: Chief Executive Officer

MEDICAL RESEARCH INSTITUTE

By: Chirag Patel

Name: Chirag Patel

Title: Chief Executive Officer

PROLAB NUTRITION, INC.

By: Chirag Patel

Name: Chirag Patel

Title: Chief Executive Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations and Applications

Country	Trademark	Serial No.	Reg. No.	Record Owner
United States	8-FX	77322742	3603611	Medical Research Institute, Inc.
United States	AARM	77537152	3737783	Medical Research Institute
United States	Anabolic Switch	77019845	3406040	Medical Research Institute
United States	Black Powder	77188690	3513429	Medical Research Institute, Inc.
United States	Black Powder Ultra	85582792		Medical Research Institute
United States	CE2	78288876	2990412	Medical Research Institute, Inc.
United States	CE2 Hi-Def	77186279	3513419	Medical Research Institute, Inc.
United States	Cort-Avert	77425794	3699781	Medical Research Institute
United States	Crea7ine	85454929	4269426	Medical Research Institute
United States	Day One Solutions	77298820	3588193	Medical Research Institute
United States	HemoDilator	78192675	2779678	Medical Research Institute, Inc.
United States	Hemo-Surge	85287104	4136830	Medical Research Institute
United States	ISF-7	77062354	3406136	Medical Research Institute
United States	Minus 10	78537948	3262212	Medical Research Institute
United States	MRI	77218462	3385093	Medical Research Institute
United States	N30	78790831	3320966	Medical Research Institute, Inc.
United States	NO2	78192671	2779677	Medical Research Institute, Inc.
United States	NO2	78524691	3191085	Medical Research Institute, Inc.
United States	NO2 Black Full Cycle	77726481		Medical Research Institute
United States	NO2 BLACK	77191006	3460610	Medical Research Institute, Inc.
United States	NO2 Charger	77899305	3874824	Medical Research Institute
United States	NO2 Core Tecnology	85028074	4226119	Medical Research Institute
United States	NO2 RED Hemo Surge	85291820	4258410	Medical Research Institute
United States	NO2 Red	85121300	4150864	Medical Research Institute
United States	NO2 Red Test	85728682		Medical Research Institute
United States	NO2 RipCuts	77882948	3874776	Medical Research Institute
United States	NO2 Switch	85131406		Medical Research Institute
United States	Pro-NOS	77181726	3372227	Medical Research Institute, Inc.
United States	Red Rem PM	85453849		Medical Research Institute
United States	Red Repair PM	85466285		Medical Research Institute
United States	Red Shred	85429579	4263259	Medical Research Institute
United States	BioBeads	78220614	2902349	Natrol, Inc.
United States	BMI MenZ	85465421		Natrol, Inc.
United States	BMI Women	85465418		Natrol, Inc.
United States	Brainspeed	78549751	3146741	Natrol, Inc.
United States	Brainspeed Attention	78591824	3122080	Natrol, Inc.
United States	Brainspeed Memory	78591757	3122078	Natrol, Inc.
United States	Brainspeed Perform	78591787	3122079	Natrol, Inc.
United States	CalmNervZ	85465437		Natrol, Inc.
United States	Carb Intercept	76206765	2780061	Natrol, Inc.
United States	CetylPure	75821265	2507886	Natrol, Inc.

Country	Trademark	Serial No.	Reg. No.	Record Owner
United States	ChiaFestiv	77716913		Natrol, Inc.
United States	China Chlorella	74576722	1996448	Natrol, Inc.
United States	Cholest Intercept	77341762	3544751	Natrol, Inc.
United States	Cleanse Now	77501236	3796381	Natrol, Inc.
United States	Cravex	75398788	2265676	Natrol, Inc.
United States	Detox Now	77512470	3842132	Natrol, Inc.
United States	Easy-C	77042694	3406089	Natrol, Inc.
United States	Easy-C Regenerating Complex	77219077	3541123	Natrol, Inc.
United States	EnergiON	85465410		Natrol, Inc.
United States	Essentially Pure Ingredients	76484375	3036209	Natrol, Inc.
United States	Essentially Pure Ingredients	75837355	2628737	Natrol, Inc.
United States	Essentially Pure Ingredients	75913531	2625812	Natrol, Inc.
United States	Extreme Omega	78954978	3407297	Natrol, Inc.
United States	FeelAnew	78217814	2858995	Natrol, Inc.
United States	FruitFestiv	77441829	3617258	Natrol, Inc.
United States	GarlicActives	75472511	2432009	Natrol, Inc.
United States	GarLIP	85465430		Natrol, Inc.
United States	GarliPure	75542791	2297897	Natrol, Inc.
United States	GitON	85465434		Natrol, Inc.
United States	Hot Flashex	75437002	2271187	Natrol, Inc.
United States	iCONTROL	85391459		Natrol, Inc.
United States	Kid's Companion	74079808	1649915	Natrol, Inc.
United States	Laci Le Beau	76049096	2537819	Natrol, Inc.
United States	Laci Le Beau	73470992	1321110	Natrol, Inc.
United States	Leaf	74322123	1780011	Natrol, Inc.
United States	LivingPure	77101807	3904589	Natrol, Inc.
United States	MARine HearT	85465435	4215645	Natrol, Inc.
United States	Milk Thistle Advantage	77375092	3609865	Natrol, Inc.
United States	Milk Thistle ADVG	85481692		Natrol, Inc.
United States	MobeZE	85465439		Natrol, Inc.
United States	Mood Melt	77736344	4179748	Natrol, Inc.
United States	Mood Positive	77375455	3596181	Natrol, Inc.
United States	MoodON	85465412	4276926	Natrol, Inc.
United States	My Defense	76256337	2640866	Natrol, Inc.
United States	My Favorite	74224084	1763598	Natrol, Inc.
United States	My Favorite Multiple	74222731	1719803	Natrol, Inc.
United States	Natrol	78368746	3184411	Natrol, Inc.
United States	Natrol	78283730	2906488	Natrol, Inc.
United States	Natrol	75408657	2252985	Natrol, Inc.
United States	Natrol	73711373	1532608	Natrol, Inc.
United States	Natrol Clinical Therapy	85453312		Natrol, Inc.
United States	Natrol Complete Balance	76236697	2714293	Natrol, Inc.
United States	Nu Hair	78235315	2884181	Natrol, Inc.
United States	Nu Hair	75772353	2476814	Natrol, Inc.
United States	NuHair	77680307	3773195	Natrol, Inc.
United States	OcuSense	78168864	2830860	Natrol, Inc.
United States	Pure-Gar	73532111	1379401	Natrol, Inc.
United States	Quality Uncompromised	75284045	2203304	Natrol, Inc.
United States	Quintessence	73495096	1335759	Natrol, Inc.
United States	Rapid Relax	85644312		Natrol, Inc.
United States	Replenish Now	77736381	3782623	Natrol, Inc.

Country	Trademark	Serial No.	Reg. No.	Record Owner
United States	SAF	75602652	2307534	Natrol, Inc.
United States	Shen Min	77680404	3773196	Natrol, Inc.
United States	Shen Min	74649337	1996583	Natrol, Inc.
United States	SkevenZ	85465423		Natrol, Inc.
United States	Sleep 'N Restore	76232325	2633105	Natrol, Inc.
United States	Slenderite	78881494	3314577	Natrol, Inc.
United States	Slim Mix	77497229	3726265	Natrol, Inc.
United States	Super Dieter's Tea	74275591	1759414	Natrol, Inc.
United States	The First Choice For Wellfullness	78232909	3154701	Natrol, Inc.
United States	The Ultimate Anti-Oxidant Formula	75047438	2064707	Natrol, Inc.
United States	The Ultimate Food & Veggie Super Food	77545741	3637058	Natrol, Inc.
United States	Thin Now	85623531		Natrol, Inc.
United States	Triple Lean	78160802	2830837	Natrol, Inc.
United States	Tropical Thin	85402777		Natrol, Inc.
United States	UltraGreen	74331543	1790078	Natrol, Inc.
United States	Vedic Mantra	77469431	4088213	Natrol, Inc.
United States	Vedic Mantra	85472300		Natrol, Inc.
United States	VeggieFestiv	77441948	3617261	Natrol, Inc.
United States	WellBiotic	85406554		Natrol, Inc.
United States	Zero Flush	74331542	1785172	Natrol, Inc.
United States	Advanced Caffeine	77245778	3489895	Prolab Nutrition, Inc.
United States	Beta Alanine Extreme	77177697	3509440	Prolab Nutrition, Inc.
United States	Beta Charge	85407580	4195861	Prolab Nutrition, Inc.
United States	Cuts II	76240493	2515278	Prolab Nutrition, Inc.
United States	HUMINO MAAX	77331286	3522208	Prolab Nutrition, Inc.
United States	Lean Mass Complex	78583793	3146822	Prolab Nutrition, Inc.
United States	Melt FX	85055307		Prolab Nutrition, Inc.
United States	Naturally Lean Complex	78583810	3149930	Prolab Nutrition, Inc.
United States	Nitro Fire	78872502	3321552	Prolab Nutrition, Inc.
United States	N-Large ³	85537143		Prolab Nutrition, Inc.
United States	ProLab	76092564	2465794	Prolab Nutrition, Inc.
United States	ProLab	74330789	1826071	Prolab Nutrition, Inc.
United States	Quick Fire	78737109	3262920	Prolab Nutrition, Inc.
United States	Therma Pro	76359564	2628270	Prolab Nutrition, Inc.
United States	Thermo Fire	77153064	3432332	Prolab Nutrition, Inc.
United States	War Workout Anabolic Recovery	77341752	3595995	Prolab Nutrition, Inc.
United States	WAR	77690713	3695327	Prolab Nutrition, Inc.
United States	You Do Your Part We'll Do Ours	85489707		Prolab Nutrition, Inc.
United States	EO2 EDGE	85718754		Medical Research Institute
United States	EO2 V-MAX	85692694		Medical Research Institute
United States	COME BACK TO BLACK	85599330		Medical Research Institute
United States	T-FUEL X4	85582859		Medical Research Institute
United States	MUSCLEFUSE X4	85582830		Medical Research Institute
United States	BROCCOLIFESTIV	77716904	3838800	Natrol, Inc.
United States	HAPPY THOUGHTS ARE AHEAD!	77497210	3617381	Natrol, Inc.
United States	JUICEFESTIV	77441893	3617259	Natrol, Inc.
United States	NATROL HIGH EFFERVESCENT	78790642	3320964	Natrol, Inc.
United States	OMEGA SOLUTIONS	78415853	3124454	Natrol, Inc.
United States	SLEEP 'N REVIVE	78666875	3106768	Natrol, Inc.
United States	PC CARE	76199567	2759559	Natrol, Inc.
United States	IT'S ABOUT BALANCE	75462571	2365081	Natrol, Inc.

Country	Trademark	Serial No.	Reg. No.	Record Owner
United States	KAVATROL	75102082	2109916	Natrol, Inc.
United States	SUPER DIETER'S	74723430	2002826	Natrol, Inc.
United States	FRUITBASE	74331541	1786445	Natrol, Inc.
United States	POWER TIME	73823766	1593789	Natrol, Inc.
United States	FAT INTERCEPT	85788430		Natrol
United States	TRAVISIL	85652235		Natrol, Inc.
United States	YOUR DIET IS IN THE BAG	85558073		Natrol, Inc.
United States	YOUR LEAN IS IN THE BEAN	85558070		Natrol, Inc.
United States	PERFORMANCE SIMPLIFIED	85552684	4223399	ProLab Nutrition, Inc.